

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

-----X  
:  
In re :  
:  
AEROCENTURY CORP., *et al.*, : Chapter 11  
:  
Debtors.<sup>1</sup> : Case No. 21-10636 (JTD)  
:  
: (Jointly Administered)  
-----X

**CERTIFICATE OF SERVICE**

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case.

On April 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Final Order Under 11 U.S.C. §§ 105, 361, 362, 363, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, and (II) Granting Adequate Protection to Secured Lender** [Docket No. 86]
- **Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief** [Docket No. 87]
- **Notice of Agenda of Matters Scheduled for Remote Hearing on April 26, 2021 at 2:00 p.m. (ET)** [Docket No. 88]

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



Furthermore, on April 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Facsimile upon the service list attached hereto as **Exhibit B**:

- **Notice of Agenda of Matters Scheduled for Remote Hearing on April 26, 2021 at 2:00 p.m. (ET) [Docket No. 88]**

Furthermore on April 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- **Final Order Under 11 U.S.C. §§ 105, 361, 362, 363, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, and (II) Granting Adequate Protection to Secured Lender [Docket No. 86]**
- **Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief [Docket No. 87]**

Furthermore on April 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit F** and **Exhibit G**; and via First Class Mail upon the service lists attached hereto as **Exhibit H** and **Exhibit I**:

- **Final Order Under 11 U.S.C. §§ 105, 361, 362, 363, and 507, and Bankruptcy Rules 2002, 4001, and 9014 (I) Authorizing Debtors to Use Cash Collateral, and (II) Granting Adequate Protection to Secured Lender [Docket No. 86]**

Furthermore on April 22, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit J** and **Exhibit K**; and via First Class Mail upon the service list attached hereto as **Exhibit L**:

*(Continued on Next Page)*

- **Order (I) Approving Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief [Docket No. 87]**

Dated: April 28, 2021

/s/ Priscilla Romero  
Priscilla Romero  
KCC  
222 N Pacific Coast Highway, 3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

## **Exhibit A**

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
DE AG Office	Delaware Attorney General	Attorney General	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Party in Interest	Fortis LLP	Bryan L. Ngo	Bngo@fortislaw.com
Counsel to Party in Interest	Fortis LLP	Paul R. Shankman	PShankman@fortislaw.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda Casey	Linda.Casey@usdoj.gov
Counsel to Drake Asset Management Jersey Limited	Potter Anderson & Corroon LLP	Jeremy Ryan and R. Stephen McNeill	jryan@potteranderson.com; rmcneill@potteranderson.com
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Regional Director	bankruptcynoticeschr@sec.gov
Top Five (5) Unsecured Creditor	The IR Group	Diane Fitzgibbons	dianef@theIRgroup.com
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	usade.ecfbankruptcy@usdoj.gov
Counsel to Drake Asset Management Jersey Limited	Vedder Price PC	Neil Poland and David Kane	npoland@vedderprice.com; dkane@vedderprice.com

## **Exhibit B**

**Exhibit B****Core/2002 Service List****Served via Facsimile**

<b>Description</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Fax</b>
Top Five (5) Unsecured Creditor	American Express	Attn Director or Officer	212-640-0404
Top Five (5) Unsecured Creditor	American Express National Bank	Attn Director or Officer	801-945-2711
Top Five (5) Unsecured Creditor	AT&T	c/o Bankruptcy	866-486-8223
Top Five (5) Unsecured Creditor	Customers Bank	Attn Director or Officer	610-374-0161
IRS	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787

## **Exhibit C**



**Exhibit C**  
**Lienholders Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
AFS Investments 68 LLC	Attn Contracts Leader	susan.crampton@gecas.com
American Airlines, Inc.	Matt Dominy, Director & Senior Attorney	matthew.dominy@aa.com
DAC Aviation EA Limited	Attn Managing Director	emmanuel.anassis@dacaviation.com
Export Development Canada	Attn Director or Officer	ASapelak@edc.ca
GOAL Verwaltungsgesellschaft mbH & Co	Phillip Myckert	carl.bjaernram@dentons.com
Jazz Aviation LP	Daniel McMillan, Legal Counsel	daniel.mcmillan@flyjazz.ca
PNC Bank, National Association	David Coleman	david.coleman@pnc.com
Sheppard Mullin Richter & Hampton	Attn Juliette Ebert	JEbert@sheppardmullin.com
Sheppard Mullin Richter & Hampton LLP	Attn Matt Klinger	JEbert@sheppardmullin.com; mklinger@sheppardmullin.com
Silverstone Air Services Limited	Mohammed Somow, Director	Somow@silverstoneair.co.ke
Skyward Express Limited	Muhumed Mohamed Abdi, Chairman	erin.vanlaanen@mcafeetaft.com
UCC EZFile	Attn Director or Officer	UCC@EZFileSupport.com; erin@clasinfo.com; uccfilings@clasinfo.com
UMB Bank, N.A., as Agent	Attn Director or Officer	JEbert@sheppardmullin.com
UMB Bank, N.A., as Trustee	Dillon Butler	dillon.butler@umb.com
US Airways, Inc.	Matt Dominy, Director & Senior Attorney	matthew.dominy@aa.com
Vedder Price P.C.	Attn Brian White	bwhite@vedderprice.com
Wells Fargo Equipment Finance, Inc.	David Kuhn	david.kuhn@wellsfargo.com
Wells Fargo Trust Company, National Association, as Trustee	Corporate Trust Department	Tracy.M.McLamb@wellsfargo.com
Wideroes Flyveselskap AS	Werner Skaue, Managing Director	Werner.Skaue@wideroe.no
Wilmington Trust Company, as Security Trustee	Attn Director or Officer	RHines@WilmingtonTrust.com

## **Exhibit D**

**Exhibit D**  
**Lienholders Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
Corporation Service Company	Attn Director or Officer	2711 Centerville Rd, Ste 400		Wilmington	DE	19808	
CT Corporation	Attn Erin Roberson	4400 Easton Commons Way, Ste 125		Columbus	OH	43219	
CT Corporation	Attn Nancy Wilford	4400 Easton Commons Way, Ste 125		Columbus	OH	43219	
GOAL Verwaltungsgesellschaft mbH & Co	Phillip Myckert	Tolzer Strasse 15		Grunwald		82031	Germany
MUFG Union Bank, N.A., as Agent	Attn Director or Officer	400 California St, 8th Fl		San Francisco	CA	94104	
Skyward Express Limited	Muhumed Mohamed Abdi, Chairman	Skyward Express Building	PO Box 26314-00100	NAIROBI		00100	Kenya
UCC eZFile	Attn Director or Officer	2020 Hurley Way, Ste 350		Sacramento	CA	95825	
UMB Bank, N.A., as Agent	Attn Director or Officer	6440 S. Milrock Dr, Ste 400		Salt Lake City	UT	84121	
Vedder Price P.C.	Attn Brian White	222 W LaSalle St, Ste 2400		Chicago	IL	60601	

## **Exhibit E**

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top Five (5) Unsecured Creditor	American Express	Attn Director or Officer	200 Vesey Street	World Financial Center	New York	NY	10285
Top Five (5) Unsecured Creditor	American Express National Bank	Attn Director or Officer	4315 South 2700 West	Paycheck Protection Program Loan	Salt Lake City	UT	84184
Top Five (5) Unsecured Creditor	AT&T	c/o Bankruptcy	4331 Communications Dr	Floor 4W	Dallas	TX	75211
Top Five (5) Unsecured Creditor	Customers Bank	Attn Director or Officer	701 Reading Avenue	Paycheck Protection Program Loan	West Reading	PA	19611
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346

## **Exhibit F**

**Exhibit F**  
**Banks Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
California Bank & Trust	Mike Sullivan	jmichael.sullivan@calbt.com

## **Exhibit G**



**Exhibit G**  
**Tax Service List**  
**Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Colorado Department of Revenue	Legal or Bankruptcy Dept	DOR_TaxpayerService@state.co.us

## **Exhibit H**

**Exhibit H**  
**Banks Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
California Bank & Trust	Attn Director or Officer	PO Box 489	Lawndale	CA	90260-0489
Union Bank	Attn Director or Officer	1251 Avenue of the Americas	New York	NY	10020-1104

## **Exhibit I**

**Exhibit I**  
**Tax Service List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>Address3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
CA Franchise Tax Board	Bankruptcy Section MS A-340	PO Box 2952			Sacramento	CA	95812-2952
CA Franchise Tax Board		PO Box 942857			Sacramento	CA	94257-0501
Delaware Division of Revenue	Attn Bankruptcy Administrator	820 N French St 8th Fl	Carvel State Building	Bankruptcy Service	Wilmington	DE	19801
Employment Development Department		PO Box 826880	MIC 83		Sacramento	CA	94280-0001
Employment Development Department		PO Box 989061			Sacramento	CA	95798
Franchise Tax Board		P.O. Box 942857			Sacramento	CA	94257-0500
Internal Revenue Service		Department of the Treasury			Fresno	CA	93888-0002

## **Exhibit J**

**Exhibit J**  
**Taxing Authorities and State AG List**  
**Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Colorado Department of Revenue	Legal or Bankruptcy Dept	DOR_TaxpayerService@state.co.us

## **Exhibit K**



**Exhibit K**  
**Interested Parties Service List**  
**Served via Electronic Mail**

**[Names and addresses of parties who have expressed an interest in acquiring certain assets have been redacted for confidentiality.]**

## **Exhibit L**

**Exhibit L**  
**Taxing Authorities and State AG List**  
**Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>Address3</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Delaware Division of Revenue	Attn Bankruptcy Administrator	820 N French St 8th Fl	Carvel State Building	Bankruptcy Service	Wilmington	DE	19801
Employment Development Department		PO Box 826880	MIC 83		Sacramento	CA	94280-0001
Internal Revenue Service		Department of the Treasury			Fresno	CA	93888-0002
Delaware Secretary of State	Division of Corporations	PO Box 898			Dover	DE	19903
CA Franchise Tax Board	Bankruptcy Section MS A-340	PO Box 2952			Sacramento	CA	95812-2952
CA Franchise Tax Board	Business Entity Bankruptcy MS A345	PO Box 2952			Sacramento	CA	95812-2952
CA Franchise Tax Board		PO Box 942857			Sacramento	CA	94257-0501