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AEQUITAS MANAGEMENT, LLC; AEQUITAS HOLDINGS, LLC;
AEQUITAS COMMERCIAL FINANCE, LLC; AEQUITAS
CAPITAL MANAGEMENT, INC.; AEQUITAS INVESTMENT
MANAGEMENT, LLC

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF OREGON
PORTLAND DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

AEQUITAS MANAGEMENT, LLC;
AEQUITAS HOLDINGS, LLC;
AEQUITAS COMMERCIAL FINANCE,
LLC; AEQUITAS CAPITAL
MANAGEMENT, INC.; AEQUITAS
INVESTMENT MANAGEMENT, LLC;
ROBERT J. JESENİK, BRIAN A. OLIVER;
and N. SCOTT GILLIS,

Defendants.

No. 3:16-cv-00438-JR

**NOTICE OF FILING RECEIVER'S
STANDARDIZED FUND ACCOUNTING
REPORT FOR THE PERIOD OCTOBER
1, 2023 TO DECEMBER 31, 2023**

Page 1 - **NOTICE OF FILING RECEIVER'S SFAR: OCTOBER
1, 2023 TO DECEMBER 31, 2023**

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1211 SW 5th Ave., Suite 1900
Portland, OR 97204



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Ronald F. Greenspan, the duly appointed Receiver of the entity defendants and 43 related entities, hereby files the attached Standardized Fund Accounting Report for the period from October 1, 2023 to December 31, 2023 in lieu of a quarterly report as the Court on November 1, 2023 entered its Order granting the Receiver's Motion: (1) Approving the Final Report and Accounting; (2) Discharging and Releasing the Receiver; 3) Enjoining Claims Against the Receiver and the Receiver's Professional Advisors; (4) Authorizing the Appointment of a Successor Trustee/Administrator of the Aequitas Qualified Settlement Fund Irrevocable Trust; and (5) Terminating the Receivership.

Dated this 16th day of February 2024.

Respectfully submitted,

SCHWABE, WILLIAMSON & WYATT, P.C.

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Holdings, LLC, Aequitas Commercial
Finance, LLC, Aequitas Capital
Management, Inc., and Aequitas Investment
Management, LLC*

Report of Cash Receipts and Disbursements (Standardized Fund Accounting Report)

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STANDARDIZED FUND ACCOUNTING REPORT for Consolidated Aequitas Receivership Entities- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|-----------------|-----------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$22,548,790.34 | \$15,934,912.86 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$14,070,455.54 |
| Line 3 | Cash and Securities | \$235,000.00 | \$235,000.00 | | \$214,889,007.45 |
| Line 4 | Interest/Dividend Income | \$59,403.54 | \$59,403.54 | | \$3,151,249.08 |
| Line 5 | Business Asset Liquidation | \$35,626.22 | \$35,626.22 | | \$325,529,588.05 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | \$53,000.00 | \$53,000.00 | | \$21,560,537.17 |
| Line 8 | Miscellaneous - Other | - | - | | \$3,159,876.23 |
| | Total Funds Available (Lines 1-8): | | \$383,029.76 | \$22,931,820.10 | \$598,295,626.38 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | \$10,027,155.93 | \$10,027,155.93 | \$10,027,155.93 | \$222,154,380.91 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | \$235,000.00 | | | \$181,088,614.45 |
| Line 10a | Disbursements to Receiver or Other Professionals | \$160,554.14 | | | \$25,888,189.39 |
| Line 10b | Business Asset Expenses | \$473,489.87 | | | \$76,505,850.26 |
| Line 10c | Personal Asset Expenses | - | | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | \$72,069,585.79 |
| Line 10e | Third-Party Litigation Expenses | - | | | \$1,241,976.54 |
| | 1. Attorney Fees | \$10,372.80 | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | \$10,372.80 | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | - |
| Line 10g | Federal and State Tax Payments | - | | | \$471,130.53 |
| | Total Disbursements for Receivership Operations | | \$879,416.81 | \$879,416.81 | \$357,265,346.96 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | \$909,270.80 |
| | 1. Fees: | | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | \$5,965,926.16 |
| | 1. Fees: | | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | \$4,205.60 | | | |
| | Tax Advisers | \$19,530.00 | | | |
| | 2. Administrative Expenses | - | | | |

| | | | | | |
|----------------|---|----------|-------------|-----------------|------------------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | \$810.21 | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | - | | | |
| | Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | | \$24,545.81 | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | | \$24,545.81 | \$24,545.81 | \$6,875,196.96 |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | - |
| Line 12b | <i>Federal Tax Payments</i> | - | | | - |
| | Total Disbursements to Court/Other: | - | | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$10,931,118.55 | \$586,294,924.83 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$12,000,701.55 | \$12,000,701.55 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$12,000,701.55 | \$12,000,701.55 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$12,000,701.55 | \$12,000,701.55 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|--|---|-----------------------------|-----------------|--------------------|-----------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|-------|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 5,173 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period ²</i> | | | | 1,679 |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund ³</i> | | | | 2,602 |

- This number includes:
 - 4,830 Notices of Receiver's Initial Determination ("NOD") that were mailed or emailed out by the Receivership
 - 340 individual claim submissions received by Epiq through this reports date including:
 - 33 duplicates
 - 3 claims representing amendments of previously filed claims
 - 43 late-filed claims
 - 3 claims that were submitted prior to the Bar Date Order and the establishment of the claims process

Of the 304 non-duplicative individual claims submissions received above, at least 15 non-duplicative claims did not list any appropriate Aequitas Receivership entities. Such 15 claims are included on the Consolidated Report, however they are not included in the individual entity reports.

Additionally, 68 of the non-duplicative claims were filed against multiple Aequitas Receivership entities. For the purpose of the Consolidated Report, these claims are counted only once.

- Includes 1,677 Defrauded Investor claimants, 1 Administrative claimant and 1 Creditor claimant.
- Of the reported total of 2,602 paid claimants, 1,654 Defrauded Investors have received three interim distributions and 18 Defrauded investors have received two interim distributions, and 7 Defrauded Investors who have received one interim distribution. A total of 288 checks from prior distributions were undeliverable, returned, or not cashed within 180 days, therefore have been canceled per the terms of the Distribution Plan.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

Subschedule for Consolidated Receivership Entities - Cash Basis
 Receivership; Civil Court Case No. 3:16-cv-00438-JR
 Reporting Period 10/01/2023 to 12/31/2023

| FUND ACCOUNTING: | | | | | | |
|-------------------------|---|--------------------|---------------|-----------------|--------------------|------------------|
| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
| Line 1 | Beginning Balance (As of 10/01/2023): | | | | 22,548,790.34 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | - | 235,000.00 | 235,000.00 | | 1 |
| | Internal Transfers / Loan From: | | | | | |
| | Aequitas Qualified Settlement Fund Irrevocable Trust | 235,000.00 | | | | |
| Line 4 | Interest/Dividend Income | 59,403.54 | 59,403.54 | 59,403.54 | | 2 |
| Line 5 | Business Asset Liquidation | - | 35,626.22 | 35,626.22 | | 3 |
| | Collections: | | | | | |
| | Campus Student Funding, LLC | 35,626.22 | | | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | 53,000.00 | 53,000.00 | 53,000.00 | | 4 |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 383,029.76 | 22,931,820.10 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Claimants | - | 10,027,155.93 | 10,027,155.93 | 10,027,155.93 | 5 |
| | Disbursements to Defrauded Investor Claimants | 10,002,155.93 | | | | |
| | Disbursements to Creditor Claimants | 25,000.00 | | | | |
| Line 10 | Disbursements for Receivership Operations | | | | | |
| Line 10 | Internal Transfers / Loans To: | | 235,000.00 | | | 6 |
| | Aequitas Enterprise Services, LLC | 235,000.00 | | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | | 160,554.14 | | | 7 |
| | Receiver/FTI Consulting | 72,894.00 | | | | |
| | Legal Advisers | 87,660.14 | | | | |
| Line 10b | Business Asset Expenses | | 473,489.87 | | | 8 |
| | Servicing Fees | 8,753.00 | | | | |
| | Insurance Expenses | 4,649.00 | | | | |
| | IT Expenses | 127,725.54 | | | | |
| | Employee Payroll/Benefit Expenses | 293,221.52 | | | | |
| | Rent/Office Supplies | 13,406.70 | | | | |
| | Miscellaneous | 25,734.11 | | | | |
| Line 10c | Personal Asset Expenses | - | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | | |
| Line 10e | Third-Party Litigation Expenses | | | | | 9 |
| | 1. Attorney Fees | 10,372.80 | | | | |
| | Total Third-Party Litigation Expenses | | 10,372.80 | | | |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | | |
| Line 10g | Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 879,416.81 | 879,416.81 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund | | | | | |
| Line 11a | Distribution Plan Development Expenses | | | | | |
| | Total Plan Development Expenses | | | | | |
| Line 11b | Distribution Plan Implementation Expenses | | | | | |
| | Fees | | | | | |
| | Receiver/FTI Consulting | 4,205.60 | | | | |
| | Legal Advisers | 19,530.00 | | | | |
| | Investor Identification | | | | | |
| | Notice/Publishing Approved Plan | 810.21 | | | | |
| | Total Plan Implementation Expenses | | 24,545.81 | | | 10 |
| | Total Disbursements for Distribution Expenses Paid by the Fund | | | 24,545.81 | 24,545.81 | |
| Line 12 | Disbursements to Court/Other: | | | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | | | | | |
| Line 12b | Federal Tax Payments | | | | | |
| | Total Disbursements to Court/Other: | | | | | |
| | Total Funds Disbursed (Lines 9 - 12): | | | | 10,931,118.55 | |
| Line 13 | Ending Balance (As of 12/31/2023): | | | | 12,000,701.55 | |

| Reference # | Item | Amount | Corresponding Notes |
|--------------------|--------------------------|---------------|--|
| 1 | Cash and Securities | \$ 235,000.00 | Includes internal transfers between Receivership entities. For further details, see the Subschedule AES. |
| 2 | Interest/Dividend Income | \$ 59,403.54 | Includes aggregate monthly interest deposits from US Bank. |

| | | | | |
|----|---|----|---------------|---|
| 3 | Business Asset Liquidation | \$ | 35,626.22 | Includes distributions on investments and collections received by Receivership Entities. For further details, see the Subschedule for CSF. |
| 4 | Third-Party Litigation Income | \$ | 53,000.00 | Includes third-party settlements. |
| 5 | Disbursements to Claimants | \$ | 10,027,155.93 | Includes disbursements to certain Defrauded Investor and Creditor claimants, consistent with the Court Order, Dkt.s #1004 and #1038. For further details, see the Subschedule for QSF. |
| 6 | Internal Transfers / Loans | \$ | 235,000.00 | Includes internal transfers between Receivership and related entities. For further details, see the Subschedule for QSF. |
| 7 | Receivership Operations Fees to Receiver or Other Professionals | \$ | 160,554.14 | Includes payments for Receivership operational services of Receiver and retained professionals accrued from April 1, 2023 to June 30, 2023, per Court approval. Additional amounts approved by the Court and paid to the Receiver and retained professionals are included in lines 10e and 11b. For further details, see the Subschedule for QSF. |
| 8 | Business Asset Expenses | \$ | 473,489.87 | Includes Servicing Fees, Employee Payroll/Benefit Expenses, Rent/Office Supplies, and various other expenses. For further details, see Schedules or Subschedules for QSF, AES, and CSF. |
| 9 | Third-Party Litigation Expenses | \$ | 10,372.80 | Includes payments for litigation services of retained professionals accrued from April 1, 2023 to June 30, 2023 per Court approval. Additional amounts approved by the Court and paid to the retained professionals are included in lines 10a and 11b. For further details, see the Subschedule for QSF. |
| 10 | Distribution Plan Implementation Expenses | \$ | 24,545.81 | Includes payments to the noticing agent, as well as payments for plan implementation/claims process expenses of Receiver and retained professionals accrued from April 1, 2023 to June 30, 2023 per Court approval. Additional amounts approved by the Court and paid to the Receiver and retained professionals are included in lines 10a and 10e. For further details, see the Subschedule for QSF. |

Note: This Report reflects all current and former Receivership Entities. Immediately following the Consolidated Report are Standardized Fund Accounting Reports for individual Receivership Entities that had cash activity during the Receivership. For certain individual Receivership Entities, additional Subschedules are also provided. Amounts are reported per the "Book" values and reflect the sum of the activity for all the individual Receivership Entities on a gross basis, including intercompany transactions. Entities that are not included in Exhibit A of the Stipulated Order have been excluded from this Report.

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Qualified Settlement Fund Irrevocable Trust - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 12/23/19 to 12/31/23 |
|-------------------------------------|---|---|-----------------|-----------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$21,007,498.99 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$121,523,062.76 |
| Line 4 | Interest/Dividend Income | \$53,660.89 | \$53,660.89 | | \$873,980.15 |
| Line 5 | Business Asset Liquidation | - | - | | \$11,175.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | \$53,000.00 | \$53,000.00 | | \$16,128,816.17 |
| Line 8 | Miscellaneous - Other | - | - | | \$11,503.65 |
| | Total Funds Available (Lines 1-8): | | \$106,660.89 | \$21,114,159.88 | \$138,548,537.73 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | \$10,027,155.93 | \$10,027,155.93 | \$10,027,155.93 | \$107,157,660.62 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | \$235,000.00 | | | \$6,708,119.18 |
| Line 10a | Disbursements to Receiver or Other Professionals | \$160,554.14 | | | \$3,942,446.65 |
| Line 10b | Business Asset Expenses | \$229,272.26 | | | \$4,212,418.07 |
| Line 10c | Personal Asset Expenses | - | | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | - |
| Line 10e | Third-Party Litigation Expenses | - | | | \$1,176,068.16 |
| | 1. Attorney Fees | \$10,372.80 | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | \$10,372.80 | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | - |
| Line 10g | Federal and State Tax Payments | - | | | \$82,568.99 |
| | Total Disbursements for Receivership Operations | | \$635,199.20 | \$635,199.20 | \$16,121,621.05 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | \$729,554.40 |
| | 1. Fees: | | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | | | |
| Line 11b | Distribution Plan Implementation Expenses: | | | | \$4,112,442.72 |
| | 1. Fees: | | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | \$4,205.60 | | | |
| | Tax Advisers | \$19,530.00 | | | |
| | 2. Administrative Expenses | - | | | |

| | | | | | |
|----------------|---|----------|-------------|-----------------|------------------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | \$810.21 | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | - | | | |
| | Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | | \$24,545.81 | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | | \$24,545.81 | \$24,545.81 | \$4,841,997.12 |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | - |
| Line 12b | <i>Federal Tax Payments</i> | - | | | - |
| | Total Disbursements to Court/Other: | - | | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$10,686,900.94 | \$128,121,278.79 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$10,427,258.94 | \$10,427,258.94 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$10,427,258.94 | \$10,427,258.94 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$10,427,258.94 | \$10,427,258.94 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 12/23/19 to 12/31/23 |
|--|---|-----------------------------|-----------------|--------------------|-----------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|-------|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | 1,679 |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund¹</i> | | | | 2,476 |

- Of the reported total of 2,476 paid claimants, 1,654 Defrauded Investors have received three interim distributions, 18 Defrauded Investors have received two interim distributions and 7 Defrauded Investors have received one interim distribution. A total of 288 checks from prior distributions were undeliverable, returned, or not cashed within 180 days, therefore have been canceled per the terms of the Distribution Plan.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Administrator and Trustee
 (title)

Date: 2/1/2024

Subschedule for Aequitas Qualified Settlement Fund Irrevocable Trust (QSF) - Cash Basis
 Receivership; Civil Court Case No. 3:16-cv-00438-JR
 Reporting Period 10/01/2023 to 12/31/2023

| FUND ACCOUNTING: | | | | | | |
|------------------|---|---------------|---------------|---------------|----------------------|-----------|
| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
| Line 1 | Beginning Balance (As of 10/01/2023): | | | | 21,007,498.99 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | - | - | - | | |
| Line 4 | Interest/Dividend Income | 53,660.89 | 53,660.89 | 53,660.89 | | |
| Line 5 | Business Asset Liquidation | - | - | - | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | 53,000.00 | 53,000.00 | 53,000.00 | | 1 |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 106,660.89 | 21,114,159.88 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Claimants | - | 10,027,155.93 | 10,027,155.93 | 10,027,155.93 | |
| | Disbursements to Administrative Class Claimants | - | | | | 2 |
| | Disbursements to Defrauded Investor Claimants | 10,002,155.93 | | | | 3 |
| | Disbursements to Creditor Claimants | 25,000.00 | | | | 4 |
| Line 10 | Disbursements for Receivership Operations | | | | | |
| Line 10 | Internal Transfers / Loans To: | | 235,000.00 | | | |
| | Aequitas Enterprise Services, LLC | 235,000.00 | | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | | 160,554.14 | | | |
| | Receiver/FTI Consulting | 72,894.00 | | | | 5 |
| | Legal Advisers | 87,660.14 | | | | 6 |
| Line 10b | Business Asset Expenses | | 229,272.26 | | | |
| | Insurance Expenses | 4,649.00 | | | | |
| | IT Expenses | 127,725.54 | | | | |
| | Employee Payroll/Benefit Expenses | 57,756.91 | | | | |
| | Rent/Office Supplies | 13,406.70 | | | | |
| | Miscellaneous | 25,734.11 | | | | |
| Line 10c | Personal Asset Expenses | | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | | - | | | |
| Line 10e | Third-Party Litigation Expenses | | | | | |
| | 1. Attorney Fees | 10,372.80 | | | | 7 |
| | Total Third-Party Litigation Expenses | | 10,372.80 | | | |
| Line 10f | Tax Administrator Fees and Bonds | | - | | | |
| Line 10g | Federal and State Tax Payments | | - | | | |
| | State Filing Fees | - | | | | |
| | Total Disbursements for Receivership Operations | | | 635,199.20 | 635,199.20 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund | | | | | |
| Line 11a | Distribution Plan Development Expenses | | | | | |
| | Total Plan Development Expenses | | - | | | |
| Line 11b | Distribution Plan Implementation Expenses | | | | | |
| | Receiver/FTI Consulting | 4,205.60 | | | | 8 |
| | Legal Advisers | 19,530.00 | | | | 9 |
| | Investor Identification | | | | | |
| | Notice/Publishing Approved Plan | 810.21 | | | | 10 |
| | Total Plan Implementation Expenses | | 24,545.81 | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | | | 24,545.81 | 24,545.81 | |
| Line 12 | Disbursements to Court/Other: | | | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | | - | | | |
| Line 12b | Federal Tax Payments | | - | | | |
| | Total Disbursements to Court/Other: | | | - | - | |
| | Total Funds Disbursed (Lines 9 - 12): | | | | 10,686,900.94 | |
| Line 13 | Ending Balance (As of 12/31/2023): | | | | <u>10,427,258.94</u> | |

| Reference # | Item | Amount | Corresponding Notes |
|-------------|---|--------------|--|
| 1 | Third-Party Litigation Income | \$ 53,000.00 | Includes third-party settlements. |
| 2 | Disbursements to Administrative Class Claimants | \$ - | Using funds from canceled checks from the Third Interim Distribution and that have not been rolled back to the QSF general funds, 1 Administrative claim totaling \$714.00 was paid by the QSF during this reporting period, per the terms of the Distribution Plan. |

| | | | | |
|---|--|----|---------------|---|
| 3 | Disbursements to Defrauded Investor Claimants | \$ | 10,002,155.93 | Includes disbursements to certain Defrauded Investor claimants, consistent with the Court Order, Dkt. #1038. Remaining funds of \$338.07 from canceled checks in the Third Interim Distribution were used by the QSF during this reporting period for the Fourth Interim Distribution. |
| 4 | Disbursements to Creditor Claimants | \$ | 25,000.00 | Disbursement to Creditor claimant pursuant to settlement agreement approved by the Court, Dkt. #1004. |
| 5 | Receivership Operations Fees to Receiver/FTI Consulting | \$ | 72,894.00 | Includes Court approved payments for Receivership operational services accrued from April 1, 2023 to June 30, 2023. Amounts paid to the Receiver and FTI Consulting were \$10,626.00 and \$62,268.00, respectively. Additional amounts approved by the Court and paid to FTI Consulting are included in line 11b. |
| 6 | Receivership Operations Fees to Legal Advisors | \$ | 87,660.14 | Includes Court approved payments for Receivership operational services accrued from April 1, 2023 to June 30, 2023 for Schwabe Williamson & Wyatt. Additional amounts approved by the Court and paid to Schwabe Williamson & Wyatt are included in lines 10e and 11b. Also includes a payment to Burr and Forman LLP, AL tax counsel. |
| 7 | Third-Party Litigation Expenses | \$ | 10,372.80 | Includes payments for litigation services accrued from April 1, 2023 to June 30, 2023 for Schwabe Williamson & Wyatt. Additional amounts approved by the Court and paid to the retained professionals are included in lines 10a and 11b. |
| 8 | Distribution Plan Implementation Fees to Receiver/FTI Consulting | \$ | 4,205.60 | Includes Court approved payments for distribution plan implementation services accrued from April 1, 2023 to June 30, 2023 for FTI Consulting. Additional amounts approved by the Court and paid to the Receiver and FTI Consulting are included in lines 10a. |
| 9 | Distribution Plan Implementation Fees to Legal Advisors | \$ | 19,530.00 | Includes Court approved payments for distribution plan implementation services accrued from April 1, 2023 to June 30, 2023 for Schwabe Williamson & Wyatt. Additional amounts approved by the Court and paid to Schwabe Williamson & Wyatt are included in lines 10a and 10e. |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Management, LLC (AM)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|--|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$10,154.41 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.96 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$10,155.37 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$150.01 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$10,005.36 |
| | Total Disbursements for Receivership Operations | - | - | - | \$10,155.37 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | - |
| Line 12b | <i>Federal Tax Payments</i> | - | | | - |
| | Total Disbursements to Court/Other: | - | | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$10,155.37 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | | | | |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | | | | |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | | | | |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 50 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 50 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 8 duplicative claims
 - 8 late filed claims

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Holdings, LLC (AH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|-----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$70,050.71 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$150.00 |
| Line 3 | Cash and Securities | - | - | | \$153,810.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$12,907.69 |
| Line 5 | Business Asset Liquidation | - | - | | \$2,977,600.56 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$3,214,518.96 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$3,110,197.49 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$37,263.47 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$50,000.00 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$17,058.00 |
| | Total Disbursements for Receivership Operations | | | | \$3,214,518.96 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$3,214,518.96 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | | | | | |
|----------|--|---|---|---|----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 12 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 12 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 1 duplicative claim
 - 2 late filed claims
 - 1 claim submitted prior to the Bar Date Order and provided to the Receivership during Q1'21

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Commercial Finance, LLC (ACF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$1,244,172.81 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$719,532.75 |
| Line 3 | Cash and Securities | - | - | | \$898,737.28 |
| Line 4 | Interest/Dividend Income | - | - | | \$1,074,207.46 |
| Line 5 | Business Asset Liquidation | - | - | | \$48,030,208.39 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$2,102.27 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$51,968,960.96 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | \$100,000.00 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$40,532,535.73 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$628,236.10 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$10,700,000.01 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$8,189.12 |
| | Total Disbursements for Receivership Operations | | | | \$51,868,960.96 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) | - | - | - | - |
| | Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$51,968,960.96 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-------|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 1,043 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 1 |

- Represents 926 NOD forms provided by the Receiver and 117 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 17 duplicative claims
 - 3 late filed claims
 - 1 claim submitted prior to the Bar Date Order and provided to the Receivership during Q1'21

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Capital Management, Inc. (ACM)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$103,972.20 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | \$166,156.94 |
| Line 3 | Cash and Securities | - | - | | \$900,992.32 |
| Line 4 | Interest/Dividend Income | - | - | | \$92.14 |
| Line 5 | Business Asset Liquidation | - | - | | \$91,461.74 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$2,623,896.64 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$3,886,571.98 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$9,940.15 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | \$45,592.50 |
| Line 10b | Business Asset Expenses | - | - | | \$3,699,439.78 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$77,406.50 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$54,193.05 |
| | Total Disbursements for Receivership Operations | | | | \$3,886,571.98 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) | - | - | - | - |
| | Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$3,886,571.98 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 145 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 69 NOD forms provided by the Receiver, 3 claims that were submitted prior to the Bar Date Order, and 73 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 15 duplicative claims
 - 1 amended claim
 - 12 late filed claims

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Investment Management, LLC (AIM)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$119.78 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$333,077.16 |
| Line 3 | Cash and Securities | - | - | | \$1,940.03 |
| Line 4 | Interest/Dividend Income | - | - | | \$5,678.83 |
| Line 5 | Business Asset Liquidation | - | - | | \$200,000.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$1,556.05 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$542,371.85 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$538,841.04 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$1,104.29 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,426.52 |
| | Total Disbursements for Receivership Operations | | | - | \$542,371.85 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|--------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$542,371.85 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 101 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 101 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 18 duplicative claims
 - 10 late filed claims

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Enterprise Services, LLC (AES)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|--------------|--------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$1,747.67 | \$483,563.92 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | - | \$1,775,593.81 |
| Line 3 | Cash and Securities | \$235,000.00 | \$235,000.00 | | \$44,750,951.38 |
| Line 4 | Interest/Dividend Income | \$11.57 | \$11.57 | | \$1,555.32 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$207,061.12 |
| | Total Funds Available (Lines 1-8): | | \$235,011.57 | \$236,759.24 | \$47,218,725.55 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | \$903,072.77 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | - | \$838.19 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | - | \$20,818,509.46 |
| Line 10b | Business Asset Expenses | \$235,464.61 | | | \$23,266,909.89 |
| Line 10c | Personal Asset Expenses | - | - | - | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | - | - |
| Line 10e | Third-Party Litigation Expenses | - | - | - | \$65,908.38 |
| | 1. Attorney Fees | - | - | - | - |
| | 2. Litigation Expenses | - | - | - | - |
| | Total Third-party Litigation Expenses | - | - | - | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | - | - |
| Line 10g | Federal and State Tax Payments | - | - | - | \$128,992.39 |
| | Total Disbursements for Receivership Operations | | \$235,464.61 | \$235,464.61 | \$44,281,158.31 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | - | - |
| Line 11a | Distribution Plan Development Expenses: | | | | \$179,716.40 |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | - | - |
| | Independent Distribution Consultant (IDC) | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | Total Plan Development Expenses | - | - | - | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | \$1,853,483.44 |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |

| | | | | | |
|----------------|--|---|---|---------------------|------------------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | \$2,033,199.84 |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$235,464.61 | \$47,217,430.92 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$1,294.63 | \$1,294.63 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$1,294.63 | \$1,294.63 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$1,294.63 | \$1,294.63 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|--|---|-----------------------------|-----------------|--------------------|-----------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 82 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 120 |

1. Represents 80 NOD forms provided by the Receiver and 2 individual claim submissions received by Epiq since the start of the Receivership

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

Subschedule for Aequitas Enterprise Services, LLC (AES) - Cash Basis
 Receivership; Civil Court Case No. 3:16-cv-00438-JR
 Reporting Period 10/01/2023 to 12/31/2023

| FUND ACCOUNTING: | | | | | | |
|-------------------------|---|--------------------|---------------|-----------------|--------------------|------------------|
| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
| Line 1 | Beginning Balance (As of 10/01/2023): | | | | 1,747.67 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | | 235,000.00 | 235,000.00 | | |
| | Internal Transfers / Loan From: | | | | | |
| | Aequitas Qualified Settlement Fund Irrevocable Trust | 235,000.00 | | | | |
| Line 4 | Interest/Dividend Income | 11.57 | 11.57 | 11.57 | | |
| Line 5 | Business Asset Liquidation | - | - | - | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 235,011.57 | 236,759.24 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - | |
| Line 10 | Disbursements for Receivership Operations | | | | | |
| Line 10 | Internal Transfers / Loans To: | | | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | - | | |
| Line 10b | Business Asset Expenses | | 235,464.61 | | | |
| | Employee Payroll/Benefit Expenses | 235,464.61 | | | | |
| Line 10c | Personal Asset Expenses | - | - | - | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | - | | |
| Line 10e | Third-Party Litigation Expenses | - | - | - | | |
| | Total Third-Party Litigation Expenses | - | - | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | - | - | | |
| Line 10g | Federal and State Tax Payments | - | - | - | | |
| | Total Disbursements for Receivership Operations | | | 235,464.61 | 235,464.61 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund | | | | | |
| Line 11a | Distribution Plan Development Expenses | | | | | |
| | Total Plan Development Expenses | | | - | | |
| Line 11b | Distribution Plan Implementation Expenses | | | | | |
| | Total Plan Implementation Expenses | | | - | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | | | - | - | |
| Line 12 | Disbursements to Court/Other: | | | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | - | | |
| Line 12b | Federal Tax Payments | - | - | - | | |
| | Total Disbursements to Court/Other: | | | - | - | |
| | Total Funds Disbursed (Lines 9 - 12): | | | | 235,464.61 | |
| Line 13 | Ending Balance (As of 12/31/2023): | | | | <u>1,294.63</u> | |

STANDARDIZED FUND ACCOUNTING REPORT for AAM Fund Investment, LLC (AAMFI)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$600.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$488.20 |
| Line 5 | Business Asset Liquidation | - | - | | \$50,709.98 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$4,135.50 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$55,933.68 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$49,633.68 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$6,300.00 |
| | Total Disbursements for Receivership Operations | | | | \$55,933.68 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$55,933.68 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|--|---|-----------------------------|-----------------|--------------------|-----------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC C Plus Holdings, LLC (ACCCPH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$212.42 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$1,100.78 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.06 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,313.26 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$0.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,313.23 |
| | Total Disbursements for Receivership Operations | | | - | \$1,313.26 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,313.26 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | - | |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 3 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | - | |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | - | |

1. Represents 3 NOD forms provided by the Receiver since the start of the Receivership

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC F Plus Holdings, LLC (ACCFPH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | 03/16/16 to 12/31/23 | |
|-------------------------------------|---|---|----------|----------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$41.73 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$1,271.52 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.06 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,313.31 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$0.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,313.28 |
| | Total Disbursements for Receivership Operations | | | - | \$1,313.31 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,313.31 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 1 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 1 NOD form provided by the Receiver since the start of the Receivership

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC Funding Series Trust 2015-5 (ACCFST-5)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------------|-----------------|------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$111.96 | \$1,528,952.28 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$3,672.23 |
| Line 4 | Interest/Dividend Income | - | - | | \$144,419.01 |
| Line 5 | Business Asset Liquidation | - | - | | \$11,723,115.98 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$411.06 |
| | Total Funds Available (Lines 1-8): | | | \$111.96 | \$13,400,570.56 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | \$9,021,586.40 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$1,659.73 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$4,351,744.98 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | \$59.92 | | | \$24,563.22 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$964.19 |
| | Total Disbursements for Receivership Operations | | \$59.92 | \$59.92 | \$4,378,932.12 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|---------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$59.92 | \$13,400,518.52 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$52.04 | \$52.04 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$52.04 | \$52.04 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$52.04 | \$52.04 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 1 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 1 |

1. Represents 1 individual claim submission received by Epiq since the start of the Receivership.

Following Court approval (see Dkt. #787, 813 and 853), ACCFST-5 has been removed from the Receivership Estate. Post-transaction cash reconciliation is being finalized and will be retained to capture the historical activity of the entity.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver (for the period during which ACCFST-5 was subject to the Receivership Order)

 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC Funding Trust 2014-1 (ACCFT-1)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$2,477,689.86 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$4,235,599.93 |
| Line 4 | Interest/Dividend Income | - | - | | \$84,478.70 |
| Line 5 | Business Asset Liquidation | - | - | | \$48,429,744.62 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$55,227,513.11 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | \$41,464,806.25 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$13,484,718.85 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$254,414.18 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$23,573.83 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | - |
| | Total Disbursements for Receivership Operations | | | | \$13,762,706.86 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | - |
| Line 12b | <i>Federal Tax Payments</i> | - | | | - |
| | Total Disbursements to Court/Other: | - | | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$55,227,513.11 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 1 |

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC Funding Trust 2014-2 (ACCFT-2)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$4,285,639.34 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$2,995,877.49 |
| Line 4 | Interest/Dividend Income | - | - | | \$70,898.81 |
| Line 5 | Business Asset Liquidation | - | - | | \$27,433,829.75 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$34,786,245.39 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | \$20,654,250.67 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$13,766,239.27 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$311,115.35 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$54,640.10 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | - |
| | Total Disbursements for Receivership Operations | | | | \$14,131,994.72 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$34,786,245.39 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 1 |

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC Holdings 1, LLC (ACCH1)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$11.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$3,188.88 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.20 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$3,200.08 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$900.08 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,300.00 |
| | Total Disbursements for Receivership Operations | | | - | \$3,200.08 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$3,200.08 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC Holdings 2, LLC (ACCH2)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$328.26 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$2,772.43 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.20 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$3,100.89 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$800.89 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,300.00 |
| | Total Disbursements for Receivership Operations | | | | \$3,100.89 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$3,100.89 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ACC Holdings 5, LLC (ACCH5)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$1,199.97 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.06 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,200.03 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$0.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,200.00 |
| | Total Disbursements for Receivership Operations | | | - | \$1,200.03 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,200.03 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Asset Management Oregon, LLC (AMO)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | 03/16/16 to 12/31/23 | |
|-------------------------------------|---|---|----------|----------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$1,499.42 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.61 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,500.03 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$300.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,200.00 |
| | Total Disbursements for Receivership Operations | | | - | \$1,500.03 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,500.03 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Capital Opportunities Fund, LP (COF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|-----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$170,591.70 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$669,625.00 |
| Line 3 | Cash and Securities | - | - | | \$439,972.36 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.08 |
| Line 5 | Business Asset Liquidation | - | - | | \$915,000.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$250,263.00 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$2,445,452.14 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$295,000.00 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$1,294,365.97 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$849,625.00 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$6,461.17 |
| | Total Disbursements for Receivership Operations | | | - | \$2,445,452.14 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$2,445,452.14 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 8 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 8 individual claim submissions received by Epiq since the start of the Receivership

Aequitas Capital Opportunities LP had been renamed CCM Capital Opportunities Fund, LP (CCM). Following Court approval (see Dkt. #787, 813), COF/CCM has been removed from the Receivership Estate. Reporting is retained to capture historical activity of the entity.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver (for the period during which COF was subject to the Receivership Order)

 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Capital Opportunities GP, LLC (COF, GP)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$0.03 |
| Line 3 | Cash and Securities | - | - | | \$10,150.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$7,585.46 |
| Line 5 | Business Asset Liquidation | - | - | | \$696,227.53 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$511.10 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$714,474.12 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$665,360.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$45,699.09 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$3,415.00 |
| | Total Disbursements for Receivership Operations | | | - | \$714,474.12 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|--------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$714,474.12 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 36 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 36 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 5 duplicative claims
 - 7 late filed claims

Aequitas Capital Opportunities GP, LLC had been renamed CCM Capital Opportunities GP, LLC. Certificate of cancellation of limited liability company (last known as CCM Capital Opportunities GP, LLC) was filed with the State of Delaware on June 30, 2023.

Receiver:

By:

Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Corporate Lending, LLC (ACL)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$30,686.62 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$815,000.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$88,362.54 |
| Line 5 | Business Asset Liquidation | - | - | | \$3,931,704.19 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | \$5,431,621.00 |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$10,297,374.35 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$10,296,974.35 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$400.00 |
| | Total Disbursements for Receivership Operations | | | | \$10,297,374.35 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$10,297,374.35 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas EIF Debt Fund, LLC (EIFDF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | 03/16/16 to 12/31/23 | |
|-------------------------------------|---|---|----------|----------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$899.97 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.06 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$900.03 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$0.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$900.00 |
| | Total Disbursements for Receivership Operations | | | - | \$900.03 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|----------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$900.03 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Enhanced Income Fund, LLC (EIF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$39,574.91 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$307.47 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$180.18 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$40,062.56 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$23,505.80 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$16,556.76 |
| | Total Disbursements for Receivership Operations | | | | \$40,062.56 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$40,062.56 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 9 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 8 NOD forms provided by the Receiver and 1 individual claim submission received by Epiq since the start of the Receivership

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas ETC Founders Fund, LLC (ETC)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$3,706.94 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.08 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$3,707.02 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | - |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$3,707.02 |
| | Total Disbursements for Receivership Operations | | | - | \$3,707.02 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$3,707.02 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 5 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 5 individual claim submissions received by Epiq since the start of the Receivership

Following Court approval (see Dkt. #787, 813), ETC has been removed from the Receivership Estate. Reporting is retained to capture historical activity of the entity.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver (for the period during which ETC was subject to the Receivership Order)

 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Hybrid Fund, LLC (Hybrid)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$4,560.96 |
| Line 4 | Interest/Dividend Income | - | - | | \$14.90 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$4,575.86 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$1,975.86 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,600.00 |
| | Total Disbursements for Receivership Operations | | | - | \$4,575.86 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$4,575.86 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 21 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 21 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 1 duplicative claim
 - 1 late filed claim

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Income Opportunity Fund II, LLC (IOF II)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$17,436.79 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$192.34 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$17,629.13 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$16,429.13 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,200.00 |
| | Total Disbursements for Receivership Operations | | | | \$17,629.13 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$17,629.13 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 595 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 590 NOD forms provided by the Receiver and 5 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 1 late filed claim

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Income Opportunity Fund, LLC (IOF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|--|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$235,071.99 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$6,132.11 |
| Line 5 | Business Asset Liquidation | - | - | | \$142,415.97 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$2,525.92 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$386,145.99 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$368,270.99 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$16,500.00 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,375.00 |
| | Total Disbursements for Receivership Operations | - | - | | \$386,145.99 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|--------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$386,145.99 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 101 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 90 NOD forms provided by the Receiver and 11 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 2 duplicative claims

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Income Protection Fund, LLC (IPF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|-----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$4,037.08 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$1,044,028.77 |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$9,204.78 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,057,270.63 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$1,054,645.63 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,625.00 |
| | Total Disbursements for Receivership Operations | | | | \$1,057,270.63 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) | - | - | - | - |
| | Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,057,270.63 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 428 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 423 NOD forms provided by the Receiver and 5 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 1 duplicative claim
 - 1 late filed claim

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas International Holdings, LLC (AIH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$3.66 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$15,000.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$170.84 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$15,174.50 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$14,774.50 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$100.00 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$300.00 |
| | Total Disbursements for Receivership Operations | | | | \$15,174.50 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$15,174.50 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Partner Fund, LLC (APF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$5,612.19 |
| Line 4 | Interest/Dividend Income | - | - | | \$472.70 |
| Line 5 | Business Asset Liquidation | - | - | | \$47,899.29 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$53,984.18 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$47,871.99 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$5,362.19 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$750.00 |
| | Total Disbursements for Receivership Operations | | | | \$53,984.18 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$53,984.18 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 4 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 4 individual claim submissions received by Epiq since the start of the Receivership

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Peer-To-Peer Funding, LLC (AP2PF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$43,352.91 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$897.61 |
| Line 5 | Business Asset Liquidation | - | - | | \$36,499.28 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$27.27 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$80,777.07 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$77,787.96 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$989.11 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,000.00 |
| | Total Disbursements for Receivership Operations | | | | \$80,777.07 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$80,777.07 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 2 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 2 NOD forms provided by the Receiver since the start of the Receivership

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Private Client Fund, LLC (PCF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|-----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$7,599.71 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$3,900.04 |
| Line 3 | Cash and Securities | - | - | | \$132,810.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$100,435.56 |
| Line 5 | Business Asset Liquidation | - | - | | \$8,740,098.85 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$8,984,844.16 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$8,844,015.86 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$137,951.61 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,876.69 |
| | Total Disbursements for Receivership Operations | | | | \$8,984,844.16 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$8,984,844.16 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | | | | | |
|----------|--|---|---|---|----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 27 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 4 NOD forms provided by the Receiver and 23 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 6 duplicative claims
 - 1 late filed claim

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Senior Housing Operations, LLC (ASHO)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$1,234.14 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.06 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,234.20 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$0.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,234.17 |
| | Total Disbursements for Receivership Operations | | | - | \$1,234.20 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,234.20 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Senior Housing, LLC (ASH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$12.99 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$588.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$21,394.66 |
| Line 5 | Business Asset Liquidation | - | - | | \$1,899,700.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,921,695.65 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$1,920,495.65 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,200.00 |
| | Total Disbursements for Receivership Operations | | | - | \$1,921,695.65 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,921,695.65 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Wealth Management Partner Fund, LLC (AWMPF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$875.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.02 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$875.02 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | - |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$0.02 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$875.00 |
| | Total Disbursements for Receivership Operations | | | - | \$875.02 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|----------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$875.02 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Wealth Management, LLC (AWM)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$25,776.90 |
| Line 3 | Cash and Securities | - | - | | \$1,500.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$252.22 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$27,529.12 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$22,809.12 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$4,720.00 |
| | Total Disbursements for Receivership Operations | | | - | \$27,529.12 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$27,529.12 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas WRFF I, LLC (AWRFFI)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$100.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$3,220.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$107.72 |
| Line 5 | Business Asset Liquidation | - | - | | \$164,003.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$5,968.97 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$173,399.69 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$4,565.47 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$164,508.69 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$4,325.53 |
| | Total Disbursements for Receivership Operations | | | | \$173,399.69 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|--------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$173,399.69 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 3 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 3 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 1 late filed claim

Following Court approval (see Dkt. #787, 813), AWRFFI has been removed from the Receivership Estate. Reporting is retained to capture historical activity of the entity.

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Aspen Grove Equity Solutions, LLC (AGES)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$85,601.94 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$991.01 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$86,592.95 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$85,992.95 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$600.00 |
| | Total Disbursements for Receivership Operations | | | | \$86,592.95 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$86,592.95 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 2 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 2 individual claim submissions received by Epiq since the start of the Receivership

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Campus Student Funding, LLC (CSF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | 03/16/16 to 12/31/23 | |
|-------------------------------------|---|---|-------------|----------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$1,539,308.98 | \$2,170,204.80 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$2,487,131.04 |
| Line 4 | Interest/Dividend Income | \$5,730.43 | \$5,730.43 | | \$333,987.89 |
| Line 5 | Business Asset Liquidation | \$35,626.22 | \$35,626.22 | | \$38,216,697.97 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$15,586.60 |
| | Total Funds Available (Lines 1-8): | | \$41,356.65 | \$1,580,665.63 | \$43,223,608.30 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | \$1,961,505.22 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$32,184,289.87 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | \$1,081,640.78 |
| Line 10b | Business Asset Expenses | \$8,753.00 | | | \$5,641,245.95 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$775,000.00 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$8,013.85 |
| | Total Disbursements for Receivership Operations | | \$8,753.00 | \$8,753.00 | \$39,690,190.45 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|----------------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$8,753.00 | \$41,651,695.67 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$1,571,912.63 | \$1,571,912.63 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$1,571,912.63 | \$1,571,912.63 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$1,571,912.63 | \$1,571,912.63 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|--|---|-----------------------------|-----------------|--------------------|-----------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 191 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 1 |

1. Represents 189 NOD forms provided by the Receiver and 2 individual claim submissions received by Epiq since the start of the Receivership

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

Subschedule for Campus Student Funding, LLC (CSF) - Cash Basis
 Receivership; Civil Court Case No. 3:16-cv-00438-JR
 Reporting Period 10/01/2023 to 12/31/2023

| FUND ACCOUNTING: | | | | | | |
|-------------------------|---|--------------------|---------------|-----------------|---------------------|------------------|
| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
| Line 1 | Beginning Balance (As of 10/01/2023): | | | | 1,539,308.98 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | - | - | - | | |
| Line 4 | Interest/Dividend Income | 5,730.43 | 5,730.43 | 5,730.43 | | |
| Line 5 | Business Asset Liquidation | - | 35,626.22 | 35,626.22 | | |
| | Collections: | | | | | |
| | Campus Student Funding, LLC | 35,626.22 | | | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 41,356.65 | 1,580,665.63 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - | |
| Line 10 | Disbursements for Receivership Operations | | | | | |
| Line 10 | Internal Transfers / Loans To: | - | - | - | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | - | | |
| Line 10b | Business Asset Expenses | | 8,753.00 | | | |
| | Servicing Fees | 8,753.00 | | | | |
| Line 10c | Personal Asset Expenses | - | - | - | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | - | | |
| Line 10e | Third-Party Litigation Expenses | - | - | - | | |
| | Total Third-Party Litigation Expenses | | - | | | |
| Line 10f | Tax Administrator Fees and Bonds | - | - | - | | |
| Line 10g | Federal and State Tax Payments | - | - | - | | |
| | Total Disbursements for Receivership Operations | | | 8,753.00 | 8,753.00 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund | | | | | |
| Line 11a | Distribution Plan Development Expenses | | | | | |
| | Total Plan Development Expenses | | | - | | |
| Line 11b | Distribution Plan Implementation Expenses | | | | | |
| | Total Plan Implementation Expenses | | | - | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | | | - | - | |
| Line 12 | Disbursements to Court/Other: | | | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | - | | |
| Line 12b | Federal Tax Payments | - | - | - | | |
| | Total Disbursements to Court/Other: | | | - | - | |
| | Total Funds Disbursed (Lines 9 - 12): | | | | 8,753.00 | |
| Line 13 | Ending Balance (As of 12/31/2023): | | | | 1,571,912.63 | |

STANDARDIZED FUND ACCOUNTING REPORT for CarePayment Holdings, LLC (CPH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$293.18 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$7,227,348.43 |
| Line 3 | Cash and Securities | - | - | | \$6,604,869.48 |
| Line 4 | Interest/Dividend Income | - | - | | \$131.64 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$6,432.24 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$13,839,074.97 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$6,604,269.53 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$7,232,005.44 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,800.00 |
| | Total Disbursements for Receivership Operations | | | - | \$13,839,074.97 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$13,839,074.97 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 5 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 5 NOD forms provided by the Receiver since the start of the Receivership

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for CarePayment, LLC (CPLLC)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|-------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$151,688.27 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | \$2,105,265.71 |
| Line 3 | Cash and Securities | - | - | | \$24,976,176.63 |
| Line 4 | Interest/Dividend Income | - | - | | \$173,885.40 |
| Line 5 | Business Asset Liquidation | - | - | | \$114,619,975.25 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$2,786.92 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$142,029,778.18 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | \$39,842,380.46 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$19,359,778.06 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$23,309,589.28 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | \$59,514,777.13 |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$3,253.25 |
| | Total Disbursements for Receivership Operations | | | - | \$102,187,397.72 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|---|--------|------------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | - | - | - |
| | 4. Fund Administrator Bond | - | - | - | - |
| | 5. Miscellaneous | - | - | - | - |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | - | - | - |
| | <i>Total Plan Implementation Expenses</i> | - | - | - | - |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | - | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | - | - | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | - | - | - |
| Line 12b | <i>Federal Tax Payments</i> | - | - | - | - |
| | Total Disbursements to Court/Other: | - | - | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$142,029,778.18 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | - | - | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Miscellaneous | - | - | - | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | - | - | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | - | - | - |
| | 1. Fees: | - | - | - | - |
| | Fund Administrator | - | - | - | - |
| | IDC | - | - | - | - |
| | Distribution Agent | - | - | - | - |
| | Consultants | - | - | - | - |
| | Legal Advisers | - | - | - | - |
| | Tax Advisers | - | - | - | - |
| | 2. Administrative Expenses | - | - | - | - |
| | 3. Investor Identification: | - | - | - | - |
| | Notice/Publishing Approved Plan | - | - | - | - |
| | Claimant Identification | - | - | - | - |

| | | | | | |
|----------|--|---|---|---|-------|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 2,435 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | 1 |

1. Represents 2,432 NOD forms provided by the Receiver and 3 individual claim submissions received by Epiq since the start of the Receivership

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for CP Funding I Holdings, LLC (CPFIH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$38.76 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$1,161.21 |
| Line 4 | Interest/Dividend Income | - | - | | \$0.06 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$1,200.03 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$0.03 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$1,200.00 |
| | Total Disbursements for Receivership Operations | | | - | \$1,200.03 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$1,200.03 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for Hickory Growth Partners, LLC (Hickory)- Cash Basis
 Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$450.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$9.88 |
| Line 5 | Business Asset Liquidation | - | - | | \$27,750.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$28,209.88 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | - |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$27,909.88 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$300.00 |
| | Total Disbursements for Receivership Operations | | - | - | \$28,209.88 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |

| | | | | | |
|----------------|---|---|--|--------|-------------|
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | - | | | |
| | Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | - | - |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | - |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | - |
| Line 12b | <i>Federal Tax Payments</i> | - | | | - |
| | Total Disbursements to Court/Other: | - | | - | - |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$28,209.88 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)
 Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for ML Financial Holdings, LLC (MLFH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$7,078.90 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$28.98 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$7,107.88 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$1,243.59 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | - |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$5,864.29 |
| | Total Disbursements for Receivership Operations | | | | \$7,107.88 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$7,107.88 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|--|--|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | |
| Line 17 | DC & State Tax Payments | - | | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 3 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

1. Represents 3 NOD forms provided by the Receiver since the start of the Receivership

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan
 (signature)
 Ronald F. Greenspan
 (printed name)

Receiver
 (title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for MotoLease Financial, LLC (MLF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|---|---|----------|-------------|------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$182.66 | \$1,910,987.78 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$3,712,658.70 |
| Line 4 | Interest/Dividend Income | \$0.65 | \$0.65 | | \$129,799.80 |
| Line 5 | Business Asset Liquidation | - | - | | \$16,133,962.96 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | \$100.00 |
| Line 8 | Miscellaneous - Other | - | - | | \$20,022.94 |
| | Total Funds Available (Lines 1-8): | | \$0.65 | \$183.31 | \$21,907,532.18 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$20,007,230.21 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$1,831,261.49 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$68,857.17 |
| | Total Disbursements for Receivership Operations | | | | \$21,907,348.87 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|----------|-----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$21,907,348.87 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$183.31 | \$183.31 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$183.31 | \$183.31 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$183.31 | \$183.31 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | | | | | |
|----------|--|---|--|--|----|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | - | | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | | | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | - | | | - |
| Line 17 | DC & State Tax Payments | - | | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund ¹</i> | | | | 47 |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

- Represents 5 NOD forms provided by the Receiver and 42 individual claim submissions received by Epiq since the start of the Receivership, including:
 - 2 amended claims
 - 22 late filed claims

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for The Hill Land, LLC (Hill Land)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-JR
 REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|--|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$36,126.74 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | \$1.66 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$36,128.40 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Claimants | - | - | - | - |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$35,000.00 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$1,128.40 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | - |
| | Total Disbursements for Receivership Operations | | | - | \$36,128.40 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|-------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$36,128.40 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | - | | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | | - | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | | - | | |
| Line 16b | <i>Federal Tax Payments</i> | | - | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | | - | - | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024

STANDARDIZED FUND ACCOUNTING REPORT for **Unigo Student Funding, LLC (USF)**- Cash BasisReceivership; Civil Court Case No. 3:16-cv-00438-JR
REPORTING PERIOD 10/01/2023 TO 12/31/2023

| FUND ACCOUNTING (See Instructions): | | Current Reporting Period 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|-------------------------------------|--|---|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$829,669.82 |
| | <i>Increases in Fund Balance:</i> | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$185,000.00 |
| Line 4 | Interest/Dividend Income | - | - | | \$8,173.09 |
| Line 5 | Business Asset Liquidation | - | - | | \$1,009,807.74 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | \$4,904.80 |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$2,037,555.45 |
| | <i>Decreases in Fund Balance:</i> | | | | |
| Line 9 | Disbursements to Claimants | - | - | | \$1,049,118.52 |
| Line 10 | Disbursements for Receivership Operations | | | | |
| Line 10 | Internal Transfers / Loans | - | - | | \$951,453.40 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | - |
| Line 10b | Business Asset Expenses | - | - | | \$34,587.03 |
| Line 10c | Personal Asset Expenses | - | - | | - |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | - |
| Line 10e | Third-Party Litigation Expenses | - | - | | - |
| | 1. Attorney Fees | - | - | | - |
| | 2. Litigation Expenses | - | - | | - |
| | Total Third-party Litigation Expenses | - | - | | - |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | - |
| Line 10g | Federal and State Tax Payments | - | - | | \$2,396.50 |
| | Total Disbursements for Receivership Operations | | | | \$988,436.93 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | - | | - |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | Independent Distribution Consultant (IDC) | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |
| | 3. Miscellaneous | - | - | | - |
| | Total Plan Development Expenses | - | - | | - |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| | 1. Fees: | | | | |
| | Fund Administrator | - | - | | - |
| | IDC | - | - | | - |
| | Distribution Agent | - | - | | - |
| | Consultants | - | - | | - |
| | Legal Advisers | - | - | | - |
| | Tax Advisers | - | - | | - |
| | 2. Administrative Expenses | - | - | | - |

| | | | | | |
|----------------|--|---|--|--------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan Claimant Identification Claims Processing Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses</i> | - | | | |
| | Total Disbursements for Distribution Expenses Paid by the Fund | - | | | |
| Line 12 | Disbursements to Court/Other: | | | | |
| Line 12 | <i>Disbursements to Court</i> | - | | | |
| Line 12a | <i>Investment Expenses/Court Registry Investment System (CRIS) Fees</i> | - | | | |
| Line 12b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other: | - | | | |
| | Total Funds Disbursed (Lines 9-12): | | | \$0.00 | \$2,037,555.45 |
| Line 13 | Ending Balance (As of 12/31/23): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | <i>Cash & Cash Equivalents</i> | | | \$0.00 | \$0.00 |
| Line 14b | <i>Investments</i> | | | - | - |
| Line 14c | <i>Other Assets or Uncleared Funds</i> | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | 10/01/23 to 12/31/23 | | | 03/16/16 to 12/31/23 |
|---------------------------------|---|----------------------|----------|-------------|----------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | | | | |
| Line 15 | <i>Disbursements for Plan Administration Expenses</i> | - | | | - |
| Line 15a | <i>Plan Development Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Miscellaneous | - | | | - |
| | <i>Total Plan Development Expenses Not Paid by the Fund</i> | - | | | - |
| Line 15b | <i>Plan Implementation Expenses Not Paid by the Fund:</i> | - | | | - |
| | 1. Fees: | - | | | - |
| | Fund Administrator | - | | | - |
| | IDC | - | | | - |
| | Distribution Agent | - | | | - |
| | Consultants | - | | | - |
| | Legal Advisers | - | | | - |
| | Tax Advisers | - | | | - |
| | 2. Administrative Expenses | - | | | - |
| | 3. Investor Identification: | - | | | - |
| | Notice/Publishing Approved Plan | - | | | - |
| | Claimant Identification | - | | | - |

| | | | | | |
|----------|--|---|---|---|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | <i>Total Plan Implementation Expenses Not Paid by the Fund</i> | | | - | |
| Line 15c | <i>Tax Administrator Fees & Bonds Not Paid by the Fund</i> | - | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | | | |
| Line 16a | <i>Investment Expenses/CRIS Fees</i> | - | | | |
| Line 16b | <i>Federal Tax Payments</i> | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | | - | - |
| Line 17 | DC & State Tax Payments | - | - | | |
| Line 18 | No. of Claims: | | | | |
| Line 18a | <i># of Claims Received This Reporting Period</i> | | | | - |
| Line 18b | <i># of Claims Received Since Inception of Fund</i> | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | <i># of Claimants / Investors Paid This Reporting Period</i> | | | | - |
| Line 19b | <i># of Claimants / Investors Paid Since Inception of Fund</i> | | | | - |

Certificate of cancellation of limited liability company was filed with the State of Delaware on June 30, 2023.

Receiver:

By: Ronald F. Greenspan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: 2/1/2024