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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

)		
In re:)	Chapter 11	
)		
WINDSTREAM HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 19-22312 (RDD)	
)		
Debtors.)	(Jointly Administered)	
)		

NOTICE OF FOURTH INTERIM FEE HEARING

PLEASE TAKE NOTICE that a hearing (the “Hearing”) with respect to the applications for allowance of (a) interim compensation and reimbursement of expenses for the period March 1, 2020, through and including June 26, 2020, and/or (b) final compensation and reimbursement of expenses for the period February 25, 2019, through and including June 26, 2020 (the “Fee Applications”), filed by certain professionals retained in the above-captioned chapter 11 cases of the above-captioned reorganized debtors and debtors in possession (collectively, the “Debtors”), will be held before the Honorable Robert D. Drain of the United States Bankruptcy Court for the Southern District of New York (the “Court”), 300 Quarropas Street, White Plains,

¹ The last four digits of Debtor Windstream Holdings, Inc.’s tax identification number are 7717. Due to the large number of Debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kcellc.net/windstream>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 4001 North Rodney Parham Road, Little Rock, Arkansas 72212.



New York 10601, on **October 22, 2020, at 10:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The Fee Applications and the amounts requested therein are set forth as follows:

APPLICANT	NATURE OF REPRESENTATION	FEES REQUESTED TO BE ALLOWED	EXPENSES REQUESTED TO BE ALLOWED	PERIOD COVERED
<u>Debtor Professionals</u>				
Katten Muchin Rosenman LLP [Docket No. 2393]	Conflicts Counsel to the Debtors	\$9,655,344.10	\$471,049.68	2/25/2019-6/26/2020
Kirkland & Ellis LLP [Docket No. 2438]	Attorneys for the Debtors	\$42,092,119.50	\$2,510,299.14	2/25/2019-6/26/2020
Alvarez & Marsal North America, LLC [Docket No. 2396]	Financial Advisors	\$27,699,451.00	\$892,056.24	2/25/2019-6/26/2020
KPMG LLP [Docket No. 2397]	Tax Consultants	\$2,566,785.00	\$44.24	3/1/2020 - 6/26/2020
PJT Partners LP [Docket No. 2398]	Investment Banker	\$966,666.67	\$5,101.28	3/1/2020 - 6/26/2020
PricewaterhouseCoopers LLP [Docket No. 2399]	Independent Auditor and Accounting Provider	\$7,659,745.30	\$175,010.86	2/25/2019-6/26/2020
Altman Vilandrie & Company [Docket No. 2410] ²	Telecom Services Consultants	\$1,262,196.00	\$7,589.00	4/16/2020 - 6/26/2020
SolomonEdwardsGroup, LLC [Docket No. 2401]	Bankruptcy Accounting Consultants	\$2,960,547.78,	\$245,294.45	6/1/2019 - 6/26/2020
Kurtzman Carson Consultants LLC [Docket No. 2402]	Administrative Advisor	\$384,364.54	\$0.00	2/25/2019-6/26/2020
<u>Official Committee of Unsecured Creditors Professionals</u>				
Morrison & Foerster LLP [Docket No. 2390]	Counsel for the Official Committee of Unsecured Creditors	\$3,617,700.50	\$135,334.99	3/1/2020 - 6/26/2020
AlixPartners, LLP [Docket No. 2391]	Financial Advisor	\$755,156.00	\$0.00	3/1/2020 - 6/26/2020
Perella Weinberg Partners LP [Docket No. 2392]	Investment Banker	\$900,000.00	\$1,490.88	3/1/2020 - 6/26/2020

² On August, 11, 2020, the Debtors filed a corrected version of the Altman Vilandrie & Company Fee Application [Docket No. 2410]. This version replaced the document filed at Docket No. 2400.

PLEASE TAKE FURTHER NOTICE that the Fee Applications were filed with the Court on August 10, 2020, August 11, 2020, and August 14, 2020. Copies of the Fee Applications and all other documents filed in the chapter 11 cases may be obtained free of charge by visiting the website of Kurtzman Carson Consultants LLC at <https://kcellc.net/windstream>. You may also obtain copies of any pleadings by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Fee Applications (each, an “Objection”) are required to be filed and served so as to be actually received no later than **October 15, 2020, at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”), upon the parties on the Service List (as defined in the case management order in these chapter 11 cases [Docket No. 392]).

PLEASE TAKE FURTHER NOTICE that, if no Objections are timely filed and served with respect to the Fee Applications, the Debtors shall, on or after the Objection Deadline, submit to the Court a proposed order granting the Fee Applications, which order the Court may enter with no further notice or opportunity to be heard.

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PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates in open court at the Hearing.

Dated: September 18, 2020
New York, New York

/s/ Stephen E. Hessler

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