## IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) ) Chapter 11
ANAGRAM HOLDINGS, LLC, et al., 1	) Case No. 23-90901 (MI)
Debtors.	) (Jointly Administered)

## **NOTICE OF BID PROCEDURES HEARING FOR NOVEMBER 20, 2023**

On November 8, 2023, the above captioned Debtors filed the Emergency Motion of Debtors for Entry of an Order (I)(A) Approving the Bidding Procedures for Sale of Debtors' Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Certain Dates with Respect thereto, (D) Approving Form and Manner of Notices of thereof and (E) Approving Contract Assumption and Assignment Procedures, (II)(A) Approving Sale of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Granting Related Relief [Docket No. 26] (the "Emergency Motion").

A hearing has been set on the Emergency Motion for November 20, 2023, at 9:00 a.m. (prevailing Central Time). You may participate in the hearing either in person or by audio and video connection.

The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Anagram Holdings, LLC (8535); Anagram International, Inc. (2523) and Anagram International Holdings, Inc. (5837). The location of the Debtors' service address for purposes of these chapter 11 cases is: 7700 Anagram Drive, Eden Prairie, MN 55344. For the avoidance of doubt, the Debtors' chapter 11 cases are not proposed to be consolidated with the Party City debtors which emerged from chapter 11 cases in this Court on October 12, 2023. See In re Party City Holdco Inc., et. al., Case No. 23-90005 (MI) (Bankr. S.D. Tex). Any reference herein to the Debtors does not include the debtor-entities that were administered in the Party City chapter 11 cases.

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Audio communication will be by use of the Court's dial-in facility. You may access the

facility at (832) 917-1510. Once connected, you will be asked to enter the conference room

number. Judge Isgur's conference room number is 954554.

Video communication will be by use of the GoToMeeting platform. Connect via the free

GoToMeeting application or click the link on Judge Isgur's homepage. The meeting code is

"JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the

personal information setting.

Hearing appearances must be made electronically in advance of both electronic and

inperson hearings. To make your appearance, click the "Electronic Appearance" link on Judge

Isgur's homepage. Select the case name, complete the required fields and click "Submit" to

complete your appearance.

All documents filed in these chapter 11 cases are available free of charge by visiting

Debtors' notice, claims, and solicitation agent at https://www.kccllc.net/anagram, or for a fee by

visiting the Court's website at https://ecf.txsb.uscourts.gov.

Dated: November 13, 2023

Houston, Texas

Respectfully submitted,

By: /s/ Tom A. Howley

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Proposed Counsel to the Debtors and the Debtors in Possession

## **Certificate of Service**

I certify that, on November 13, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Tom A. Howley
Tom A. Howley