

Information to Identify Your Case:				
Debtor Name	<u>AN Global LLC, et al.</u>	EIN	<u>30-1135504</u>	
United States Bankruptcy Court for the:	<u>DISTRICT OF DELAWARE</u>	Date case filed for Chapter 11	<u>August 28, 2023</u> MM/DD/YYYY	
Case Number:	<u>23-11294 (JKS)</u>			

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent at <https://kccllc.net/AgileThought>, at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1.	Debtor's Full Name	See List of Jointly Administered Cases			
	DEBTOR	FORMER/TRADE NAMES	ADDRESS	CASE No.	EIN No.
	AN Global LLC	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11294 (JKS)	30-1135504
	4 th Source Holding Corp.	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11299 (JKS)	83-2449629
	AgileThought Costa Rica, S.A.	NASOFT Costa Rica, S.A.	Centro Corporativo Plaza Roble Edificio 5 San Jose San Rafael, 10203 Costa Rica	23-11302 (JKS)	n/a
	AgileThought, Inc.	AN Global IT, S.A.P.I. de C.V. LIV Capital Acquisition Corp.	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11305 (JKS)	87-2302509



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4 th Source Mexico, LLC	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11306 (JKS)	80-0967552
AgileThought, LLC	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11308 (JKS)	20-1167076
AgileThought Servicios Administrativos, S.A. de C.V.	SASOFT Servicios Administrativos, S.A. de C.V.	Av. Real de Lomas No. 1025, interior A, Oficina 2 Colonia Lomas 4A Sección, CP 78216 San Luis Potosi Mexico	23-11309 (JKS)	n/a
AGS Alpama Global Servies USA, LLC	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11311 (JKS)	27-1320487
AN Extend, S.A. de C.V.	None	Av. Sierra Vista 1305, piso 4, int 6 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosi Mexico	23-11317 (JKS)	n/a
AN Evolution, S. de R.L. de C.V.	AN Evolution, S.A. de C.V.	Av. Real de Lomas No. 1025, interior A, Oficina 1 Colonia Lomas 4A Sección, CP 78216 San Luis Potosi Mexico	23-11320 (JKS)	n/a
Cuarto Origen, S. de R.L. de C.V.	None.	Av. Real de Lomas No. 1025, interior A, Oficina Colonia Lomas 4A Sección, CP 78216 San Luis Potosi Mexico	23-11321 (JKS)	n/a
Entrepids Technology Inc.	None.	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11323 (JKS)	n/a
Faktos Inc., S.A.P.I. de C.V.	None.	Av. Marina Nacional número 60, piso 3. Colonia Tacuba, C.P. 11320 Ciudad de México Mexico	23-11325 (JKS)	n/a
Facultas Analytics, S.A.P.I. de C.V.	None	Av. Sierra Vista 1305, piso 4, int 8 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosi, Mexico	23-11328 (JKS)	n/a
IT Global Holding LLC	None.	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11330 (JKS)	n/a
AgileThought Digital Solutions, S.A.P.I. de C.V.	North American Software, S.A.P.I. de C.V.	Av. Jorge Jiménez Cantú S/N, Edificio 2B Despacho 324, Hacienda de Valle Escondido, CP. 52937	23-11333 (JKS)	n/a

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		Ciudad Adolfo López Mateos, Mexico		
QMX Investment Holdings USA, Inc.	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11335 (JKS)	n/a
AgileThought Mexico, S.A. de C.V.	AN Digital, S.A. de C.V.	Av. Sierra Vista 1305, piso 4, int 6 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosí, Mexico	23-11337 (JKS)	n/a
4 th Source, LLC	None	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11339 (JKS)	20-1277626
AgileThought, S.A.P.I. de C.V.	None.	Calle Independencia No. 1415 Colonia San Luis Potisi Centro, CP 78000 San Luis Potosi Mexico	23-11340 (JKS)	n/a
AN Data Intelligence, S.A. de C.V.	None	Av. Sierra Vista 1305, piso 4, int 6 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosi, Mexico	23-11341 (JKS)	n/a
AN USA	Nasoft USA, Inc.	222 W. Las Colinas Boulevard, Suite 1650E Irving, TX 75039	23-11342 (JKS)	n/a
AN UX S.A. de C.V.	None.	Av. Sierra Vista 1305, piso 4, int 6 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosí Mexico	23-11343 (JKS)	n/a
Entrepids Mexico, S.A. de C.V.	None.	Av. Sierra Vista 1305, piso 4, int 8 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosi Mexico	23-11344 (JKS)	n/a
AgileThought Brasil Servicios de Consultoria Em Software	AN Brasil Servicios de Consultoria Em Software, LTDA	Conjuntos No. 1511, 1512 e 1513 localizados no 15 andar do Edificio Capital Corporate Office Sao Paulo, Brazil	23-11353 (JKS)	n/a
AgileThought Brasil-Consultoria Em Tecnologia LTDA	Alpama Global Services Brasil-Consultoria Em Tecnologia LTDA	Conjuntos No. 1511, 1512 e 1513 localizados no 15 andar do Edificio Capital Corporate Office Sao Paulo, Brazil	23-11352 (JKS)	n/a
Tarnow Investment, S.L.	None	Camino Fuente de la mora 9 28050 Madrid Spain	23-11376 (JKS)	n/a

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AgileThought Argentina, S.A.	AGS Alpama Global Services Argentina SA	Güemes 676, Pdo. de Vicente López Pcia. de Buenos Aires Buenos Aires, Argentina	23-11377 (JKS)	n/a
AGS Alpama Global Services Mexico, S.A. de C.V.	None	Av. Sierra Vista 1305, piso 4, int 8 Colonia Lomas del Tecnológico, CO 78215 San Luis Potosi Mexico	23-11378	n/a

2.	All Other Names Used in the Last 8 Years	See Above List of Jointly Administered Cases		
3.	Address(es)	See Above List of Jointly Administered Cases		
4.	Debtors' Attorneys Debtors' Claims & Noticing Agent	Jeremy W. Ryan (No. 4057) R. Stephen McNeill (No. 5210) Gregory J. Flasser (No. 6154) Sameen Rizvi (No. 6902) POTTER ANDERSON & CORROON LLP 1313 North Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192 E-mail: jryan@potteranderson.com rmcneill@potteranderson.com gflasser@potteranderson.com srizvi@potteranderson.com	Kathryn A. Coleman Christopher Gartman Jeffrey S. Margolin Elizabeth A. Beitler HUGHES HUBBARD & REED LLP One Battery Park Plaza New York, NY 10004-1482 Telephone: (212) 837-6000 Facsimile: (212) 422-4726 Email: katie.coleman@hugheshubbard.com chris.gartman@hugheshubbard.com jeff.margolin@hugheshubbard.com elizabeth.beitler@hugheshubbard.com	If you have any questions about this notice, please contact KCC, LLC. You can view KCC's website at https://kccllc.net/AgileThought . Toll Free U.S. No.: (866) 548-5856 Non-U.S. No.: +1 (781) 575-2073
5.	Bankruptcy Clerk's Office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	Office of the Clerk United States Bankruptcy Court for the District of Delaware 824 Market Street, 3 rd Floor Wilmington, Delaware 19801	Hours Open	Monday – Friday 8:00 a.m. to 4:00 p.m.
			Contact Phone	(302) 252-2900
6.	Meeting of Creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<u>October 6, 2023</u> at <u>1:00 p.m. (ET)</u> Date Time The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: The Section 341 Meeting will be held telephonically. Dial: 1 (866) 621-1355, then enter the passcode 7178157, followed by a # sign.	
7.	Proof of Claim Deadline	Deadline for Filing a Proof of Claim:	The deadline to file a proof of claim will be set at a later date and you will receive notice of the deadline.	

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		<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at https://pacer.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <p><input checked="" type="checkbox"/> your claim is designated as <i>disputed, contingent, or unliquidated</i>;</p> <p><input checked="" type="checkbox"/> you file a proof of claim in a different amount; or</p> <p><input checked="" type="checkbox"/> you receive another notice.</p> <hr/> <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8.</p>	<p>Exception to Discharge Deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>December 5, 2023</u></p>
<p>9.</p>	<p>Creditors with a Foreign Address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10.</p>	<p>Filing a Chapter 11 Bankruptcy Case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11.</p>	<p>Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>