

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
JETFLEET HOLDING CORP., : Case No. 21-10637 (JTD)
Reorganized Debtor.¹ :
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NOTICE OF SUBSTITUTION OF PLAN TRUSTEE

PLEASE TAKE NOTICE that, on August 31, 2021, the United States Bankruptcy Court for the District of Delaware entered its *Findings of Fact, Conclusions of Law and Order Approving and Confirming the Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and its Affiliated Debtors* [Docket No. 296] (the “Confirmation Order”), confirming the *Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and its Affiliated Debtors* (the “Plan”). The effective date of the Plan occurred on September 30, 2021 (the “Effective Date”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and the Plan, the *ACY Legacy Shareholder Trust* (the “Trust”) was established on the Effective Date.

PLEASE TAKE FURTHER NOTICE that, in accordance with section 4.1 of the *ACY Legacy Shareholder Trust Agreement* (the “Trust Agreement”), effective as of the date hereof, the Trust has substituted Mr. David Eppes to serve as the Plan Trustee (as defined in the Trust Agreement), replacing the current Plan Trustee, Mr. Christopher Tigno.

PLEASE TAKE FURTHER NOTICE that, Mr. Eppes will be compensated by an annual fee of \$5,500. The initial \$5,500 payment shall be immediately payable, with each annual payment due in advance of annual anniversary dates.

¹ The last four digits of the Reorganized Debtor’s federal tax identification number are 5342, and the Reorganized Debtor’s mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Doc



Dated: November 16, 2021
Wilmington, Delaware

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