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Attorneys for the Receiver for Defendants

AEQUITAS MANAGEMENT, LLC; AEQUITAS HOLDINGS, LLC; AEQUITAS COMMERCIAL FINANCE, LLC; AEQUITAS CAPITAL MANAGEMENT, INC.; AEQUITAS INVESTMENT

MANAGEMENT, LLC

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF OREGON

PORTLAND DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

AEQUITAS MANAGEMENT, LLC; AEQUITAS HOLDINGS, LLC; AEQUITAS COMMERCIAL FINANCE, LLC; AEQUITAS CAPITAL MANAGEMENT, INC.; AEQUITAS INVESTMENT MANAGEMENT, LLC; ROBERT J. JESENIK, BRIAN A. OLIVER; and N. SCOTT GILLIS,

Defendants.

No. 3:16-cv-00438-JR

ORDER APPROVING COMPROMISES OF CLAIMS AND AUTHORIZING PERFORMANCE OF SETTLEMENT AGREEMENTS

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This matter came before the Court on the Receiver's Motion for Order Approving

Compromises of Claims and Authorizing Performance of Settlement Agreements (Dkt. No. 1031).

On behalf of the Receivership Entity, the Receiver executed settlement agreements with the following counterparties ("Settlement Agreements"):

- Sue T. Noack Family Partnership, L.P., Sue T. Noack, Kenneth B. Noack, Jr.,
 Karen N. Chickering, and Charles T. Noack
- Bluestone Capital Management, Inc.
- Aalii Fund, LP

The Court having considered all papers filed and proceedings held herein and otherwise being fully informed,

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that:

- (1) The Settlement Agreements are approved; and
- (2) The Receiver is authorized to perform on each of the Settlement Agreements.

IT IS SO ORDERED.

Dated: 9/19/2023.

_/s/ Jolie A. Russo
Jolie A. Russo
U.S. Magistrate Judge

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SUBMITTED BY:

SCHWABE, WILLIAMSON & WYATT, P.C.

By: s/Troy D. Greenfield

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