

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
JETFLEET HOLDING CORP., : Case No. 21-10637 (JTD)
Reorganized Debtor.¹ : Re: Docket Nos. 11, 12, 13, 14 and 25
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**CERTIFICATION OF COUNSEL REGARDING PROPOSED
OMNIBUS ORDER APPROVING FINAL FEE
REQUESTS OF REORGANIZED DEBTOR'S PROFESSIONALS**

The professionals retained in this chapter 11 case by the above-captioned reorganized debtor (the "Reorganized Debtor") have filed their respective requests and related supplements for final allowance of compensation and reimbursement of expenses [Docket Nos. 11, 12, 13, 14 and 25] (collectively, the "Final Fee Requests"). Objections, if any, to the Final Fee Request were required to be filed and served on, among others, the affected Professionals and the Reorganized Debtor on or before the objection deadlines set forth in the respective Final Fee Requests.

The undersigned hereby certifies, as of the date hereof, that no answer, objection, or other responsive pleading to the Final Fee Requests has been received, and that he has reviewed the docket in this chapter 11 case and no answer, objection, or other responsive pleading to the Final Fee Requests appears thereon.

¹ The last four digits of the Reorganized Debtor's federal tax identification number are 5342, and the Reorganized Debtor's mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].



Accordingly, the undersigned respectfully requests that the Court enter the proposed form of order attached hereto as **Exhibit 1** at its earliest convenience without further notice or a hearing.

Dated: November 15, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill
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Counsel to the Reorganized Debtor

EXHIBIT 1

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re	:	Chapter 11
	:	
JETFLEET HOLDING CORP.,	:	Case No. 21-10637 (JTD)
	:	
Reorganized Debtor. ¹	:	Re: Docket Nos. 11, 12, 13, 14, 25 and ____
	:	
	X	

**OMNIBUS ORDER APPROVING FINAL FEE
REQUESTS OF REORGANIZED DEBTOR’S PROFESSIONALS**

Upon consideration of the final fee requests of the professionals (collectively, the “Professionals”) retained in this chapter 11 case by JetFleet Holding Corp. (the “Reorganized Debtor”) and its affiliated debtors for allowance of compensation and reimbursement of expenses for final fee applications filed for the period from March 29, 2021 through and including September 30, 2021 (collectively, the “Final Fee Requests”); and it appearing to the Court that all of the requirements of sections 327, 328, 330, 331 and 503(b) of title 11 of the United States Code, as well as Rule 2016 of the Federal Rules of Bankruptcy Procedure and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, have been satisfied; and it further appearing that the expenses incurred were reasonable and necessary; and that notice of the Final Fee Requests was appropriate; and after due deliberation and sufficient good cause appearing therefore; it is hereby:

ORDERED, that the Final Fee Requests are hereby APPROVED, on a final basis, in the amounts set forth on Exhibit A attached hereto; and it is further

¹ The last four digits of the Reorganized Debtor’s federal tax identification number are 5342, and the Reorganized Debtor’s mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].

ORDERED, that the Professionals are granted final allowance of compensation in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Professionals are granted, on a final basis, reimbursement of expenses in the amounts set forth on Exhibit A attached hereto; and it is further

ORDERED, that the Reorganized Debtor is authorized and directed, as provided herein, to remit, or caused to be remitted, payment in the amounts set forth on Exhibit A attached hereto, less any and all amounts previously paid on account of such fees and expenses; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

EXHIBIT A

PROFESSIONAL	FEES	EXPENSES
Morrison & Foerster LLP Counsel to the Debtors 3/29/21 – 9/30/21	\$486,540.50	\$955.48
Young Conaway Stargatt & Taylor, LLP Counsel to the Debtors 3/29/21 – 9/30/21	\$666,332.50	\$11,450.54
B. Riley Securities, Inc. Investment Banker to the Debtors 3/29/21 – 9/30/21	\$980,000.00	\$8,049.76
BDO USA, LLP Auditor to the Debtors 3/29/21 – 9/30/21	\$116,000.00	\$0.00
Kurtzman Carson Consultants LLC Administrative Advisor to the Debtors 3/29/21 – 9/30/21	\$26,551.84	\$0.00