

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

Zosano Pharma Corporation,<sup>1</sup>

Debtor.

Chapter 11

Case No. 22-10506 (JKS)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR  
AUGUST 8, 2022 AT 1:30 P.M. (PREVAILING EASTERN TIME),  
BEFORE THE HONORABLE J. KATE STICKLES, AT THE  
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**This hearing will be conducted entirely over Zoom and will require all participants to register in advance. All individuals participating must register at least 2 hours prior to the hearing using the link provided below:**

<https://debuscourts.zoomgov.com/meeting/register/vJltfuytqTguGBI-mn7LNQsuroJRTE7y0GM>

**ADJOURNED MATTER:**

1. Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. [65](#), Filed June 22, 2022]

Response Deadline: July 8, 2022 at 4:00 p.m.

Response(s) Received:

- A. Objection of the Debtor to Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. [124](#), Filed July 8, 2022]

Related Documents:

- A. Order Denying Motion For Order Shortening Time For Notice [Docket No. [71](#), Filed June 23, 2022]

<sup>1</sup> The business address and the last four (4) digits of the Debtor's federal tax identification number is Zosano Pharma Corporation, 34790 Ardentech Court, Fremont, California 94555 (8360).



- B. Notice of Hearing Regarding the Motion of Patheon Manufacturing Services LLC to Convert Chapter 11 Case to Chapter 7 [Docket No. [74](#), Filed June 24, 2022]

Status: This matter has been adjourned to a date and time TBD.

**UNCONTESTED MATTER GOING FORWARD:**

2. Motion of Patheon Manufacturing Services LLC to File Under Seal the Limited Objection of Patheon Manufacturing Services LLC to Notice of Successful Bidder and Backup Bidder In Connection with Sale of the Debtor's Assets [Docket No. [147](#), Filed July 26, 2022]

Response Deadline: July 28, 2022 at 4:00 p.m.

Response(s) Received:

- A. Informal response of the United States Trustee

Related Documents:

- A. Notice of Filing of Proposed Redacted Version of Limited Objection of Patheon Manufacturing Services LLC to Notice of Successful Bidder and Backup Bidder In Connection with Sale of the Debtor's Assets [Docket No. [149](#), Filed July 27, 2022]

Status: This matter is resolved and going forward.

**CONTESTED MATTER GOING FORWARD:**

3. Motion of the Debtor for Entry of Orders (I) (A) Approving Bid Procedures for the Sale of Assets of the Debtor, (B) Establishing Procedures for the Debtor to Enter Into a Stalking Horse Agreement with Bid Protections, (C) Approving Alternate Liquidation Sales Conducted by a Sale Agent, (D) Establishing Assumption and Assignment Procedures, (E) Establishing Notice Procedures, and (F) Granting Related Relief; and (II) (A) Authorizing the Sale of Assets of the Debtor Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (C) Granting Related Relief [Docket No. [44](#), Filed June 9, 2022]

Response Deadline (sale portion): July 22, 2022 at 4:00 p.m.

Response(s) Received:

- A. Limited Objection of Patheon Manufacturing Services LLC to Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. [131](#), Filed July 15, 2022]

- B. BMR-34790 Ardentech Court LP's Objection to Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. [132](#), Filed July 15, 2022]
- C. Informal Response of Harro Hofliger Packaging Systems
- D. Informal comments from the United States Trustee
- E. Limited Objection of Harro Hofliger Packaging Systems to Notice of Proposed Assumptions and Assignment of Certain Executory Contracts Cure Amount [Docket No. [145](#), Filed July 26, 2022]
- F. Limited Objection of Patheon Manufacturing Services LLC to Notice of Successful Bidder and Backup Bidder In Connection with Sale of the Debtor's Assets [Docket No. [146](#), Filed July 26, 2022]

Related Documents:

- A. Order Approving (A) Bid Procedures for the Sale of Assets of the Debtor, (B) Establishing Procedures for the Debtor to Enter Into a Stalking Horse Agreement with Bid Protections, (C) Alternate Liquidation Sales Conducted by the Sale Agent; (D) Assumption and Assignment Procedures, (E) Notice Procedures, and (F) Granting Related Relief [Docket No. [111](#), Filed July 1, 2022]
- B. Notice of Bid Procedures, Auction Date, and Sale Hearing [Docket No. [112](#), Filed July 5, 2022]
- C. Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. [123](#), Filed July 7, 2022]
- D. Notice of Successful Bidder and Backup Bidder in Connection with Sale of the Debtor's Assets [Docket No. [139](#), Filed July 21, 2022]
- E. Declaration of Lawrence Perkins in Support of the Sale of Substantially All of the Debtor's Assets [Docket No. [156](#), Filed August 3, 2022]
- F. Notice of Filing Revised Proposed Order (I) Authorizing the Sale of Assets of the Debtor Free and Clear of Liens, Claims, Encumbrances, and Interests; (II) Approving the Final Asset Purchase Agreement; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (IV) Granting Related Relief [Docket No. [157](#), Filed August 4, 2022]

Status: Responses A, B, C, and E are moot as they are objections to contract assumption and assignment and the proposed purchaser is not taking assignment of these contracts. The Debtor is working to resolve the informal comments of the United States Trustee (item

D) and the limited objection of Patheon (item F). This matter is going forward.

Dated: August 4, 2022

GREENBERG TRAURIG, LLP

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