

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF AMENDED<sup>2</sup> AGENDA FOR HEARING SCHEDULED FOR  
JULY 28, 2022 AT 1:00 P.M. (PREVAILING EASTERN TIME),  
BEFORE THE HONORABLE J. KATE STICKLES, AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**\*\*\*\*PLEASE TAKE NOTICE THAT AS NO MATTERS ARE GOING FORWARD,  
THIS HEARING HAS BEEN CANCELED BY THE COURT\*\*\*\***

**ADJOURNED MATTER:**

1. Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. [65](#), Filed June 22, 2022]

Response Deadline: July 8, 2022 at 4:00 p.m.

Response(s) Received:

- A. Objection of the Debtor to Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. [124](#), Filed July 8, 2022]

Related Documents:

- A. Order Denying Motion For Order Shortening Time For Notice [Docket No. [71](#), Filed June 23, 2022]
- B. Notice of Hearing Regarding the Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. [74](#), Filed June 24, 2022]

<sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

<sup>2</sup> Amended items appear in bold.



Status: This matter has been adjourned to a date and time TBD.

**UNCONTESTED MATTER GOING FORWARD:**

2. Motion of the Debtor for Entry of Orders (I) (A) Approving Bid Procedures for the Sale of Assets of the Debtor, (B) Establishing Procedures for the Debtor to Enter Into a Stalking Horse Agreement with Bid Protections, (C) Approving Alternate Liquidation Sales Conducted by a Sale Agent, (D) Establishing Assumption and Assignment Procedures, (E) Establishing Notice Procedures, and (F) Granting Related Relief; and (II) (A) Authorizing the Sale of Assets of the Debtor Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. [44](#), Filed June 9, 2022]

Response Deadline (sale portion): July 22, 2022 at 4:00 p.m.

Response(s) Received:

- A. Limited Objection of Patheon Manufacturing Services LLC to Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. [131](#), Filed July 15, 2022]
- B. BMR-34790 Ardentech Court LP's Objection to Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. [132](#), Filed July 15, 2022]
- C. Informal Response of Harro Hofliger Packaging Systems
- D. Informal comments from the United States Trustee
- E. Limited Objection of Harro Hofliger Packaging Systems to Notice of Proposed Assumptions and Assignment of Certain Executory Contracts Cure Amount [Docket No. [145](#), Filed July 26, 2022]**

Related Documents:

- A. Order Approving (A) Bid Procedures for the Sale of Assets of the Debtor, (B) Establishing Procedures for the Debtor to Enter Into a Stalking Horse Agreement with Bid Protections, (C) Alternate Liquidation Sales Conducted by the Sale Agent; (D) Assumption and Assignment Procedures, (E) Notice Procedures, and (F) Granting Related Relief [Docket No. [111](#), Filed July 1, 2022]
- B. Notice of Bid Procedures, Auction Date, and Sale Hearing [Docket No. [112](#), Filed July 5, 2022]
- C. Notice of Proposed Assumption and Assignment of Certain Executory

Contracts [Docket No. [123](#), Filed July 7, 2022]

D. Notice of Successful Bidder and Backup Bidder in Connection with Sale of the Debtor's Assets [Docket No. [139](#), Filed July 21, 2022]

**Status: This matter is being adjourned to August 2, 2022 at 2:30 p.m.**

Dated: July 28, 2022

GREENBERG TRAURIG, LLP

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ADMIN 66372668v1