

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

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AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

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Debtors.¹ : (Jointly Administered)

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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR REMOTE HEARING ON MAY 4, 2021 AT 3:00 P.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH PERMISSION FROM THE COURT**

UNCONTESTED MATTERS – CERTIFICATIONS FILED

1. Debtors’ Application for an Order Authorizing the Employment and Retention of Morrison & Foerster LLC as Attorneys for the Debtors and Debtors-in-Possession Effective as of the Petition Date [[D.I. 58](#), 4/13/21]

Response/Objection Deadline: April 27, 2021 at 4:00 p.m. (ET) [Extended until April 30, 2021 for the United States Trustee]

Responses/Objections Received:

A. Informal comments from the Office of the United States Trustee
Related Pleadings:

B. Supplemental Declaration of Lorenzo Marinuzzi in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Morrison & Foerster LLP as Attorneys for the Debtors and Debtors-in-Possession,, Effective as of the Petition Date [[D.I. 111](#), 4/30/21]

C. Certificate of No Objection [[D.I. 112](#), 4/30/21]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² *Amended items appear in bold and italics*



D. Order Authorizing the Employment and Retention of Morrison & Foerster LLC as Attorneys for the Debtors and Debtors-in-Possession Effective as of the Petition Date [D.I. 116, 4/30/21]

Status: *An order has been entered.*

2. Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date [D.I. 59, 4/13/21]

Response/Objection Deadline: April 27, 2021 at 4:00 p.m. (ET) [Extended until April 30, 2021 for the United States Trustee]

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Pleadings:

- B. Supplemental Declaration of Joseph Barry in Support of the Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date [D.I. 105, 4/29/21]
- C. Certification of Counsel [D.I. 109, 4/29/21]
- D. Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel for the Debtors, Effective as of the Petition Date [D.I. 114, 4/30/21]***

Status: *An order has been entered.*

3. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [D.I. 61, 4/13/21]

Response/Objection Deadline: April 27, 2021 at 4:00 p.m. (ET) [Extended until April 30, 2021 for the United States Trustee]

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Pleadings:

- B. Supplemental Declaration of Evan Gershbein in Support of the Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [[D.I. 106](#) & [107](#), 4/29/21]
- C. Certification of Counsel [[D.I. 108](#), 4/29/21]
- D. ***Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [[D.I. 115](#), 4/30/21]***

Status: *An order has been entered.*

MATTERS GOING FORWARD

- 4. Debtors' Application for an Order (I) Authorizing the Retention and Employment of B. Riley Securities, Inc. as Investment Banker for the Debtors, Effective as of the Petition Date, and (II) Modifying Certain Information Requirements of Local Rule 2016-2 [[D.I. 60](#), 4/13/21]

Response/Objection Deadline: April 27, 2021 at 4:00 p.m. (ET) [Extended until May 3, 2021 for the United States Trustee]

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Pleadings:

- B. ***Certification of Counsel [[D.I. 118](#), 5/3/21]***
- C. ***Order (I) Authorizing the Retention and Employment of B. Riley Securities, Inc. as Investment Banker for the Debtors, Effective as of the Petition Date, and (II) Modifying Certain Information Requirements of Local Rule 2016-2 [[D.I. 121](#), 5/3/21]***

Status: *An order has been entered.*

5. Debtors' Application for an Order Authorizing the Retention and Employment of BDO USA, LLP as Auditor to the Debtors Pursuant to Sections 327(a), 328(a), and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 Effective as of the Petition Date [[D.I. 62](#), 4/13/21]

Response/Objection Deadline: April 27, 2021 at 4:00 p.m. (ET) [Extended until May 3, 2021 for the United States Trustee]

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Pleadings:

- B. *Certification of Counsel* [[D.I. 122](#), 5/3/21]
- C. *Order Authorizing the Retention and Employment of BDO USA, LLP as Auditor to the Debtors Pursuant to Sections 327(a), 328(a), and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 Effective as of the Petition Date* [[D.I. 123](#), 5/4/21]

Status: *An order has been entered.*

Dated: *May 4, 2021*
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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