

Fill in this information to identify the case:

Debtor AeroCentury Corp.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 21-10636

**Official Form 410
Proof of Claim**

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Brendan Carroll</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Brendan Carroll Brendan Carroll 1140 medoc crt Ottawa, Ontario k1c 2s6, Canada	
	Contact phone <u>6138575936</u>	Contact phone _____
	Contact email <u>brendan16carroll@gmail.com</u>	Contact email _____
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ 53.40 CAD. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
3 shares of ACY at 13.94 USD 53.40 CAD total

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 05/04/2021
MM / DD / YYYY

/s/Brendan Carroll
Signature

Print the name of the person who is completing and signing this claim:

Name Brendan Carroll
First name Middle name Last name

Title Mr

Company Esquire
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-1783 | International (310) 751-2683

Debtor: 21-10636 - AeroCentury Corp.		
District: District of Delaware		
Creditor: Brendan Carroll Brendan Carroll 1140 medoc crt Ottawa, Ontario, k1c 2s6 Canada Phone: 6138575936 Phone 2: Fax: Email: brendan16carroll@gmail.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: 3 shares of ACY at 13.94 USD 53.40 CAD total	Last 4 Digits: No	Uniform Claim Identifier:
Total Amount of Claim: 53.40 CAD	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Brendan Carroll on 04-May-2021 8:57:40 p.m. Eastern Time Title: Mr Company: Esquire		



Account Name: Non-Registered Account

We have today bought for you on the NYSE - as agent - for your account:

Quantity	Price per Share	Security	
3.0	\$13.94 USD	ACY - Aerocentury Corp.	
Account Number:	HM8876207CAD	Gross:	\$41.82 USD
R.R.:	wt	Commission:	\$0.00 CAD
CUSIP:	007737109	Exchange:	1.2769
Order Number:	order-8f990d34-cb80-45b7-b133-aebdb3f5b877	Net Rounding Adjustment:	\$0.00 CAD
		Net Amount:	\$53.40 CAD
		For Settlement On:	2021-04-05

If this confirmation is not - in all respects - in accordance with your understanding, please notify us at trade@wealthsimple.com

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IMPORTANT: RETAIN THIS TRADE CONFIRMATION FOR INCOME TAX PURPOSES

Clients' accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of coverage is available upon request. www.cipf.ca

RESTRICTED SHARE TERM ABBREVIATIONS NVS - Non-Voting Shares RVS - Restricted Voting Shares SVS - Subordinate Voting Shares

TRADE CONFIRMATION - PLEASE NOTE

Please review this confirmation carefully. Failure to object to incorrect or unauthorized trades, by contacting our office, within 10 days from the trade date as shown on this confirmation constitutes ratification by you of this trade.

This and all other transactions are subject to the rules and customs of the exchange or market where the transaction has been executed and its clearing house, if any, and the rules and regulations of the Investment Industry Regulatory Organization of Canada and to the following conditions assented to by you.

We shall have the right from time to time to pledge all or any part of the securities carried or held for your account for the amount due by you thereon or for more or less than the said amount either separately and/or loan the same or any part thereof either separately or together with other securities.

Any and all securities and any other property held or carried for your account shall stand as security for all of your indebtedness to us from time to time and/or for the delivery to us of any securities sold for your account in anticipation of such delivery.

The purchase, sale, transfer, or assignment described on this confirmation has been ordered, made or carried into effect at our office or as otherwise noted. We may act as principal on currency conversion and fixed income transactions. We apply discretionary currency conversion rates and may earn revenue from the difference between the rate we obtain and the rate you receive.

In certain over-the-counter securities transactions, the remuneration on this transaction has been added to the price in the case of a purchase or deducted from the price in the case of a sale.

The name of the individual who took the trade order and any average price details will be furnished to the client on request.

DEFINITIONS

AGENT indicates that we have acted as an intermediary in a securities transaction. This security was traded on one or more marketplaces or markets; details including the name of the other broker is available upon request. When acting as AGENT to facilitate the purchase or sale of fractional shares, a portion of the transaction may be bought or sold from our inventory.

TRUSTEE - All registered accounts are registered accordingly with The Canada Revenue Agency. Our Trustee is The Canada Trust Company.

CANADIAN MARKETPLACE refers to Toronto Stock Exchange (TSX), TSX Venture Exchange (TSXV), Alpha Exchange, Chi-X Canada, MATCH Now, Omega ATS, Pure Trading, or other Canadian marketplace.

PRINCIPAL refers to securities transactions that are either bought from or sold to our inventory.

CLIENT SERVICES - For account inquiries call or write:

CANADIAN SHAREOWNER INVESTMENTS INC.,

241 Spadina Avenue, 3rd Floor

Toronto, ON, M5T 2E2

Telephone : (416) 595-9600

Fax : (416) 595-0400 , or visit

<https://www.shareowner.com>