

(II) Approving the Solicitation and Notice Procedures With Respect to Confirmation of the Joint Chapter 11 Plan of Akorn, Inc. and Its Debtor Affiliates, (III) Approving the Forms of Ballots and Notices in Connection Therewith, and (IV) Scheduling Certain Dates With Respect Thereto [Docket No. 318] (the “Disclosure Statement Order”), as entered by the Court on July 2, 2020.

5. The Solicitation Packages consist of the following documents:

- a. if applicable, a flash drive (the “Flash Drive”) containing the following documents:
 - i. the *Disclosure Statement for the Joint Chapter 11 Plan of Akorn, Inc. and Its Debtor Affiliates* (with all exhibits and attachments thereto) [Docket No. 267] (the “Disclosure Statement”);
 - ii. the Plan;
 - iii. the Disclosure Statement Order (without exhibits except for the Solicitation and Voting Procedures);
- b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed, postage prepaid return envelope, if applicable (the “Return Envelope”):
 - i. *Class 3 – Ballot for Holders of Term Loan Claims* (the “Class 3 Ballot”) (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);
 - ii. *Class 4 – Ballot for Holders of General Unsecured Claims* (the “Class 4 Ballot”) (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order);
 - iii. *Class 7 – Ballot for Holders of Section 510(b) Claims* (the “Class 7 Ballot”) (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order);
 - iv. *Class 8 – Ballot for Holders of Akorn Interests* (the “Class 8 Ballot”) (substantially in the form attached as Exhibit 3D to the Disclosure Statement Order);
 - v. *Class 8 – Ballot for Beneficial Holders of Akorn Interests* (the “Class 8 Beneficial Holder Ballot”) (substantially in the form attached as Exhibit 3E to the Disclosure Statement Order);
 - vi. *Class 8 – Master Ballot for Holders of Akorn Interests* (the “Class 8 Master Ballot”) (substantially in the form attached as Exhibit 3F to the Disclosure Statement Order);

- c. or in lieu of a Ballot, the following notices and forms, as appropriate, based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:
- i. *Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan* (the “Unimpaired Non-Voting Status Notice”) (substantially in the form attached as Schedule 4 to the Disclosure Statement Order);
 - ii. *Opt-In Form for Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan* (the “Unimpaired Opt-In Form”) (substantially in the form attached as Schedule 4A to the Disclosure Statement Order);
 - iii. *Notice of Non-Voting Status with Respect to Disputed Claims and Interests* (the “Disputed Claims Notice”) (substantially in the form attached as Schedule 5 to the Disclosure Statement Order);
 - iv. *Opt-In Form for Holders of Disputed Claims and Interests* (the “Disputed Opt-In Form”) (substantially in the form attached as Schedule 5A to the Disclosure Statement Order);
- d. if applicable, a *Cover Letter from the Debtors* (the “Cover Letter”) (substantially in the form attached as Schedule 6 to the Disclosure Statement Order); and
- e. the *Notice of Hearing to Consider Confirmation of the Joint Chapter 11 Plan of Akorn, Inc. and Its Debtor Affiliates and Related Voting and Objection Deadlines* (the “Confirmation Hearing Notice”) (substantially in the form attached as Schedule 7 to the Disclosure Statement Order).

6. On October 19, 2020, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class mail on the service list attached hereto as **Exhibit A**.

Dated: October 23, 2020

/s/ Heather Fellows
Heather Fellows
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	Address
Lovejoy Ndhlovu	Address Redacted