

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: Zosano Pharma Corporation, ¹ Debtor.	Chapter 11 Case No. 22-10506 (JKS) Obj. Deadline: October 3, 2022 at 4:00 p.m. Hearing Date: TBD if objection filed
--	--

COVER SHEET FOR:
FIRST MONTHLY FEE APPLICATION OF SIERRACONSTELLATION
PARTNERS, LLC FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL
ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM JUNE 1, 2022 THROUGH AND INCLUDING JUNE 30, 2022

Name of Applicant:	SierraConstellation Partners, LLC
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Retention Order Entered July 7, 2022, <i>Nunc Pro Tunc</i> to June 1, 2022
Period for Which Compensation and Reimbursement is Sought:	June 1, 2022 – June 30, 2022
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$128,134.00 (80%=\$102,507.20) (20%=\$25,626.80)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	\$0.00
Blended Hourly Rate for All Timekeepers:	\$451.49
Number of Professionals Included in this Application:	5
This is a(n): ____ interim <u>X</u> monthly ____ final fee application.	

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



221050622091000000000001

This Application does not include any hours incurred in connection with preparation of this Application.

SUMMARY OF PRIOR MONTHLY FEE APPLICATIONS

None.

COMPENSATION BY INDIVIDUAL

Name of Professional Person	Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Lawrence Perkins	CEO	\$785	5.1	\$4,004.00
Bill Partridge	Managing Director	\$640	66.6	\$42,624.00
John Halloran	Director	\$445	73.3	\$32,619.00
Rob Shenfeld	Director of Property Management	\$555	1.5	\$833.00
Ahmed Shamsi	Senior Associate	\$350	137.3	\$48,055.00
Total			283.8	\$128,134.00
Blended Rate: \$451.49				

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Asset Sales/ Financial Process Support	51.2	\$26,840.00
Business Operations, Cash Management & CRO Support	51.6	\$22,823.00
Case Administration	130.3	\$52,570.00
Court Filings/Pleadings, Plan and Disclosure Statement	38.2	\$18,612.00
Court Hearing/341 Meetings/Preparation & Attendance at Hearings	8.9	\$5,497.00
Invoices, Fees, and Retention Applications	3.6	\$1,793.00

EXPENSE SUMMARY

None.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**Obj. Deadline: October 3, 2022 at 4:00 p.m.
Hearing Date: TBD if objection filed**

**FIRST MONTHLY FEE APPLICATION OF SIERRACONSTELLATION
PARTNERS, LLC FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL
ADVISOR TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE
PERIOD FROM JUNE 1, 2022 THROUGH AND INCLUDING JUNE 30, 2022**

SierraConstellation Partners, LLC (“SCP”), financial advisor to the above-captioned debtor and debtor in possession (the “**Debtor**”) hereby submits its first monthly application (the “**Application**”) seeking (a) the allowance of fees in the amount of \$128,134.00 and reimbursement of expenses in the amount of \$0.00 for the period from June 1, 2022 through and including June 30, 2022 (the “**Fee Period**”), for total compensation and reimbursement of expenses in the amount of \$0.00, and (b) payment of \$102,507.20 (80% of the allowed fees) and reimbursement of \$0.00 (100% of allowed expenses), for an aggregate total payment of \$102,507.20 as compensation for services rendered and reimbursement of expenses incurred by SCP during the Fee Period upon the filing of a certificate of no objection. In support of the Application, SCP respectfully represents as follows:

Statement of Jurisdiction

1. This Court has jurisdiction to hear the Application pursuant to the provisions of 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. § 1408. This proceeding involves the administration of the estate and is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (B).

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

2. The predicates for the relief requested herein are: (a) sections 330 and 331 of title 11 of the United States Code §§ 101, *et seq.* (the “**Bankruptcy Code**”); (b) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”); (c) Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”); and (d) the Court’s *Order Establishing Procedures for the Monthly, Interim, and Final Compensation and Reimbursement of Expenses of Professionals Retained in this Chapter 11 Case* [Docket No. 100] (the “**Interim Compensation Order**”), entered July 7, 2022 ((a) through (d) are collectively referred to herein as the “**Guidelines**”).

Background

3. On June 1, 2022 (the “**Petition Date**”), the Debtor commenced this case (the “**Chapter 11 Case**”) by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court.

4. The Debtor has continued in possession of its property and is operating and managing its business as debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. No request has been made for the appointment of a trustee or examiner. No official committee of unsecured creditors has been appointed.

6. On June 30, 2022, the Court entered the Interim Compensation Order.

Retention of SCP

7. On July 7, 2022, the Court entered an order [Docket No. 120] authorizing the employment and retention of SCP as financial advisor to the Debtor *nunc pro tunc* to June 1, 2022.

Summary of Services Rendered

8. This Application is the first monthly fee application filed by SCP in this Chapter 11 Case. In connection with the professional services described below, by this Application, SCP seeks interim approval and allowance of compensation in the amount of \$128,134.00 for the Fee Period, and payment of \$102,507.20 (80% of the allowed fees) and reimbursement of \$0.00 (100% of allowed expenses), for an aggregate total payment of \$102,507.20 for the Fee Period upon the filing of a certificate of no objection.

9. The majority of services rendered by SCP during the Fee Period as financial advisor to the Debtor are summarized below. Each of the following is set forth in the detail attached as “Exhibit A,”: (i) a description of the professional performing the services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related time expended; and (iv) a summary of the fees and hours of each professional listed by project category (which applicable categories are set forth below). Specifically, SCP rendered the following services during the Fee Period as financial advisor to the Debtor:

(a) Category: Asset Sales / Financing Process Support

Fees: \$26,840.00 Hours: 51.2

This category includes services relating to preparation of asset lists, communications with potential purchases, review of purchase agreements, responding to due diligence requests, and related communications.

(b) Category: Business Operations, Cash Management & CRO Support

Fees: \$22,823.00 Hours: 51.60

This category includes services relating to preparing for and participating board meetings, work on cash flow forecasts and reconciliations, and related communications.

(c) Category: Case Administration

Fees: \$52,570.00 Hours: 130.30

This category includes services relating to preparation of the Debtor's schedules and statements, management of various work streams, and related communications.

(d) Category: Court Filings/Pleadings, Plan and Disclosure Statement

Fees: \$18,612.00 Hours: 38.20

This category includes services relating to review and preparation of pleadings, preparation of the creditor matrix and top 20 creditor list, and related communications.

(e) Category: Court Hearing/341 Meetings/Preparation & Attendance at Hearings

Fees: \$5,497.00 Hours: 8.90

This category includes services relating to preparing or attending hearings.

(f) Category: Invoices, Fees and Retention Applications

Fees: \$1,793.00 Hours: 3.60

This category includes services relating to the preparation of the Debtor's application to retain SCP.

Summary of Expenses

10. During the Fee Period, SCP incurred or disbursed no actual costs and expenses related to this case.

Valuation of Services

11. SCP expended a total of 283.80 hours in connection with this matter during the Fee Period. A list of the professionals who billed time during the Fee Period is set forth below. The nature of the work performed by the professionals is detailed in Exhibit A attached to this Fee Application.

Name of Professional Person	Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Lawrence Perkins	CEO	\$785	5.1	\$4,004.00
Bill Partridge	Managing Director	\$640	66.6	\$42,624.00
John Halloran	Director	\$445	73.3	\$32,619.00
Rob Shenfeld	Director of Property Management	\$555	1.5	\$833.00
Ahmed Shamsi	Senior Associate	\$350	137.3	\$48,055.00
Total			283.8	\$128,134.00

12. The above hourly rates are SCP's normal hourly rates for work of this character. The reasonable value of the services rendered by SCP to the Debtor during the Fee Period is \$128,134.00.

13. In accordance with the factors expressed in section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given: (a) the complexity of this Chapter 11 Case, (b) the time expended by the professionals at SCP, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code.

14. SCP hereby certifies that (i) it has reviewed the requirements of Local Rule 2016-2 and (ii) this Application complies with such rule.

15. SCP has provided a copy of this Application to the Notice Parties (as defined in paragraph of the Interim Compensation Order).

Conclusion

WHEREFORE, SCP respectfully requests that (a) it be allowed compensation in the amount of \$128,134.00 for professional services rendered (80% of which is to be paid upon filing of a certificate of no objection), and reimbursement of expenses in the amount of \$0.00 for the Fee Period; (b) the Court authorize the Debtor to pay SCP any amounts due and owing hereunder in accordance with the Interim Compensation Order; and (c) the Court grant such other and further relief deemed appropriate under the circumstances.

Dated: September 10, 2022

/s/ Lawrence R. Perkins
Lawrence R. Perkins

EXHIBIT A

Summary of SierraConstellation Partners Professional Fees by Consultant

For the Period June 1st through June 30th

<u>Consultant</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Lawrence Perkins	CEO	\$785	5.1	\$ 4,004
Bill Partridge	Managing Director	\$640	66.6	\$ 42,624
John Halloran	Director	\$445	73.3	\$ 32,619
Rob Shenfeld	Director of Project Management	\$555	1.5	\$ 833
Ahmed Shamsi	Senior Associate	\$350	<u>137.3</u>	<u>\$ 48,055</u>
			283.8	\$ 128,134

Summary of SierraConstellation Partners Professional Fees by Activity

For the Period June 1st through June 30th

<u>Activity / Consultant</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
<u>Asset Sales/Financing Process Support</u>				
Lawrence Perkins	CEO	-	\$785	\$ -
Bill Partridge	Managing Director	20.8	\$640	\$ 13,312
John Halloran	Director	30.4	\$445	\$ 13,528
Rob Shenfeld	Director of Project Management	-	\$555	\$ -
Ahmed Shamsi	Senior Associate	-	\$350	\$ -
<i>Activity Total</i>		51.20		\$ 26,840
<u>Business Operations, Cash Management & CRO Support</u>				
Lawrence Perkins	CEO	1.5	\$785	\$ 1,178
Bill Partridge	Managing Director	10.7	\$640	\$ 6,848
John Halloran	Director	10.6	\$445	\$ 4,717
Rob Shenfeld	Director of Project Management	-	\$555	\$ -
Ahmed Shamsi	Senior Associate	28.8	\$350	\$ 10,080
<i>Activity Total</i>		51.60		\$ 22,823
<u>Case Administration</u>				
Lawrence Perkins	CEO	-	\$785	\$ -
Bill Partridge	Managing Director	19.0	\$640	\$ 12,160
John Halloran	Director	15.1	\$445	\$ 6,720
Rob Shenfeld	Director of Project Management	0.1	\$555	\$ 56
Ahmed Shamsi	Senior Associate	96.1	\$350	\$ 33,635
<i>Activity Total</i>		130.30		\$ 52,570
<u>Court Filings/Pleadings, Plan and Disclosure Statement</u>				
Lawrence Perkins	CEO	-	\$785	\$ -
Bill Partridge	Managing Director	14.2	\$640	\$ 9,088
John Halloran	Director	11.4	\$445	\$ 5,073
Rob Shenfeld	Director of Project Management	0.2	\$555	\$ 111
Ahmed Shamsi	Senior Associate	12.4	\$350	\$ 4,340
<i>Activity Total</i>		38.20		\$ 18,612
<u>Court Hearing/341 Meetings/Preparation & Attendance at Hearings</u>				
Lawrence Perkins	CEO	3.6	\$785	\$ 2,826
Bill Partridge	Managing Director	1.6	\$640	\$ 1,024
John Halloran	Director	3.7	\$445	\$ 1,647
Rob Shenfeld	Director of Project Management	-	\$555	\$ -
Ahmed Shamsi	Senior Associate	-	\$350	\$ -
<i>Activity Total</i>		8.90		\$ 5,497
<u>Invoices, Fees and Retention Applications</u>				
Lawrence Perkins	CEO	-	\$785	\$ -
Bill Partridge	Managing Director	0.3	\$640	\$ 192
John Halloran	Director	2.1	\$445	\$ 935
Rob Shenfeld	Director of Project Management	1.2	\$555	\$ 666
Ahmed Shamsi	Senior Associate	-	\$350	\$ -
<i>Activity Total</i>		3.60		\$ 1,793

Summary of SierraConstellation Partners Professional Fees by Professional Service
For the Period June 1st through June 30th

<u>Date</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Sales/Financing Process Support				
<i>Bill Partridge</i>				
6/1/2022	Review of materials related to potential asset purchase agreement; emails regarding same	0.40	\$640.00	\$256.00
6/1/2022	Call with J. Halloran regarding review of materials and proposals for asset sale; emails regarding same	0.30	\$640.00	\$192.00
6/1/2022	Call with interested party and J. Halloran	0.30	\$640.00	\$192.00
6/1/2022	Call with J. Halloran regarding prep for calls with interested parties	0.10	\$640.00	\$64.00
6/1/2022	Review of materials and emails regarding potential asset sale and interested parties	0.40	\$640.00	\$256.00
6/1/2022	Call with interested party and J. Halloran	0.60	\$640.00	\$384.00
6/1/2022	Call with J. Elrod regarding potential interested parties	0.20	\$640.00	\$128.00
6/1/2022	Emails and review of materials for asset sale process	0.60	\$640.00	\$384.00
6/1/2022	Call with J. Halloran re: evaluation of new information from interested parties regarding sale process	0.50	\$640.00	\$320.00
6/2/2022	Call with J. Halloran and interested party re: proposal for sales agent	0.30	\$640.00	\$192.00
6/2/2022	Call with interested and J. Halloran regarding asset sale	0.60	\$640.00	\$384.00
6/2/2022	Call with J. Halloran to review updated offers from sales agents	0.50	\$640.00	\$320.00
6/2/2022	Call with J. Halloran and interested party re: asset sales	0.50	\$640.00	\$320.00
6/2/2022	Call with J. Halloran re: evaluation of new info from interested parties regarding sale process	0.50	\$640.00	\$320.00
6/2/2022	Call with potential interested party regarding asset sale	0.20	\$640.00	\$128.00
6/3/2022	Call with potential interested party regarding assets	0.20	\$640.00	\$128.00
6/3/2022	Call with J. Halloran regarding review of agreements for asset sales	0.60	\$640.00	\$384.00
6/3/2022	Mark-up and review agreements for asset purchase and sales agent	1.20	\$640.00	\$768.00
6/3/2022	Call with J. Halloran regarding status of interested parties and review of deliverables	0.50	\$640.00	\$320.00
6/4/2022	Call with J. Halloran regarding edits to asset list	0.50	\$640.00	\$320.00
6/4/2022	Review of asset list and supporting materials; emails regarding same	0.20	\$640.00	\$128.00
6/6/2022	Call with interested party and J. Halloran	0.30	\$640.00	\$192.00
6/6/2022	Call with interested party regarding asset sale	0.20	\$640.00	\$128.00
6/6/2022	Call with J. Halloran to go over draft of asset listing	0.20	\$640.00	\$128.00
6/6/2022	Review of materials related to asset sale; emails regarding same	0.40	\$640.00	\$256.00
6/8/2022	Call with interested party regarding asset sale	0.10	\$640.00	\$64.00
6/9/2022	Call with interested party regarding asset sale	0.10	\$640.00	\$64.00
6/10/2022	Call with interested party regarding asset sale	0.90	\$640.00	\$576.00
6/10/2022	Email responses to due diligence requests	0.50	\$640.00	\$320.00
6/13/2022	Call with J. Halloran to discuss open items on asset sale and due diligence by interested parties	1.00	\$640.00	\$640.00
6/14/2022	Call with interested party regarding asset sale	0.50	\$640.00	\$320.00
6/14/2022	Call with interested party regarding asset sale	0.20	\$640.00	\$128.00
6/14/2022	Call with J. Halloran regarding updates on asset sale	0.40	\$640.00	\$256.00
6/15/2022	Call with interested party's counsel, J. Halloran and J. Elrod	0.30	\$640.00	\$192.00
6/15/2022	Call with J. Halloran regarding status of interested parties	0.80	\$640.00	\$512.00
6/16/2022	Call with J. Halloran regarding status of interested parties, data room and diligence requests	0.60	\$640.00	\$384.00
6/16/2022	Call with J. Halloran regarding next steps on interested party and due diligence request	0.50	\$640.00	\$320.00
6/16/2022	Call with interested party	0.20	\$640.00	\$128.00
6/16/2022	Call with interested party regarding asset sale	0.50	\$640.00	\$320.00
6/16/2022	Call with J. Halloran and interested party	0.60	\$640.00	\$384.00
6/22/2022	Review of emails related to sales process	0.10	\$640.00	\$64.00
6/23/2022	Review of emails related to sales process	0.10	\$640.00	\$64.00
6/24/2022	Review and replies to emails regarding sale process	0.20	\$640.00	\$128.00
6/27/2022	Call with J. Halloran re: due diligence requests	0.30	\$640.00	\$192.00
6/27/2022	Call with J. Halloran re: open items and status of interested parties	0.30	\$640.00	\$192.00
6/27/2022	Review of materials related to asset sales and emails regarding same	0.30	\$640.00	\$192.00
6/28/2022	Call with J. Halloran to prep for meeting with management and counsel	0.10	\$640.00	\$64.00
6/28/2022	Call with S. Lo, C. Matthews, J. Elrod and J. Halloran to review status of interested parties	0.50	\$640.00	\$320.00
6/29/2022	Call with J. Halloran to prep for call with interested party	0.40	\$640.00	\$256.00
6/29/2022	Call with interested party and J. Halloran	0.60	\$640.00	\$384.00
6/30/2022	Call with J. Halloran re: asset sale next steps from call with management and counsel	0.10	\$640.00	\$64.00

John Halloran	6/30/2022	Review of materials for due diligence in asset sale	0.30	\$640.00	\$192.00
			Bill Partridge Total		\$13,312.00
	6/1/2022	Edits to asset listing provided by company in support of due diligence and preparation for schedule to potential agreements	0.20	\$445.00	\$89.00
	6/1/2022	Phone call with B. Partridge re: follow-up items for sale of company assets	0.30	\$445.00	\$133.50
	6/1/2022	Review of new version of asset listing information provided by management and incorporate the same into draft listing for due diligence and for exhibit to potential agreements	0.70	\$445.00	\$311.50
	6/1/2022	Further review of new version of asset listing information provided by management, incorporate the same into draft listing for due diligence and for exhibit to potential agreements, and provide list of new requests to management to help improve listing further	0.50	\$445.00	\$222.50
	6/1/2022	Email with interested party	0.10	\$445.00	\$44.50
	6/1/2022	Call with B. Partridge to prep for call with interested party	0.10	\$445.00	\$44.50
	6/1/2022	Call with B. Partridge and interested party	0.30	\$445.00	\$133.50
	6/1/2022	Call with B. Partridge and interested party	0.60	\$445.00	\$267.00
	6/1/2022	Call with B. Partridge to discuss status of interested parties	0.50	\$445.00	\$222.50
	6/1/2022	Review of correspondence and video provided by management related to due diligence request from interested party	0.20	\$445.00	\$89.00
	6/2/2022	Respond to diligence requests from interested parties	0.20	\$445.00	\$89.00
	6/2/2022	Correspondence regarding follow-up with interested parties	0.60	\$445.00	\$267.00
	6/2/2022	Call with B. Partridge and interested party re: asset sale	0.30	\$445.00	\$133.50
	6/2/2022	Call with K. Warga to request follow-ups on asset listing	0.10	\$445.00	\$44.50
	6/2/2022	Call with B. Partridge and interested party re: asset sales	0.60	\$445.00	\$267.00
	6/2/2022	Call with B. Partridge re: case strategy for value maximization based on discussions with prospective liquidators	0.50	\$445.00	\$222.50
	6/2/2022	Work on providing due diligence materials to interested party	0.20	\$445.00	\$89.00
	6/2/2022	Call with B. Partridge and interested party re: asset sales	0.50	\$445.00	\$222.50
	6/2/2022	Call with B. Partridge re: evaluation of new info from interested parties regarding sale process	0.50	\$445.00	\$222.50
	6/3/2022	Work on asset listing data	0.40	\$445.00	\$178.00
	6/3/2022	Call with B. Partridge re: review of agreements for asset sales	0.60	\$445.00	\$267.00
	6/3/2022	Review of agreements for asset sales	0.90	\$445.00	\$400.50
	6/3/2022	Call with B. Partridge regarding status of interested parties	0.50	\$445.00	\$222.50
	6/4/2022	Review of draft asset listing and provide feedback to K. Warga	0.50	\$445.00	\$222.50
	6/4/2022	Call with B. Partridge re: status of asset listing	0.50	\$445.00	\$222.50
	6/4/2022	Review of new version of asset listing and provide update to management with requested next steps	1.20	\$445.00	\$534.00
	6/6/2022	Emails regarding follow-ups for interested parties	0.10	\$445.00	\$44.50
	6/6/2022	Post file to data room and respond to diligence request from interested	0.20	\$445.00	\$89.00
	6/6/2022	Call with B. Partridge and interested party re: potential offer	0.30	\$445.00	\$133.50
	6/6/2022	Email to interested party with follow-up requested during call	0.10	\$445.00	\$44.50
	6/6/2022	Review of draft asset listing provided by K. Warga	0.20	\$445.00	\$89.00
	6/6/2022	Call with B. Partridge to go over draft of asset listing	0.20	\$445.00	\$89.00
	6/6/2022	Preparation for call with K. Warga re: asset listing	0.20	\$445.00	\$89.00
	6/6/2022	Call with K. Warga re: asset listing and send working version of file on same for her to make additional changes	0.40	\$445.00	\$178.00
	6/6/2022	Review of new version of asset listing provided by K. Warga and further edits based on prior call	0.60	\$445.00	\$267.00
	6/6/2022	Review of new version of asset listing provided by K. Warga and further	0.40	\$445.00	\$178.00
	6/6/2022	Email to management and counsel re: asset listing	0.30	\$445.00	\$133.50
	6/7/2022	Correspondence with management and counsel regarding asset listing	0.10	\$445.00	\$44.50
	6/7/2022	Correspondence with interested parties re: selection of sales agent	0.10	\$445.00	\$44.50
	6/7/2022	Correspondence related to interested party and send NDA to same	0.10	\$445.00	\$44.50
	6/7/2022	Correspondence related to interested party and execution of NDA	0.20	\$445.00	\$89.00
	6/8/2022	Review new info on asset listing and send email on same	0.10	\$445.00	\$44.50
	6/8/2022	Correspondence with counsel and management re: asset listing	0.20	\$445.00	\$89.00
	6/8/2022	Final edits to asset listing and correspondence on same with counsel	0.80	\$445.00	\$356.00
	6/9/2022	Correspondence related to due diligence request and upload information to data room	0.40	\$445.00	\$178.00
	6/9/2022	Call with K. Warga regarding information related to contracts for due diligence	0.30	\$445.00	\$133.50
	6/9/2022	Correspondence related to due diligence request	0.10	\$445.00	\$44.50
	6/10/2022	Correspondence related to due diligence request	0.10	\$445.00	\$44.50
	6/11/2022	Review of correspondence and check Box for materials related to due diligence for interested party	0.30	\$445.00	\$133.50
	6/13/2022	Provide response to due diligence request for interested party	0.20	\$445.00	\$89.00

6/13/2022	Call with B. Partridge to discuss open items on asset sale and due diligence by interested parties	1.00	\$445.00	\$445.00
6/13/2022	Research on interested party background and correspondence with counsel regarding interested party	0.40	\$445.00	\$178.00
6/13/2022	Correspondence with counsel regarding intellectual property	0.10	\$445.00	\$44.50
6/13/2022	Review of information related to due diligence request re: potential cure amounts	0.40	\$445.00	\$178.00
6/14/2022	Correspondence related to due diligence request	0.10	\$445.00	\$44.50
6/14/2022	Call with B. Partridge to discuss updates on asset sale	0.40	\$445.00	\$178.00
6/15/2022	Call with B. Partridge, J. Elrod, and counsel for interested party regarding interest in bid process	0.30	\$445.00	\$133.50
6/15/2022	Portion of call with B. Partridge re: status of interested parties	0.80	\$445.00	\$356.00
6/16/2022	Check data room and invite users	0.20	\$445.00	\$89.00
6/16/2022	Call with B. Partridge re: status of interested parties, data room, and diligence requests	0.60	\$445.00	\$267.00
6/16/2022	Call with interested party re: bid process	0.40	\$445.00	\$178.00
6/16/2022	Call with B. Partridge and interested party	0.60	\$445.00	\$267.00
6/16/2022	Call with B. Partridge re: next steps on interested party and due diligence request	0.50	\$445.00	\$222.50
6/21/2022	Call with counsel re: interested party diligence	0.20	\$445.00	\$89.00
6/21/2022	Correspondence with interested parties	0.20	\$445.00	\$89.00
6/21/2022	Correspondence with management re: interested parties	0.10	\$445.00	\$44.50
6/22/2022	Correspondence related to interest party	0.10	\$445.00	\$44.50
6/22/2022	Correspondence with counsel re: interested party request	0.20	\$445.00	\$89.00
6/22/2022	Correspondence with counsel re: interested party request	0.10	\$445.00	\$44.50
6/23/2022	Call with interested party to obtain update and review open items	0.70	\$445.00	\$311.50
6/23/2022	Work on open items for interested party due diligence and correspondence on same	0.60	\$445.00	\$267.00
6/23/2022	Provide NDA to interested party	0.10	\$445.00	\$44.50
6/24/2022	Review of information related to due diligence request and correspondence with counsel on same	0.60	\$445.00	\$267.00
6/24/2022	Call with interested party re: status of interest and due diligence request	0.40	\$445.00	\$178.00
6/24/2022	Correspondence re: status of interested parties and due diligence requests	0.40	\$445.00	\$178.00
6/24/2022	Portion of call with B. Partridge re: status of interested parties	0.20	\$445.00	\$89.00
6/27/2022	Correspondence related to due diligence requests	0.10	\$445.00	\$44.50
6/27/2022	Call with B. Partridge re: due diligence requests	0.30	\$445.00	\$133.50
6/27/2022	Call with B. Partridge re: open items and status of interested parties	0.30	\$445.00	\$133.50
6/27/2022	Correspondence with management related to due diligence request	0.10	\$445.00	\$44.50
6/28/2022	Correspondence with interested parties related to due diligence	0.30	\$445.00	\$133.50
6/28/2022	Call with B. Partridge to prep for meeting with management and counsel	0.10	\$445.00	\$44.50
6/28/2022	Call with S. Lo, C. Matthews, J. Elrod, and B. Partridge to review status of interested parties	0.50	\$445.00	\$222.50
6/29/2022	Call with B. Partridge to prep for call with interested party	0.40	\$445.00	\$178.00
6/29/2022	Call with B. Partridge and interested party	0.60	\$445.00	\$267.00
6/30/2022	Portion of call with S. Lo, J. Elrod, and B. Partridge re: LOI	0.30	\$445.00	\$133.50
6/30/2022	Call with B. Partridge re: asset sale next steps from call with management and counsel	0.10	\$445.00	\$44.50

John Halloran Total	\$13,528.00
---------------------	-------------

Business Operations, Cash Management & CRO Support*Lawrence Perkins*

6/2/2022	Correspondence w/ various financing parties re: filing	1.00	\$785.00	\$785.00
6/22/2022	Review of complaints and docket, correspondence re: same	0.50	\$785.00	\$392.50

Lawrence Perkins Total	\$1,177.50
------------------------	------------

Bill Partridge

6/1/2022	Review and update board presentation and supporting materials	0.70	\$640.00	\$448.00
6/1/2022	Review and update cash flow and supporting materials; emails regarding same	0.30	\$640.00	\$192.00
6/2/2022	Review and update cash flow model for board; emails regarding same	0.40	\$640.00	\$256.00
6/2/2022	Participate in board meeting via Zoom with J. Elrod, Y. Delarck, K. Greathouse, L. Grais, K. McGee, E. Yang, S. Lo, C. Matthews, and J.	0.50	\$640.00	\$320.00
6/7/2022	Call with J. Halloran regarding work streams and board update	0.80	\$640.00	\$512.00
6/7/2022	Call with J. Halloran re: preparation of board materials, updates on work streams and status updates	0.70	\$640.00	\$448.00
6/7/2022	Call with S. Lo on business updates, work streams and court filings	0.50	\$640.00	\$320.00
6/8/2022	Call with J. Halloran to discuss content of board update	0.20	\$640.00	\$128.00
6/8/2022	Call with A. Shamsi regarding cash flow	0.50	\$640.00	\$320.00
6/8/2022	Call with A. Shamsi to review materials related to cash flow	0.20	\$640.00	\$128.00
6/8/2022	Call with C. Matthews regarding cash flow	0.10	\$640.00	\$64.00
6/8/2022	Call with C. Matthews regarding updates to cash flow	0.20	\$640.00	\$128.00

6/8/2022	Call with A. Shamsi to review updates and mark-up to cash flow	0.60	\$640.00	\$384.00
6/8/2022	Review and mark-up cash flow and supporting materials	0.40	\$640.00	\$256.00
6/8/2022	Prepare board materials and cash flow for board meeting	1.30	\$640.00	\$832.00
6/15/2022	Call with J. Halloran regarding cash flow update	0.10	\$640.00	\$64.00
6/15/2022	Call with J. Halloran regarding board update materials	0.20	\$640.00	\$128.00
6/15/2022	Review and updates to materials for board presentation	0.80	\$640.00	\$512.00
6/27/2022	Review of cash flow and supporting materials	0.20	\$640.00	\$128.00
6/28/2022	Review of materials related to cash flow	0.20	\$640.00	\$128.00
6/30/2022	Review and update cash flow	0.60	\$640.00	\$384.00
6/30/2022	Review and updates to cash flow and supporting materials	0.70	\$640.00	\$448.00
6/30/2022	Call w/ A. Shamsi re: 13 WCF	0.50	\$640.00	\$320.00
		Bill Partridge Total		\$6,848.00

John Halloran

6/1/2022	Work on draft of board update presentation for meeting on 6/2/22	0.70	\$445.00	\$311.50
6/1/2022	Additional revisions to board update presentation for 6/2/22, including additional information regarding strategic process and proposals by sales agents	0.70	\$445.00	\$311.50
6/2/2022	Review draft cash flow model and finalize for distribution to board	0.30	\$445.00	\$133.50
6/2/2022	Edits to cash flow model at request of B. Partridge	0.20	\$445.00	\$89.00
6/2/2022	Distribution of final materials for board update meeting	0.10	\$445.00	\$44.50
6/2/2022	Prepare for board update meeting	0.30	\$445.00	\$133.50
6/2/2022	Participate in board update meeting	0.50	\$445.00	\$222.50
6/6/2022	Look up info related to bank account at request of counsel	0.30	\$445.00	\$133.50
6/6/2022	Call with A. Shamsi re: company cash reconciliation process and data	0.30	\$445.00	\$133.50
6/7/2022	Call with B. Partridge re: workstreams and board update	0.80	\$445.00	\$356.00
6/7/2022	Call with B. Partridge re: preparation of board materials, updates on work streams and status updates	0.70	\$445.00	\$311.50
6/8/2022	Call with A. Shamsi to review cash flow	0.30	\$445.00	\$133.50
6/8/2022	Call with A. Shamsi to review cash flow	0.10	\$445.00	\$44.50
6/8/2022	Provide additional feedback to A. Shamsi regarding cash flow materials	0.20	\$445.00	\$89.00
6/8/2022	Call with B. Partridge to discuss content of board update	0.20	\$445.00	\$89.00
6/8/2022	Draft board update materials	0.90	\$445.00	\$400.50
6/8/2022	Call with A. Shamsi re: edits to cash flow requested by management	0.10	\$445.00	\$44.50
6/8/2022	Additional work on drafting board update materials	0.50	\$445.00	\$222.50
6/8/2022	Final edits to draft board update materials in advance of B. Partridge	0.20	\$445.00	\$89.00
6/15/2022	Review cash flow model and provide comments on same	0.20	\$445.00	\$89.00
6/15/2022	Portion of call with B. Partridge re: cash flow update	0.10	\$445.00	\$44.50
6/15/2022	Call with A. Shamsi to discuss 13 week cash flow forecast	0.30	\$445.00	\$133.50
6/15/2022	Call with A. Shamsi to review revised 13 week cash flow forecast	0.30	\$445.00	\$133.50
6/15/2022	Call with B. Partridge re: board update materials	0.20	\$445.00	\$89.00
6/15/2022	Draft presentation for board update	0.40	\$445.00	\$178.00
6/16/2022	Check for documentation regarding bank accounts requested by counsel and correspondence on same	0.10	\$445.00	\$44.50
6/17/2022	Review of outgoing payments and correspondence on same	0.20	\$445.00	\$89.00
6/19/2022	Correspondence re: outgoing payments	0.10	\$445.00	\$44.50
6/22/2022	Call with A. Shamsi to review 13 WCF	0.50	\$445.00	\$222.50
6/22/2022	Prepare board update materials	0.80	\$445.00	\$356.00
		John Halloran Total		\$4,717.00

Ahmed Shamsi

6/1/2022	Update 13 WCF actuals	0.70	\$350.00	\$245.00
6/1/2022	Finalize 13 WCF actuals update	0.70	\$350.00	\$245.00
6/2/2022	Review and update 13 WCF forecast	1.60	\$350.00	\$560.00
6/2/2022	Update 13 WCF cash flow exhibits, assumptions, variance analysis and variance explanations	1.20	\$350.00	\$420.00
6/6/2022	Call with J. Halloran re: company cash reconciliation process	0.30	\$350.00	\$105.00
6/7/2022	Update 13 WCF actuals for prior week	0.80	\$350.00	\$280.00
6/7/2022	Update 13 WCF accrued vacation schedule	0.50	\$350.00	\$175.00
6/7/2022	Update 13 WCF assumptions and variance analysis	0.90	\$350.00	\$315.00
6/7/2022	Simplify model mechanics and remove prepetition scenario analyses	1.20	\$350.00	\$420.00
6/7/2022	Update 13 WCF forecast	1.20	\$350.00	\$420.00
6/7/2022	Prepare 13 WCF for distribution	0.80	\$350.00	\$280.00
6/8/2022	Update 13 WCF for B. Partridge comments	0.90	\$350.00	\$315.00
6/8/2022	Call w/ J. Halloran to discuss 13 WCF	0.30	\$350.00	\$105.00
6/8/2022	Email correspondence re: open items on 13 WCF	0.10	\$350.00	\$35.00
6/8/2022	Revise 13 WCF per J. Halloran comments	0.30	\$350.00	\$105.00
6/8/2022	Call with J. Halloran to review cash flow	0.10	\$350.00	\$35.00
6/8/2022	Call w/ B. Partridge re: review 13 WCF	0.50	\$350.00	\$175.00
6/8/2022	Call w/ C. Matthews re: 13 WCF comments	0.40	\$350.00	\$140.00
6/8/2022	Update 13 WCF to reflect C. Matthews comments	1.10	\$350.00	\$385.00

6/8/2022	Call w/ B. Partridge re: 13 WCF comments	0.10	\$350.00	\$35.00
6/8/2022	Call with J. Halloran re: changes to cash flow assumptions	0.10	\$350.00	\$35.00
6/8/2022	Revise 13 WCF per C. Matthews comments via email	0.40	\$350.00	\$140.00
6/8/2022	Call w/ C. Matthews re: discuss cash flow updates	0.10	\$350.00	\$35.00
6/8/2022	Call w/ B. Partridge re: client suggested changes to cash flow	0.20	\$350.00	\$70.00
6/8/2022	Call w/ B. Partridge re: additional cash flow changes	0.10	\$350.00	\$35.00
6/8/2022	Revise 13 WCF to reflect client and B. Partridge communicated changes	0.50	\$350.00	\$175.00
6/8/2022	Call w/ C. Matthews re: additional comments on 13 WCF	0.20	\$350.00	\$70.00
6/8/2022	Call w/ B. Partridge re: C. Matthews comments on 13 WCF	0.60	\$350.00	\$210.00
6/8/2022	Incorporate B. Partridge and C. Matthews additional comments	0.20	\$350.00	\$70.00
6/8/2022	Revise cash flow exhibits for upcoming board meeting	0.50	\$350.00	\$175.00
6/8/2022	Final formula check and language check on 13 WCF	0.40	\$350.00	\$140.00
6/9/2022	Review and respond to general correspondence	0.40	\$350.00	\$140.00
6/14/2022	Update 13 WCF and send for review	1.70	\$350.00	\$595.00
6/15/2022	Call w/ J. Halloran to discuss 13 WCF	0.30	\$350.00	\$105.00
6/15/2022	Update 13 WCF per J. Halloran comments	1.50	\$350.00	\$525.00
6/15/2022	Call with J. Halloran to review revised 13 week cash flow forecast	0.30	\$350.00	\$105.00
6/15/2022	Update cash flow for J. Halloran comments	0.70	\$350.00	\$245.00
6/21/2022	Update 13 WCF actuals	0.80	\$350.00	\$280.00
6/21/2022	Update 13 WCF forecast and exhibits for board presentation	1.20	\$350.00	\$420.00
6/22/2022	Call w/ J. Halloran to review 13 WCF	0.50	\$350.00	\$175.00
6/22/2022	Draft and send follow up questions related to 13 WCF	0.30	\$350.00	\$105.00
6/22/2022	Review follow up responses and update 13 WCF	1.00	\$350.00	\$350.00
6/29/2022	Review and reconcile 13 WCF actuals	0.60	\$350.00	\$210.00
6/29/2022	Update 13 WCF forecast	1.00	\$350.00	\$350.00
6/29/2022	Update presentation exhibits and variance analyses	0.30	\$350.00	\$105.00
6/29/2022	Draft follow up questions re: 13 WCF and distribute for internal review	0.40	\$350.00	\$140.00
6/29/2022	Compile comments related to payment proposal and 13 WCF and send to client	0.30	\$350.00	\$105.00
6/30/2022	Call w/ B. Partridge re: 13 WCF	0.50	\$350.00	\$175.00
			Ahmed Shamsi Total	
			\$10,080.00	

Case Administration*Bill Partridge*

6/1/2022	Zoom meeting with S. Lo, C. Matthews, and J. Elrod regarding case admin	0.30	\$640.00	\$192.00
6/2/2022	Call with J. Elrod regarding case status and work streams	0.20	\$640.00	\$128.00
6/2/2022	Call with A. Shamsi regarding schedules and statements prep	0.60	\$640.00	\$384.00
6/3/2022	Call with J. Elrod regarding case status and work streams	0.20	\$640.00	\$128.00
6/3/2022	Call with A. Shamsi regarding materials for schedules and statements	0.70	\$640.00	\$448.00
6/3/2022	Call with A. Shamsi to review materials for schedules and statements and project plan	1.10	\$640.00	\$704.00
6/3/2022	Review schedules and statements tracker and edit; emails regarding same	0.20	\$640.00	\$128.00
6/6/2022	Call with J. Halloran regarding work streams, docket and pleadings	0.40	\$640.00	\$256.00
6/6/2022	Call with A. Shamsi regarding schedules and statements	0.40	\$640.00	\$256.00
6/6/2022	Call with J. Halloran and A. Shamsi re: obtaining data for schedules and statements	0.60	\$640.00	\$384.00
6/6/2022	Call with J. Elrod regarding case status and work streams	0.20	\$640.00	\$128.00
6/6/2022	Call with A. Shamsi, C. Matthews, and K. Warga regarding schedules and statements	1.10	\$640.00	\$704.00
6/6/2022	Debrief call with A. Shamsi re: schedules and statements workstreams	0.10	\$640.00	\$64.00
6/6/2022	Call with A. Shamsi regarding additional comments on schedules and statements	0.80	\$640.00	\$512.00
6/6/2022	Review of materials for schedules and statements	0.70	\$640.00	\$448.00
6/6/2022	Review of materials related to requests from US Trustee; emails related to same	0.30	\$640.00	\$192.00
6/6/2022	Zoom meeting with A. Shamsi regarding work streams, schedules and statements	0.50	\$640.00	\$320.00
6/7/2022	Call with A. Shamsi regarding debrief client status meeting and IDI	0.50	\$640.00	\$320.00
6/7/2022	Review materials for schedules and statements and IDI requests; emails regarding same	0.60	\$640.00	\$384.00
6/8/2022	Call with J. Halloran regarding information related to interested party noticing	0.40	\$640.00	\$256.00
6/8/2022	Call with A. Shamsi regarding review of schedules and statements	0.50	\$640.00	\$320.00
6/8/2022	Call with A. Shamsi regarding case status and work streams	0.10	\$640.00	\$64.00
6/8/2022	Call with A. Shamsi regarding work streams	0.10	\$640.00	\$64.00
6/8/2022	Emails regarding case updates and work streams	0.50	\$640.00	\$320.00
6/8/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, D. Duerdoth, A. Shamsi, C. Matthews, and K. Warga re: KCC statements and schedules process	0.60	\$640.00	\$384.00
6/9/2022	Call with A. Shamsi regarding schedules and statements updates	0.60	\$640.00	\$384.00
6/10/2022	Call with A. Shamsi regarding updates to schedules and statements	0.40	\$640.00	\$256.00

6/10/2022	Review of materials and emails regarding case admin	0.60	\$640.00	\$384.00
6/10/2022	Call w/ A. Shamsi to discuss questions re: schedules and statements	0.40	\$640.00	\$256.00
6/13/2022	Call with J. Halloran to discuss creditor listing information	0.20	\$640.00	\$128.00
6/13/2022	Emails and review of materials regarding case administration	0.30	\$640.00	\$192.00
6/14/2022	Call with A. Shamsi regarding schedules and statements	0.20	\$640.00	\$128.00
6/15/2022	Call with A. Shamsi regarding schedules and statements review	0.20	\$640.00	\$128.00
6/16/2022	Call w/ A. Shamsi re: executory contracts and cure amounts	0.30	\$640.00	\$192.00
6/16/2022	Call with J. Elrod regarding case status and work streams	0.20	\$640.00	\$128.00
6/16/2022	Review of materials and emails regarding case updates	0.10	\$640.00	\$64.00
6/23/2022	Review of materials related to schedules and statements	0.20	\$640.00	\$128.00
6/24/2022	Call with J. Halloran on case status and work streams	0.40	\$640.00	\$256.00
6/24/2022	Call with J. Elrod regarding case status and work streams	0.10	\$640.00	\$64.00
6/27/2022	Call with C. Matthews, K. Warga, A. Shamsi and KCC team to review schedules and statements	0.50	\$640.00	\$320.00
6/27/2022	Call with A. Shamsi to review schedules and statements and work streams	0.30	\$640.00	\$192.00
6/28/2022	Call with A. Shamsi regarding schedules and statements	0.30	\$640.00	\$192.00
6/28/2022	Call with A. Shamsi regarding case status and work streams	0.10	\$640.00	\$64.00
6/28/2022	Review of materials related to schedules and statements	0.60	\$640.00	\$384.00
6/29/2022	Call with J. Elrod on case status and work streams	0.20	\$640.00	\$128.00
6/30/2022	Call with J. Halloran re: cure costs and related items in schedules and statements	1.10	\$640.00	\$704.00
		Bill Partridge Total		\$12,160.00

John Halloran

6/3/2022	Review draft schedules & statements tracker and provide comments on	0.10	\$445.00	\$44.50
6/6/2022	Call with B. Partridge to discuss information regarding docket and	0.40	\$445.00	\$178.00
6/6/2022	Call with B. Partridge and A. Shamsi re: obtaining data for schedules and statements	0.60	\$445.00	\$267.00
6/6/2022	Call with A. Shamsi re: update on status of schedules/statements tracker and prep	0.20	\$445.00	\$89.00
6/8/2022	Correspondence regarding preparation of response to UST request	0.10	\$445.00	\$44.50
6/8/2022	Review of info prepared by company related to UST request	0.20	\$445.00	\$89.00
6/8/2022	Review of information required by claims administrator and correspondence on same	0.20	\$445.00	\$89.00
6/8/2022	Call with B. Partridge re: information related to interested party noticing for claims administrator	0.40	\$445.00	\$178.00
6/8/2022	Prepare and respond to request related to interested party noticing for claims administrator	0.40	\$445.00	\$178.00
6/9/2022	Call with A. Shamsi re: IP lists for schedules and statements	0.20	\$445.00	\$89.00
6/9/2022	Call with A. Shamsi re: creditor info and IP lists for schedules and statements	0.20	\$445.00	\$89.00
6/9/2022	Call with A. Shamsi re: creditor info and IP lists for schedules and statements	0.20	\$445.00	\$89.00
6/9/2022	Updates to interested parties list for noticing and provide to claims agent	0.60	\$445.00	\$267.00
6/9/2022	Call with A. Shamsi re: creditor info	0.10	\$445.00	\$44.50
6/13/2022	Call with A. Shamsi to go over open items for schedules and statements	0.30	\$445.00	\$133.50
6/13/2022	Correspondence with team and counsel regarding creditor listing	0.30	\$445.00	\$133.50
6/13/2022	Correspondence related to creditor listing	0.40	\$445.00	\$178.00
6/13/2022	Call with A. Shamsi to discuss background on creditor listing information	0.30	\$445.00	\$133.50
6/13/2022	Review of materials related to creditor listing information	0.20	\$445.00	\$89.00
6/13/2022	Call with B. Partridge to discuss creditor listing information	0.20	\$445.00	\$89.00
6/13/2022	Respond to management request regarding creditor listing information	0.40	\$445.00	\$178.00
6/16/2022	Call with A. Shamsi to discuss information related to creditor listing	0.20	\$445.00	\$89.00
6/20/2022	Call with A. Shamsi re: schedules and statements	0.40	\$445.00	\$178.00
6/21/2022	Call w/ A. Shamsi re: SOFA detailed review	0.90	\$445.00	\$400.50
6/21/2022	Call w/ A. Shamsi re: SOFA detailed review	0.10	\$445.00	\$44.50
6/22/2022	Review of draft global notes and back up to schedules and statements drafts	0.60	\$445.00	\$267.00
6/22/2022	Call with A. Shamsi to review draft notes to schedules and statements	1.20	\$445.00	\$534.00
6/22/2022	Review revised version of notes to schedules and statements prepared by A. Shamsi	0.10	\$445.00	\$44.50
6/22/2022	Call with A. Shamsi to provide additional feedback on revised version of notes to schedules and statements	0.30	\$445.00	\$133.50
6/23/2022	Call w/ C. Matthews, K. Warga, J. Nguyen, S. Zhang, A. Newman, and A. Shamsi re: discuss SOAL Schedule G progress	0.60	\$445.00	\$267.00
6/23/2022	Call w/ A. Shamsi re: schedules and statements status	0.40	\$445.00	\$178.00
6/24/2022	Review suggested edits to Schedule G	0.30	\$445.00	\$133.50
6/24/2022	Correspondence with management and KCC re: Schedule G edits	0.40	\$445.00	\$178.00
6/24/2022	Review of information pertaining to insurance policies and correspondence with management on same in support of drafting schedule G	0.40	\$445.00	\$178.00

6/24/2022	Call with A. Shamsi re: responding to management feedback on draft notes to schedules and statements	0.50	\$445.00	\$222.50
6/24/2022	Call with B. Partridge on case status and work streams	0.40	\$445.00	\$178.00
6/27/2022	Review of draft cure schedule and correspondence on same	0.20	\$445.00	\$89.00
6/28/2022	Call with A. Shamsi re: cure schedule review	0.50	\$445.00	\$222.50
6/30/2022	Call with K. Warga and A. Shamsi re: schedule of cure costs	0.50	\$445.00	\$222.50
6/30/2022	Call with B. Partridge re: cure costs and related items in schedules and statements	1.10	\$445.00	\$489.50
John Halloran Total				\$6,719.50
Rob Shenfeld				
6/10/2022	Call w/ A. Shamsi re: schedules and statements	0.10	\$555.00	\$55.50
Rob Shenfeld Total				\$55.50
Ahmed Shamsi				
6/2/2022	Call w/ B. Partridge re: schedules and statements prep	0.60	\$350.00	\$210.00
6/3/2022	Call w/ J. Halloran re: to discuss morning meeting w/ management	0.10	\$350.00	\$35.00
6/3/2022	Call with B. Partridge re: materials for schedules and statements	0.70	\$350.00	\$245.00
6/3/2022	Create tracker for statement of assets and liabilities workstreams	1.00	\$350.00	\$350.00
6/3/2022	Review statement of financial affairs memo provided by claims agent	0.30	\$350.00	\$105.00
6/3/2022	Create tracker for statement of financial affairs to organize workstreams	1.40	\$350.00	\$490.00
6/3/2022	Call w/ B. Partridge re: schedules and statements workstream delegation	1.10	\$350.00	\$385.00
6/4/2022	Prepare schedule of assets and liabilities	2.00	\$350.00	\$700.00
6/4/2022	Continue to prepare schedule of assets and liabilities	1.70	\$350.00	\$595.00
6/5/2022	Review accounting information and input into schedule of assets and liabilities	1.80	\$350.00	\$630.00
6/5/2022	Update statement of assets and liabilities tracker	0.50	\$350.00	\$175.00
6/6/2022	Call w/ B. Partridge to prepare for client call regarding schedules and statements	0.50	\$350.00	\$175.00
6/6/2022	Call w/ B. Partridge, C. Matthews, and K. Warga re: schedules and statements	1.10	\$350.00	\$385.00
6/6/2022	Debrief call w/ B. Partridge and A. Shamsi re: schedules and statements call w/ client	0.10	\$350.00	\$35.00
6/6/2022	Call with B. Partridge and J. Halloran re: obtaining data for schedules and statements	0.60	\$350.00	\$210.00
6/6/2022	Revise schedules and statements tracker to reflect B. Partridge comments	1.30	\$350.00	\$455.00
6/6/2022	Prepare schedule of assets and liabilities schedule E/F part 1 first draft	0.40	\$350.00	\$140.00
6/6/2022	Prepare schedule of assets and liabilities schedule E/F part 2 first draft	1.30	\$350.00	\$455.00
6/6/2022	Call with J. Halloran re: update on status of schedules/statements tracker and prep	0.20	\$350.00	\$70.00
6/6/2022	Prepare schedule of assets and liabilities schedule G first draft	1.30	\$350.00	\$455.00
6/6/2022	Prepare schedule of assets and liabilities schedule E/F part 3 first draft	0.20	\$350.00	\$70.00
6/6/2022	Call w/ B. Partridge to review prepared schedules for statement of assets and liabilities	0.40	\$350.00	\$140.00
6/6/2022	Follow up call w/ B. Partridge re: statements in schedules to discuss additional comments	0.80	\$350.00	\$280.00
6/6/2022	Revise statement of asset and liability schedules per B. Partridge comments	0.60	\$350.00	\$210.00
6/7/2022	Organize and prioritize outstanding tasks for schedules and statements	0.30	\$350.00	\$105.00
6/7/2022	Update schedules and statement tracker and distribute to client	1.00	\$350.00	\$350.00
6/7/2022	Call w/ C. Matthews and K. Warga re: to review and update schedules and statements tracker	0.60	\$350.00	\$210.00
6/7/2022	Call w/ B. Partridge re: debrief status meeting w/ C. Matthews and K. Warga and discussion of IDI requests	0.50	\$350.00	\$175.00
6/8/2022	Call w/ C. Matthews and K. Warga re: schedules and statements status update	0.10	\$350.00	\$35.00
6/8/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, D. Duerdoth, B. Partridge, C. Matthews, and K. Warga re: KCC statements and schedules process	0.60	\$350.00	\$210.00
6/8/2022	Review client work on schedule of assets and liabilities and make	1.50	\$350.00	\$525.00
6/8/2022	Call with B. Partridge regarding review of schedules and statements	0.50	\$350.00	\$175.00
6/8/2022	Call with B. Partridge regarding case status and work streams	0.10	\$350.00	\$35.00
6/8/2022	Call with B. Partridge regarding work streams	0.10	\$350.00	\$35.00
6/9/2022	Update statements and schedules for intellectual property	1.00	\$350.00	\$350.00
6/9/2022	Organize back up files for schedules and statements	0.50	\$350.00	\$175.00
6/9/2022	Update schedules and statement tracker	0.50	\$350.00	\$175.00
6/9/2022	Call w/ C. Matthews and K. Warga re: statements and schedules status	0.60	\$350.00	\$210.00
6/9/2022	Call w/ B. Partridge to discuss statements and schedules status	0.60	\$350.00	\$210.00
6/9/2022	Call w/ J. Halloran re: IP lists for schedules and statements	0.20	\$350.00	\$70.00
6/9/2022	Prepare bank data for SOFA 90 day payments listing	0.70	\$350.00	\$245.00
6/9/2022	Call with J. Halloran re: creditor info and IP lists for schedules and statements	0.20	\$350.00	\$70.00
6/9/2022	Research and provide J. Halloran w/ creditor information requested	0.80	\$350.00	\$280.00

6/9/2022	Continue to prepare last 90 day payments to creditors	1.70	\$350.00	\$595.00
6/9/2022	Research top 20 creditor amount back up based on client discussion	0.50	\$350.00	\$175.00
6/9/2022	Continue to update bank check register for SOFA filing	1.30	\$350.00	\$455.00
6/9/2022	Provide reason for transfers and disbursements for last 90 days	1.50	\$350.00	\$525.00
6/9/2022	Obtain addresses for creditors	1.30	\$350.00	\$455.00
6/9/2022	Input and compile data into KCC SOFA worksheet	0.70	\$350.00	\$245.00
6/9/2022	Call with J. Halloran re: creditor info	0.10	\$350.00	\$35.00
6/9/2022	Call with J. Halloran re: creditor info and IP lists for schedules and statements	0.20	\$350.00	\$70.00
6/10/2022	Draft follow up questions re: data and distribute	0.50	\$350.00	\$175.00
6/10/2022	Review schedules and statement tracker for client updates	0.30	\$350.00	\$105.00
6/10/2022	Update SOFA schedules 1 and 2	0.90	\$350.00	\$315.00
6/10/2022	Pull bank data and update SOFA schedule 11	1.10	\$350.00	\$385.00
6/10/2022	Complete SOFA schedule 28	0.70	\$350.00	\$245.00
6/10/2022	Update statement and schedules tracker and distribute	0.40	\$350.00	\$140.00
6/10/2022	Call w/ C. Matthews and K. Warga re: schedules and statements	1.20	\$350.00	\$420.00
6/10/2022	Call w/ B. Partridge re: discussion schedules and statements progress and status	0.40	\$350.00	\$140.00
6/10/2022	Email claims agents for follow up questions re: statements and schedules	0.40	\$350.00	\$140.00
6/10/2022	Call w/ B. Partridge to discuss questions re: schedules and statements	0.40	\$350.00	\$140.00
6/10/2022	Call w/ R. Shenfeld re: schedules and statements	0.10	\$350.00	\$35.00
6/10/2022	Revise SOFA based on comments from KCC and client	1.90	\$350.00	\$665.00
6/10/2022	Revise SOFA schedules based on C. Matthews comments	0.30	\$350.00	\$105.00
6/13/2022	Call w/ C. Matthews and K. Warga re: schedules and statements status and update tracker	1.00	\$350.00	\$350.00
6/13/2022	Call with J. Halloran to go over open items for schedules and statements	0.30	\$350.00	\$105.00
6/13/2022	Update statement of assets and liabilities for intellectual property	1.70	\$350.00	\$595.00
6/13/2022	Call with J. Halloran to discuss background on creditor listing information	0.30	\$350.00	\$105.00
6/13/2022	Respond to J. Halloran request re: creditor listing information	0.80	\$350.00	\$280.00
6/13/2022	Draft global notes for schedules and statements	1.00	\$350.00	\$350.00
6/14/2022	Call w/ C. Matthews and K. Warga re: schedules and statements status and update tracker	0.40	\$350.00	\$140.00
6/14/2022	Call w/ B. Partridge re: IP schedules	0.20	\$350.00	\$70.00
6/14/2022	Revise IP schedules for SOFA and distribute to client for review	1.20	\$350.00	\$420.00
6/14/2022	Coordinate call w/ claims agent for schedules and statements status call	0.20	\$350.00	\$70.00
6/15/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, C. Matthews, and K. Warga re: schedules and statements preparation status	0.50	\$350.00	\$175.00
6/15/2022	Call w/ B. Partridge regarding schedules and statements review	0.20	\$350.00	\$70.00
6/16/2022	Call with J. Halloran to discuss information related to creditor listing	0.20	\$350.00	\$70.00
6/16/2022	Call w/ B. Partridge re: executory contracts and cure amounts	0.30	\$350.00	\$105.00
6/16/2022	Research executory contracts and disputed invoices to determine cure amount	1.20	\$350.00	\$420.00
6/20/2022	Call w/ J. Halloran re: schedule and statements	0.40	\$350.00	\$140.00
6/20/2022	Review KCC SOFA draft	1.00	\$350.00	\$350.00
6/21/2022	Compile and research follow up items and distribute to group	0.50	\$350.00	\$175.00
6/21/2022	Resume drafting global notes related to SOAL schedules	1.60	\$350.00	\$560.00
6/21/2022	Resume drafting global notes related to SOFA questions	1.00	\$350.00	\$350.00
6/21/2022	Call w/ J. Halloran re: SOFA detailed review	0.90	\$350.00	\$315.00
6/21/2022	Call w/ J. Halloran re: SOFA detailed review	0.10	\$350.00	\$35.00
6/22/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, C. Matthews, and K. Warga re: schedules and statements preparation status	0.40	\$350.00	\$140.00
6/22/2022	Call w/ J. Halloran to review global notes in detail	1.20	\$350.00	\$420.00
6/22/2022	Update global notes per J. Halloran comments	1.60	\$350.00	\$560.00
6/22/2022	Follow up call w/ J. Halloran re: updated global notes	0.30	\$350.00	\$105.00
6/22/2022	Final check for global notes and distribute to client with follow items	1.00	\$350.00	\$350.00
6/23/2022	Call w/ C. Matthews, K. Warga, J. Nguyen, S. Zhang, A. Newman, and J. Halloran re: discuss SOAL Schedule G progress	0.60	\$350.00	\$210.00
6/23/2022	Call w/ J. Halloran re: schedules and statements status	0.40	\$350.00	\$140.00
6/24/2022	Revise schedules and statements for client comments	0.90	\$350.00	\$315.00
6/24/2022	Call w/ J. Halloran re: schedules and statements comments prior to distributing to client	0.50	\$350.00	\$175.00
6/24/2022	Prepare cure schedule for potential bidder	1.70	\$350.00	\$595.00
6/24/2022	Continue to prepare cure schedule for potential bidder	1.40	\$350.00	\$490.00
6/27/2022	Continue to work on cure schedule: follow up w/ clients re: missing	0.50	\$350.00	\$175.00
6/27/2022	Review contracts for cure schedule to determine estimated cure amounts	2.00	\$350.00	\$700.00
6/27/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, C. Matthews, and D. Duerdoth re: schedules and statements preparation status	0.60	\$350.00	\$210.00
6/27/2022	Review and respond to correspondence re: schedules and statements	0.50	\$350.00	\$175.00
6/27/2022	Combine global notes comments from counsel and client	1.20	\$350.00	\$420.00

6/27/2022	Call w/ B. Partridge re: schedules and statements update	0.30	\$350.00	\$105.00
6/27/2022	Review consolidated global notes prior to sending update version	0.40	\$350.00	\$140.00
6/27/2022	In depth review of schedule G and share comments with client	1.50	\$350.00	\$525.00
6/27/2022	Incorporate updates to schedule G to contract cure summary	1.30	\$350.00	\$455.00
6/27/2022	Review revised global notes received from counsel	0.30	\$350.00	\$105.00
6/27/2022	Continue to review contracts for cure schedule to determine estimated cure amounts	1.70	\$350.00	\$595.00
6/27/2022	Research client inquiries re: schedule G and respond	1.20	\$350.00	\$420.00
6/28/2022	Revise cure schedule	1.00	\$350.00	\$350.00
6/28/2022	Revise schedule G for client comments and send to claims agent	0.50	\$350.00	\$175.00
6/28/2022	Call w/ J. Halloran re: cure schedule review	0.50	\$350.00	\$175.00
6/28/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, C. Matthews, and D. Duerdoth re: schedules and statements preparation status	0.40	\$350.00	\$140.00
6/28/2022	Update cure schedule based on J. Halloran comments and final schedule G	1.10	\$350.00	\$385.00
6/28/2022	Review final SOAL schedule and provide comments	1.70	\$350.00	\$595.00
6/28/2022	Continue to review final SOAL schedule and provide comments to client	1.50	\$350.00	\$525.00
6/28/2022	Revise cure schedule based on client revisions to schedule G	0.50	\$350.00	\$175.00
6/28/2022	Call with B. Partridge regarding schedules and statements	0.30	\$350.00	\$105.00
6/28/2022	Call with B. Partridge regarding case status and work streams	0.10	\$350.00	\$35.00
6/29/2022	Call w/ V. Bakhshian, B. Gruber, D. McSwigan, C. Matthews, and D. Duerdoth re: schedules and statements comment review	0.40	\$350.00	\$140.00
6/29/2022	Revise cure schedule per J. Halloran comments	0.60	\$350.00	\$210.00
6/29/2022	Review of final global notes	0.40	\$350.00	\$140.00
6/29/2022	Review of ready to file SOAL and SOFA	0.90	\$350.00	\$315.00
6/29/2022	Review payment proposal for current week	0.50	\$350.00	\$175.00
6/29/2022	Final review of cure schedule contract parties against schedule G	0.40	\$350.00	\$140.00
6/29/2022	Research J. Halloran follow up questions re: payment proposal	0.40	\$350.00	\$140.00
6/30/2022	Call w/ J. Halloran and K. Warga re: cure schedule	0.50	\$350.00	\$175.00
6/30/2022	Revise cure schedule based on J. Halloran and K. Warga comments	1.10	\$350.00	\$385.00
6/30/2022	Reflect additional comments from K. Warga on cure schedule	0.50	\$350.00	\$175.00
			Ahmed Shamsi Total	
			\$33,635.00	

Court Filings/Pleadings, Plan and Disclosure Statement*Bill Partridge*

6/1/2022	Zoom meeting with S. Lo, C. Matthews, K. Warga, J. Elrod, D. Duerdoth, A. Shamsi, and J. Halloran regarding supporting materials for filings	0.50	\$640.00	\$320.00
6/1/2022	Review of materials related to court filing	0.60	\$640.00	\$384.00
6/1/2022	Call with J. Halloran regarding materials for court filing; review of emails regarding same	0.20	\$640.00	\$128.00
6/1/2022	Call with J. Halloran to review and update first day motions and supporting materials	0.50	\$640.00	\$320.00
6/1/2022	Review of draft filings and prep for court filings	0.80	\$640.00	\$512.00
6/1/2022	Zoom meeting with A. Shamsi, B. Partridge and J. Halloran regarding court filing documents	0.20	\$640.00	\$128.00
6/1/2022	Call with A. Shamsi to review creditor matrix	0.50	\$640.00	\$320.00
6/1/2022	Call with A. Shamsi to review top 20 creditors	0.10	\$640.00	\$64.00
6/1/2022	Zoom meeting with C. Matthews, J. Elrod, D. Meloro, A. Shamsi and J. Halloran regarding creditor list	0.30	\$640.00	\$192.00
6/1/2022	Review and mark-up of materials for court filings	0.90	\$640.00	\$576.00
6/1/2022	Call with J. Halloran to review and update creditor listing	0.20	\$640.00	\$128.00
6/1/2022	Zoom meeting between J. Halloran, and A. Shamsi re: finalize top 20 creditor listing	0.50	\$640.00	\$320.00
6/1/2022	Call with B. Partridge and J. Halloran re: status of management feedback on filing materials	0.30	\$640.00	\$192.00
6/1/2022	Call with A. Shamsi and J. Halloran re: working session on top 20 creditor listing	0.10	\$640.00	\$64.00
6/1/2022	Zoom meeting between B. Partridge, J. Halloran, and A. Shamsi re: finalize top 20 creditor listing	0.50	\$640.00	\$320.00
6/1/2022	Call between J. Halloran, A. Shamsi, and B. Partridge re: top 20 creditor listing	0.10	\$640.00	\$64.00
6/1/2022	Call w/ A. Shamsi re: creditor matrix finalization	0.40	\$640.00	\$256.00
6/1/2022	Follow call w/ A. Shamsi re: creditor matrix review and implement final comments	0.60	\$640.00	\$384.00
6/2/2022	Call with J. Elrod regarding court filings	0.10	\$640.00	\$64.00
6/2/2022	Call with J. Halloran to review motions and supporting detail	0.30	\$640.00	\$192.00
6/2/2022	Review of materials related to court filings; emails regarding same	0.40	\$640.00	\$256.00
6/3/2022	Zoom meeting with C. Matthews, S. Lo, J. Elrod, and J. Halloran regarding court filings and case admin	0.60	\$640.00	\$384.00
6/3/2022	Call with J. Halloran regarding review of materials for court filings	0.40	\$640.00	\$256.00
6/3/2022	Call with J. Halloran to review materials related to prep for court filings	0.50	\$640.00	\$320.00

6/3/2022	Call with J. Halloran to discuss next steps for court filings	0.40	\$640.00	\$256.00
6/7/2022	Call with R. Shenfeld regarding court employment application	0.20	\$640.00	\$128.00
6/8/2022	Call with J. Halloran regarding bid procedures	0.60	\$640.00	\$384.00
6/8/2022	Call with J. Elrod regarding bid procedures and case updates	0.40	\$640.00	\$256.00
6/9/2022	Review and mark-up bid procedures motion and supporting materials; emails regarding same	1.80	\$640.00	\$1,152.00
6/9/2022	Call with J. Halloran regarding bid procedures	0.50	\$640.00	\$320.00
6/9/2022	Call with J. Elrod regarding bid procedures and case updates	0.30	\$640.00	\$192.00
6/27/2022	Review of objection to retention filing and related materials	0.40	\$640.00	\$256.00
		Bill Partridge Total		\$9,088.00

John Halloran

6/1/2022	Zoom meeting with S. Lo, C. Matthews, K. Warga, J. Elrod, D. Duerdoth, A. Shamsi, and B. Partridge regarding supporting materials for filings	0.50	\$445.00	\$222.50
6/1/2022	Phone call with B. Partridge and J. Halloran re: follow-ups from meeting with management and counsel regarding court filings	0.20	\$445.00	\$89.00
6/1/2022	Phone call between A. Shamsi and J. Halloran to review details regarding various court filings including first day motions and creditor listings	0.10	\$445.00	\$44.50
6/1/2022	Review correspondence and draft attachments between counsel, financial advisor, and claims agent regarding first day motions	0.20	\$445.00	\$89.00
6/1/2022	Call with A. Shamsi for working session on first day motions material	0.40	\$445.00	\$178.00
6/1/2022	Call with A. Shamsi re: question on first day materials	0.10	\$445.00	\$44.50
6/1/2022	Call with A. Shamsi re: question on first day materials	0.10	\$445.00	\$44.50
6/1/2022	Review of factual information in draft materials for petition and first day motions	0.30	\$445.00	\$133.50
6/1/2022	Phone call between J. Halloran and A. Shamsi to discuss details of edits to first day motions	0.30	\$445.00	\$133.50
6/1/2022	Call with B. Partridge and J. Halloran re: status of management feedback on filing materials	0.30	\$445.00	\$133.50
6/1/2022	Call between A. Newman and J. Halloran to discuss management input on first day motion materials	0.20	\$445.00	\$89.00
6/1/2022	Portion of call between C. Matthews, K. Warga, A. Shamsi, and J. Halloran re: creditor listing and first day motions materials	0.50	\$445.00	\$222.50
6/1/2022	Call between J. Halloran, A. Shamsi, and B. Partridge re: top 20 creditor listing	0.10	\$445.00	\$44.50
6/1/2022	Call between B. Partridge, A Shamsi, J. Elrod, D. Meloro and C. Matthews re: factual information for top 20 creditor listing	0.30	\$445.00	\$133.50
6/1/2022	Call with A. Shamsi re: working session on top 20 creditor listing	0.10	\$445.00	\$44.50
6/1/2022	Call with A. Shamsi and B. Partridge re: working session on top 20 creditor listing	0.10	\$445.00	\$44.50
6/1/2022	Zoom meeting between B. Partridge, J. Halloran, and A. Shamsi re: finalize top 20 creditor listing	0.50	\$445.00	\$222.50
6/1/2022	Phone call between B. Partridge and J. Halloran re: guidance on creditor listing info	0.20	\$445.00	\$89.00
6/1/2022	Call between J. Halloran and A. Shamsi re: working session on top 20 creditor listing	0.30	\$445.00	\$133.50
6/1/2022	Call with A. Shamsi and B. Partridge re: next steps on court filings	0.20	\$445.00	\$89.00
6/2/2022	Work on variety of open items for first day motions	0.90	\$445.00	\$400.50
6/2/2022	Work on information relating to inputs for first day motions	0.80	\$445.00	\$356.00
6/2/2022	Call with B. Partridge to review first day motions and supporting details	0.30	\$445.00	\$133.50
6/3/2022	Call with B. Partridge to review materials related to prep for court filings	0.50	\$445.00	\$222.50
6/3/2022	Call with B. Partridge to review materials related to prep for court filings	0.40	\$445.00	\$178.00
6/3/2022	Call with S. Lo, C. Matthews, K. Warga, J. Elrod, and B. Partridge re: court filings	0.60	\$445.00	\$267.00
6/3/2022	Call with B. Partridge to discuss next steps for court filings	0.40	\$445.00	\$178.00
6/3/2022	Call with A. Shamsi to provide update on meeting with management and counsel regarding filings and key upcoming priorities	0.10	\$445.00	\$44.50
6/3/2022	Review email regarding notice parties and reply with clarification question for counsel on same	0.10	\$445.00	\$44.50
6/7/2022	Review and respond to correspondence related to various court filings	0.20	\$445.00	\$89.00
6/7/2022	Work on sale party noticing listing of interested parties	0.70	\$445.00	\$311.50
6/8/2022	Call with B. Partridge re: bid procedures	0.60	\$445.00	\$267.00
6/9/2022	Call with B. Partridge re: bid procedures	0.50	\$445.00	\$222.50
6/24/2022	Call with A. Newman re: planned response to court filings and other items	0.30	\$445.00	\$133.50
		John Halloran Total		\$5,073.00

Rob Shenfeld

6/7/2022	Call with B. Partridge regarding court employment application	0.20	\$555.00	\$111.00
		Rob Shenfeld Total		\$111.00

Ahme Shamsi

6/1/2022	Zoom meeting with S. Lo, C. Matthews, K. Warga, J. Elrod, D. Duerdoth, B. Partridge, and J. Halloran regarding supporting materials for filings	0.50	\$350.00	\$175.00
6/1/2022	Phone call with A. Shamsi and J. Halloran re: court filings	0.10	\$350.00	\$35.00
6/1/2022	Provide comments on wages motion and verify amounts	1.80	\$350.00	\$630.00
6/1/2022	Call w/ D. Duerdoth re: wages motion	0.10	\$350.00	\$35.00
6/1/2022	Call with J. Halloran re: court filings	0.40	\$350.00	\$140.00
6/1/2022	Revise wages motions per J. Halloran comments and send to client	0.40	\$350.00	\$140.00
6/1/2022	Call w/ C. Matthews re: creditor matrix and top 20 unsecured vendors	0.20	\$350.00	\$70.00
6/1/2022	Discuss court filings with J. Halloran	0.30	\$350.00	\$105.00
6/1/2022	Revise 20 top creditors for legal names, add footnotes for discussion with counsel, and tax accruals	0.50	\$350.00	\$175.00
6/1/2022	Zoom call w/ J. Halloran, C. Matthews, and K. Warga re: first day motions and creditor listing	0.50	\$350.00	\$175.00
6/1/2022	Call with B. Partridge, J. Halloran, J. Elrod, D. Meloro and C. Matthews re: factual information for top 20 creditor listing	0.30	\$350.00	\$105.00
6/1/2022	Update top 20 creditor listing based on discussion w/ counsel	1.40	\$350.00	\$490.00
6/1/2022	Call with J. Halloran re: working session on creditor listing	0.30	\$350.00	\$105.00
6/1/2022	Call w/ B. Partridge re: creditor matrix finalization	0.40	\$350.00	\$140.00
6/1/2022	Follow call w/ B. Partridge re: creditor matrix review and implement final comments	0.60	\$350.00	\$210.00
6/1/2022	Call with J. Halloran and B. Partridge re: court filings	0.20	\$350.00	\$70.00
6/1/2022	Call with J. Halloran re: question on first day materials	0.10	\$350.00	\$35.00
6/1/2022	Call with J. Halloran re: question on first day materials	0.10	\$350.00	\$35.00
6/1/2022	Call with A. Shamsi and J. Halloran re: working session on top 20 creditor listing	0.10	\$350.00	\$35.00
6/1/2022	Zoom meeting between J. Halloran, and A. Shamsi re: finalize top 20 creditor listing	0.50	\$350.00	\$175.00
6/1/2022	Call between J. Halloran, A. Shamsi, and B. Partridge re: top 20 creditor listing	0.10	\$350.00	\$35.00
6/1/2022	Call with J. Halloran re: working session on top 20 creditor listing	0.10	\$350.00	\$35.00
6/2/2022	Review tax motion	0.70	\$350.00	\$245.00
6/2/2022	Streamline wages motion for comments on multiple drafts and comments based on discussion w/ management	1.40	\$350.00	\$490.00
6/2/2022	Review and revise utility motion for updated amounts	1.10	\$350.00	\$385.00
6/2/2022	Call w/ V. Bakhshian to discuss any outstanding items that need to be filed	0.20	\$350.00	\$70.00
		Ahmed Shamsi Total		\$4,340.00
Court Hearing/341 Meetings/Preparation & Attendance at Hearings				
Lawrence Perkins				
6/27/2022	Review of various pleadings and comments re: same	1.00	\$785.00	\$785.00
6/29/2022	Preparation for hearing	1.00	\$785.00	\$785.00
6/30/2022	Preparation for hearing and attendance re: same	1.50	\$785.00	\$1,177.50
6/30/2022	Call with B. Partridge regarding court hearing and testimony	0.10	\$785.00	\$78.50
		Lawrence Perkins Total		\$2,826.00
Bill Partridge				
6/29/2022	Review and prep of information for L. Perkins testimony; emails regarding same	0.80	\$640.00	\$512.00
6/29/2022	Call with J. Halloran regarding information in support of L. Perkins testimony	0.50	\$640.00	\$320.00
6/30/2022	Call with J. Halloran re: court hearing	0.20	\$640.00	\$128.00
6/30/2022	Call with L. Perkins regarding court hearing and testimony	0.10	\$640.00	\$64.00
		Bill Partridge Total		\$1,024.00
John Halloran				
6/29/2022	Compile information in support of L. Perkins testimony preparation	1.30	\$445.00	\$578.50
6/29/2022	Call with B. Partridge re: compiled information in support of L. Perkins testimony preparation	0.50	\$445.00	\$222.50
6/30/2022	Observe court hearing	1.70	\$445.00	\$756.50
6/30/2022	Call with B. Partridge re: results of court hearing	0.20	\$445.00	\$89.00
		John Halloran Total		\$1,646.50
Invoices, Fees and Retention Applications				
Bill Partridge				
6/29/2022	Call with J. Halloran re: details regarding SCP retention application	0.30	\$640.00	\$192.00
		Bill Partridge Total		\$192.00
John Halloran				
6/1/2022	Review of SCP retention information and provide requested information and edits to counsel on same	0.30	\$445.00	\$133.50
6/3/2022	Review of correspondence related to retention and send email to finalize retention application	0.20	\$445.00	\$89.00
6/24/2022	Correspondence re: status of SCP retention	0.40	\$445.00	\$178.00

6/27/2022	Correspondence with R. Shenfeld re: background info relating to SCP retention application	0.10	\$445.00	\$44.50
6/29/2022	Call w/ R. Shenfeld regarding status of pending motions and go-forward strategy to achieve goals of sale process	0.80	\$445.00	\$356.00
6/29/2022	Call with B. Partridge re: details relating to SCP retention application	0.30	\$445.00	\$133.50
<u>John Halloran Total</u>				<u>\$934.50</u>
<i>Rob Shenfeld</i>				
6/27/2022	Review suggested changes to proposed SCP retention order (.3); email to B. Partridge with comments on same and suggested language (.1)	0.40	\$555.00	\$222.00
6/29/2022	Discussion w/ J. Halloran regarding status of pending motions and go-forward strategy to achieve goals of sale process	0.80	\$555.00	\$444.00
<u>Rob Shenfeld Total</u>				<u>\$666.00</u>

EXHIBIT B

Summary of SierraConstellation Partners Expenses by Category
For the Period June 1st through June 30th

<u>Reimbursable Expenses</u>	<u>Amount</u>
NA	\$0.00
<u>Total Expenses</u>	<u>\$0.00</u>

Summary of SierraConstellation Partners Expenses by Detail
For the Period June 1st through June 30th

<u>Activity</u>	<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Amount</u>
NA				

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Zosano Pharma Corporation, ¹ Debtor.		Chapter 11 Case No. 22-10506 (JKS) Obj. Deadline: October 3, 2022 at 4:00 p.m. Hearing Date: TBD if objection filed
--	--	--

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that SierraConstellation Partners, LLC, financial advisor to the above-captioned debtor and debtor in possession (the “**Debtor**”), has on the date hereof filed the *First Monthly Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor and Debtor in Possession for the Period From June 1, 2022 Through and Including June 30, 2022* (the “**Application**”) pursuant to the Court’s *Order Establishing Procedures for Monthly, Interim, and Final Compensation and Reimbursement of Expenses for Professionals Retained in this Chapter 11 Case* [Docket No. 100] (the “**Interim Compensation Order**”).

PLEASE TAKE FURTHER NOTICE that any response or objection to the Application must be filed with the Court on, or prior to, **October 3, 2022 at 4:00 p.m. (prevailing Eastern Time)** and served on the Notice Parties as defined in the Interim Compensation Order.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE INTERIM COMPENSATION ORDER, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES IN THE INTERIM COMPENSATION ORDER, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND EXPENSES WITHOUT FURTHER ORDER OF THE

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).

COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE INTERIM ORDER, WILL A HEARING ON THE APPLICATION BEFORE THE HONORABLE J. KATE STICKLES AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 5TH FLOOR, COURTROOM NO. 6, WILMINGTON DELAWARE 19801.

Dated: September 10, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

Dennis A. Meloro (DE Bar No. 4435)
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: melorod@gtlaw.com

-and-

John D. Elrod (Admitted *pro hac vice*)
Terminus 200
3333 Piedmont Road NE, Suite 2500
Atlanta, Georgia 30305
Telephone: (678) 553-2100
Facsimile: (678) 553-2212
Email: elrodj@gtlaw.com

*Counsel for the Debtor
and Debtor-in-Possession*