

Hearing Date: July 29, 2021 at 10:00 a.m. (prevailing Eastern time)
Objection Deadline: July 22, 2021 at 4:00 p.m. (prevailing Eastern time)

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Conflicts Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re: | |) Chapter 11 |
| | |) |
| WINDSTREAM FINANCE, CORP., <i>et al.</i> , ¹ | |) Case No. 19-22397 (RDD) |
| | |) |
| Reorganized Debtors. | |) (Formerly Jointly Administered |
| | |) under Lead Case: Windstream |
| | |) Holdings, Inc., 19-22312) |
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**NOTICE OF REORGANIZED DEBTORS’ MOTION FOR
ENTRY OF AN ORDER AUTHORIZING ASSUMPTION OF THE
CHARTER AGREEMENTS AND GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on July 8, 2021, Windstream Finance, Corp. and its debtor affiliates (before the effective date of their chapter 11 plan, the “Debtors”, and after the effective date of their chapter 11 plan, the “Reorganized Debtors”) filed the *Reorganized Debtors’ Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief* (the “Motion”).

¹ The last four digits of Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these Chapter 11 cases, for which joint administration has been granted, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these Chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



PLEASE TAKE FURTHER NOTICE that the hearing (the “Hearing”) to consider entry of the proposed order attached as Exhibit F to the Motion (the “Order”) will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **July 29, 2021 at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Hearing is currently scheduled to be conducted via Zoom for Government. Those requiring active participant access must register appearances in advance on the Court calendar webpage.

PLEASE TAKE FURTHER NOTICE that responses or objections to the Motion, if any, shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules for the United States Bankruptcy Court for the Southern District of New York, all General Orders applicable to Chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Final Order Establishing Certain Notice, Case Management and Administrative Procedures*, entered by this Court on April 22, 2019 [Main Bankr. Dkt. No. 392] (the “Case Management Order”); (c) be filed electronically with this Court on the docket of *In re Windstream Finance, Corp.*, Case 19-22397-(RDD) by registered users of this Court’s electronic filing system and in accordance with the General Order M-399 (which is available on this Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served by email on (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <http://www.kccllc.net/windstream>) and (ii) any person or entity with a particularized interest in the subject matter of the Motion, so as to be actually received on or before **July 22,**

2021 at 4:00 p.m. (prevailing Eastern Time) (the “Objection Deadline”), or such other time as the Court may hereafter order and of which you will receive subsequent notice.

PLEASE TAKE FURTHER NOTICE that any replies in support of the Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Rules for the United States Bankruptcy Court for the Southern District of New York, all General Orders applicable to Chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Final Order Establishing Certain Notice, Case Management and Administrative Procedures*, entered by this Court on April 22, 2019 [Main Bankr. Dkt. No. 392] (the “Case Management Order”); (c) be filed electronically with this Court on the docket of *In re Windstream Finance, Corp.*, Case 19-22397-(RDD) by registered users of this Court’s electronic filing system and in accordance with the General Order M-399 (which is available on this Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served by email on (i) the entities on the Master Service List (as defined in the Case Management Order and available on the Debtors’ case website at <http://www.kccllc.net/windstream>) and (ii) any person or entity with a particularized interest in the subject matter of the Motion, so as to be actually received on **July 26, 2021 at 4:00 PM (prevailing Eastern Time)** (the “Reply Deadline”), or such other time as the Bankruptcy Court may hereafter order and of which you will receive subsequent notice.

PLEASE TAKE FURTHER NOTICE that if no objections are timely filed and served with respect to the Motion, the Debtors shall, within 24 hours after the Objection Deadline, submit to this Court the proposed Order, which Order may be entered by the Court with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates

at the Hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the Motion to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at <http://www.kccllc.net/windstream>. You may also obtain copies of any pleadings by visiting this Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein or contacting the undersigned counsel.

Dated: July 8, 2021

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