

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: )
) Chapter 11
IEH AUTO PARTS HOLDING LLC, et al.,1 )
) Case No. 23-90054 (CML)
)
Debtors. ) (Jointly Administered)
)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the First Amended Combined Disclosure Statement and Joint Plan of Liquidation (Docket No. 465) (the "Combined Plan and Disclosure Statement") I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On February 1, 2023, the Court entered the Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent (Docket No. 28).

3. Consistent with its retention as claims, noticing and solicitation, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the solicitation and voting procedures within the Corrected Order (I) Conditionally Approving the Disclosure Statement; (II) Approving the Solicitation and Notice Procedures; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Approving the Combined Hearing Timeline; and (V) Granting Related Relief (Docket No. 474) (the "Disclosure Statement Order") entered on May 2, 2023.

4. The Solicitation Package consists of the following materials (the "Solicitation Package"):

1 The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.



- a. a Cover Letter from the Debtors explaining the solicitation process and urging Holders of Claims in the Voting Classes to vote to accept the Plan (“**Cover Letter**”) (substantially in the form attached as **Exhibit 3** to Docket No. 474);
  - b. a copy of the Solicitation and Voting Procedures (the “**Solicitation and Voting Procedures**”) (substantially in the form attached as **Exhibit 2** to Docket No. 474);
  - c. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
    - i. Class 2 Ballot (General Unsecured Claims) (“**Class 2 Ballot**”) (substantially in the form attached as **Exhibit 4** to Docket No. 474); and
  - d. a copy of the Combined Hearing Notice (“**Combined Hearing Notice**”), which shall provide instructions on how to obtain electronic or print copies of the Plan and Disclosure Statement, attached to this Order as Exhibit 1 (substantially in the form attached as **Exhibit 5** to Docket No. 474).
  - e. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
5. The Unimpaired Non-Voting Package consists of the following documents:
- a. Combined Hearing Notice; and
  - b. Notice of Non-Voting Status to Holders of Unimpaired Claims Conclusively Deemed to Accept the Plan (the “**Unimpaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 6A** to Docket No. 474).
6. The Impaired Non-Voting Package consists of the following documents:
- a. Combined Hearing Notice; and
  - b. Notice of Non-Voting Status to Holders of Impaired Claims Conclusively Deemed to Reject the Plan (the “**Impaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 6B** to Docket No. 474).
7. On May 2, 2023, links to the following documents were made available on the public access website of [www.kccllc.net/autoplus](http://www.kccllc.net/autoplus):
- a. First Amended Combined Disclosure Statement and Joint Plan of Liquidation;
  - b. Disclosure Statement Order; and
  - c. Combined Hearing Notice.

8. On June 5, 2023, at my direction and under my supervision, employees of KCC caused the Combined Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: June 11, 2023

/s/ Heather Fellows  
Heather Fellows  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

Exhibit A

Creditor Matrix

Served via First Class Mail

| CreditorName     | Address           | City     | State | Zip        |
|------------------|-------------------|----------|-------|------------|
| Intralinks, Inc. | 622 3rd Ave Fl 10 | New York | NY    | 10017-6708 |