Fill in this information to identif	y the case:	
Debtor name Windstream Holding of United States Bankruptcy Court for the	0 11 51 11 1	District of NY
Case number (If known): 19-22431		·

Check if this is an amended filing

Official Form 206D

secured claim, list the creditor separately for each claim. Amo Do n	column A mount of claim o not deduct the value collateral. Undetermined	on this form. Column B Value of collateral that supports this claim \$ Undetermine
List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX2558 HOUSTON, TX 77002 Sthee creditor an insider or related party? No	mount of claim o not deduct the value collateral.	Value of collateral that supports this claim
LIST in alphanetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX2558 HOUSTON, TX 77002 Is the creditor an insider or related party? No Yes. Specify each creditor, including this creditor, and its relative priority. Is anyone else liable on this claim? As of the petition filling date, the claim is: Check all that apply. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX2558 HOUSTON, TX 77002 Describe debtor's property that is subject to a lien As provided in UCC File Number 9817998066-3. See Schedule D disclosures. S	mount of claim o not deduct the value collateral.	Value of collateral that supports this claim
JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Steep continue to the continue	Undetermined	\$Undetermine
LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Is the creditor an insider or related party? No		
Creditor's email address, if known Date debt was incurred 02/04/2016 Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor, and its relative priority. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Date debt was incurred 08/14/2017 Last 4 digits of account No Yes No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Describe debtor's property that is subject to a lien As provided in UCC File Number 9817998066-3. See Schedule D disclosures. Describe the lien All personal property. Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Ves Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor, and its relative priority. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Date debt was incurred 08/14/2017 Last 4 digits of account No Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Describe debtor's property that is subject to a lien As provided in UCC File Number 9817998066-3. See Schedule D disclosures. Describe the lien All personal property. Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property? No Yes. Specify each creditor, including this creditor, and its relative priority. Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Date debt was incurred 08/14/2017 Last 4 digits of account As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Describe debtor's property that is subject to a lien As provided in UCC File Number 9817998066-3. See Schedule D disclosures. Describe the lien All personal property. Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes Fill out Schedule H: Codebtors (Official Form 206H)		
Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Describe debtor's property that is subject to a lien As provided in UCC File Number 9817998066-3. See Schedule D disclosures. Describe the lien All personal property. Is the creditor an insider or related party? Mo Yes Date debt was incurred 08/14/2017 Last 4 digits of account Describe debtor's property that is subject to a lien As provided in UCC File Number 9817998066-3. See Schedule D disclosures. Describe the lien All personal property. Is the creditor an insider or related party? Mo Yes Lieu		
JPMORGAN CHASE BANK, N.A. As provided in UCC File Number 9817998066-3. See Schedule D disclosures. Creditor's mailing address LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Is the creditor an insider or related party? Creditor's email address, if known Date debt was incurred 08/14/2017 Last 4 digits of account As provided in UCC File Number 9817998066-3. See Schedule D disclosures. See Schedule D disclosures. Describe the lien All personal property. Is the creditor an insider or related party? Yes Is anyone else liable on this claim? No Uses Fill out Schedule H: Codebtors (Official Form 206H)		
LIEN PERFECTION UNIT P.O. BOX 2558 HOUSTON, TX 77002 Is the creditor an insider or related party? Creditor's email address, if known Date debt was incurred 08/14/2017 Last 4 digits of account All personal property. All personal property. Is the creditor an insider or related party? Yes No Yes Is anyone else liable on this claim? No Yes Fill out Schedule H: Codebtors (Official Form 206H)	Undetermined	\$Undetermine
Creditor's email address, if known ☐ Yes Date debt was incurred 08/14/2017 Last 4 digits of account ☐ Yes Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account No Ves. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property? As of the petition filing date, the claim is: Check all that apply.		
No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.		
Yes. The relative priority of creditors is specified on lines		

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Par	Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral that supports this
	by this page only if more space is needed. In the previous page.	Continue numbering the lines sequentially	value of collateral	claim
2.3	Creditor's name JPMORGAN CHASE BANK, N.A., AS COLLATERAL AGENT	Describe debtor's property that is subject to a lien As provided in UCC File Number 9915753032-5. See Schedule D disclosures.	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's mailing address DOC WORKFLOW MANAGEMENT 10 S DEARBORN L2 FLOOR IL1-1145 CHICAGO, IL 60603	Describe the lien All personal property.		
	Creditor's email address, if known Date debt was incurred 04/27/2015	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	No ■ Yes. Have you already specified the relative priority?	X ContingentX UnliquidatedX Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
2.4	Yes. The relative priority of creditors is specified on lines Creditor's name	Describe debtor's property that is subject to a lien	\$ Undetermined	\$ Undetermined
	U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT	As provided in UCC File Number 9917801387-9. See Schedule D disclosures.	<u> </u>	V O. Lasterium du
	Creditor's mailing address TWO MIDTOWN PLAZA 1349 W. PEACHTREE STREET SUITE 1050 ATLANTA, GA30309	Describe the lien All personal property.		
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred 11/08/2017 Last 4 digits of account number	Yes Is anyone else liable on this claim?		
		X No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	No ■ Yes. Have you already specified the relative priority?	X ContingentX UnliquidatedX Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

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Part 1:	Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral
	is page only if more space is needed. (e previous page.	Continue numbering the lines sequentially	value of collateral	claim
WIL	ditor's name MINGTON TRUST, NATIONAL SOCIATION, AS COLLATERAL AGENT	Describe debtor's property that is subject to a lien As provided in UCC File Number 9918817203-1. See Schedule D disclosures.	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
50 S SUI	ditor's mailing address SOUTH SIXTH STREET TE 1290 INEAPOLIS, MN 55402	Describe the lien All personal property.		
Date	ditor's email address, if known e debt was incurred 08/03/2018	Is the creditor an insider or related party? No Yes		
	t 4 digits of account nber	Is anyone else liable on this claim? No Pes. Fill out Schedule H: Codebtors (Official Form 206H)		
	multiple creditors have an interest in the ne property?	As of the petition date, the claim is: Check all that apply.		
□	No Yes. Have you already specified the relative priority?	✗ Contingent✗ Unliquidated✗ Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	☐ Yes. The relative priority of creditors is specified on lines			
WIL	ditor's name MINGTON TRUST, NATIONAL SOCIATION, AS COLLATERAL AGENT	Describe debtor's property that is subject to a lien As provided in UCC File Number 9918817204-3. See Schedule D disclosures.	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
50 S SUI	ditor's mailing address SOUTH SIXTH STREET TE 1290 INEAPOLIS, MN 55402	Describe the lien All personal property.		
Cre	ditor's email address, if known	Is the creditor an insider or related party? No		
Las	e debt was incurred 08/03/2018 t 4 digits of account nber	Yes Is anyone else liable on this claim?		
		No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	multiple creditors have an interest in the ne property?	As of the petition date, the claim is: Check all that apply.		
□	No Yes. Have you already specified the relative priority?	X ContingentX UnliquidatedX Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

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Co	Additional Page py this page only if more space is needed. m the previous page.	Continue numbering the lines sequentially	Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
2.7	Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address ATTN: GEORGE D. IONAS 500 STANTON CHRISTIANA RD FLOOR 3 OPS 2 NEWARK, DE 19713	Describe debtor's property that is subject to a lien See Schedule D Disclosures Describe the lien Guarantor of Term Loan, Tranch B7, due February 17, 2024	\$ Undetermined	\$ <u>Undetermined</u>
	Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			
2.8	Creditor's name JPMORGAN CHASE BANK, N.A. Creditor's mailing address ATTN: GEORGE D. IONAS 500 STANTON CHRISTIANA RD FLOOR 3 OPS 2 NEWARK, DE 19713	Describe debtor's property that is subject to a lien See Schedule D Disclosures Describe the lien Guarantor of Sixth Amended and Restated Credit Agreement, dated as of June 6, 2018	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's email address, if known Date debt was incurred Undetermined Last 4 digits of account number	Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No. Specify each creditor, including this creditor, and its relative priority.	As of the petition date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
	Yes. The relative priority of creditors is specified on lines			

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Par	1:	Additional Page		Column A Amount of claim Do not deduct the	Column B Value of collateral that supports this
		s page only if more space is needed. C previous page.	Continue numbering the lines sequentially	value of collateral	claim
2.9		itor's name DRGAN CHASE BANK, N.A.	Describe debtor's property that is subject to a lien See Schedule D Disclosures	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	ATTN 500 S FLOO OPS		Describe the lien Guarantor of Term Loan, Tranch B6, due March 29, 2021		
		itor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes		
		debt was incurred Undetermined 4 digits of account per	Is anyone else liable on this claim?		
			□ No ☑ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		sultiple creditors have an interest in the property?	As of the petition date, the claim is: Check all that apply.		
	1 🗵 Y	No 'es. Have you already specified the relative priority?	X ContingentX UnliquidatedDisputed		
	Į	■ No. Specify each creditor, including this creditor, and its relative priority.			
	Ţ	Yes. The relative priority of creditors is specified on lines			
2.10		itor's name BANK NATIONAL ASSOCIATION	Describe debtor's property that is subject to a lien See Schedule D Disclosures	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	ATTN TWO 1349 SUIT	itor's mailing address I: GLOBAL CORPORATE TRUST SERVICES MIDTOWN PLAZA WEST PEACHTREE STREET E 1050 NTA, GA30309	Describe the lien Guarantor of 8.625% Notes, due October 31, 2025		
	Credi	itor's email address, if known	Is the creditor an insider or related party?		
		debt was incurred Undetermined 4 digits of account per	Yes Is anyone else liable on this claim?		
			■ No ■ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		ultiple creditors have an interest in the property?	As of the petition date, the claim is: Check all that apply.		
	M 🗵	No 'es. Have you already specified the relative priority?	X ContingentX UnliquidatedDisputed		
	Į	■ No. Specify each creditor, including this creditor, and its relative priority.			
	(Yes. The relative priority of creditors is specified on lines			

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Par	Additional Page		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
	y this page only if more space is needed. (n the previous page.	Continue numbering the lines sequentially	value of collatoral	olaiiii
2.11	Creditor's name U.S. BANK NATIONAL ASSOCIATION	Describe debtor's property that is subject to a lien See Schedule D Disclosures	\$102,700,000.00	\$ <u>Undetermined</u>
	Creditor's mailing address ATTN: GLOBAL CORPORATE TRUST SERVICES TWO MIDTOWN PLAZA 1349 WEST PEACHTREE STREET SUITE 1050 ATLANTA, GA30309	Describe the lien Issuer of 6.75% Notes, due April 1, 2028		
	Creditor's email address, if known Date debt was incurred Undetermined	Is the creditor an insider or related party? ☑ No ☐ Yes		
	Last 4 digits of account number	Is anyone else liable on this claim?		
		☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	№ NoYes. Have you already specified the	□ Contingent □ Unliquidated		
	relative priority?	Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			
2.12	Creditor's name WILMINGTON TRUST, NATIONAL ASSOCIATION	Describe debtor's property that is subject to a lien See Schedule D Disclosures	\$ <u>Undetermined</u>	\$ <u>Undetermined</u>
	Creditor's mailing address ATTN: WINDSTREAM SERVICES ADMINISTRATOR GLOBAL CAPITAL MARKETS 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	Describe the lien Guarantors of 10.500% Notes, due June 30, 2024		
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred Undetermined Last 4 digits of account	Yes		
	number	Is anyone else liable on this claim?		
		X Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	X No Yes. Have you already specified the relative priority?	X ContingentX UnliquidatedDisputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

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	Additional Page		Column A	Column B
Par	t 1: Additional Page		Amount of claim Do not deduct the	Value of collateral that supports this
	by this page only if more space is needed. (In the previous page.	Continue numbering the lines sequentially	value of collateral	claim
2.13	Creditor's name WILMINGTON TRUST, NATIONAL ASSOCIATION	Describe debtor's property that is subject to a lien See Schedule D Disclosures	\$ Undetermined	\$ Undetermined
	Creditor's mailing address ATTN: WINDSTREAM SERVICES ADMINISTRATOR GLOBAL CAPITAL MARKETS 50 SOUTH SIXTH STREET SUITE 1290 MINNEAPOLIS, MN 55402	Describe the lien Guarantor of 9.000% Notes, due June 30, 2025		
	Creditor's email address, if known	Is the creditor an insider or related party?		
	Date debt was incurred Undetermined Last 4 digits of account number	No ☐ Yes Is anyone else liable on this claim?		
		■ No ■ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition date, the claim is: Check all that apply.		
	X No	X Contingent		
	Yes. Have you already specified the relative priority?	☑ Unliquidated □ Disputed		
	■ No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			

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Debtor Windstream Holding of the Midwest, Inc.

Case number (if known) 19-22431

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
JPMORGAN CHASE BANK, N.A. ATTN: TIMOTHY D. LEE 383 MADISON AVENUE 24TH FLOOR NEW YORK, NY 10179	Line 7	
JPMORGAN CHASE BANK, N.A. ATTN: TIMOTHY D. LEE 383 MADISON AVENUE 24TH FLOOR NEW YORK, NY 10179	Line 8	
JPMORGAN CHASE BANK, N.A. ATTN: TIMOTHY D. LEE 383 MADISON AVENUE 24TH FLOOR NEW YORK, NY 10179	Line 9	

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Fill in this information to identify the case and this filing:		
Debtor Name Windstream Holding of the Midwest, Inc.		
United States Bankruptcy Court for the: Southern District	_ District of NY	
Case number (If known): 19-22431		

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.			
I have examined the information in the documents of	checked below and I have a reasonable belief that the information is true and correct:		
☐ Schedule A/B: Assets–Real and Personal Prop	perty (Official Form 206A/B)		
Schedule D: Creditors Who Have Claims Secu	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
☐ Schedule E/F: Creditors Who Have Unsecured	d Claims (Official Form 206E/F)		
☐ Schedule G: Executory Contracts and Unexpir	red Leases (Official Form 206G)		
☐ Schedule H: Codebtors (Official Form 206H)			
☐ Summary of Assets and Liabilities for Non-Indi	ividuals (Official Form 206Sum)		
Amended Schedule D			
☐ Chapter 11 or Chapter 9 Cases: List of Credito	ors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)		
☐ Other document that requires a declaration			
I declare under penalty of perjury that the foregoing	is true and correct.		
Executed on 6/03/2019	/s/ Robert E. Gunderman		
MM / DD / YYYY	Signature of individual signing on behalf of debtor		
	Robert E. Gunderman Printed name		
	Chief Financial Officer and Treasurer Position or relationship to debtor		