

Stephen E. Hessler, P.C.  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.  
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)  
Brad Weiland (admitted *pro hac vice*)  
John R. Luze (admitted *pro hac vice*)  
**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Counsel to the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re: )  
 ) Chapter 11  
 )  
WINDSTREAM FINANCE, CORP., *et al.*,<sup>1</sup> ) Case No. 19-22397 (RDD)  
 )  
 ) Reorganized Debtors. ) (Jointly Administered)  
 ) (Formerly Jointly Administered under  
 ) Lead Case: Windstream Holdings, Inc.,  
 ) Case No. 19-22312)

---

**AGENDA FOR JULY 29, 2021 HEARING**

---

Time and Date of Hearing:<sup>2</sup> July 29, 2021, at 10:00 a.m. (prevailing Eastern Time)

Virtual Only Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will be conducted via Zoom. Any parties wishing to participate in the Hearing must make arrangements through the Court.

Members of the public who wish to listen to, **but not participate in**, the Hearing free of charge may do so by calling the following muted, listen-only number: 1-866-331-1856, access code 51438878#.

---

<sup>1</sup> The last four digits of the Reorganized Debtor Windstream Finance, Corp.’s tax identification number are 5713. Due to the large number of Reorganized Debtors in these chapter 11 cases, for which joint administration was granted, a complete list of the reorganized debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/windstream>. The location of the Reorganized Debtors’ service address for purposes of these chapter 11 cases is 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.

<sup>2</sup> The matters with respect to Saetec, Inc. that are subject to a certain scheduling order are omitted from this agenda and will not be heard at this hearing.



Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Reorganized Debtors' notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/windstream>. Further information may be obtained via email at [WindstreamInfo@kccllc.com](mailto:WindstreamInfo@kccllc.com) or by calling toll free 877-759-8815 (U.S. and Canada) or 424-236-7262 (international).

**I. MATTERS GOING FORWARD:**

1. ***Motion to Assume Charter Agreements.*** Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 142].

Motion Filings:

- A. Declaration of Wendy E. Hays in Support of the Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 143].
- B. Declaration of Shaya Rochester in Support of the Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 144].
- C. Notice of Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 145].
- D. Certificate of Service [Docket No. 147].

Objection Deadline: July 22, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- E. Charter's Objection to Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 155].
- F. Declaration of Mark Holmes in Support of Charter's Opposition to the Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 156].
- G. Declaration of Brian Hockett In Support of Charter's Opposition to the Reorganized Debtors' Motion for Entry of an Order Authorizing Assumption of the Charter Agreements and Granting Related Relief [Docket No. 157].

Related Documents:

H. [Stipulated and Agreed Order [Docket No. [●]].

Status: This matter is going forward. The parties have reached a consensual resolution, subject to agreement on a Stipulation and Consent Order that the parties are in the process of negotiating.

2. ***Eighteenth Omnibus Claims Objection.*** Reorganized Debtors' Eighteenth Omnibus Objection to the Equity Interest Claim and No Liability Claims [Docket No. 135].

Response Deadline: July 22, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

A. Response of City of Marlborough to Debtor's Eighteenth Omnibus Objection to Equity Interest Claim and No Liability Claim [Docket No. 153].

Related Documents:

B. Certificate of Service [Docket No. 140].

C. Certificate of No Objection Regarding Eighteenth Claims Objection [Docket No. 159].

Status: This matter is going forward solely regarding the Certificate of No Objection. The response of Marlborough has been adjourned to the August hearing while the parties work to resolve the matter consensually.

3. ***Fifteenth Notice of Satisfaction.*** Fifteenth Notice of Satisfaction of Claims [Docket No. 136].

Objection Deadline: July 22, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. Certificate of Service [Docket No. 140].

B. Certificate of No Objection Regarding Fifteenth Notice of Satisfaction [Docket No. 160].

Status: This matter is going forward.

**CONTINUED MATTERS:**

4. ***Wray Claimants Motion to Allow Claim.*** Motion for Order Determining Claim Has Not Been Discharged or Allowing Claim as Administrative Claim [Docket No. 138].

Objection Deadline: July 27, 2021, at 12:00 p.m. (prevailing Eastern Time), as consensually agreed.

Related Documents: None.

Status: This matter has been consensually resolved pending performance under a settlement agreement and is to be withdrawn. The matter is adjourned to a date to be determined.

5. ***Objections to the Plan Supplement/Cure.***

- A. Objections and Reservations of Rights of Niagara Mohawk Power Corporation dba National Grid, National Grid USA Service Company, Inc., and Other National Grid Companies to Notice of Filing of Plan Supplement [Docket Nos. 2079, 2661].
- B. Limited Objection and Reservation of Rights of Aspen American Insurance Co., Aspen Insurance UK Limited, Aspen Specialty Insurance Co. to Debtors' Proposed Assumption of Certain Executory Contracts Under the Plan [Docket No. 2116].
- C. Omnibus Limited Objection with Respect to the Notice of Filing of Plan Supplement (Kentucky Energy Cooperatives) [Docket Nos. 2100-01].

Related Documents:

- D. Certain Notices of Filing of Plan Supplements [Docket Nos. 1973, 2010, 2039, 2199, 2303, 2354, 2422, 2480, 2522, 2654, and 2661].

Status: Each matter is adjourned. The matters with respect to each of the following are adjourned to a date to be determined pending discussions to consensually resolve such matter: Niagara Mohawk Power Corporation dba National Grid; Aspen American Insurance Co., Aspen Insurance UK Limited, and Aspen Specialty Insurance Co.; and Kentucky Energy Cooperatives.

6. ***Certain Applications for Payment of Administrative Expense Claims.***

- A. CMN-RUS, Inc.'s Motion for Allowance of Administrative Claim for Post-Petition Services and Immediate Payment Thereof [Docket No. 2584].

Status: The matter with respect to CMN-RUS, Inc. is adjourned to the August omnibus hearing pending discussions to resolve the matter consensually.

7. ***Sixth Omnibus Claims Objection.*** Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2317].

Objection Deadline: August 11, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of CMN-RUS, Inc. to Debtors' Sixth Omnibus Objection to Claims [Docket No. 2379].

Related Documents:

- B. Order Regarding Debtors' Sixth Omnibus Objection to Amended Claims, Cross-Debtor Duplicate Claims, Equity Interest Claims, and No Liability Claims [Docket No. 2468].

Status: The matter with respect to CMN-RUS, Inc. is adjourned to August omnibus hearing pending discussions to resolve the matter consensually.

8. ***Eighth Omnibus Claims Objection.*** Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2453].

Objection Deadline: September 18, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response of Ricky Shelton and Billie Shelton to the Eighth Omnibus Objection [Docket No. 2481].

Related Documents:

- B. Order Regarding Debtors' Eighth Omnibus Objection to Amended Claims, No Liability Claims, and Claims to be Modified [Docket No. 2542].

Status: The matter with respect to Ricky Shelton and Billie Shelton is consensually resolved and adjourned to a date to be determined pending performance pursuant to a settlement agreement.

9. ***Tenth Omnibus Claims Objection.*** Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2589].

Objection Deadline: November 19, 2020, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Universal Service Administrative Company's Opposition to Reorganized Debtors' Tenth Omnibus Claim Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2671].
- B. Response of Ricky Shelton and Billie Shelton to Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentations Claims, No Liability Claims, Substantively Duplicate Claims and Claims to be Modified (Filed by Thomas E Carroll on Behalf of Billie Shelton, Ricky Shelton) [Docket No. 2672]
- C. Informal Response of Ester Louise Osborne (Claim No. 5059).

Related Documents:

- D. Order Granting, in Part, Reorganized Debtors' Tenth Omnibus Objection to Amended Claims, Equity Interest Claims, Insufficient Documentation Claims, Late-Filed Claims, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 2717].

Status: Each response is adjourned to a date to be determined. The response from Ricky Shelton and Billie Shelton is consensually resolved and adjourned to a date to be determined pending performance pursuant to a settlement agreement. The response from Ester Louise Osborne is adjourned to a date to be determined pending discussions to resolve the matter consensually.

- 10. ***Thirteenth Omnibus Claims Objection.*** Reorganized Debtors' Thirteenth Omnibus Objection to Insufficient Documentation Claims, a Late-Filed Claim, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 33].

Objection Deadline: February 18, 2021, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Informal Response of the Pennsylvania Department of Revenue (Claim No. 8633).

Related Documents:

- B. Order Granting Reorganized Debtors' Thirteenth Omnibus Objection to Insufficient Documentation Claims, a Late-Filed Claim, No Liability Claims, Substantively Duplicate Claims, and Claims to be Modified [Docket No. 53].

Status: The response from the Pennsylvania Department of Revenue is adjourned to the August omnibus hearing pending discussions to resolve the matter consensually.

*[Remainder of page intentionally left blank]*

Dated: July 27, 2021  
New York, New York

*/s/ Stephen E. Hessler*

Stephen E. Hessler, P.C.

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Brad Weiland (admitted *pro hac vice*)

John R. Luze (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

*Counsel to the Reorganized Debtors*