

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**STATEMENT OF FINANCIAL AFFAIRS FOR  
ZOSANO PHARMA CORPORATION (CASE NO. 22-10506)**

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<sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



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**UNITED STATES BANKRUPTCY COURT  
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Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Zosano Pharma Corporation (the “**Debtor**”), as debtor in possession in the above-captioned chapter 11 case, with the assistance of its advisors and attorneys, is filing its Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**” or “**SOFAs**”) in the Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers regarding the Debtor’s Schedules and Statements (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtor’s commercially reasonable efforts to report the assets and liabilities of the Debtor.

The Schedules and Statements were prepared based on the best information available and to the Debtor and its agents’ knowledge and belief. The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and financial advisors expressly do not undertake any obligation to update,

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modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against any Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

Chief Financial Officer Christine Matthews has signed each of the Schedules and Statements. Ms. Matthews is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Ms. Matthews has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its advisors. Ms. Matthews has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

**1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim (“**Claim**”) description or designation; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; (iii) subsequently designate any Claim as “disputed,” “contingent,” or “unliquidated,” or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements except as may be required by applicable law.

**2. No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the Debtor’s rights to dispute any claim or assert any cause of action or defense against any party.

**3. Description of the Case and “As Of” Information Date.** On June 1, 2022 (the “**Petition Date**”), the Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise indicated, the asset information provided

herein represents the asset data as of the close of business on May 31, 2022. Unless otherwise indicated, the liability information represents the liability data of the Debtor as of the close of business on May 31, 2022.

**4. Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. For these reasons, the Debtor has indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined or unknown. Unless otherwise indicated, the asset data contained in the Schedules and Statements reflect estimates of value as of May 31, 2022. Book values of assets prepared in accordance with GAAP generally do not reflect the current market value of the assets and may differ materially from the actual value of the underlying assets.

**5. Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in the case, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities as of May 31, 2022. The Debtor reserves the right to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

**6. Fiscal Year.** The Debtor's fiscal years end on December 31.

**7. Recharacterization.** Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity of the Debtor's financial statements and recent turnover in employees. Accordingly, the Debtor reserves all its rights to re-characterize, reclassify, recategorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition. Disclosure of information in one or more Schedules, one or more Statement question, or one or more exhibits or attachments to the Statements and Schedules, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

**8. Liabilities.** The Debtor allocated liabilities between the pre-petition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the pre-petition and post-petition periods may change. Accordingly, the Debtor reserves all its rights to amend, supplement, or otherwise modify its Schedules and Statements as is necessary or appropriate. The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

**9. Leases.** Nothing in the Schedules and Statements (including, without limitation the failure to list leased property or equipment as owned property or equipment) is, or shall be construed as, an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves all of its rights with respect to such issues. The Debtor leases equipment and facilities under various operating lease agreements. These equipment and facilities leases are reported on Schedule G. To the extent that there was an amount past due under any of these agreements as of the respective Petition Date, the amount owed to the applicable lessor has been listed on Schedule E/F Part 2.

**10. Excluded Assets and Liabilities.** The Debtor may have inadvertently excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, net operating losses (“NOLs”), accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtor has also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

**11. Insiders.** For purposes of the Schedules and Statements, the Debtor defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor’s directors, officers or persons in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (a) any insider’s influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

**12. Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor reserves all of its rights with respect to the legal status of any and all intellectual property rights.

**13. Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor’s rights to recharacterize or reclassify such Claims or contracts or to setoff of such Claims.

**14. Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” The Debtor reserves all its rights to dispute, or assert offsets or defenses to, any Claim reflected on its Statement and Schedules on any grounds, including liability or classification. Additionally, the Debtor expressly reserves all rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtor.

**15. Court Orders.** Pursuant to certain orders of the Bankruptcy Court, the Debtor was authorized (but not directed) to pay, among other things, certain prepetition claims of employees, among others. Accordingly, some of these liabilities may have been, or will be, satisfied in accordance with such orders and therefore may have not been listed in the Schedules. Otherwise, where the Schedules list creditors and set forth the Debtor’s scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date. The Debtor notes that it did list the amount of accrued vacation for each employee as of May 31, 2022, but such amounts may have changed, or will change, if, after the Petition Date, (a) the employee was paid out their accrued vacation on their last day of employment or (b) the employee used their accrued vacation.

The estimates of claims set forth in the Schedules may not reflect assertions by the Debtor’s creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

**16. Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtor may not have listed all its causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

**17. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies

- **Undetermined Amounts.** The description of an amount as “unknown,” “unknown, investigating,” “cannot allocate,” “cannot value,” “N/A,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known and estimated amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- Liens. Property and equipment listed in the Schedules and Statements are presented with the Debtor's best knowledge of any liens that may attach (or have attached) to such property and equipment.

**18. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**19. Employee Addresses.** Current employee and certain director addresses have generally been reported as the Debtor's business address throughout the Schedules and Statements, where applicable.

**20. Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtor's Schedules.** The Schedules neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable best efforts to report its assets and liabilities. Moreover, given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time before the Petition Date.

**1. Schedule A/B, Parts 1 and 2 – Cash and Cash Equivalents; Deposits and Prepayments**

Details with respect to the Debtor's cash management system and bank accounts are provided in the *Motion of the Debtor for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System and (C) Waiving Certain Investment and Deposit Guidelines* [Docket No. 8] (the "**Cash Management Motion**") and the orders of the Bankruptcy Court granting the Cash Management Motion.

The Debtor's bank account balances, and the balances of deposits are reported as of the May 31, 2022. In addition, prepayments include software license & subscriptions, annual fees, insurance premium prepayments for services not yet rendered, and other advance payments or deposits.

**2. Schedule A/B, Part 3, Question 11a – Accounts Receivable**

Accounts receivable primarily consists of unbilled AR, interest receivable on investments, and an employee COBRA reimbursement.

**3. Schedule A/B, Part 4 – Investments**

For the purpose of preparing the Schedules cash equivalents held in a money market type investment are included in cash and cash equivalents listed in part 1.

**4. Schedule A/B, Part 5 – Inventory, excluding agriculture assets**

The Debtor has raw material, work in process inventories, and other inventory at various locations. No physical counts have occurred to verify quantity on hand. The net book value of these materials is zero and the current value is unknown. The Debtor will amend the Schedules and Statements should new information become available.

**5. Schedule A/B, Part 7 – Office furniture, fixtures, and equipment; and collectibles**

Current value is based on the net book value on the last available Fixed Asset listing dated May 31, 2022, which reflects an impairment write down based on a third-party appraisal obtained by the Debtor and reflected in its financial statements for the quarter ended March 31, 2022. These assets include equipment located in various facilities, including the Debtor's leased facility in Fremont, CA and facilities operated by various third parties.

**6. Schedule A/B, Part 8, Question 50 – Other machinery, fixtures, and equipment (including farm machinery and equipment)**

Current value is based on the net book value on the last available Fixed Asset listing dated May 31, 2022, which reflects an impairment write down based on a third-party appraisal obtained by the Debtor and reflected in its financial statements for the quarter ended March 31, 2022. These assets include equipment located in various facilities, including the Debtor's leased facility in Fremont, CA and facilities operated by various third parties.

**7. Schedule A/B, Part 10 – Intangibles and intellectual property**

Debtor owns various IP that is not reported on its financial statements but has been itemized in Schedule A/B, Part 10.

**8. Schedule A/B, Part 11, Question 72 – Tax refunds and unused NOLs**

Debtor currently expects material tax refunds attributable to the Employee Retention Tax Credit program and may have other overpayments for its tax obligations. The Debtor continues to assess the potential value and recovery of its NOLs pending the outcome of this case.

**9. Schedule A/B, Part 11, Question 74 – Causes of action against third parties (whether or not a lawsuit has been filed)**

The Debtor may have other causes of action and is not waiving any rights to pursue such causes of action in the future.

**10. Schedule A/B, Part 11, Question 76 – Trusts, equitable or future interests in property**

The Debtor is not currently aware of any but will amend the Schedules and Statements if and when new information becomes available.

**11. Schedule E/F: Creditors Who Have Secured Claims, Part 1 – Creditors with PRIORITY Unsecured Claims**

Priority unsecured claims include tax claims and employee accrued PTO as of May 31, 2022.

**12. Schedule E/F: Creditors Who Have Unsecured Claims, Part 2 – Creditors with NONPRIORITY Unsecured Claims**



Nonpriority unsecured claims primarily include regular accounts payable and property lease related claims.

### **13. Schedule G: Executory Contracts and Unexpired Leases**

The Executory Contracts and Unexpired Leases disclosed are based on the best information available and to our knowledge and belief.

**Specific Notes with Respect to the Debtor's Statements.** The Statements neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor's reasonable best efforts to report its financial affairs.

#### **Part 1: Number 1: Gross revenue from business**

Unless otherwise noted, the primary source of revenue of the Debtor is derived from feasibility studies in which the Debtor provides research and development services to customers to determine the feasibility of using its proprietary transdermal microneedle system in connection with the customers' pharmaceuticals.

#### **Part 1: Number 2: Non-business revenue**

Current value reflects book value as of May 31, 2022.

#### **Part 2: Number 3: Certain payments or transfers to creditors within 90 days before filing this case**

The dates set forth in the "Date" column in Attachment 3 relate to when the relevant disbursement was posted to the bank account. SOFA Item 3 includes any disbursement or other transfer made by the Debtor within 90 days before the Petition Date except for (x) ordinary course compensation of individuals through salaries, wages, accrued vacation for terminated employees, or related allowances; and (y) those made to insiders (which payments appear in response to SOFA Item 4).

#### **Part 2: Number 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

Except as may be otherwise indicated in the Schedules and SOFA, the Debtor has included payments made during the one-year period preceding the Petition Date to each person likely to be deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such persons, (c) the decision-making or corporate authority of such person, or (d) whether such person could successfully argue that he or she is not an "insider" under applicable law.

Steve Elms receives board compensation and expense reimbursements through Aisling Capital Management LP. As a result, his restricted stock unit release payment does not fall below the required threshold for reporting.

**Part 2: Number 6: Setoffs**

The Debtor is not currently aware of any, but will amend the Schedules and Statements if and when new information becomes available.

**Part 3: Number 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

The Debtor is not currently aware of any additional legal actions but will amend the Schedules and Statements if and when new information becomes available. Despite reasonable efforts, the Debtor may not have identified all of its causes of action (filed or potential) against third parties as assets in its Schedules and SOFA. The Debtor reserves all rights with respect to any causes of action and nothing in the Global Notes or the Schedules and SOFA shall be deemed a waiver of any such causes of action.

**Part 5: Number 10: Certain Losses**

The Debtor is not currently aware of any but will amend the Schedules and Statements if and when new information becomes available.

**Part 6: Number 11: Payments related to bankruptcy**

Out of an abundance of caution, the Debtor has included payments to all professionals who have rendered any advice related the Debtor's bankruptcy proceedings in SOFA Item 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services. For the avoidance of doubt, payments listed here are not duplicated in the Debtor's responses to part 2, questions 3 and 4, respectively.

**Part 12: Numbers 12: Self-settled trust of which the debtor is a beneficiary**

The Debtor is not currently aware of any but will amend the Schedules and Statements if and when new information becomes available.

**Part 12: Numbers 22 – 24: Details About Environmental Information.**

The Debtor is not aware of any items required to be disclosed under Part 12 at this time, but will amend the Schedules and Statements if and when new information becomes available.

**Part 13: Number 26d: Third Parties to Whom Debtor Issued Financial Statements**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Debtor has filed with the U.S. Securities and Exchange Commission (the "SEC") reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain financial information relating to the Debtor.

Additionally, financial information for the Debtor is posted on the Debtor's website at <https://ir.zosanopharma.com/investor-relations>. Because the SEC filings and the website are of public record, the Debtor does not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtor.

The Debtor provides certain parties, such as banks, auditors, potential investors, vendors, and financial advisors with financial statements. The Debtor has used reasonable efforts to identify and list all these parties, but there could be omissions.

**Fill in this information to identify the case:**

Debtor Name: In re : Zosano Pharma Corporation

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 22-10506 (JKS)

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2022 to Filing date MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 345,696.44
For prior year:	From 1/1/2021 to 12/31/2021 MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 785,044.62
For the year before that:	From 1/1/2020 to 12/31/2020 MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ 223,919.23

Debtor: Zosano Pharma Corporation

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Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None
**From the beginning of the fiscal year to filing date:**
 From 1/1/2022 to Filing date  
 MM / DD / YYYY
**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)
 Proceeds from Asset Disposition \$ 25,900.00

 Interest Income \$ 7,637.75

 SVB Share Rebate \$ 540.45

 Trinity - Gain on Debt Extinguishment \$ 132,529.30
**For prior year:**
 From 1/1/2021 to 12/31/2021  
 MM / DD / YYYY MM / DD / YYYY

 Interest Income \$ 3,145.43

 PPP Forgiveness \$ 1,628,515.00

 Realized FX Gain \$ 160.99

 SVB Share Rebate \$ 495.72

 Trademark Settlement \$ 250,000.00
**For the year before that:**
 From 1/1/2020 to 12/31/2020  
 MM / DD / YYYY MM / DD / YYYY

 Interest Income \$ 18,087.08

 Realized FX Gain \$ 419.79

 Revance Project Completion \$ 78,144.81

 SVB Share Rebate \$ 1,454.35

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Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Street			
City	State	ZIP Code	
Country			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name		\$	
Street			
City	State	ZIP Code	
Country			
Relationship to Debtor			

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
	Last 4 digits of account number: XXXX-		
City State ZIP Code			
Country			

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA 7 Attachment		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	
		Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name  Street  City State ZIP Code  Country			\$
Recipient's relationship to debtor			



Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	<b>Amount of payments received for the loss</b> If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$
<b>Address</b>			
Street			
City	State	ZIP Code	
Country			
<b>Email or website address</b>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
<b>Trustee</b>			

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$
<b>Address</b>			
Street			
City	State	ZIP Code	
Country			
<b>Relationship to Debtor</b>			

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1 Street   City State ZIP Code  Country	From To

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1	Facility Name	
Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
City		Check all that apply:
State		<input type="checkbox"/> Electronically
ZIP Code		<input type="checkbox"/> Paper
Country		

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ No. Go to Part 10.☒ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 Zosano Pharma 401(k) Plan	EIN: 45-4488360

Has the plan been terminated?

☒ No☐ Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name  Street  City State ZIP Code  Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div> <div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP Code</div> </div> <div>Country</div> </div> <div>Address</div>			<input type="checkbox"/> No <input type="checkbox"/> Yes



Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Harro Höfliger <small>Name</small> Helmholtzstraße 4 <small>Street</small>  Allmersbach im Tal <small>City</small> <small>State</small> 71573 <small>ZIP Code</small> Germany <small>Country</small>	Greenville, NC	BigMac Coating and Packaging Machine	\$ Unknown

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
<b>Case Number</b>			
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	<b>ZP Group LLC</b> Name 34790 Ardentech Court Street  Fremont CA 94555 City State ZIP Code  Country	Joint Venture with Asahi Kasei Pharmaceuticals USA	EIN: 90-0786605  <b>Dates business existed</b> From 3/22/2012 To 12/30/2016
25.2	<b>ZP OPCO, INC</b> Name 34790 Ardentech Court Street  Fremont CA 94555 City State ZIP Code  Country	Wholly-owned subsidiary of Zosano Pharma Corporation - Research and Development Activities	EIN: 20-4889597  <b>Dates business existed</b> From 6/2014 To 11/1/2017
25.3	<b>Zosano, Inc.</b> Name 34790 Ardentech Court Street  Fremont CA 94555 City State ZIP Code  Country	Shell corporation	EIN: 46-0525801  <b>Dates business existed</b> From 9/14/2011 To 11/14/2016

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26a.1 See SOFA26a Attachment	From _____ To _____
Name	
Street	
City State ZIP Code	
Country	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and Address	Dates of service
26b.1 Deloitte & Touche LLP	From 4/1/2020 To 5/13/2022
Name	
555 Mission Street	
Street	
Suite 1400	
San Francisco CA 94105	
City State ZIP Code	
Country	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1 Zosano Pharma Corporation	
Name	
34790 Ardentech Court	
Street	
Fremont CA 94555	
City State ZIP Code	
Country	

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1 Trinity Capital Fund III, LP

Name

1 North 1st Street

Street

Floor 3

Phoenix

AZ

85004

City

State

ZIP Code

Country

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.
**Name of the person who supervised the taking of the inventory****Date of  
Inventory****The dollar amount and basis (cost, market, or  
other basis) of each inventory**

\$

**Name and address of the person who has possession of inventory  
records**

27.1

Name

Street

City

State

ZIP Code

Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name****Address****Position and Nature of any  
interest****% of interest, if any**

28.1 See SOFA 28 Attachment

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.
**Name****Address****Position and Nature of  
any interest****Period during which position or  
interest was held**

29.1 See SOFA 29 Attachment

From To

Debtor: Zosano Pharma Corporation

Case number (if known): 22-10506

Name

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA 4 Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____ Relationship to debtor _____			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 _____	EIN: _____

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**☒ No☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 _____	EIN: _____

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/29/2022  
MM / DD / YYYY

**x** / s / Christine Matthews \_\_\_\_\_

Printed name Christine Matthews

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☐ No

☒ Yes



## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
1 Cerberus Security & Patrol	38803 Bonnie Way		Fremont	CA	94536	04/25/2022	\$3,060.00	Services
1 Cerberus Security & Patrol	38803 Bonnie Way		Fremont	CA	94536	05/04/2022	\$6,120.00	Services
ABD Insurance and Financial Services	3 Waters Park Drive		San Mateo	CA	94403	05/31/2022	\$2,331,563.00	Other - Insurance Broker
Ali Rejaei	34790 Ardentech Court		Fremont	CA	94555	03/21/2022	\$655.27	Other - Expense Reimbursement
Ali Rejaei	34790 Ardentech Court		Fremont	CA	94555	03/23/2022	\$10,962.00	Other - Severance
Amy Khuu	34790 Ardentech Court		Fremont	CA	94555	04/01/2022	\$175.62	Other - Expense Reimbursement
Amy Khuu	34790 Ardentech Court		Fremont	CA	94555	03/23/2022	\$8,269.00	Other - Severance
Andersen Tax LLC	Box 200988		Pittsburgh	PA	15251-0988	05/12/2022	\$12,049.29	Services
Andrew J Riso	34790 Ardentech Court		Fremont	CA	94555	04/29/2022	\$9,423.00	Other - Severance
Bayside Solutions, Inc.	6210 Stoneridge Mall Road	Suite 200	Pleasanton	CA	94588	03/21/2022	\$18,595.00	Services
Bayside Solutions, Inc.	6210 Stoneridge Mall Road	Suite 200	Pleasanton	CA	94588	04/06/2022	\$5,641.30	Services
Beyond Benefits Life Science Assoc	c/o Barney & Barney	P.O. Box 85638	San Diego	CA	92186-5638	03/01/2022	\$109,194.91	Other - Employee Benefits
Beyond Benefits Life Science Assoc	c/o Barney & Barney	P.O. Box 85638	San Diego	CA	92186-5638	04/01/2022	\$86,374.49	Other - Employee Benefits
Beyond Benefits Life Science Assoc	c/o Barney & Barney	P.O. Box 85638	San Diego	CA	92186-5638	05/02/2022	\$74,922.07	Other - Employee Benefits
BMR - 34790 Ardentech Court LP	4570 Executive Drive	Suite 400	San Diego	CA	92121	03/03/2022	\$186,945.50	Other - Rent
BMR - 34790 Ardentech Court LP	4570 Executive Drive	Suite 400	San Diego	CA	92121	04/04/2022	\$186,945.50	Other - Rent
Box, Inc.	900 Jefferson Ave		Redwood City	CA	94063	05/04/2022	\$23,514.00	Services
BPM LLP	600 California Street	Suite 600	San Francisco	CA	94108	04/06/2022	\$31,821.80	Services
BPM LLP	600 California Street	Suite 600	San Francisco	CA	94108	05/04/2022	\$33,325.15	Services
CA Dept of Tax and Fee Admin	P.O. Box 942879		Sacramento	CA	94279-6001	04/28/2022	\$1,998.00	Other - Taxes
CA Dept of Tax and Fee Admin	P.O. Box 942879		Sacramento	CA	94279-6001	05/02/2022	\$129,974.00	Other - Taxes
Christopher Sontag	34790 Ardentech Court		Fremont	CA	94555	03/18/2022	\$8,346.00	Other - Severance
Computer Packages, Inc.	414 Hungerford Dr Third Floor		Rockville	MD	20850	05/04/2022	\$9,374.00	Services
Computershare, Inc.	Dept CH 19228		Palatine	IL	60055-9228	03/21/2022	\$28,180.01	Services
Computershare, Inc.	Dept CH 19228		Palatine	IL	60055-9228	04/11/2022	\$24,740.00	Services
Computershare, Inc.	Dept CH 19228		Palatine	IL	60055-9228	04/12/2022	\$22.63	Services
Computershare, Inc.	Dept CH 19228		Palatine	IL	60055-9228	04/22/2022	\$200.00	Services
Computershare, Inc.	Dept CH 19228		Palatine	IL	60055-9228	05/03/2022	\$1,853.94	Services
Connor Group Global Services, LLC	DEPT 3478 PO Box 123748		Dallas	TX	75312-3748	03/21/2022	\$2,052.50	Services
Connor Group Global Services, LLC	DEPT 3478 PO Box 123748		Dallas	TX	75312-3748	04/06/2022	\$1,835.00	Services
Connor Group Global Services, LLC	DEPT 3478 PO Box 123748		Dallas	TX	75312-3748	05/04/2022	\$13,075.00	Services
Controlled Contamination Services	11696 Sorrento Valley Road		San Diego	CA	92121	03/21/2022	\$4,199.00	Services
Controlled Contamination Services	11696 Sorrento Valley Road		San Diego	CA	92121	04/06/2022	\$4,199.00	Services
Controlled Contamination Services	11696 Sorrento Valley Road		San Diego	CA	92121	04/25/2022	\$4,199.00	Services
Delaware Secretary of State	P.O. Box 5509		Binghamton	NY	13902-5509	04/11/2022	\$153,713.05	Other - Taxes
Deloitte & Touche, LLP	4022 Sells Drive		Hermitage	TN	37076	04/06/2022	\$57,275.00	Services
Deloitte & Touche, LLP	4022 Sells Drive		Hermitage	TN	37076	04/25/2022	\$50,659.00	Services
Deloitte & Touche, LLP	4022 Sells Drive		Hermitage	TN	37076	05/04/2022	\$61,053.00	Services
Deloitte Tax LLP	402 Sells Drive		Hermitage	TN	37076	03/21/2022	\$10,500.00	Services
Deloitte Tax LLP	402 Sells Drive		Hermitage	TN	37076	05/12/2022	\$49,875.00	Services
Digital Insurance LLC	200 Galleria Parkway	Suite 1950	Atlanta	GA	30339	03/21/2022	\$12,695.00	Services
Digital Insurance LLC	200 Galleria Parkway	Suite 1950	Atlanta	GA	30339	04/25/2022	\$12,112.50	Services
Donnelley Financial, LLC	35 W. Wacker Drive		Chicago	IL	60601	03/21/2022	\$660.00	Services
Donnelley Financial, LLC	35 W. Wacker Drive		Chicago	IL	60601	04/25/2022	\$18,617.00	Services
Donnelley Financial, LLC	35 W. Wacker Drive		Chicago	IL	60601	05/04/2022	\$2,240.00	Services

## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
Donnelley Financial, LLC	35 W. Wacker Drive		Chicago	IL	60601	05/04/2022	\$2,647.95	Services
Donnelley Financial, LLC	35 W. Wacker Drive		Chicago	IL	60601	05/12/2022	\$2,064.70	Services
Donnelley Financial, LLC	35 W. Wacker Drive		Chicago	IL	60601	05/31/2022	\$1,002.15	Services
Evoqua Water Technologies, LLC	181 Thorn Hill Road		Warrendale	PA	15086	04/06/2022	\$1,633.84	Services
Evoqua Water Technologies, LLC	181 Thorn Hill Road		Warrendale	PA	15086	04/25/2022	\$6,564.68	Services
Evoqua Water Technologies, LLC	181 Thorn Hill Road		Warrendale	PA	15086	05/04/2022	\$948.56	Services
Fram Trak Industries, Inc.	205 Hallock Ave		Middlesex	NJ	08846	03/21/2022	\$7,785.79	Suppliers or vendors
Full Spectrum Analytics, Inc.	23332 Mill Creek Drive	Suite 205	Laguna Hills	CA	92653	03/21/2022	\$5,734.67	Services
Full Spectrum Analytics, Inc.	23332 Mill Creek Drive	Suite 205	Laguna Hills	CA	92653	04/06/2022	\$5,734.67	Services
Gregory A Meyer	34790 Ardentech Court		Fremont	CA	94555	05/03/2022	\$13,654.00	Other - Severance
Impec Group	3350 Scott Blvd		Santa Clara	CA	95054	03/21/2022	\$3,553.58	Services
Impec Group	3350 Scott Blvd		Santa Clara	CA	95054	04/25/2022	\$3,553.58	Services
Impec Group	3350 Scott Blvd		Santa Clara	CA	95054	05/12/2022	\$2,405.50	Services
Intrado Digital Media, LLC	11808 Miracle Hills Dr		Omaha	NE	68154	04/25/2022	\$3,535.10	Services
Intrado Digital Media, LLC	11808 Miracle Hills Dr		Omaha	NE	68154	05/04/2022	\$5,048.50	Services
Jean M Engels	34790 Ardentech Court		Fremont	CA	94555	03/25/2022	\$8,296.00	Other - Severance
Kaiser Permanente	1800 Harrison Street	S# 1300	Oakland	CA	94612	03/09/2022	\$3,755.78	Other - Employee Benefits
Kaiser Permanente	1800 Harrison Street	S# 1300	Oakland	CA	94612	04/08/2022	\$13,681.55	Other - Employee Benefits
Kaiser Permanente	1800 Harrison Street	S# 1300	Oakland	CA	94612	05/10/2022	\$8,066.88	Other - Employee Benefits
Ken Dick	34790 Ardentech Court		Fremont	CA	94555	05/03/2022	\$10,525.00	Other - Severance
King & Spalding LLP	1180 Peachtree Street	NE 17th Floor	Atlanta	GA	30309	04/06/2022	\$9,694.00	Services
King & Spalding LLP	1180 Peachtree Street	NE 17th Floor	Atlanta	GA	30309	05/04/2022	\$3,668.00	Services
Latham & Watkins LLP	P.O. Box 894256		Los Angeles	CA	90189-4256	03/03/2022	\$224,866.80	Services
Latham & Watkins LLP	P.O. Box 894256		Los Angeles	CA	90189-4256	03/11/2022	\$211,818.20	Services
Latham & Watkins LLP	P.O. Box 894256		Los Angeles	CA	90189-4256	03/23/2022	\$95,297.35	Services
Latham & Watkins LLP	P.O. Box 894256		Los Angeles	CA	90189-4256	04/07/2022	\$60,255.00	Services
LWD Advisors, Inc.	2813 Saint James Road		Belmont	CA	94002	03/21/2022	\$15,000.00	Services
LWD Advisors, Inc.	2813 Saint James Road		Belmont	CA	94002	04/25/2022	\$15,048.72	Services
LWD Advisors, Inc.	2813 Saint James Road		Belmont	CA	94002	05/12/2022	\$15,048.72	Services
Massachusetts Dept of Revenue	PO Box 7000		Boston	MA	02204	04/19/2022	\$10,000.00	Other - Taxes
Massachusetts Dept of Revenue	PO Box 7000		Boston	MA	02204	04/19/2022	\$25,000.00	Other - Taxes
Mayer Brown LLP	230 South LaSalle Street		Chicago	IL	60604-1404	05/04/2022	\$10,124.44	Services
Mayer Brown LLP	230 South LaSalle Street		Chicago	IL	60604-1404	05/12/2022	\$240.00	Services
Medidata Solutions, Inc.	350 Hudson Street 9th Floor		New York	NY	10014	03/21/2022	\$21,600.00	Services
Monika Gupta	34790 Ardentech Court		Fremont	CA	94555	05/03/2022	\$10,385.00	Other - Severance
NexusCW Inc.	4901 Morena Blvd	Suite 122	San Diego	CA	92117	03/21/2022	\$10,205.82	Services
NexusCW Inc.	4901 Morena Blvd	Suite 122	San Diego	CA	92117	04/06/2022	\$3,339.36	Services
NexusCW Inc.	4901 Morena Blvd	Suite 122	San Diego	CA	92117	04/25/2022	\$990.00	Services
NexusCW Inc.	4901 Morena Blvd	Suite 122	San Diego	CA	92117	05/04/2022	\$360.00	Services
NexusCW Inc.	4901 Morena Blvd	Suite 122	San Diego	CA	92117	05/12/2022	\$360.00	Services
North Carolina Dept of Revenue	PO Box 25000		Raleigh	NC	27640	04/18/2022	\$35,000.00	Other - Taxes
Okta, Inc.	100 First Street		San Francisco	CA	94105	04/06/2022	\$12,965.25	Services
Pacific Gas and Electric	P.O. Box 997340		Sacramento	CA	95899-7340	03/18/2022	\$55,651.60	Services
Pacific Gas and Electric	P.O. Box 997340		Sacramento	CA	95899-7340	04/18/2022	\$30,130.51	Services
Pacific Gas and Electric	P.O. Box 997340		Sacramento	CA	95899-7340	05/10/2022	\$49,541.70	Services

## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
ProPharma Group Holdings LLC	1129 20th Street	NW, Suite 600	Washington	DC	20036	03/21/2022	\$8,775.00	Services
Protiviti Inc.	2613 Camino Ramon		San Ramon	CA	94583	03/21/2022	\$63,794.50	Services
Quality Systems International Corpor	545 Island Rd.	Suite 2C	Ramsey	NJ	07446	03/21/2022	\$3,250.00	Services
Quality Systems International Corpor	545 Island Rd.	Suite 2C	Ramsey	NJ	07446	04/06/2022	\$3,250.00	Services
Quality Systems International Corpor	545 Island Rd.	Suite 2C	Ramsey	NJ	07446	05/12/2022	\$2,575.00	Services
Renascence IT Consulting, Inc.	39962 Cedar Blvd. #121		Newark	CA	94560	04/06/2022	\$18,384.24	Services
Renascence IT Consulting, Inc.	39962 Cedar Blvd. #121		Newark	CA	94560	05/04/2022	\$17,601.30	Services
Renascence IT Consulting, Inc.	39962 Cedar Blvd. #121		Newark	CA	94560	05/12/2022	\$5,561.20	Services
Resources Global Professionals	17101 Armstrong Avenue	Suite100	Irvine	CA	92614-5730	05/04/2022	\$15,600.00	Services
RS Calibration Services, Inc.	1047 Serpentine		Pleasanton	CA	94566	03/21/2022	\$12,386.87	Services
RS Calibration Services, Inc.	1047 Serpentine		Pleasanton	CA	94566	04/06/2022	\$920.00	Services
RS Calibration Services, Inc.	1047 Serpentine		Pleasanton	CA	94566	05/04/2022	\$1,890.00	Services
Shun Wen Cheng	34790 Ardentech Court		Fremont	CA	94555	03/23/2022	\$7,885.00	Other - Severance
Silicon Valley Bank	3003 Tasman Dr.		Santa Clara	CA	95054	03/28/2022	\$548.34	Other - Bank fees
Silicon Valley Bank	3003 Tasman Dr.		Santa Clara	CA	95054	04/12/2022	\$6,333.33	Other - Bank fees
Silicon Valley Bank	3003 Tasman Dr.		Santa Clara	CA	95054	04/26/2022	\$796.63	Other - Bank fees
Silicon Valley Bank	3003 Tasman Dr.		Santa Clara	CA	95054	04/27/2022	\$2,674.82	Other - Bank fees
Silicon Valley Bank	3003 Tasman Dr.		Santa Clara	CA	95054	05/26/2022	\$847.91	Other - Bank fees
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$5.90	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$33.49	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$503.11	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$728.77	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$975.06	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$1,163.85	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	03/24/2022	\$1,501.50	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	04/25/2022	\$99.89	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	04/25/2022	\$342.76	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	04/25/2022	\$403.74	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	04/25/2022	\$510.09	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	04/25/2022	\$553.98	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	04/25/2022	\$831.98	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$40.60	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$83.12	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$231.51	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$241.10	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$355.85	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$527.95	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/11/2022	\$1,075.27	Other - Corporate Credit Card
Silicon Valley Bank MasterCard Corp	3003 Tasman Dr.		Santa Clara	CA	95054	05/12/2022	\$3,129.65	Other - Corporate Credit Card
Trinity Capital Fund III, LP	3075 W Ray Rd	Ste 525	Chandler	AZ	85226	03/01/2022	\$289,780.89	Secured debt
Trinity Capital Fund III, LP	3075 W Ray Rd	Ste 525	Chandler	AZ	85226	03/11/2022	\$2,000,000.00	Secured debt
Trinity Capital Fund III, LP	3075 W Ray Rd	Ste 525	Chandler	AZ	85226	04/01/2022	\$215,441.11	Secured debt
Trinity Capital Fund III, LP	3075 W Ray Rd	Ste 525	Chandler	AZ	85226	05/02/2022	\$215,441.11	Secured debt
Trinity Capital Fund III, LP	3075 W Ray Rd	Ste 525	Chandler	AZ	85226	05/26/2022	\$1,250,000.00	Secured debt
Vu Nguyen	34790 Ardentech Court		Fremont	CA	94555	05/03/2022	\$11,154.00	Other - Severance

## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
VWR	P.O. Box 640169		Pittsburgh	PA	15264-0169	03/21/2022	\$1,678.62	Suppliers or vendors
VWR	P.O. Box 640169		Pittsburgh	PA	15264-0169	04/06/2022	\$12,657.90	Suppliers or vendors
VWR	P.O. Box 640169		Pittsburgh	PA	15264-0169	04/25/2022	\$61.08	Suppliers or vendors
VWR	P.O. Box 640169		Pittsburgh	PA	15264-0169	05/04/2022	\$944.99	Suppliers or vendors
VWR	P.O. Box 640169		Pittsburgh	PA	15264-0169	05/12/2022	\$633.22	Suppliers or vendors
Whitney Halladay	34790 Ardentech Court		Fremont	CA	94555	03/21/2022	\$59.80	Other - Expense Reimbursement
Whitney Halladay	34790 Ardentech Court		Fremont	CA	94555	03/25/2022	\$11,902.00	Other - Severance
Workiva, Inc.	2900 University Blvd		Ames	IA	50010	03/21/2022	\$20,995.00	Services

## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 4

Payments, distributions, or withdrawals credited or given to insiders

Name of recipient	Address 1	Address 2	City	State	Zip	Relationship to debtor	Amount of money or description and value of property	Dates	Reason for providing the value
Aisling Capital Management LP	Attn: Robert Wenzel	888 7th Avenue, 12th Floor	New York	NY	10106	Independent Director (resigned)	\$13,625.00	7/1/2021	BOD Fees
Aisling Capital Management LP	Attn: Robert Wenzel	888 7th Avenue, 12th Floor	New York	NY	10106	Independent Director (resigned)	\$13,625.00	10/6/2021	BOD Fees
Aisling Capital Management LP	Attn: Robert Wenzel	888 7th Avenue, 12th Floor	New York	NY	10106	Independent Director (resigned)	\$4,746.24	10/29/2021	Expense Reimbursement
Aisling Capital Management LP	Attn: Robert Wenzel	888 7th Avenue, 12th Floor	New York	NY	10106	Independent Director (resigned)	\$13,625.00	1/5/2022	BOD Fees
Aisling Capital Management LP	Attn: Robert Wenzel	888 7th Avenue, 12th Floor	New York	NY	10106	Independent Director (resigned)	\$14,190.28	04/06/2022	BOD Fees
CnA Consulting Group LLC	PO Box 927688		San Diego	CA	92192	Independent Director	\$5,481.00	7/1/2021	BOD Fees
CnA Consulting Group LLC	PO Box 927688		San Diego	CA	92192	Independent Director	\$13,125.00	10/6/2021	BOD Fees
CnA Consulting Group LLC	PO Box 927688		San Diego	CA	92192	Independent Director	\$13,125.00	1/5/2022	BOD Fees
CnA Consulting Group LLC	PO Box 927688		San Diego	CA	92192	Independent Director	\$13,125.00	04/06/2022	BOD Fees
Elaine Clerkin Yang	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$3,566.58	1/5/2022	BOD Fees
Elaine Clerkin Yang	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$13,690.28	04/06/2022	BOD Fees
Helios Capital, Inc.	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$6,000.00	6/3/2021	Restricted Stock Unit release
Helios Capital, Inc.	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$14,000.00	7/1/2021	BOD Fees
Helios Capital, Inc.	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$14,000.00	10/6/2021	BOD Fees
Helios Capital, Inc.	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$14,000.00	1/5/2022	BOD Fees
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$6,023.25	6/3/2021	Restricted Stock Unit release
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,050.00	7/1/2021	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$14,423.00	7/1/2021	BOD Fees
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	7/30/2021	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	9/17/2021	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	10/21/2021	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	11/17/2021	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	12/17/2021	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	1/5/2022	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	2/10/2022	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	3/21/2022	Consulting
John Walker	34790 Ardentech Court		Fremont	CA	94555	Director (resigned)	\$1,500.00	4/25/2022	Consulting
Joseph Patrick Hagan	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$6,000.00	6/3/2021	Restricted Stock Unit release
Joseph Patrick Hagan	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$15,000.00	7/1/2021	BOD Fees
Joseph Patrick Hagan	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$15,000.00	10/6/2021	BOD Fees
Joseph Patrick Hagan	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$15,000.00	1/5/2022	BOD Fees
Joseph Patrick Hagan	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$15,000.00	04/06/2022	BOD Fees
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$3,750.40	6/15/2021	Restricted Stock Unit release
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	6/15/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	6/30/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	7/15/2021	Payroll



## In re: Zosano Pharma Corporation

## Case No. 22-10506

## Attachment 4

Payments, distributions, or withdrawals credited or given to insiders

Name of recipient	Address 1	Address 2	City	State	Zip	Relationship to debtor	Amount of money or description and value of property	Dates	Reason for providing the value
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	7/30/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	8/13/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	8/31/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	9/15/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	9/30/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	10/15/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	10/29/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	11/15/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	11/30/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	12/15/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	12/30/2021	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	1/14/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	1/31/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	2/15/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	2/28/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	3/15/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	3/31/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	4/15/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$1,718.44	4/15/2022	Restricted Stock Unit release
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	4/29/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	5/13/2022	Payroll
Kellerman, Donald J	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,741.00	5/31/2022	Payroll
Kenneth R. Greathouse	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$6,000.00	6/3/2021	Restricted Stock Unit release
Kenneth R. Greathouse	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$15,294.00	7/1/2021	BOD Fees
Kenneth R. Greathouse	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$16,125.00	10/6/2021	BOD Fees
Kenneth R. Greathouse	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$16,125.00	1/5/2022	BOD Fees
Kenneth R. Greathouse	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$16,125.00	04/06/2022	BOD Fees
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	6/15/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$3,750.40	6/15/2021	Restricted Stock Unit release
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	6/30/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	7/15/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	7/30/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	8/13/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	8/31/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	9/15/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	9/30/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$15,775.00	10/15/2021	Payroll
Lewis, Hayley	34790 Ardentech Court		Fremont	CA	94555	Officer (terminated)	\$42,185.83	10/29/2021	Payroll
Linda S. Grais	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$6,000.00	6/3/2021	Restricted Stock Unit release
Linda S. Grais	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$15,125.00	7/1/2021	BOD Fees
Linda S. Grais	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$15,125.00	10/6/2021	BOD Fees

## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 4

Payments, distributions, or withdrawals credited or given to insiders

Name of recipient	Address 1	Address 2	City	State	Zip	Relationship to debtor	Amount of money or description and value of property	Dates	Reason for providing the value
Linda S. Grais	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$15,125.00	1/5/2022	BOD Fees
Linda S. Grais	34790 Ardentech Court		Fremont	CA	94555	Independent Director	\$15,125.00	04/06/2022	BOD Fees
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$29,250.40	6/15/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	6/15/2021	Restricted Stock Unit release
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$122.06	6/15/2021	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	6/30/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	7/15/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	7/30/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	8/13/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$339.54	8/16/2021	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$33.63	8/27/2021	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	8/31/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	9/15/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$147.31	9/15/2021	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	9/30/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	10/15/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	10/29/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$353.62	10/29/2021	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	11/15/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	11/30/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	12/15/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$56.80	12/17/2021	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	12/30/2021	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	1/14/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$46.20	1/18/2022	Expense Reimbursement
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	1/31/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	2/15/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	2/28/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	3/15/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$178,500.00	3/31/2022	Retention
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	3/31/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$12,293.44	4/15/2022	Restricted Stock Unit release
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	4/15/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	4/29/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$117.85	5/4/2022	Expense Reimbursement

## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 4

Payments, distributions, or withdrawals credited or given to insiders

Name of recipient	Address 1	Address 2	City	State	Zip	Relationship to debtor	Amount of money or description and value of property	Dates	Reason for providing the value
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	5/13/2022	Payroll
Lo, Steven	34790 Ardentech Court		Fremont	CA	94555	Officer	\$22,362.50	5/31/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	6/15/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$3,750.40	6/15/2021	Restricted Stock Unit release
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	6/30/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	7/15/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	7/30/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	8/13/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	8/31/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	9/15/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	9/30/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	10/15/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	10/29/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	11/15/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	11/30/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	12/15/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$13,175.00	12/30/2021	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	1/14/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	1/31/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	2/15/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	2/28/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	3/15/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$93,333.00	3/31/2022	Retention
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	3/31/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	4/15/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$4,296.20	4/15/2022	Restricted Stock Unit release
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	4/29/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	5/13/2022	Payroll
Matthews, Christine	34790 Ardentech Court		Fremont	CA	94555	Officer	\$14,633.34	5/31/2022	Payroll
Steve Elms	34790 Ardentech Court		Fremont	CA	94555	Independent Director (resigned)	\$6,023.25	12/28/2021	Restricted Stock Unit release



## In re: Zosano Pharma Corporation

Case No. 22-10506

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

									Status of case (e.g. Pending, On appeal, Concluded)
Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	
Danielle Carr v. Zosano Pharma Corporation, et al	3:20-cv-07625-EMC	Securities Action	United States District Court Northern District of California	450 Golden Gate Avenue		San Francisco	CA	94102	Concluded
Dushyant Pathak v. Zosano Pharma Corporation	01-20-0015-0330	Employee Claim	American Arbitration Association (AAA)	One Sansome Street	Suite 1600	San Francisco	CA	94104	Concluded
IRS Tax Exempt and Government Entities - Employee Plans - Employee Plans - Voluntary Correction Program (VCP)	8950 / 26R1MOU2	VCP for 401k	IRS Tax Exempt and Government Entities - Employee Plans	Room 425	TEGE:KB	Columbus	OH	43215	Concluded
Michael Gensemer, derivatively on behalf of Zosano Pharma Corporation v. Steven Lo, John P. Walker, et al.	1:21-cv-00168-UNA	Derivative Action	United Stated District Court District of Delaware	844 N. King Street		Wilmington	DE	19801	Concluded

## In re: Zosano Pharma Corporation

## Case No. 22-10506

Attachment 11

Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Email or website address	Dates	Total amount or value
Greenberg Traurig, LLP	8400 NW 36th St		Doral	FL	33166	<a href="https://www.gtlaw.com/en/">https://www.gtlaw.com/en/</a>	04/19/2022	\$125,000.00
Greenberg Traurig, LLP	8400 NW 36th St		Doral	FL	33166	<a href="https://www.gtlaw.com/en/">https://www.gtlaw.com/en/</a>	05/04/2022	\$200,000.00
Greenberg Traurig, LLP	8400 NW 36th St		Doral	FL	33166	<a href="https://www.gtlaw.com/en/">https://www.gtlaw.com/en/</a>	05/16/2022	\$147,551.00
Greenberg Traurig, LLP	8400 NW 36th St		Doral	FL	33166	<a href="https://www.gtlaw.com/en/">https://www.gtlaw.com/en/</a>	5/25/2022	\$500,000.00
Kurtzman Carson Consultants, Inc	150 Royall Street		Canton	MA	02021	<a href="https://www.kcccllc.com/">https://www.kcccllc.com/</a>	5/25/2022	\$40,000.00
Kurtzman Carson Consultants, Inc	150 Royall Street		Canton	MA	02021	<a href="https://www.kcccllc.com/">https://www.kcccllc.com/</a>	5/31/2022	\$10,000.00
Latham & Watkins LLP	P.O. Box 894256		Los Angeles	CA	90189-4256	<a href="https://www.lw.com/">https://www.lw.com/</a>	1/13/2022	\$200,000.00
Latham & Watkins LLP	P.O. Box 894257		Los Angeles	CA	90189-4256	<a href="https://www.lw.com/">https://www.lw.com/</a>	3/3/2022	\$125,133.20
Latham & Watkins LLP	P.O. Box 894258		Los Angeles	CA	90189-4256	<a href="https://www.lw.com/">https://www.lw.com/</a>	3/11/2022	\$228.80
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	2/9/2022	\$50,000.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	02/18/2022	\$25,554.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	02/24/2022	\$46,204.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	03/03/2022	\$44,571.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	03/11/2022	\$38,876.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	03/22/2022	\$39,205.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	03/28/2022	\$40,085.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	04/07/2022	\$69,996.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	04/14/2022	\$41,698.50
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	04/22/2022	\$42,972.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/02/2022	\$43,697.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/03/2022	\$100,000.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/09/2022	\$66,229.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/18/2022	\$60,246.83
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/24/2022	\$52,852.50
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/25/2022	\$25,859.00
SierraConstellation Partners, LLC	355 S. Grand Avenue	Suite 1450	Los Angeles	CA	90071	<a href="https://sierraconstellation.com/">https://sierraconstellation.com/</a>	05/27/2022	\$75,000.00

**In re: Zosano Pharma Corporation****Case No. 22-10506**

Attachment 26a

Books, records and financial statements - Accountants and bookkeepers

<b>Name</b>	<b>Address 1</b>	<b>Address 2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Title</b>	<b>Dates of service</b>
BPM LLC	4200 Bohannon Drive	Suite 250	Menlo Park	CA	94025	Tax Consulting	1/1/2020 - Present
Christine Matthews	34790 Ardentech Court		Fremont	CA	94555	CFO	1/14/2019 - Present
Deloitte Tax LLP	1950 N. Stemmons Freeway	Suite 5010	Dallas	TX	75207	Tax Consulting	10/28/2020 - 05/31/2022
Guy Shields	34790 Ardentech Court		Fremont	CA	94555	Controller	5/18/2020 - 10/09/2020
Kristina Warga	34790 Ardentech Court		Fremont	CA	94555	Controller	11/16/2020 - Present

**In re: Zosano Pharma Corporation****Case No. 22-10506**

Attachment 28

Current Partners, Officers, Directors and Shareholders

<b>Name</b>	<b>Address 1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
Christine Matthews	34790 Ardentech Court	Fremont	CA	94555	Chief Financial Officer	0%
Donald Kellerman	34790 Ardentech Court	Fremont	CA	94555	Vice President, Clinical Development and Medical Affairs	0%
Elaine Yang	34790 Ardentech Court	Fremont	CA	94555	Independent Director	0%
Five Narrow Lane LP	510 Madison Avenue	New York	NY	10022	Shareholder	5.348%
Kathy McGee	34790 Ardentech Court	Fremont	CA	94555	Independent Director	0%
Kenneth R. Greathouse	34790 Ardentech Court	Fremont	CA	94555	Independent Director	0%
Linda Grais	34790 Ardentech Court	Fremont	CA	94555	Independent Director	0%
Steven Lo	34790 Ardentech Court	Fremont	CA	94555	President, Chief Executive Officer and Director	0%

**In re: Zosano Pharma Corporation****Case No. 22-10506**

Attachment 29

Former Partners, Officers, Directors and Shareholders

Name	Address 1	City	State	Zip	Position and nature of any interest	Period during which position or interest was held
Hayley Lewis	34790 Ardentech Court	Fremont	CA	94555	SVP Operations VP Regulatory Affairs	7/1/2017 - 10/20/2021 10/15/2015 - 6/30/2017
John P. Walker	34790 Ardentech Court	Fremont	CA	94555	Chairman of the Board CEO	5/4/2016 - 6/10/2021 8/10/2017 - 12/10/21
Joseph "Jay" P. Hagan	34790 Ardentech Court	Fremont	CA	94555	Independent Director	5/22/2015 - 5/10/2022
Kleanthis G. Xanthopoulos	34790 Ardentech Court	Fremont	CA	94555	Independent Director	4/2013 - 12/31/2021
Steven A. Elms	34790 Ardentech Court	Fremont	CA	94555	Independent Director	5/17/2018 - 5/3/2022