

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
AEROCENTURY CORP., et al., :
Debtors.¹ : Case No. 21-10636 (JTD)
: (Jointly Administered)
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**NOTICE OF *SECOND AMENDED*² AGENDA OF MATTERS SCHEDULED
FOR REMOTE HEARING ON MAY 28, 2021 AT 11:00 A.M. (ET)**

ZOOM INSTRUCTIONS:

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJItcOyqqTIvEm9hK2HH712sEKX-HhglkuU>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. The Court has advised that you do not need to re-register if you previously registered for the May 25th Hearing.

UNCONTESTED MATTER GOING FORWARD

1. Debtors' Motion for Entry of: (A) an Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale, (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale, (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (VI) Approving Form and Manner of Notice Thereof, and (VII) Granting Related Relief; and (B) An Order Authorizing and Approving (I) the Sale Free and Clear of Liens, Claims, Rights, Encumbrances, and Other Interests, and (II) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and (III) Related Relief [[D.I. 12](#), 3/29/21]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.

² *Amended items appear in bold and italics.*



Response/Objection Deadline:

May 18, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the U.S. Trustee (the “U.S. Trustee”)

Related Pleadings:

- B. Declaration of Harold M. Lyons in Support of Chapter 11 Applications and First Day Relief [[D.I. 2](#), 3/29/21]
- C. Declaration of Adam M. Rosen in Support of Bidding Procedures Motion [[D.I. 13](#), 3/29/21]
- D. Order (I) Approving Bidding Procedures in Connection With the Sale of Substantially All of the Debtors' Assets; (II) Authorizing the Debtors to Enter Into the Stalking Horse Purchase Agreement, (III) Scheduling an Auction for and Hearing to Approve the Sale; (IV) Approving Notice of Respective Date, Time and Place for Auction and for Hearing on Approval of Sale; (V) Approving Procedures for the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (VI) Approving Form and Manner of Notice Thereof; and (VII) Granting Related Relief [[D.I. 87](#), 4/22/21]
- E. Notice of Sale, Bidding Procedures, Auction and Sale Hearing [[D.I. 90](#), 4/23/21]
- F. Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection With Sale [[D.I. 128](#), 5/6/21]
- G. Certification of Publication Regarding Notice of Sale, Bidding Procedures, Auction and Sale Hearing [[D.I. 101](#), 4/27/21]
- H. Notice of Filing of Proposed Order Approving the Sale of the Debtors' Assets [[D.I. 134](#), 5/11/21]
- I. Notice of Adjournment of Auction [[D.I. 142](#), 5/19/21]
- J. Declaration of Adam M. Rosen in Support of Entry of the Order (I) Approving and Authorizing the Sale of a Certain De Havilland Model DHC-8-311 Aircraft and Related Engines and Parts to Skyward Express Limited, Free and Clear of All Liens, Claims, and Encumbrances, and (II) Granting Related Relief [[D.I. 145](#), 5/21/21]
- K. Certification of Counsel Submitting Order (I) Approving and Authorizing the Sale of a Certain De Havilland Model DHC-8-311 Aircraft and Related Engines and Parts to Skyward Express Limited, Free and Clear of All Liens, Claims, and Encumbrances, and (II) Granting Related Relief [[D.I. 146](#), 5/21/21]

- L. Order (I) Approving and Authorizing the Sale of a Certain De Havilland Model DHC-8-311 Aircraft and Related Engines and Parts to Skyward Express Limited, Free and Clear of All Liens, Claims, and Encumbrances, and (II) Granting Related Relief [[D.I. 148](#), 5/21/21]
 - M. Notice of Rescheduled Auction Solely With Respect to Aircraft Parts Identified as 453 Saab 340B Plus and 4020 Bombardier Q400 [[D.I. 153](#), 5/25/21]
 - N. Notice of Designation of Winning Bidder and Cancellation of Auction Solely With Respect to Aircraft Parts Identified as 453 Saab 340B Plus and the 4020 Bombardier Q400 [[D.I. 156](#), 5/26/21]
 - O. Declaration of Adam M. Rosen in Support of Sale to Stratus [[D.I. 158](#), 5/26/21]
 - P. Declaration of Christopher Tigno in Support of Sale to Stratus [[D.I. 159](#), 5/26/21]
 - Q. Certification of Counsel Submitting Proposed Order (I) Approving and Authorizing the Sale of Those Certain Spare Parts and Consignment Inventory With Respect to the 453 Saab 348B Plus and 4020 Bombardier Q400 to Stratus Aero Partners, Free and Clear of All Liens, Claims, and Encumbrances, and (II) Granting Related Relief [[D.I. 160](#), 5/26/21]
 - R. *Notice of Filing of Bill of Sale* [[D.I. 163](#), 5/27/21]**
 - S. *Declaration of Adam M. Rosen in Support of Sale to the Stalking Horse Bidder* [[D.I. 165](#), 5/27/21]**
 - T. *Declaration of Christopher Tigno in Support of Sale to the Stalking Horse Bidder* [[D.I. 166](#), 5/27/21]**
 - U. *Certification of Counsel Submitting Proposed Order (I) Approving and Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of All Liens, Claims, and Encumbrances, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [[D.I. 168](#), 5/27/21]**
- Status: No objections have been filed and the Debtors have consensually resolved the informal concerns raised by the U.S. Trustee. An order has been entered with respect to the Skyward sale. The Debtors have filed proposed ***form of orders under certification of counsel*** with respect to ***(i)*** the sale of certain spare parts and inventory identified as 453 Saab 340B Plus and 4020 Bombardier Q400, ***and (ii) the sale of assets to be sold to Drake Asset Management Jersey Limited.***

[Signature page follows]

Dated: May 27, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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