

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)
Debtors.¹ : (Jointly Administered)
: **Bidding Procedures Objection Deadline:**
: April 16, 2021 at 4:00 p.m. (ET)
: **Bidding Procedures Hearing Date:**
: April 26, 2021 at 2:00 p.m. (ET)
: **Re: Docket No. 12**
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NOTICE OF MOTION

TO: (A) THE U.S. TRUSTEE; (B) THE HOLDERS OF THE 5 LARGEST UNSECURED CLAIMS AGAINST THE DEBTORS; (C) COUNSEL TO THE PREPETITION LENDER; (D) ALL PERSONS KNOWN OR REASONABLY BELIEVED TO HAVE ASSERTED AN INTEREST IN ANY OF THE ASSETS; (E) THE NON-DEBTOR COUNTERPARTIES TO APPLICABLE DESIGNATED CONTRACTS; (F) THE ATTORNEYS GENERAL IN THE STATE(S) WHERE THE ASSETS ARE LOCATED; (G) ALL STATE AND LOCAL TAXING AUTHORITIES IN THE STATE(S) WHERE THE ASSETS ARE LOCATED; (H) THE INTERNAL REVENUE SERVICE; (I) ALL PARTIES THAT HAVE ASSERTED LIENS AGAINST THE ASSETS, IF ANY; AND (J) ALL PARTIES THAT HAVE FILED A NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS PURSUANT TO BANKRUPTCY RULE 2002.

PLEASE TAKE NOTICE that on March 29, 2021, the debtors and debtors in possession in the above-captioned cases (the “Debtors”) filed the *Debtors’ Motion for Entry of: (A) an Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors’ Assets, (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale, (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale, (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (VI) Approving Form and Manner of Notice Thereof, and (VII) Granting Related Relief; and (B) An Order Authorizing and Approving (I) the Sale Free and Clear of Liens, Claims, Rights, Encumbrances, and Other Interests, and (II) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and (III) Related Relief* [Docket No. 12] (the “Motion”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed on or before **April 16, 2021 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon the undersigned proposed counsel to the Debtors so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A REMOTE HEARING TO CONSIDER THE MOTION WILL BE HELD ON APRIL 26, 2021 AT 2:00 P.M. (ET) BEFORE THE HONORABLE JOHN T. DORSEY, UNITED STATES BANKRUPTCY COURT JUDGE FOR THE DISTRICT OF DELAWARE.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: March 31, 2021
Wilmington, Delaware

/s/ S. Alexander Faris

Joseph M. Barry (No. 4221)

Ryan M. Bartley (No. 4985)

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Proposed Counsel to the Debtors and Debtors in Possession