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IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

IEH AUTO PARTS HOLDING LLC, et al.,¹

Debtors.

(Jointly Administered)

Case No. 23-90054 (CML)

NOTICE OF AUCTION AND NEW AUCTION LOCATION

The Debtors will conduct an action for the sale of their assets on <u>May 10, 2023, at 10:00</u> a.m. (CT). Auction will be held at Norton Rose Fulbright, located at 1301 McKinney St., Suite 4800, Houston, TX 77010.

PARTICIPATION IN THE AUCTION:

Attendance is only permitted pursuant to the Debtors' *Bid Procedures* [attached as Exhibit A to Docket No. 208] and available at <u>https://www.kccllc.net/autoplus</u>. If you are attending the auction virtually, please contact the undersigned Debtors' counsel or email <u>SaleJW-AutoPlus@jw.com</u>.

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.



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Houston, Texas Dated: May 5, 2023

/s/ Genevieve M Graham

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Counsel to the Debtors and Debtors in Possession

<u>Certificate of Service</u>

I certify that on May 5, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Genevieve M. Graham Genevieve M. Graham