

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11

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AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

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Debtors.¹ : (Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR REMOTE HEARING ON JULY 14, 2021 AT 2:00 P.M. (ET)**

ZOOM INSTRUCTIONS:

The remote hearing will be conducted entirely over Zoom and requires all participants to register in advance. COURTCALL WILL NOT BE USED FOR THIS HEARING.

Please use the following link to register for this hearing:

<https://debuscourts.zoomgov.com/meeting/register/vJlscuutz4oEivmUbB0953cC3ESYIzMLfU>

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing.

RESOLVED MATTERS

1. Debtors’ Motion for an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which Any of the Debtors Is a Lessee [[D.I. 194](#), 6/22/21]

Response/Objection Deadline: July 7, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Certificate of No Objection [[D.I. 210](#), 7/8/21]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



- B. Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Deadline for the Debtors to Assume or Reject Unexpired Leases of Non-Residential Real Property Under Which Any of the Debtors Is a Lessee [[D.I. 212](#), 7/12/21]

Status: An order has been entered.

- 2. Debtors' Motion for an Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [[D.I. 195](#), 6/22/21]

Response/Objection Deadline: July 7, 2021 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Pleadings:

- A. Certificate of No Objection [[D.I. 211](#), 7/8/21]
- B. Order, Pursuant to Bankruptcy Rules 9006 and 9027, Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. § 1452 [[D.I. 231](#), 7/12/21]

Status: An order has been entered.

UNCONTESTED MATTER – CERTIFICATION FILED

- 3. Debtors' Motion for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadline for Filing Objections Thereto; and (VI) Granting Related Relief [[D.I. 197](#), 6/22/21]

Response/Objection Deadline: July 7, 2021 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. United States Trustee's Objection to Debtors Motion For Entry Of An Order (I) Approving The Combined Disclosure Statement And Plan On An Interim Basis For Solicitation Purposes Only; (II) Establishing Solicitation And Tabulation Procedures; (III) Approving The Form Of Ballots And Solicitation Materials; (IV) Establishing The Voting Record Date; (V) Fixing The Date, Time, And Place For The Combined Hearing And The Deadline For Filing Objections Thereto; And (VI) Granting Related Relief [[D.I. 206](#), 7/7/21]

Related Pleadings:

- B. Combined Disclosure Statement and Joint Chapter 11 Plan of AeroCentury Corp., and Its Affiliated Debtors [[D.I. 216](#), 7/12/21]
- C. Notice of Filing of Blackline of Revised Combined Disclosure Statement and Plan [[D.I. 217](#), 7/12/21]
- D. Certification of Counsel [[D.I. 219](#), 7/12/21]

Status: Item A has been resolved, and a revised proposed order has been submitted under Certification of Counsel. No hearing is required unless the Court has questions.

Dated: July 12, 2021
Wilmington, Delaware

/s/ Joseph M. Mulvihill

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