

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,¹

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

Ref. Docket. No. 297

**CERTIFICATE OF NO OBJECTION TO FIFTH
MONTHLY FEE APPLICATION OF SIERRACONSTELLATION
PARTNERS, LLC FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS FINANCIAL ADVISOR TO THE DEBTOR AND DEBTOR IN
POSSESSION FOR THE PERIOD FROM OCTOBER 1, 2022
THROUGH AND INCLUDING OCTOBER 31, 2022**

The undersigned counsel to the above-captioned debtor (the “Debtor”), hereby certifies that:

1. On June 30, 2022, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Establishing Procedures for Monthly, Interim, and Final Compensation and Reimbursement of Expenses of Professionals Retained in This Chapter 11 Case* [Docket No. 100] (the “Interim Compensation Order”).

2. In accordance with the Interim Compensation Order, on November 28, 2022, SierraConstellation Partners, LLC (“SCP”) caused to be filed and served the *Fifth Monthly Fee Application of SierraConstellation Partners, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtor and Debtor in Possession for the Period from October 1, 2022 Through and Including October 31, 2022* [Docket No. 297] (the “Application”).

¹ The business address and the last four (4) digits of the Debtor’s federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



3. Pursuant to the *Notice of Fee Application*, objections were due by 4:00 p.m. (Eastern Prevailing Time) on December 19, 2022. As of the date hereof, personnel at SCP have not received any responses or objections to the Application.

4. Accordingly, pursuant to the Interim Compensation Order and the Application, the Debtor is authorized to pay SCP 80% of the fees requested in the Application, or \$5,685.60, on an interim basis without further Court order. No expenses were requested in the Application.

Dated: December 20, 2022

GREENBERG TRAURIG, LLP

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