

**ENTERED**

February 01, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	Chapter 11
	)	
IEH AUTO PARTS HOLDING LLC,	)	Case No. 23-90054 (CML)
	)	
Debtor.	)	
	)	
Tax I.D. No. 47-3476529	)	

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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY CLARK LLC,	)	Case No. 23-90053
	)	
Debtor.	)	
	)	
Tax I.D. No. 36-4874531	)	

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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY GORDON LLC,	)	Case No. 23-90060
	)	
Debtor.	)	
	)	
Tax I.D. No. 37-1865666	)	

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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY MASSACHUSETTS LLC,	)	Case No. 23-90062
	)	
Debtor.	)	
	)	
Tax I.D. No. 82-3717581	)	

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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY MISSOURI LLC,	)	Case No. 23-90063
	)	
Debtor.	)	
	)	
Tax I.D. No. 82-2927840	)	

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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY NEW YORK LLC	)	Case No. 23-90056
	)	
Debtor.	)	
	)	
Tax I.D. No. 82-3727361	)	
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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY NORTH CAROLINA LLC,	)	Case No. 23-90064
	)	
Debtor.	)	
	)	
Tax I.D. No. (N/A)	)	
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In re:	)	Chapter 11
	)	
AP ACQUISITION COMPANY WASHINGTON LLC,	)	Case No. 23-90061
	)	
Debtor.	)	
	)	
Tax I.D. No. 82-2942773	)	
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In re:	)	Chapter 11
	)	
AUTO PLUS AUTO SALES LLC,	)	Case No. 23-90055
	)	
Debtor.	)	
	)	
Tax I.D. No. 83-0546921	)	
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In re:	)	Chapter 11
	)	
IEH AIM LLC,	)	Case No. 23-90065
	)	
Debtor.	)	
	)	
Tax I.D. No. 47-3392233	)	
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In re:	)	Chapter 11
	)	
IEH AUTO PARTS LLC,	)	Case No. 23-90057

	)	
Debtor.	)	
	)	
Tax I.D. No. 47-3322066	)	
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In re:	)	Chapter 11
	)	
IEH AUTO PARTS PUERTO RICO, INC.,	)	Case No. 23-90058
	)	
Debtor.	)	
	)	
Tax I.D. No. 86-1484539	)	
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In re:	)	Chapter 11
	)	
IEH BA LLC,	)	Case No. 23-90059
	)	
Debtor.	)	(Joint Administration Requested)
	)	
Tax I.D. No. 47-3401428	)	<b>Re: Docket No. 2</b>
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**ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE DEBTORS’ CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

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Upon the motion (the “Motion”)<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other

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<sup>1</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is ORDERED THAT:

1. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 23-90054 (CML). All of the jointly administered cases previously assigned to Judge Jones are transferred to Judge Lopez.

2. The following checked items are ordered

- a. One disclosure statement and plan of reorganization may be filed for all cases by any plan proponent.
- b. Parties may request joint hearings on matters pending in any of the jointly administered cases.
- c. Other: see below.

3. The caption of the jointly administered cases should read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 23-90054 (CML)
	)	
Debtors.	)	(Jointly Administered)
	)	

<sup>1</sup> The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than IEH Auto Parts Holding LLC to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Bankruptcy Rule 1015(b) and Local Rule 1015-1 for the United States Bankruptcy Court for the Southern District of Texas directing joint administration for procedural purposes only of the chapter 11 cases of each of the following: IEH Auto Parts Holding LLC 23-90054; AP Acquisition Company Clark LLC 23-90053; AP Acquisition Company Gordon LLC 23-90060; AP Acquisition Company Massachusetts LLC 23-90062; AP Acquisition Company Missouri LLC 23-90063; AP Acquisition Company New York LLC 23-90056; AP Acquisition Company North Carolina LLC 23-90064; AP Acquisition Company Washington LLC 23-90061; Auto Plus Auto Sales LLC 23-90055; IEH AIM LLC 23-90065; IEH Auto Parts LLC 23-90057; IEH Auto Parts Puerto Rico, Inc. 23-90058; and IEH BA LLC 23-90059. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 23-90054 (CML).

6. The Debtors shall maintain, and the Clerk of the Court shall keep, one consolidated docket, one file, and one consolidated service list for these chapter 11 cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

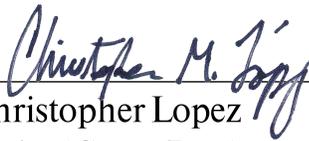
8. A separate claims registry shall be maintained for each Debtor.

9. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

10. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: February 01, 2023

  
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Christopher Lopez  
United States Bankruptcy Judge