

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

:

JETFLEET HOLDING CORP., : Case No. 21-10637 (JTD)

:

Reorganized Debtor.¹ : Re: Docket No. 34

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**CERTIFICATION OF COUNSEL SUBMITTING REVISED PROPOSED
FINAL DECREE CLOSING THE CHAPTER 11 CASE AND
TERMINATING CLAIMS AND NOTICING SERVICES**

On November 9, 2021, the above-captioned reorganized debtor (the “Reorganized Debtor”) filed the *Reorganized Debtor’s Motion for Entry of a Final Decree and Order Closing the Chapter 11 Case and Terminating Claims and Noticing Services* [D.I. 34] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). The deadline to file objections or respond to the Motion was established as November 23, 2021 at 4:00 p.m. (ET) (the “Objection Deadline”). No informal responses or objections to the Motion were received.

Subsequent to the filing of the Motion, the Reorganized Debtor made certain modifications to the proposed form of final decree (the “Revised Proposed Final Decree”), a copy of which is attached hereto as Exhibit A. For the convenience of the Court and other interested parties, a blackline comparing the Revised Proposed Final Decree against the form of final decree filed with the Motion is attached hereto as Exhibit B.

¹ The last four digits of the Reorganized Debtor’s federal tax identification number are 5342, and the Reorganized Debtor’s mailing address is 1325 Howard Ave., #614, Burlingame, CA 94010. The chapter 11 cases of the following affiliates of the Debtor were closed effective as of October 4, 2021: AeroCentury Corp. (3974) and JetFleet Management Corp. (0929) [See Chapter 11 Case No. 21-10636 (JTD), Docket No. 323].



WHEREFORE, as the Reorganized Debtor did not receive any objections or responses to the Motion, the Reorganized Debtor respectfully requests that the Court enter the Revised Proposed Final Decree without further notice or hearing at the Court's earliest convenience.

Dated: November 24, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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Ryan M. Bartley (No. 4985)

Joseph M. Mulvihill (No. 6061)

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Counsel to the Reorganized Debtor

EXHIBIT A

Revised Proposed Final Decree

**IN THE UNITED STATES BANKRUPTCY COURT
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In re	:		Chapter 11
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JETFLEET HOLDING CORP.,	:		Case No. 21-10637 (JTD)
	:		
Reorganized Debtor. ¹	:		Re: Docket No. 34
	:		
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**FINAL DECREE CLOSING THE CHAPTER 11 CASE
AND TERMINATING CLAIMS AND NOTICING SERVICES**

Upon the motion (“Motion”)² of JetFleet Holding Corp., (the “Reorganized Debtor”) for entry of a final decree (this “Final Decree”), pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022, closing the chapter 11 case and terminating claims and noticing services, as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final decree consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and appropriate notice of and opportunity for a hearing on the Motion having been given; and the relief requested in the Motion being in the best interests of the Reorganized Debtor’s estate, its creditors, and other parties in interest; and the Court having determined that the legal and factual

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² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Motion.

bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The chapter 11 case of JetFleet Holding Corp., Case No. 21-10637, is hereby closed pursuant to Bankruptcy Section 350(a), effective as of the date of entry of this Final Decree.

2. A docket entry shall be made in the chapter 11 case reflecting the entry of this Final Decree.

3. Entry of this Final Decree is without prejudice to the rights of the Reorganized Debtor or other party in interest to seek to reopen the chapter 11 case for cause pursuant to section 350(b) of the Bankruptcy Code.

4. The claims and noticing services for the Debtors' chapter 11 cases is terminated in accordance with the Motion upon the completion of the services listed in paragraph 5 below. Thereafter, KCC shall have no further obligations to this Court, the Debtors, or any other party in interest with respect to the claims and noticing services in the Debtors' chapter 11 cases.

5. Pursuant to Local Rule 2002-1(f)(ix), within twenty-eight (28) days of entry of this Final Decree and Order, KCC shall (a) forward to the Clerk of the Court an electronic version of all imaged claims, (b) upload the creditor mailing list into CM/ECF, and (c) docket a final claims register in the lead case containing claims of all cases. KCC shall also box and deliver all original claims to the Philadelphia Federal Records Center, 14470 Townsend Road, Philadelphia, Pennsylvania 19154 and docket a completed SF-135 Form indicating the accession and location numbers of the archived claims.

6. Should KCC receive any mail regarding the Debtors or these chapter 11 cases, KCC shall collect and forward such mail to the Debtors as soon as is practicable.

7. KCC shall be compensated by the Reorganized Debtor for the services provided pursuant to this Order.

8. Notwithstanding any provision of the Bankruptcy Code, Bankruptcy Rules, or Local Rules to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

9. Within thirty (30) days of the entry of this Final Decree, the Reorganized Debtor shall (a) file with the Court and provide to the U.S. Trustee all outstanding post-confirmation reports, and (b) pay all Quarterly Fees due and payable pursuant to 28 U.S.C. § 1930.

10. Effective upon entry of this Order, the Debtors' retention of Young Conaway Stargatt & Taylor, LLP ("Young Conaway") as counsel, and B. Riley Securities, Inc. ("B. Riley"), as investment banker, shall be terminated, *provided, however* that Young Conaway and B. Riley shall be authorized and empowered to take all actions necessary to effectuate the closing of the chapter 11 cases.

11. The Reorganized Debtor and its agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

12. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Final Decree.

EXHIBIT B

Blackline

**IN THE UNITED STATES BANKRUPTCY COURT
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