

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 20-30609
Murray Boiler LLC,)
)
) Chapter 11
Debtor.)

CHAPTER 11 MONTHLY STATUS REPORT

REPORTING PERIOD:

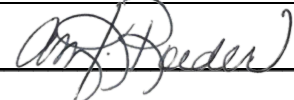
FROM: October 1, 2023

TO: October 31, 2023

I certify under penalty of perjury that the information contained in this Monthly Status Report is true and correct to the best of my knowledge and belief.

**DEBTOR / TRUSTEE /
LIQUIDATING AGENT:**

DEBTOR 2 (if applicable):

Signature: <u></u>	Signature: _____
Printed: Amy Roeder	Printed: _____
Title: Chief Financial Officer	Date: _____
Date: November 30, 2023	

Penalty for making a false statement or filing a false report: Fine of up \$500,000.00 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



203060923113000000000001

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

	Totals	Investment Account (-4398) last 4 digits of acct no.	Checking Account (-9248) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
Beginning Cash (G/L Balance)*	\$5,516,822.78	\$5,512,611.75	\$4,211.03		
Deposits from Cash Sales					
Collection of Accounts Receivable					
Rental Income					
New Borrowing					
Intercompany Transfers	\$1,000,000.00		\$1,000,000.00		
Other	\$24,379.01	\$24,379.01			
Total Cash Receipts	\$1,024,379.01	\$24,379.01	\$1,000,000.00		
Cash Disbursements					
Payments to Secured Creditors					
Payments of Prepetition Debt					
Equipment Leases					
Rent					
Inventory Purchases					
Supplies and Materials					
Freight/Shipping Costs					
Repairs/Maintenance					
Utilities					
Postage					

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.

	Totals	Investment Account (-4398) last 4 digits of acct no.	Checking Account (-9248) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
IT Services					
Fuel					
Travel/Meals					
Advertising and Marketing					
Payroll Expense					
Payroll Tax (if not included in Payroll Expense)					
Bonuses					
Employee Benefits					
Payroll Fees					
401(k)/FSA/HSA Transfers					
Employee Travel Reimbursement					
Workers' Compensation Insurance					
Property & Casualty Insurance					
Other Insurance					
Sales Tax					
Property Tax					
Income Tax					
Credit Card Fees/Bank Charges					
Returns / Refunds / Charge-backs					
Professional Fees	\$947,394.24		\$947,394.24		
Quarterly Fees	\$27,605.00		\$27,605.00		
Intercompany Transfers					
Other/Misc (list below)	\$29,622.86		\$29,622.86		

	Totals	Investment Account (-4398) last 4 digits of acct no.	Checking Account (-9248) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
- Service Agreement/Secondment	\$29,622.86		\$29,622.86		
-					
-					
-					
Total Cash Disbursements	\$1,004,622.10	\$0.00	\$1,004,622.10		
Ending Cash (G/L Balance):	\$5,536,579.69	\$5,536,990.76	-\$411.07*		

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

* Due to a clerical error, the ending balance on October 31, 2023 was -\$411.07. As soon as Murray became aware of this balance, it promptly took steps to correct it and the issue was resolved by November 1, 2023.

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR

	Totals	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
Beginning Cash (G/L Balance)*					
Net Payroll					
Net Rental Income					
Distributions to Equity					
Interest and Dividends					
Social Security					
New Borrowing					
Retirement Income					
Other					
Total Cash Receipts					
Cash Disbursements					
Payments to Secured Creditors					
Escrow Payment (for insurance, property tax)					
Property Insurance (if not included above)					
Property Taxes (if not included above)					
HOA or Condo Association Dues (if not included above)					
Home Maintenance or Repairs					

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR

	Totals	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
Rent					
Payments of Prepetition Debt					
Installment or Lease Payments for Vehicles					
Food and Housekeeping Supplies					
Childcare and Education Costs					
Clothing, Laundry, and Dry Cleaning					
Personal Care Products and Services					
Medical and Dental Expenses					
Transportation (gas, maintenance, bus, or train fare)					
Entertainment					
Charitable Contributions					
Insurance (life, health, vehicle, other)					
Taxes					
Alimony, Maintenance & Support (if not deducted from pay)					
Credit Card Fees/Bank Charges					
Professional Fees					
Quarterly Fees					
Other/Misc (list below)					
-					
-					
-					

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR					
	Totals	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.	Account (-) last 4 digits of acct no.
-					
-					
Total Cash Disbursements					
Ending Cash Balance (G/L Balance):					
Bank Balance per Reconciliation:					

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

PAYMENTS TO SECURED CREDITORS

☒ The debtor has no secured debt.

☐ No secured debt payments made during reporting period.

☐ All secured debt payments made during reporting period are listed below:

Creditor	Collateral	Date of Payment	Amount

PAYMENTS ON PREPETITION DEBT

☒ No payments have been made on prepetition unsecured debt during the reporting period.

☐ All payments made on prepetition unsecured debt during reporting period are listed below:

Creditor	Docket No. and Date of Order Authorizing Payment	Date of Payment	Amount	Remaining Balance

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	J.P. Morgan Chase
Type of Account:	Investment <small>(i.e., operating, payroll, tax, etc.)</small>
Account Number:	-4398 <small>(last 4 digits of account number)</small>
Ending Balance (per the attached statement)	\$5,536,990.76
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	
Highest Daily Balance During Period	\$5,536,990.76

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
Total:		

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
Total:		

Monthly Statement

October 01, 2023 - October 31, 2023

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J.P.Morgan
ASSET MANAGEMENTJ.P. Morgan Institutional
Fund Service Center
P.O. Box 219265
Kansas City, MO 64121-9265MURRAY BOILER LLC
800 E BEATY STREET
DAVIDSON NC 28036-9000

Account Details

Account Owner MURRAY BOILER LLC

Account Number [REDACTED] 4398

Dealer Information JP MORGAN INSTITUTIONAL INVESTMENTS
GLOBAL LIQUIDITY- DE
500 STANTON CHRISTIANA RD # 3-3750
NEWARK DE 19713-2105

97500/100
GLOBAL LIQUIDITY

Contact Us

Investor Services 1.800.766.7722

Online Access www.jpmgloballiquidity.com

Email Address
Liquidity.client.services.americas@jpmorgan.com

Portfolio Overview

Portfolio Value as of 10/31/2023 **\$5,536,990.76**

	10/01/2023 - 10/31/2023	Year-to-Date
Beginning Market Value	\$5,512,611.75	\$5,323,532.22
+ Purchases	\$0.00	\$0.00
+ Reinvested Dividends	\$24,379.01	\$213,458.54
+ Reinvested Capital Gains	\$0.00	\$0.00
- Redemptions	\$0.00	\$0.00
+/- Change in Investment Value	\$0.00	\$0.00
Ending Market Value	\$5,536,990.76	\$5,536,990.76
Distributed Dividends	\$0.00	\$0.00
Distributed Capital Gains	\$0.00	\$0.00

JPMorgan Funds News

Simplify your audit confirmation process. A balance audit confirmation can now be requested for Global Liquidity accounts through www.confirmation.com.

Call 1-800-766-7722 for a fund prospectus. You can also visit us online at www.jpmgloballiquidity.com. Investors should carefully consider the investment objectives and risk as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Portfolio Fund Values

Fund Name	Market Value 10/01/2023	Change in Account Value	Market Value 10/31/2023
100% U.S. Treas Sec. Mmkt - Inst	\$5,512,611.75	\$24,379.01	\$5,536,990.76
Total	\$5,512,611.75	\$24,379.01	\$5,536,990.76

October 01, 2023 - October 31, 2023

J.P.Morgan

ASSET MANAGEMENT

J.P. Morgan Institutional
Fund Service CenterP.O. Box 219265
Kansas City, MO 64121-9265

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Transaction History

100% U.S. Treas Sec. Mmkt - Inst

Fund Number
Account Number



4398

The 7-day SEC yield on October 31, 2023 for the 100% U.S. Treas Sec. Mmkt
- Inst Shares was 5.36%.

Confirm Date	Trade Date	Transaction Description	Share Price	Shares this Transaction	Transaction Dollar Amount
		Beginning Balance	\$1.00	5,512,611.750	\$5,512,611.75
10/31	10/31	INCOME REINVEST	\$1.00	24,379.010	\$24,379.01
Total Shares Owned as of 10/31/2023				5,536,990.760	
Ending Balance as of 10/31/2023			\$1.00		\$5,536,990.76

Account Earnings Summary

YTD Income Dividends	\$213,458.54
YTD Capital Gains	\$0.00
Total YTD Earnings	\$213,458.54

Estimated Operating Expenses

Your investment in the Fund is subject to certain fees and expenses, as set forth in the Fund's prospectus in the table entitled "annual operating expenses." The operating expenses charged to your investment for the period is estimated to be \$968.97. The amount was calculated by taking your last day's balance during the period, multiplying it by the Fund's annual operating expenses and dividing by twelve.

How to Contact J.P. Morgan

Regular Mail:

J.P. Morgan Institutional Funds
Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Overnight Mail:

J.P. Morgan Institutional Funds
Service Center
C/O DST Systems, Inc.
Suite 219265
430 W. 7th St
Kansas City, MO 64105-1407

Website:

www.jpmsgloballiquidity.com

Hours of Operation:

Monday to Friday from
7:30 a.m. (EST) to 6:00 p.m. (EST)

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Contact J.P. Morgan Funds Distribution Services, Inc., at 1-800-766-7722 for a prospectus. You can also visit us at www.jpmorganfunds.com. Investors should carefully consider the investment objectives and risks as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Retail Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

Institutional Money Market Funds disclosure:

You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares they may be worth more or less than what you originally paid for them. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time. Any gain resulting from the sale or exchange of Fund shares will be taxable as long-term or short-term gain, depending upon how long you have held your shares.

Government Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

J.P. Morgan Asset Management is the marketing name for the asset management businesses of JPMorgan Chase & Co. Those businesses include, but are not limited to, JPMorgan Chase Bank N.A., J.P. Morgan Investment Management Inc., Security Capital Research & Management Incorporated, J.P. Morgan Alternative Asset Management, Inc., and J.P. Morgan Asset Management (Canada), Inc.

J.P. Morgan Funds are distributed by JPMorgan Distribution Services, Inc., which is a subsidiary of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

IMPORTANT INFORMATION ABOUT ADVISORY FEES

Summary of Senior Officer Fee Evaluation Available on Website. As part of the Banc One Investment Advisors Corporation's (subsequently known as JPMorgan Investment Advisors, Inc.) settlement with the New York Attorney General, your Fund has retained a Senior Officer to assist the Board of Trustees in reviewing and determining that management fees are reasonable. (JPMorgan Investment Advisors, Inc. transferred its business to J.P. Morgan Investment Management Inc. effective January 1, 2010.) Stephen M. Ungerman, who also serves as the Chief Compliance Officer for the J.P. Morgan Funds has served as the Fund's Senior Officer since 2005. The Senior Officer provides an independent fee evaluation to the Board on an annual basis. You can find the two most recent summaries of the Senior Officer's fee evaluation on our website www.jpmorganfunds.com by clicking on "Senior Officer Fee Summary."

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	J.P. Morgan Chase
Type of Account:	Checking <small>(i.e., operating, payroll, tax, etc.)</small>
Account Number:	-9248 <small>(last 4 digits of account number)</small>
Ending Balance (per the attached statement)	-\$411.07
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	
Highest Daily Balance During Period	\$1,004,211.03

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
Total:		

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
Total:		

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

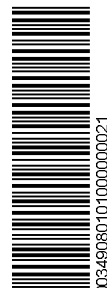
September 30, 2023 through October 31, 2023

Account Number: [REDACTED] 9248

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00034908 WBS 802 211 30523 NNNNNNNNNN 1 000000000 61 0000

MURRAY BOILER LLC
DEBTORS IN POSSESSION
800-E BEATY STREET
DAVIDSON NC 28036**Commercial Checking
Summary**

	Number	Market Value/Amount	Shares
Opening Ledger Balance		\$4,211.03	
Deposits and Credits	1	\$1,000,000.00	
Withdrawals and Debits	6	\$1,004,622.10	
Checks Paid	0	\$0.00	
Ending Ledger Balance		-\$411.07	

Deposits and Credits

Ledger Date	Description	Amount
10/06	Book Transfer Credit B/O: Trane U S Inc Davidson NC 28036- US Ref: Funding To Cover Cash Requirements Trn: [REDACTED] YOUR REF: ATS OF 23/10/05	\$1,000,000.00
Total		\$1,000,000.00

Withdrawals and Debits

Ledger Date	Description	Amount
10/18	Fedwire Debit Via: Wells Fargo NA [REDACTED] A/C: Evert Weathersby Houff Atlanta, GA 30326 US Ref: Vendor [REDACTED] 7/31/2023/Time/21:01 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	\$106,829.36
10/18	Fedwire Debit Via: Truist Bank [REDACTED] A/C: Bates White, LLC Washington, DC 20006 US Ref: 9/29/2023 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF	166,489.98

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

September 30, 2023 through October 31, 2023

Account Number: [REDACTED] 9248

Withdrawals and Debits (continued)

Ledger Date	Description	Amount
10/18	Orig CO Name:Murray Boiler LI Orig ID:[REDACTED] Desc Date:Offset CO Entry Descr:Corp Pay Sec:CCD Trace#[REDACTED] Eed:231018 Ind ID:[REDACTED] Ind Name:EFT File Name:[REDACTED] ACH Origin#[REDACTED] CO Eff: 23/ 10/18 Axx[REDACTED] 231017 [REDACTED] Trn:[REDACTED]	585,740.44
10/18	Orig CO Name:Murray Boiler LI Orig ID:[REDACTED] Desc Date:Offset CO Entry Descr:Corp Pay Sec:CCD Trace#[REDACTED] Eed:231018 Ind ID:[REDACTED] Ind Name:EFT File Name:[REDACTED] ACH Origin#[REDACTED] CO Eff: 23/ 10/18 Axx[REDACTED] 231017 [REDACTED] Trn:[REDACTED]	94,731.47
10/18	Orig CO Name:Murray Boiler LI Orig ID:[REDACTED] Desc Date:Offset CO Entry Descr:Corp Pay Sec:CCD Trace#[REDACTED] Eed:231018 Ind ID:[REDACTED] Ind Name:EFT File Name:[REDACTED] ACH Origin#[REDACTED] CO Eff: 23/ 10/18 Axx[REDACTED] 231017 [REDACTED] Trn:[REDACTED]	23,225.85
10/31	Orig CO Name:Murray Boiler LI Orig ID:[REDACTED] Desc Date:Offset CO Entry Descr:Corp Pay Sec:CCD Trace#[REDACTED] Eed:231031 Ind ID:[REDACTED] Ind Name:EFT File Name:[REDACTED] ACH Origin#[REDACTED] CO Eff: 23/ 10/31 Axx[REDACTED] 231030 [REDACTED] Trn:[REDACTED]	27,605.00
Total		\$1,004,622.10

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
10/06	\$1,004,211.03	10/31	-\$411.07
10/18	\$27,193.93		

Your service charges, fees and earnings credit have been calculated through account analysis.

PAYMENTS FOR THE BENEFIT OF INSIDERS¹

Insiders	Relationship to Debtor	Nature of Payment	Gross Amount Paid
		Total:	

¹ “Insider” is a defined term in the Bankruptcy Code. 11 U.S.C. § 101(31).

	Obligor	Amount
Due from		
Due from		
Due from		

POSTPETITION LIABILITIES

All postpetition liabilities existing at the end of this reporting period must be listed below or on an aging payables report attached. Add additional rows as necessary.

☒ The Debtor has attached an aging payables report for the postpetition period as of the end of the Reporting Period.

Name of Creditor	Due Date	Amount Due	Notes
Total:			

Murray Boiler
Open AP Liabilities
at 10/31/2023

<u>Name of Creditor</u>	<u>Due Date</u>	<u>Amount Due</u>
Trane Technologies	12/15/2023	25,777.16
Trane Technologies	12/15/2023	2,821.30
Trane Technologies	11/15/2023	25,777.16
Adler Cohen	12/31/2023	185.00
The MCS Group	10/14/2023	8,324.45
The MCS Group	10/14/2023	12,459.90
The MCS Group	11/14/2023	357.94
The MCS Group	11/14/2023	1,177.96
The MCS Group	11/14/2023	846.05
The MCS Group	12/14/2023	368.12
The MCS Group	12/14/2023	1,211.46
The MCS Group	12/14/2023	870.11
Rayburn Cooper Durham (RCD)	10/15/2023	1,438.67
Rayburn Cooper Durham (RCD)	11/15/2023	2,124.05
Rayburn Cooper Durham (RCD)	12/15/2023	7,921.98
Rayburn Cooper Durham (RCD)	1/15/2024	5,114.76
Jones Day (JD)	10/15/2023	28,152.22
Jones Day (JD)	11/15/2023	30,337.83
Jones Day (JD)	12/15/2023	237,062.08
Jones Day (JD)	1/15/2024	151,490.18
Bates White (BW)	10/15/2023	20,526.00
Bates White (BW)	11/15/2023	24,956.33
Bates White (BW)	12/15/2023	28,235.15
Bates White (BW)	1/15/2024	52,564.05
Evert Weathersby Houff (EWH)	10/15/2023	11,657.03
Evert Weathersby Houff (EWH)	11/15/2023	11,395.58
Evert Weathersby Houff (EWH)	12/15/2023	147,412.56
Evert Weathersby Houff (EWH)	1/15/2024	120,431.17
K&L Gates (KLG)	10/15/2023	928.53
K&L Gates (KLG)	11/15/2023	2,933.77
K&L Gates (KLG)	12/31/2023	15,706.11
K&L Gates (KLG)	1/15/2024	10,189.77
The Claro Group	11/15/2023	757.66
The Claro Group	12/31/2023	2,043.01
Joseph W Grier	9/15/2023	347.44
Joseph W Grier	10/15/2023	736.69
Joseph W Grier	11/15/2023	126.00
Joseph W Grier	12/15/2023	761.25
Grier Wright Martinez	9/15/2023	150.03
Grier Wright Martinez	10/15/2023	148.70
Grier Wright Martinez	11/15/2023	39.37
Grier Wright Martinez	12/15/2023	159.60
Orrick Herrington & Sutcliffe	10/15/2023	4,068.27
Orrick Herrington & Sutcliffe	11/15/2023	4,808.93
Orrick Herrington & Sutcliffe	12/15/2023	1,039.42
Orrick Herrington & Sutcliffe	1/15/2024	4,797.10
Robinsole & Cole	7/15/2023	10,111.44
Robinsole & Cole	8/15/2023	11,221.13
Robinsole & Cole	9/15/2023	176,297.80
Robinsole & Cole	10/15/2023	167,880.37
Winston Strawn	6/15/2022	4,562.71
Winston Strawn	7/15/2022	771.47
Winston Strawn	8/15/2022	2,601.75
Winston Strawn	9/15/2022	3,413.66
Winston Strawn	10/15/2022	2,892.33
Winston Strawn	11/15/2022	8,671.27
Winston Strawn	12/15/2022	4,739.84
Winston Strawn	1/15/2023	4,344.57
Hamilton Stephens Steele & Martin	6/15/2023	444.47
Hamilton Stephens Steele & Martin	7/15/2023	1,000.27
Hamilton Stephens Steele & Martin	8/15/2023	5,981.01
Hamilton Stephens Steele & Martin	9/15/2023	6,647.03
FTI	10/15/2023	2,404.28
FTI	11/15/2023	17,996.13
FTI	12/15/2023	8,980.48
Caplin & Drysdale	6/15/2023	7,069.10
Caplin & Drysdale	7/15/2023	9,283.81
Caplin & Drysdale	9/15/2023	12,784.92
Caplin & Drysdale	10/15/2023	28,368.67
Gilbert	9/15/2023	1,969.89
Gilbert	10/15/2023	1,863.22
Gilbert	11/15/2023	12,147.98
Ankura	9/15/2023	173.38
Ankura	10/15/2023	137.97
Anderson Kill	8/15/2023	1,552.32
Anderson Kill	9/15/2023	710.14
Anderson Kill	10/15/2023	246.73
Anderson Kill	11/15/2023	1,033.38
Legal Analysis Systems Inc	4/15/2023	199.14
Legal Analysis Systems Inc	5/15/2023	183.18
Legal Analysis Systems Inc	8/15/2023	83.15
Legal Analysis Systems Inc	9/15/2023	319.41
Legal Analysis Systems Inc	10/15/2023	799.67
Verus	10/15/2023	609.87
Verus	11/15/2023	1,594.42
Verus	12/15/2023	17,102.05
Pace	11/15/2023	3,500.00
Donlin Recano	11/15/2023	4,893.99

AFFIRMATIONS

1. ☒ Yes Have all tangible assets of this bankruptcy estate been adequately and properly insured and is all other insurance required by law or prudent business judgment in force? The policies are listed below with their policy expiration dates.
☐ No
☐ N/A

<u>Type of Policy</u>	<u>Policy Expiration Date</u>
See attachment.	

2. ☒ Yes Have all insurance policies and renewals, if applicable, been submitted to the Bankruptcy Administrator?
☐ No
☐ N/A

3. ☒ Yes Have all federal or state income tax returns been filed timely? Copies of postpetition tax returns must be submitted to the Bankruptcy Administrator's Office.
☐ No
☐ N/A

4. ☒ Yes Have all postpetition taxes (i.e., withholding, sales, etc.) or required postpetition estimated tax deposits been paid or deposited into a designated tax account?
☐ No

☐ N/A If you answered "no," list the types of taxes that are now due and owing if not listed on the postpetition liabilities page.

<u>Type of Tax</u>	<u>Amount Due as of Reporting Period End</u>

5. ☐ Yes Have new Debtor-In-Possession ("DIP") bank accounts been opened and been reconciled?
☒ No If you answered "no," list the date and docket no. of any order permitting Debtor to maintain prepetition accounts.
☐ N/A

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6. ☒ Yes Have new DIP financial books and records been opened, and are they maintained regularly and current?
☐ No

7. ☐ Yes Have all postpetition financing agreements been approved by the Bankruptcy Court?
☐ No
☒ N/A

8. ☐ Yes Have all payments made outside the ordinary course of business been approved by the Bankruptcy Court?
☐ No
☒ N/A

[end of report]

Debtor Insurance Policies

Policy Type	Insurer	Policy/Certificate Number	Expiration Date
D&O	National Union Fire Insurance Company of Pittsburgh, PA	01-232-99-65	7/3/2024
D&O	Zurich American Insurance Company	DOC 7468358-04	7/3/2024
D&O	ACE American Insurance Company	G24573655 015	7/3/2024
D&O	Endurance Risk Solutions Assurance Co.	DOX10005125909	7/3/2024
D&O	Arch Insurance Company	DOX9300310-09	7/3/2024
D&O	Allianz Global Risks US Insurance Company	USF00527623	7/3/2024
D&O	Berkley Insurance Company	B1723UFIML2350106	7/3/2024
D&O	Berkley Insurance Company	BPRO8096888	7/3/2024
D&O	XL Specialty Insurance Company	US00079105DO23A	7/3/2024
D&O	AXIS Insurance Company	P-001-000160957-04	7/3/2024
D&O	Continental Casualty Company	652122068	7/3/2024
D&O	Lloyd's Insurance Company S.A.	B0509FINMN2350343	7/3/2024
D&O	National Union Fire Insurance Company of Pittsburgh, PA	01-233-50-91	7/3/2024
D&O	Chubb Bermuda Insurance Ltd.	21046-004-A	7/3/2024
D&O	Travelers Casualty and Surety Company of America	105805853	7/3/2024
D&O	Arch Insurance Company	ABX1000111-03	7/3/2024
D&O	Zurich American Insurance Company	DOC 3017486-03	7/3/2024
Umbrella	ACE Property and Casualty Insurance Company	XEU G27968740 008	4/17/2024
Employer Liability	Travelers Property Casualty Company of America	UB-8M35413A-23-51-K	4/17/2024
Employer Liability	Travelers Property Casualty Company of America	UB-8M370386-23-51-R	4/17/2024
Employer Liability	Travelers Indemnity Company of America	UB-9L048059-23-51-D	4/17/2024
Employer Liability	Travelers Property Casualty Company of America	TWXJ-UB-7434L45A-23	4/17/2024
General Liability	Old Republic Risk Management, Inc.	MWZY 317456-23	4/17/2024
General Liability	Old Republic Risk Management, Inc.	CZY 317456-23	4/17/2024
Auto	Old Republic Risk Management, Inc.	MWTB 317455-23	4/17/2024
Auto	Old Republic Risk Management, Inc.	CTB 317455-23	4/17/2024