

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
OCTOBER 6, 2022 AT 1:00 P.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE J. KATE STICKLES, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

UNCONTESTED MATTER GOING FORWARD:

1. Motion of the Debtor for an Order Extending the Exclusive Periods During Which Debtor May File and Solicit Acceptances of a Chapter 11 Plan [Docket No. [205](#), Filed September 21, 2022]

Response Deadline: September 29, 2022 at 4:00 p.m.

Response(s) Received:

A. Informal comments from the Office of the United States Trustee.

Related Documents: None.

Status: This matter is going forward. The Debtor expects to resolve the informal comment of the United States Trustee, and in that event will submit a proposed order under certification prior to the hearing.

CONTESTED MATTER GOING FORWARD:

2. Motion of the Debtor for Entry of an Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Chapter 11 Plan Of Liquidation, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. [183](#), Filed August 31, 2022]

Response Deadline: September 29, 2022 at 4:00 p.m. (extended for the U.S. Trustee)

¹ The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



Response(s) Received:

- A. Informal comments from the Office of the United States Trustee
- B. Limited Objection and Reservation of Rights of Patheon Manufacturing Services LLC to Motion of the Debtor for Entry of an Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Chapter 11 Plan Of Liquidation, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. [213](#), Filed September 29, 2022]
- C. Supplemental Limited Objection of Patheon Manufacturing Services LLC to Motion of the Debtor for Entry of an Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Chapter 11 Plan Of Liquidation, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. [216](#), Filed October 4, 2022]

Related Documents:

- A. Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. [177](#), Filed August 25, 2022]
- B. Disclosure Statement for Chapter 11 Plan of Liquidation of Zosano Pharma Corporation [Docket No. [179](#), Filed August 25, 2022]
- C. Notice of Motion of the Debtor for Entry of an Order (I) Approving Adequacy of Disclosure Statement, (II) Approving Solicitation and Notice Procedures for Confirmation of the Chapter 11 Plan Of Liquidation, (III) Approving Ballot and Notice Forms in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. [184](#), Filed August 31, 2022]

Status: This matter is going forward.

Dated: October 4, 2022

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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ADMIN 682162976v1