POST CONFIRMATION OPERATING REPORT OF AVIANCA HOLDINGS S.A. FOR THE QUARTER ENDED ON SEPTEMBER 2022

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 2 of 417

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Avianca Holdings S.A.	§ Case No. 20-11133	
	§ Lead Case No. <u>20-11133</u>	
Debtor(s)	§	
Post-confirmation Report	Chapter	r 11
Quarter Ending Date: 09/30/2022	Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021	

Other Authorized Party or Entity:

Name of Authorized Party or Entity

This Post-confirmation Report relates to:
• Reorganized Debtor

Rohit Philip
Printed Name of Responsible Party
New York, New York Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 3 of 417

Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$474,697,372
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$474,697,372

	nfirmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankrupte) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 4 of 417

Debtor's Name Avianca Holdings S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
I	l .		

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 5 of 417

Debtor's Name Avianca Holdings S.A.

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 6 of 417

Debtor's Name Avianca Holdings S.A.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 7 of 417

Debtor's Name Avianca Holdings S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 8 of 417

Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

ci		
c		
xcix		
xcviii		
xcvii		
xcvi		
xcv		
xciv		
xciii		
xcii		
xci		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,471,425	\$0	\$510,149	\$5,471,425	9%
b. Secured claims	\$371,820,211	\$9,568,777	\$35,804,270	\$371,820,211	10%
c. Priority claims	\$921,712	\$989	\$916,226	\$921,712	99%
d. General unsecured claims	\$40,751,766	\$6,362,181	\$10,035,335	\$3,487,051,774	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire								
a. Is this a final report?		Yes 🔘	No 💿					
If yes, give date Final Decree was entered:								
If no, give date when the application for Final Decree is anticipated:	03/31/2024							
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	Yes 💿	No 🔘						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pq 9 of 417

Debtor's Name Avianca Holdings S.A.

Case No. 20-11133

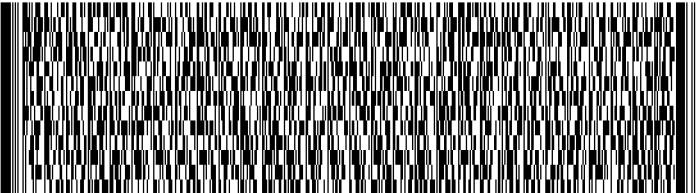
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

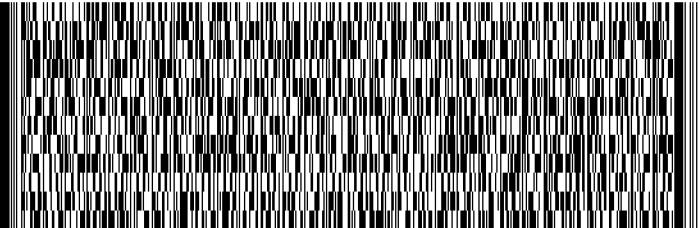
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

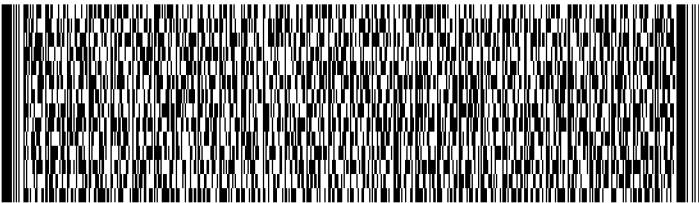
Debtor's Name Avianca Holdings S.A.



Page 1

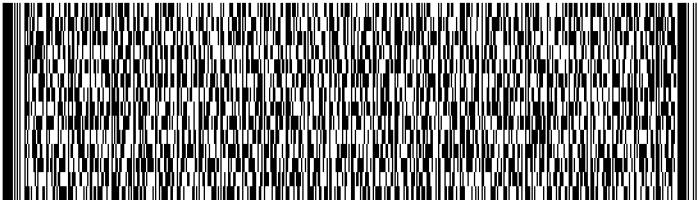


Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

GENERAL NOTES TO THE PARENT DEBTOR'S POST CONFIRMATION OPERATING REPORT OF Q3/2022

This Post Confirmation Report of Q3/2022 provides consolidated information for this and all debtors whose cases are jointly administered under Case No. 20-11133, except for Part 1, that provides information of this specific debtor. Please refer to the attached exhibits for further information regarding the debtors' consolidated disbursements and professional fees & expenses incurred by, or on behalf of the debtors.

The classification of certain claims is subject to a pending appeal, and the reporting of those claims as administrative expenses in conformity with the Bankruptcy Court's order is not intended to waive the Debtors' position that those claims should be classified as general unsecured claims.

Cash Value of Class 11 (General Unsecured Creditors) Equity and Warrants

Warrants are paid at \$7.60/warrant.

Cash equivalent value for equity was determined based on the assumption that the cash pool for Class 11 claims is worth \$36 million (Cash+Equity+Warrants=\$36 million).

Based on the cash and warrant values, the value of the equity pool was determined to be \$10 million. That was divided by the number of shares to reach a value/share (\$24.0/share), as presented in the table below.

	<u>Cash</u>	Equity	Warrants	<u>Total</u>
Actual Payment (\$USD; # equity; # warrants)	\$17,492,34	5 418,142	1,114,299	N/A
Conversion Rate	\$ 1.	0 \$ 24.0	\$ 7.6	N/A
Cash Equivalent (\$USD)	\$17,492,34	6 \$10,038,982	\$ 8,468,672	\$36,000,000

AVIANCA HOLDINGS S.A., ET AL. DEBTORS AND DEBTOR-IN-POSSESSION TOTAL DISBURSEMENTS BY FILED LEGAL ENTITY (UNAUDITED) QUARTER ENDED ON SEPTEMBER 30, 2022 (In thousands)

Legal Entity	Case Number	Disbursements
Avianca Holdings S.A.	20-11133	0.0
Servicios Aeroportuarios Integrados SAI S.A.S.	20-11138	9,029.1
Aero Transporte de Carga Unión, S.A. de C.V.	20-11140	29,738.4
Avifreight Holding Mexico, S.A.P.I. de C.V.	20-11155	0.0
Total disbursements*		\$ 38,767.5

^{*} This schedule contains total disbursements from July 1 to September 30, 2022 for the four open cases as at the end of September 2022.

AVIANCA HOLDINGS S.A., ET AL. DEBTORS AND DEBTOR-IN-POSSESSION CASES CLOSED ON SEPTEMBER 16, 2022 TOTAL DISBURSEMENTS BY FILED LEGAL ENTITY (UNAUDITED) PERIOD FROM JULY 1 TO SEPTEMBER 16, 2022 (In U.S. Dollars)

Legal Entity	Case Number	Disbursements
Avianca, Inc.	20-11132	\$ 35,726.0
Aerovías del Continente Americano S.A. Avianca	20-11134	729,667.0
AV Investments One Colombia S.A.S.	20-11135	0.0
AV Investments Two Colombia S.A.S.	20-11136	0.0
Regional Express Américas S.A.S.	20-11137	8,887.1
Tampa Cargo S.A.S.	20-11139	100,948.4
Aeroinversiones de Honduras, S.A.	20-11141	0.0
Airlease Holdings One Ltd.	20-11142	0.0
America Central (Canada) Corp.	20-11143	42.5
America Central Corp.	20-11144	2,964.1
AV International Holdco S.A.	20-11145	0.0
AV International Holdings S.A.	20-11146	0.0
AV International Investments S.A.	20-11147	0.0
AV International Ventures S.A.	20-11148	0.0
AV Taca International Holdco S.A.	20-11149	0.0
Avianca Costa Rica S.A.	20-11150	39,089.5
Avianca Leasing, LLC	20-11151	0.0
Avianca-Ecuador S.A.	20-11152	52,409.1
Aviaservicios, S.A.	20-11153	257.4
Aviateca, S.A.	20-11154	690.7
C.R. Int'l Enterprises, Inc.	20-11156	0.0
Grupo Taca Holdings Limited	20-11157	2.1
International Trade Marks Agency Inc.	20-11158	0.0
Inversiones del Caribe, S.A	20-11159	0.0
Isleña de Inversiones, S.A. de C.V.	20-11160	49.7
Latin Airways Corp.	20-11161	0.0
Latin Logistics, LLC	20-11162	5,857.3
Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)	20-11163	1,311.0
Ronair N.V.	20-11164	0.0
Servicio Terrestre, Aereo y Rampa S.A.	20-11165	691.7
Taca de Honduras, S.A. de C.V.	20-11166	506.9
Taca de México, S.A.	20-11167	342.1
Taca International Airlines S.A.	20-11168	163,528.2
Taca S.A.	20-11169	0.0
Technical and Training Services, S.A. de C.V.	20-11170	679.7
AV Loyalty Bermuda Ltd.	20-12255	0.0
Aviacorp Enterprises S.A.	20-12256	0.0
Total disbursements*		\$ 1,143,650.6

^{*} This schedule contains total disbursements from July 1 to September 16, 2022 for the 37 cases closed on September 16, 2022.

AVIANCA HOLDINGS S.A. DEBTORS AND DEBTORS -IN- POSSESSION TOTAL DISBURSEMENTS TO RETAINED PROFESSIONALS (UNAUDITED) QUARTER ENDED ON SEPTEMBER 30, 2022 (In thousands)

Retained Professionals	Disb	ursements ¹
Advisors to the Republic of Colombia:		
Arnold & Porter Kaye Scholer LLP		0.0
Total Advisors to the Republic of Colombia	\$	-
Debtors' Advisors and Notice and Claims Agent:		
Deloitte Financial Advisory Services LLP	\$	114.3
Deloitte LLP		0.0
FTI Consulting Inc		222.4
Kurtzman Carson Consultants Inc		0.0
KPMG Latin American Affiliates		1.4
KPMG LLP		0.0
Milbank LLP		1,965.8
Oliver Wyman, Inc.		593.9
Quinn Emanuel Urquhart & Sullivan LLP		0.0
Ropes and Gray LLP		0.0
Seabury International Corporate Finance LLC		1,452.8
Smith, Gambrell & Russell, LLP		895.8
Total Debtors' Advisors and Notice and Claims Agent	\$	5,246.4
Advisors to Unsecured Creditors' Committee:		
Alton Aviation Consultancy LLC		738.7
Alvarez and Marsal North America LLC		0.0
Arrieta Mantilla & Asociados		0.0
Jefferies LLC		0.0
Morrison & Foerster LLP		0.0
Willkie Farr & Gallagher LLP		0.0
Total Advisors to Unsecured Creditors' Committee	\$	738.7
Total Disbursements to Retained Professionals	\$	5,985.0

¹ The Debtors and the Official Committee of Unsecured Creditors have each obtained Orders from the Bankruptcy Court authorizing them to retain certain legal and financial professionals to advise them in the Chapter 11 Cases. In addition, while KCC LLC is providing services to the estate as the noticing and claims administrative services agent in connection with these chapter 11 cases, only those services provided under section 327 of the bankruptcy code will appear on this exhibit. Any payments to such professionals will be made in accordance with applicable orders of the Bankruptcy Court.

POST CONFIRMATION OPERATING REPORTS OF THE SUBSIDIARY DEBTORS FOR THE QUARTER ENDED ON SEPTEMBER 2022

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 17 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

re: Avianca, Inc.	§	Case No. <u>20-11132</u>	
	§ 	Lead Case No. <u>20-11133</u>	_
Debtor(s)	§		

In re: Avianca, Inc.	\$ \$ \$	Case No. 20-11132
	§	Lead Case No. 20-11133
Debtor(s)	§	
Post-confirmation Report		Chapter 1
Quarter Ending Date: 09/30/2022	-	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reo	rganized Debtor er Authorized Party or Entity:	
	2	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party	Rohit Ph	ilip Name of Responsible Party
01/31/2024 Date		value of Responsible Farty
		rk, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 18 of 417

Debtor's Name Avianca, Inc.

Case No. 20-11132

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$35,726,039	\$144,197,820
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$35,726,039	\$144,197,820

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	:
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 19 of 417

Debtor's Name Avianca, Inc.

XXX XXXI XXXII XXXII	
XXXII	
XXXIV XXXV XXXXV XXXXXV XXXXXV XXXXXXV XXXXXXXX	
XXXV	
XXXV	
XXXVI	
XXXVII	
XXXXIX XI	
XXXIX XI	
xl xli xliii xliii xliv xlv xlvi xlvii xlviii xlviii xlix 1 li lii	
xli xlii xliii xliv xlv xlvi xlvii xlviii xlix 1 li lii	
xliii	
xliii xliv xlv xlvi xlvii xlviii xlix I lii liii	
xliv	
xlv xlvi xlvii xlviii xlix 1 li lii	
xlvii	
xlvii	
xlviii	
xlviii	
1 1 1i 1 1ii	
1 1 1i 1 1ii	
lii	
liii	
liv	
lv	
lvi	
lvii	
lviii	
lix	
lx	
lxi	
lxii	
lxiii	
lxiv	
lxv	
lxvi	
lxvii	
lxviii	
lxix	
lxx	
lxxi	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 20 of 417

Debtor's Name Avianca, Inc.

Case No. 20-11132

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
хс			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 21 of 417

Debtor's Name Avianca, Inc.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 22 of 417

Debtor's Name Avianca, Inc.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 23 of 417

Debtor's Name Avianca, Inc.

Case No. 20-11132

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	с						
	ci						
c.	All pro	ofessional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticip	pated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 2	28 U.S.C. § 1930?	Yes (No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 24 of 417

Debtor's Name Avianca, Inc.

Case No. 20-11132

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

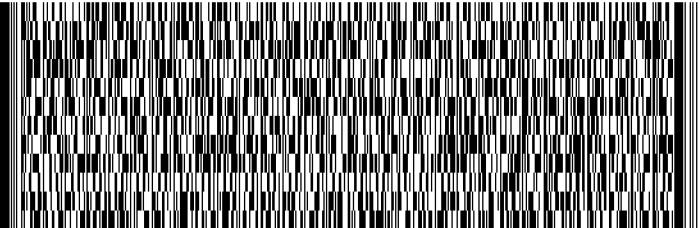
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Avianca, Inc.

Case No. 20-11132

Dago 1



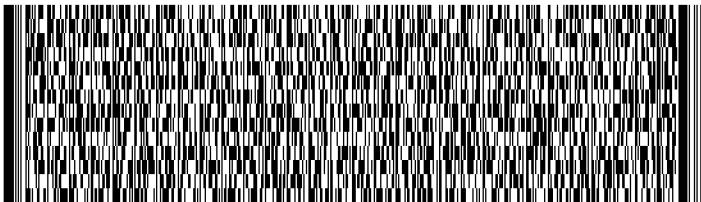
Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50

Debtor's Name Avianca, Inc.

Case No. 20-11132



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 27 of 417 UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK
--	----------	-------------	----------

In re: Aerovías del Continente Americano S Avianca	§	Case No. <u>20-11134</u> Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022	-	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	-	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reo Othe	organized Debtor er Authorized Party or Entity:	
	· · · · · · · · · · · · · · · · · · ·	Name of Authorized Party or Entity
	D 11 D	
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	Name of Responsible Party
01/31/2024 Date		
	New Yo Address	ork, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 28 of 417 Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$729,667,025	\$2,688,327,103
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$729,667,025	\$2,688,327,103

	nfirmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$0
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 29 of 417
Debtor's Name Aerovías del Continente Americano S.A. Avianca

xxx	
xxxi	
xxxii	
xxxiii	
xxxiv	
xxxv	
xxxvi	
xxxvii	
xxxvii	
xxxix	
xl	
xli	
xlii	
xliii	
xliv	
xlv	
xlvi	
xlvii	
xlviii	
xlix	
1	
li li	
lii	
liii	
liv	
lv	
lvi	
lvii	
lviii	
lix	
lx	
lxi	
lxii	
lxiii	
lxiv	
lxv	
lxvi	
lxvii	
lxviii	
lxix	
lxx	
lxxi	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 30 of 417 Debtor's Name Aerovías del Continente Americano S.A. Avianca

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	с			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 31 of 417
Debtor's Name Aerovías del Continente Americano S.A. Avianca

		I	I	1
vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvi				
xxxvi				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
VIAIII				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 32 of 417
Debtor's Name Aerovías del Continente Americano S.A. Avianca

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 33 of 417
Debtor's Name Aerovías del Continente Americano S.A. Avianca

Case No. 20-11134

				I			
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	с						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?	Y	es 💿	No 🔘
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticip	ated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 2	8 U.S.C. § 1930? Y	es 💿	No 🔘

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 34 of 417

Debtor's Name Aerovías del Continente Americano S.A. Avianca

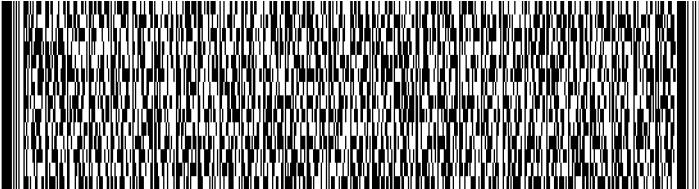
Case No. 20-11134

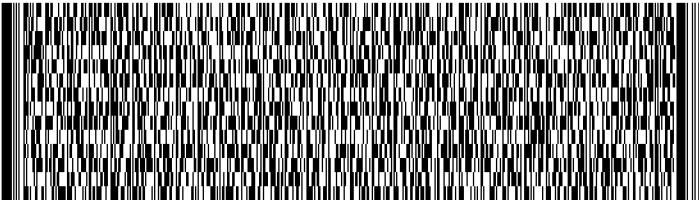
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date





20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 37 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW	YORK	
				_

In re: AV Investments One Colombia S.A.S. Debtor(s)	§ Lead Case No. 20-11133	
2000(0)	§	
Post-confirmation Report	Chap	ter 11
Quarter Ending Date: 09/30/2022	Petition Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021	
This Post-confirmation Report relates to: Reorg	ganized Debtor r Authorized Party or Entity:	
	Name of Authorized Party or Entity	
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name of Responsible Party	
01/31/2024 Date	<u></u>	
	New York, New York Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 38 of 417

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes incurre	sional fees & expenses (bankred by or on behalf of the debto	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 39 of 417

Debtor's Name AV Investments One Colombia S.A.S.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
ŀ	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 40 of 417

Debtor's Name AV Investments One Colombia S.A.S.

1	lxxii			
1	lxxiii			
1	lxxiv			
1	lxxv			
1	lxxvi			
1	lxxvii			
1	lxxviii			
1	lxxix			
1	lxxx			
1	lxxxi			
1	lxxxii			
1	lxxxiii			
1	lxxxiv			
1	lxxxv			
1	lxxxvi			
1	lxxxvi			
1	lxxxvi			
1	lxxxix			
2	хс			
2	хсі			
2	xcii			
2	xciii			
2	xciv			
2	xcv			
2	xcvi			
2	xcvii			
2	xcviii			
2	xcix			
C	С			
C	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 41 of 417

Debtor's Name AV Investments One Colombia S.A.S.

vii				
viii				
ix				
x				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv			 	
xlv	_			
xlvi				
xlvii				
xlviii				
,				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 42 of 417

Debtor's Name AV Investments One Colombia S.A.S.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 43 of 417

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?	Yes •	No 🔿		
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No O	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 44 of 417

Debtor's Name AV Investments One Colombia S.A.S.

Case No. 20-11135

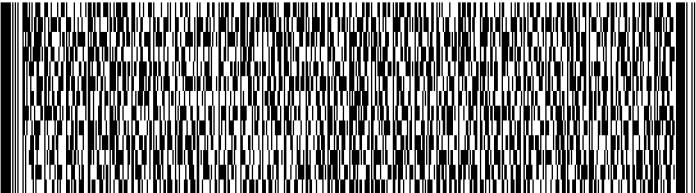
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

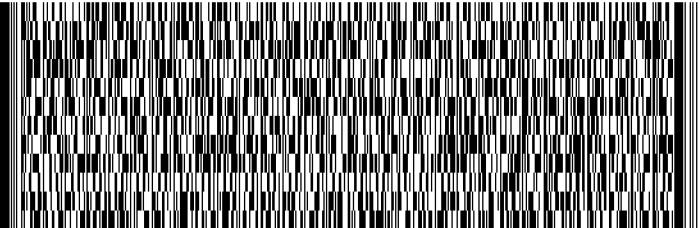
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

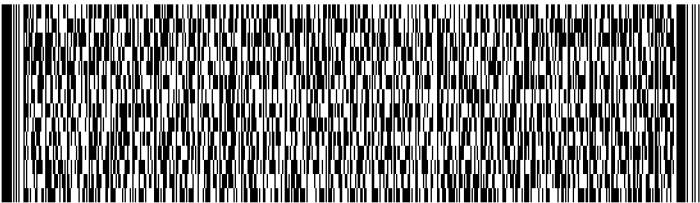
Debtor's Name AV Investments One Colombia S.A.S.



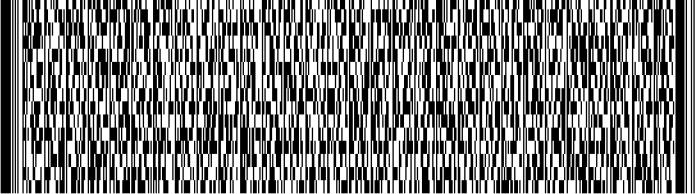
Page 1



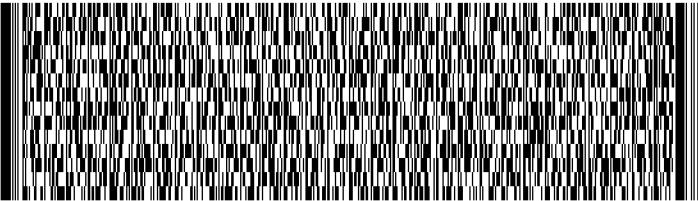
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 47 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV Investments Two Colombia S.A.S	S. §	Case No. 20-11136
	§ § §	Lead Case No. 20-11133
Debtor(s)	§ §	□ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reor	ganized Debtor r Authorized Party or Entity:	
Oule	Authorized Party of Entity.	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	
01/31/2024	Printed I	Name of Responsible Party
Date	<u> </u>	
	New Yo Address	ork, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 48 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 49 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

NXX					
XXXII XXXI	2	xxx			
XXXIV		xxxi			
XXXV	2	xxxii			
XXXVI		xxxiii			
XXXVII	2	xxxiv			
XXXVII	2	XXXV			
XXXXX X	2	xxxvi			
XXXX XI	2	xxxvii			
XI	2	xxxvii			
xli xlii xliii xliii xliv xlv xlvi xlvi xlviii xlviii xlviii xlviii xlix l lii liii liii liii lii	2	xxxix			
XIII	2	ĸl			
XIII	2	ĸli			
xliv	2	klii			
XIV XIVI X	2	kliii			
XIVI XIVII	2	kliv			
XIVII	2	klv			
XIVIII	2	klvi			
X X X X X X X X X X	2	klvii			
	2	klviii			
I	2	klix			
]				
Iiii]	i			
Iv]	ii			
Ivi]	iii			
Ivii]	iv			
Ivii]	v			
Iviii]	vi			
Iix]	vii			
Ix]	viii			
Ixi]	ix			
Ixii]	X			
Ixiii]	xi			
Ixiv]	xii			
Ixvi]	xiii			
lxvii]	xiv			
lxvii lxviii lxix lxx]	xv			
lxix lxx]	xvi			
lxix lxx]	xvii			
lxx]	xviii			
]	xix			
]	xx			
lxxi]	xxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 50 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 51 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
711111			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 52 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
- 1	lx			
	lxi			
	lxii			
	lxiii			
	lxiv			
•	lxv			
	lxvi			
•	lxvii			
	lxviii			
	lxix			
	lxx			
	lxxi			
	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
	lxxxi			
	lxxxii			
	lxxxiii			
	lxxxiv			
	lxxxv			
	lxxxvi			
	lxxxvi			
	lxxxvi			
	lxxxix			
	хс			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 53 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipa	ated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	8 U.S.C. § 1930?	Yes (•)	No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 54 of 417

Debtor's Name AV Investments Two Colombia S.A.S.

Case No. 20-11136

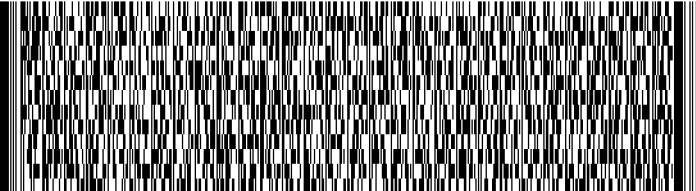
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

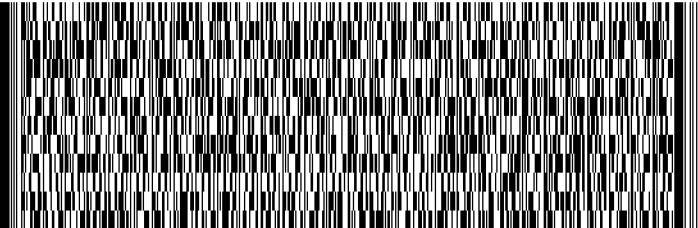
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

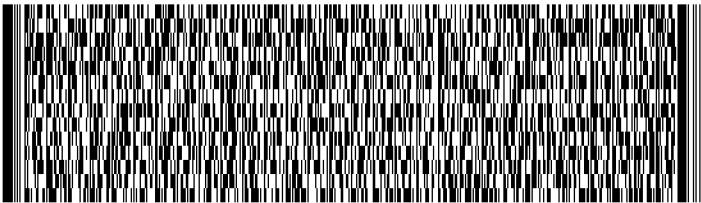
Debtor's Name AV Investments Two Colombia S.A.S.



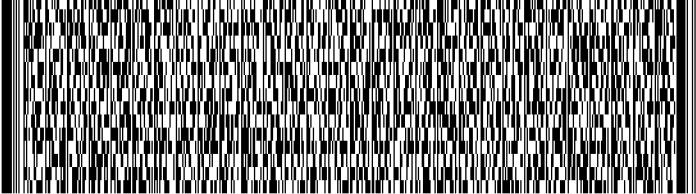
Page 1



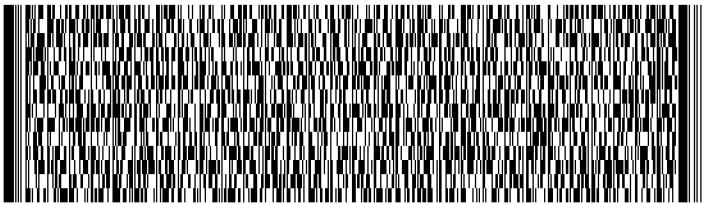
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 57 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Regional Express Américas S.A.S.	\$ \$ \$	Case No. 20-11137 Lead Case No. 20-11133
Debtor(s)		✓ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorgan	nized Debtor authorized Party or Entity:	
Q • IIII •		Name of Authorized Party or Entity
(/B.1; DI''	D 1 ' D	-11
Signature of Responsible Party	Rohit Ph Printed N	Name of Responsible Party
01/31/2024 Date	- New Yo	ork, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 58 of 417

Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$8,887,099	\$25,370,020
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$8,887,099	\$25,370,020

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$6
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 59 of 417

Debtor's Name Regional Express Américas S.A.S.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
ŀ	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 60 of 417

Debtor's Name Regional Express Américas S.A.S.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	с			
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non ed by or on behalf of the del	Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 61 of 417

Debtor's Name Regional Express Américas S.A.S.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii	 		
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 62 of 417

Debtor's Name Regional Express Américas S.A.S.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
1x				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv	I			
lxxv				
lxxvi				
lxxvii				
lxxvii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii				
lxxxiv				
lxxxv				
lxxxv				
lxxxv				
lxxxv				
lxxxi	X .			
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 63 of 417

Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Ouestionnaire				
art 4. Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is antici	pated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under	28 U.S.C. § 1930?	Yes (•)	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 64 of 417

Debtor's Name Regional Express Américas S.A.S.

Case No. 20-11137

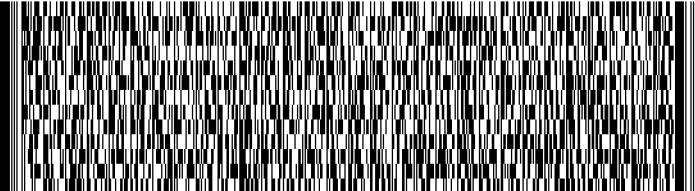
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Regional Express Américas S.A.S.

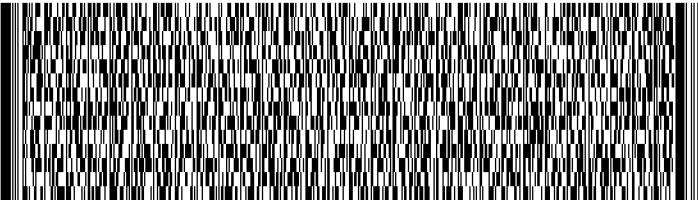


Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 67 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK
-			

In re: Servicios Aeroportuarios Integrados SAI	· ·	Case No. <u>20-11138</u>	
		Lead Case No. <u>20-11133</u>	
Debtor(s)			
Post-confirmation Report		Chapter 1	. 1
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>	_
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021	_
This Post-confirmation Report relates to: • Reorgan			
Other A	uthorized Party or Entity: _	Name of Authorized Party or Entity	
/s/ Rohit Philip Signature of Responsible Party	Rohit Phi	ilip Name of Responsible Party	
01/31/2024	-		
Date	New Yor Address	rk, New York	
	Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 68 of 417
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$9,029,085	\$31,342,086
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$9,029,085	\$31,342,086

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debte	ruptcy) or Aggregate Total	\$0	\$0	\$0	\$
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 69 of 417
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

XXX XXXI XXXII	
XXXII	
XXXIV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXV XXXXXV XXXXXV XXXXXXV XXXXXXXX	
XXXV	
XXXV	
XXXVI	
XXXVII	
XXXXIX XI	
XXXIX XI	
xl xli xliii xliii xliv xlv xlvi xlvii xlviii xlviii xlix 1 li lii	
xli xlii xliii xliv xlv xlvi xlvii xlviii xlix 1 li lii	
xliii	
xliii xliv xlv xlvi xlvii xlviii xlix I lii liii	
xliv	
xlv xlvi xlvii xlviii xlix 1 li lii	
xlvii	
xlvii	
xlviii	
xlviii	
1 1 1i 1 1ii	
1 1 1i 1 1ii	
lii lii lii lii lii lii lii lii lii lii	
liii	
liv	
lv	
lvi	
lvii	
lviii	
lix	
lx	
lxi	
lxii	
lxiii	
lxiv	
lxv	
lxvi	
lxvii	
lxviii	
lxix	
lxx	
lxxi	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 70 of 417 Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	с			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 71 of 417
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

	vii			
	viii			
	ix			
	х			
	xi			
	xii			
	xiii			
	xiv			
	xv			
	xvi			
	xvii			
	xviii			
	xix			
H	xx			
- 1	xxi			
	xxii			
	xxiii			
H	xxiv			
	xxv			
- 1	xxvi			
Ì	xxvii			
- 1	xxviii			
- 1	xxix			
	XXX			
İ	xxxi			
	xxxii			
	xxxiii			
H	xxxiv			
	xxxv			
İ	xxxvi			
- 1	xxxvii			
	xxxvii			
	xxxix			
	xl			
- 1	xli			
	xlii			
	xliii			
ŀ	xliv			
- 1	xlv			
- 1	xlvi			
L	xlvii			
	xlviii			
	AIVIII			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 72 of 417
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

		1	1	1
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
хс	 	 		

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 73 of 417
Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

Case No. 20-11138

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes No	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 74 of 417

Debtor's Name Servicios Aeroportuarios Integrados SAI S.A.S.

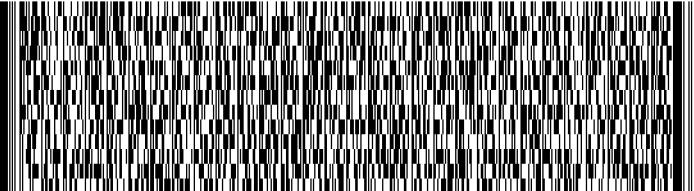
Case No. 20-11138

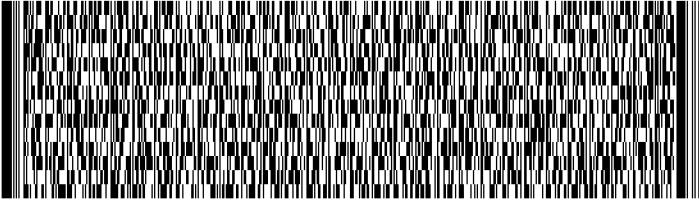
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date





20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 77 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

re: Tampa Cargo S.A.S.	§ 8	Case No. <u>20-11139</u>
		Lead Case No. <u>20-11133</u>
Debtor(s)	§	☑ Jointly Administered

In **Post-confirmation Report** Chapter 11 Quarter Ending Date: 09/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: • Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 78 of 417

Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$114,646,364	\$570,122,896
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$114,646,364	\$570,122,896

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$0
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 79 of 417

Debtor's Name Tampa Cargo S.A.S.

xxx					
xxxi					
xxxii					
xxxiii					
xxxiv					
xxxv					
xxxvi					
xxxvii					
xxxvii					
xxxix					
xl					
xli					
xlii					
xliii					
xliv					
xlv					
xlvi					
xlvii					
xlviii					
xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
1x					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
	<u> </u>	<u> </u>	<u> </u>	İ	į

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 80 of 417

Debtor's Name Tampa Cargo S.A.S.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
хс				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				
C1				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 81 of 417

Debtor's Name Tampa Cargo S.A.S.

		1	1
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 82 of 417

Debtor's Name Tampa Cargo S.A.S.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
امد			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 83 of 417

	1 9 00 01 717	
Debtor's Name Tampa Cargo S.A.S.	Case No. 20)-11139

xci				
xcii				
xciii				
xciv				
xcv				
xevi				
xevii				
xcviii				
xcix				
С				
ci				
All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
	xci xcii xciii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c c ci All professional fees and expenses (debtor & committees)	xcii xciv xcv xcvi xcvii xcviii xcix c ci	xcii xciii xciv xcv xcvi xcvii xcviii xcix c c ci c	xcii (xciii) xciv (xciv) xcv (xcvi) xcvii (xcviii) xcix (xcix) c (ci)

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
h Ara you gurrent with questarly II S. Trustee fees as set forth under 29 II S.C.	8 10302	Vac A No	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 84 of 417

Debtor's Name Tampa Cargo S.A.S.

Case No. 20-11139

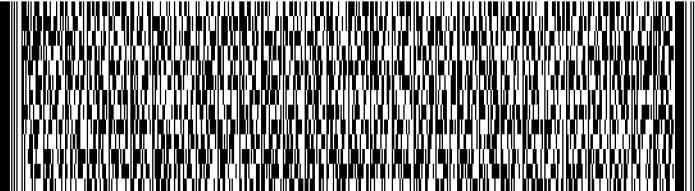
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Tampa Cargo S.A.S.

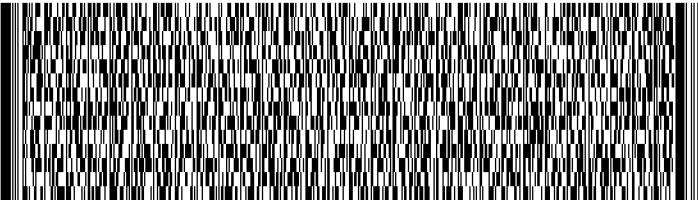


Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 87 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Aero Transporte de Carga Unión, S.A	· ·	Case No. 20-11140
Debtor(s)	\$ \$ \$	Lead Case No. 20-11133
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Other	rganized Debtor er Authorized Party or Entity:	
Counc	er readionized ruley or Emily.	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	nilip Name of Responsible Party
01/31/2024 Date		
	New Yo Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 88 of 417 Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$29,738,373	\$97,659,993
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$29,738,373	\$97,659,993

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes incurre	sional fees & expenses (bankred by or on behalf of the debto	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 89 of 417
Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 90 of 417 Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

Ixxv	lxxii				
Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix xcviii	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 91 of 417
Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 92 of 417
Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V. Case No. 20-11140

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 93 of 417
Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

Case No. 20-11140

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •)
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes No)

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 94 of 417

Debtor's Name Aero Transporte de Carga Unión, S.A. de C.V.

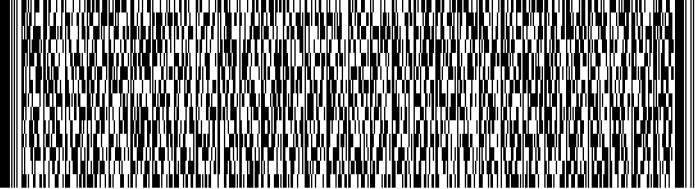
Case No. 20-11140

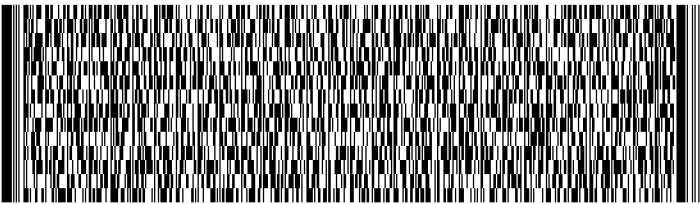
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date





20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 97 of 417

UNITED STATES BANKRUPTCY COURT

In re: Aeroinversiones de Honduras, S.A.	§ Case No. <u>20-</u> 2	11141
	§ Lead Case No.	20-11133
Debtor(s)	§ ⊠ Jointly Adı	ministered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022	Petition D	Pate: 05/10/2020
Plan Confirmed Date: 11/02/2021	Plan Effective D	Date: 12/01/2021
This Post-confirmation Report relates to: Othe	r Authorized Party or Entity:	ized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name of Responsible	Party
01/31/2024		·
Date	_	
	New York, New York	
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 98 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 99 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 100 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 101 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

vii			
viii			
ix			
х			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
 		•	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 102 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 103 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No C
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
h Are you current with quarterly IJS. Trustee fees as set forth under 28 IJS C	8 1930?	Ves 🕟	No C

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 104 of 417

Debtor's Name Aeroinversiones de Honduras, S.A.

Case No. 20-11141

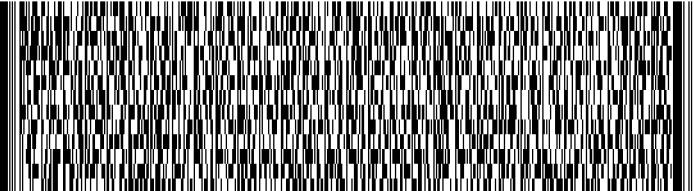
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

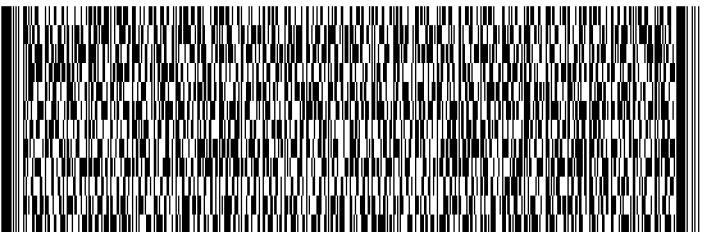
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

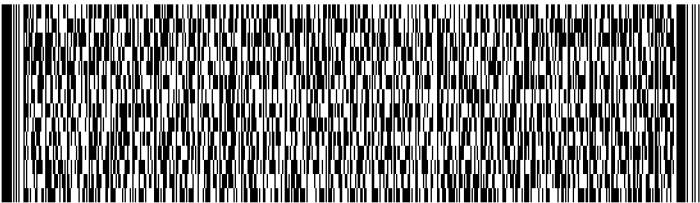
Debtor's Name Aeroinversiones de Honduras, S.A.



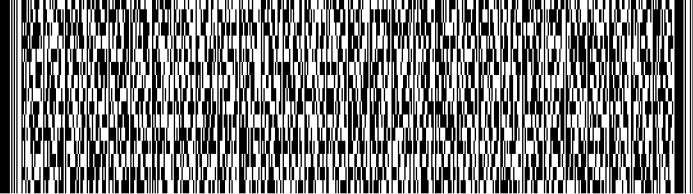
Page 1



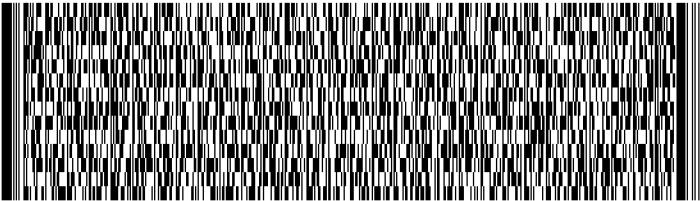
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 107 of 417 UNITED STATES BANKRUPTCY COURT

|--|

In re: Airlease Holdings One Ltd.	§	Case No. <u>20-11142</u>
	& & &	Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorgan		
Other A	Authorized Party or Entity: _	Name of Authorized Party or Entity
s/Rohit Philip	Rohit Phi	=
Signature of Responsible Party	Printed N	Iame of Responsible Party
01/31/2024 Date	_	
	New Yor Address	k, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 108 of 417

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	reconfirmation Professional Fees		Approved	Approved	Paid Current	Paid
			Current Quarter	Cumulative	Quarter	Cumulative
i i	Professional fees & expenses (bankruptcy ncurred by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$
I	temized Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
i	i					
i	ii					
i	v					
V	/					
V	vi					
V	<i>y</i> ii					
V	viii l					
i	х					
Х	ζ					
Х	ĸi					
Х	кіі					
Х	kiii					
Х	kiv					
Х	ΚV					
Х	κvi					
Х	cvii					
Х	cviii					
Х	xix					
Х	ΚX					
Х	кхі					
Х	xxii					
Х	xxiii					
х	xxiv					
x	XXV					
x	xxvi					
<u> </u>	xxvii					
X	xxviii					
<u> </u>	xxix					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 109 of 417

Debtor's Name Airlease Holdings One Ltd.

	xxx			
L	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
•	xxxvi			
-	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
-	xlvii			
-	xlviii			
-	xlix			
-	1			
-	li			
-	lii			
-	liii			
-	liv			
	lv			
-	lvi			
	lvii			
L	lviii			
	lix			
	1x			
	lxi			
	lxii			
	lxiii			
	lxiv			
}	lxv			
- F	lxvi			
	lxvii			
L	lxviii			
	lxix			
}	lxx			
	lxxi			
	-/3/31			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 110 of 417

Debtor's Name Airlease Holdings One Ltd.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 111 of 417

Debtor's Name Airlease Holdings One Ltd.

vii			
viii			
ix			
X			
xi			
xii xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 112 of 417

Debtor's Name Airlease Holdings One Ltd.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
-			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 113 of 417

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipate	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	J.S.C. § 1930?	Yes (•)	No 🔿

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 114 of 417

Debtor's Name Airlease Holdings One Ltd.

Case No. 20-11142

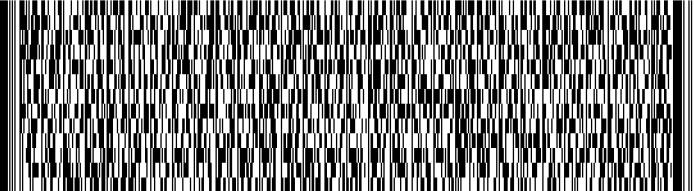
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

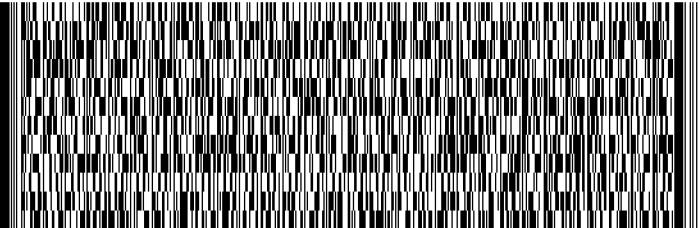
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

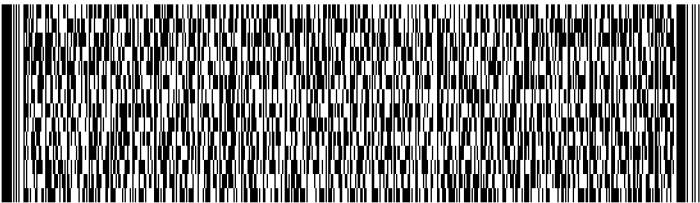
Debtor's Name Airlease Holdings One Ltd.



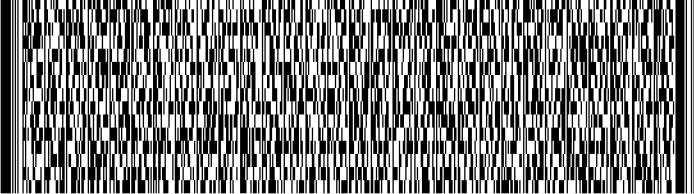
Page 1



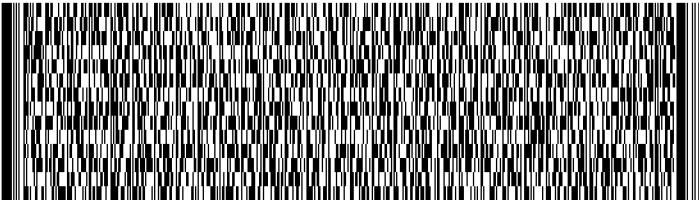
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 117 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: America Central (Canada) Corp.	§	Case No. <u>20-11143</u>
	\$ \$ \$	Lead Case No. 20-11133
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorgani	ized Debtor uthorized Party or Entity:	
Oulei Au	inionzed raity of Endity	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party	Rohit Ph	ilip Name of Responsible Party
01/31/2024	Finited	value of responsible fally
Date		
		rk, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 118 of 417

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$42,523	\$128,298
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$42,523	\$128,298

	irmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Professio incurred	onal fees & expenses (bankruptcy by or on behalf of the debtor) Aggregate Total	\$0	\$0	\$0	\$
Itemized	Breakdown by Firm					
F	Firm Name	Role				
i			\$0	\$0	\$0	\$6
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
х						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 119 of 417

Debtor's Name America Central (Canada) Corp.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
Ī	xlii			
	xliii			
Ī	xliv			
Ī	xlv			
Ī	xlvi			
Ī	xlvii			
İ	xlviii			
	xlix			
İ	1			
İ	li			
İ	lii			
İ	liii			
İ	liv			
İ	lv			
İ	lvi			
	lvii			
İ	lviii			
Ī	lix			
ľ	lx			
Ī	lxi			
ľ	lxii			
İ	lxiii			
İ	lxiv			
İ	lxv			
İ	lxvi			
ŀ	lxvii			
ŀ	lxviii			
ŀ	lxix			
H	lxx			
- 1	lxxi			
	1771			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 120 of 417

Debtor's Name America Central (Canada) Corp.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	,			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	<u> </u>			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

					Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total			\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 121 of 417

Debtor's Name America Central (Canada) Corp.

vii			
viii			
ix			
X			
xi			
xii xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
XX			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 122 of 417

Debtor's Name America Central (Canada) Corp.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 123 of 417

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes •	No 🔿	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipa	ated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	Yes (•)	No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 124 of 417

Debtor's Name America Central (Canada) Corp.

Case No. 20-11143

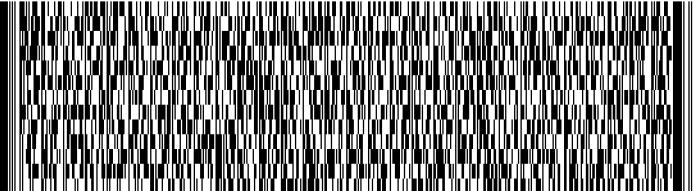
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

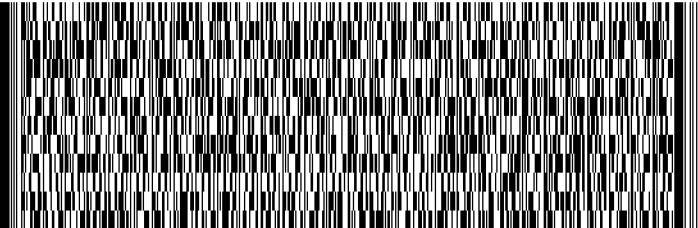
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

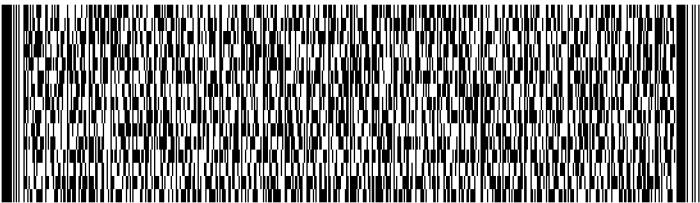
Debtor's Name America Central (Canada) Corp.



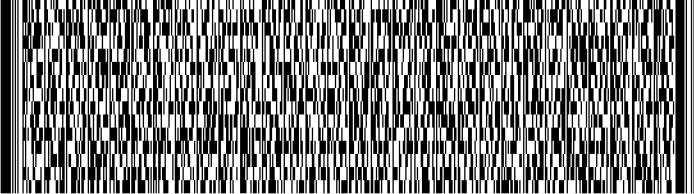
Page 1



Other Page 1

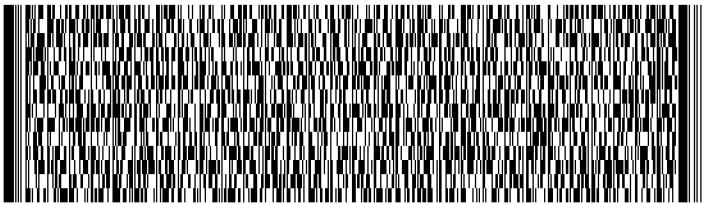


Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name America Central (Canada) Corp.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 127 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: America Central Corp.	§ §	Case No. <u>20-11144</u>
	§	Lead Case No. <u>20-11133</u>
Debtor(s)	\$	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to:		
	Other Authorized Party or I	Entity: Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party		ohit Philip rinted Name of Responsible Party
01/31/2024 Date		
		ew York, New York ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 128 of 417

Debtor's Name America Central Corp.

Case No. 20-11144

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,964,145	\$9,473,049
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,964,145	\$9,473,049

	nfirmation Professional l		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banki ed by or on behalf of the debto	ruptcy) or Aggregate Total	\$0	\$0	\$0	\$
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 129 of 417

Debtor's Name America Central Corp.

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 130 of 417

Debtor's Name America Central Corp.

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0	
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 131 of 417

Debtor's Name America Central Corp.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 132 of 417

Debtor's Name America Central Corp.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 133 of 417

Debtor's Name America Central Corp.

Case No. 20-11144

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipa	nted:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	3 U.S.C. § 1930?	Yes 💿	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 134 of 417

Debtor's Name America Central Corp.

Case No. 20-11144

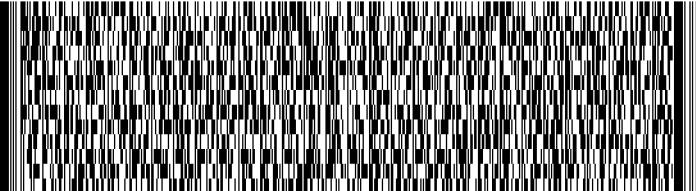
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

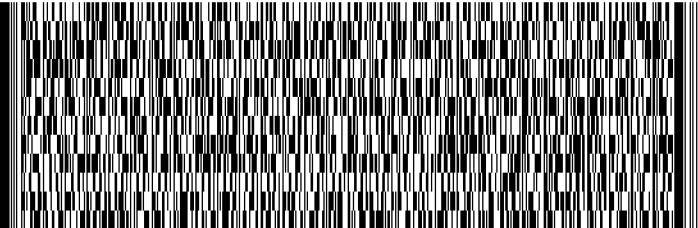
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

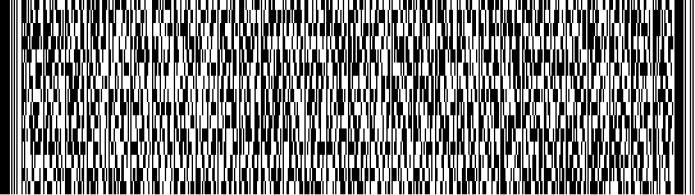
Debtor's Name America Central Corp.



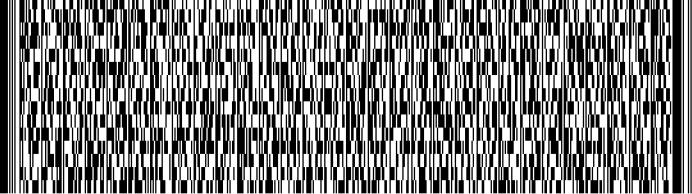
Page 1



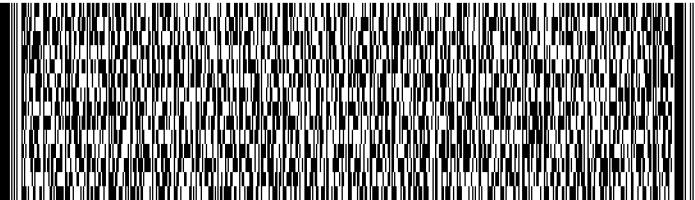
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 137 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV International Holdco S.A. § Case No. 20-11145	
§ Lead Case No. <u>20-11133</u>	
Debtor(s) §	
Post-confirmation Report	Chapter 11
Quarter Ending Date: 09/30/2022 Petition Date: 05/10/202	20
Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/202	21
This Post-confirmation Report relates to: ● Reorganized Debtor ○ Other Authorized Party or Entity:	
Name of Authorized Party or E	Entity
s/ Rohit Philip Rohit Philip	
Signature of Responsible Party Printed Name of Responsible Party	
01/31/2024 Date	
New York, New York Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 138 of 417

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumula
Profess	sional fees & expenses (bankrupto d by or on behalf of the debtor	ry) Aggregate Total	\$0	\$0	\$0	
	ed Breakdown by Firm	00 00 00				
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 139 of 417

Debtor's Name AV International Holdco S.A.

	xxx				
	xxxi				
[xxxii				
	xxxiii				
	xxxiv				
-	xxxv				
	xxxvi				
	xxxvii				
	xxxvii				
	xxxix				
	xl				
	xli				
	xlii				
	xliii				
	xliv				
	xlv				
	xlvi				
	xlvii				
	xlviii				
	xlix				
	1				
	li				
	lii				
	liii				
	liv				
	lv				
	lvi				
	lvii				
-	lviii				
	lix				
	lx				
	lxi				
	lxii				
	lxiii				
	lxiv				
	lxv				
	lxvi				
-	lxvii				
	lxviii				
- 1	lxix				
H	lxx				
	lxxi				
				I	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 140 of 417

Debtor's Name AV International Holdco S.A.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 141 of 417

Debtor's Name AV International Holdco S.A.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 142 of 417

Debtor's Name AV International Holdco S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 143 of 417

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipa	ted:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 144 of 417

Debtor's Name AV International Holdco S.A.

Case No. 20-11145

Privacy Act Statement

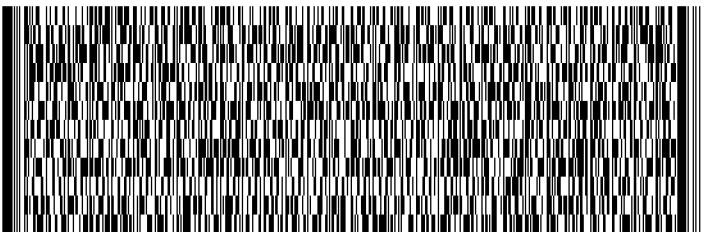
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

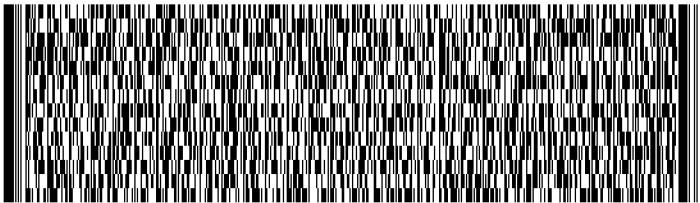
/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name AV International Holdco S.A.

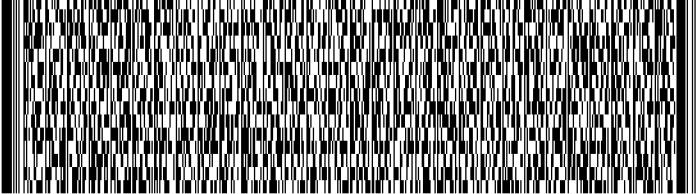
Page 1



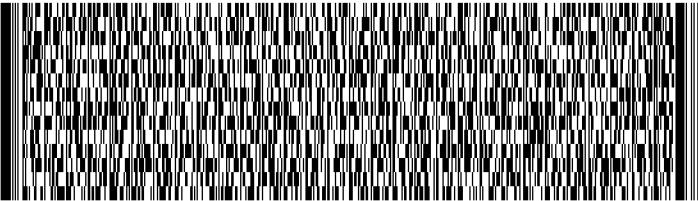
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 147 of 417

UNITED STATES BANKRUPTCY COURT

In re: AV International Holdings S.A. S	
Debtor(s) Solution	
Quarter Ending Date: 09/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity:	
Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity:	pter 11
This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity:	
Other Authorized Party or Entity:	
·	
	_
ks/ Rohit Philip Signature of Responsible Party Rohit Philip Printed Name of Responsible Party	
Date D1/31/2024	
New York, New York Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 148 of 417

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 149 of 417

Debtor's Name AV International Holdings S.A.

xxx				
xxxi				
xxxi	i			
xxxi	ii			
xxxi	v			
xxxv	1			
xxxv	<i>r</i> i			
xxxv	⁄ii			
xxxv	⁄ii			
xxxi	х			
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlvii	i			
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxvii	i			
lxix				
lxx				
lxxi				
lxxi				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 150 of 417

Debtor's Name AV International Holdings S.A.

Exxii Exxi					
	lxxii				
	lxxiii				
	lxxiv				
	lxxv				
	lxxvi				
District District	lxxvii				
Date Date	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
Ixxxv	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv	,			
Ixxxvi	lxxxv				
Ixxxvi	lxxxvi				
Ixxxix	lxxxvi				
xci xcii xciii xciv xcv xcvii xcviii xcix c	lxxxvi				
xci xcii xciii xciv xcv xcvi xcvii xcviii xcix c	lxxxix				
xcii	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xciii xciii xcii xciii xcii xciii	xci				
xciv	xcii				
xcv xcvi xcvii xcviii xcviii xcviii xcix xcix c xcix	xciii				
xcvii xcviii xciii xcix c	xciv				
xcvii xcviii xcix c	xcv				
xcviii xcix c	xcvi				
xcix c	xcvii				
С	xcviii				
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total			\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 151 of 417

Debtor's Name AV International Holdings S.A.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	l

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 152 of 417

Debtor's Name AV International Holdings S.A.

		1	1	1
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc	 	 		

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 153 of 417

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	.C. § 1930?	Yes 💿	No O	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 154 of 417

Debtor's Name AV International Holdings S.A.

Case No. 20-11146

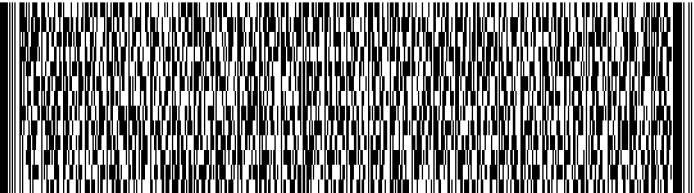
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

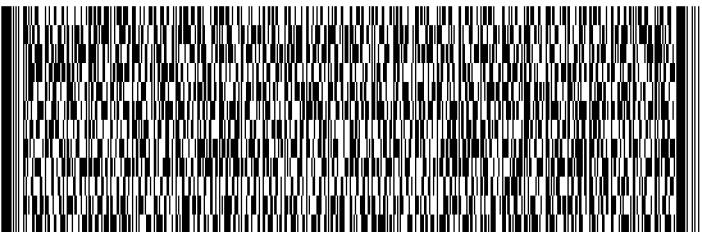
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

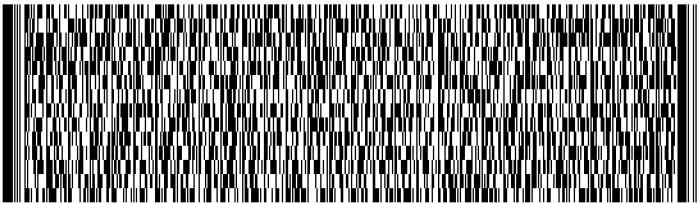
Debtor's Name AV International Holdings S.A.



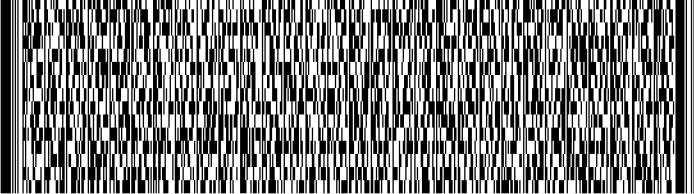
Page 1



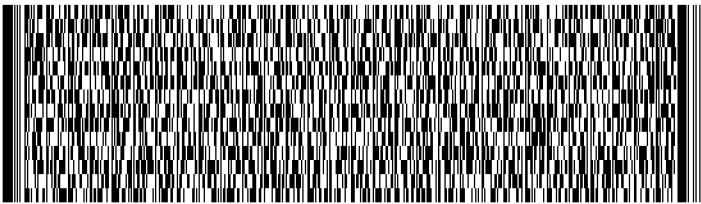
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 157 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV International Investments S.A.	\$ \$ \$	Case No. 20-11147 Lead Case No. 20-11133
Debtor(s)		✓ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorgan Other A	nized Debtor authorized Party or Entity:	
		Name of Authorized Party or Entity
(/ D. L.'s DICT)	D. L.', DI	.11
Signature of Responsible Party	Rohit Ph Printed I	Name of Responsible Party
01/31/2024 Date	- New Vo	ork, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 158 of 417

Debtor's Name AV International Investments S.A.

Case No. 20-11147

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 159 of 417

Debtor's Name AV International Investments S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 160 of 417

Debtor's Name AV International Investments S.A.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total			\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 161 of 417

Debtor's Name AV International Investments S.A.

vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
,			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 162 of 417

Debtor's Name AV International Investments S.A.

	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
- 1	lx			
	lxi			
	lxii			
	lxiii			
- 1	lxiv			
- 1	lxv			
- 1	lxvi			
- 1	lxvii			
	lxviii			
- 1	lxix			
- 1	lxx			
- 1	lxxi			
	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
- 1	lxxvi			
	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
	lxxxi			
	lxxxii			
- 1	lxxxiii			
	lxxxiv			
	lxxxv			
	lxxxvi			
-	lxxxvi			
-	lxxxvi			
- 1	lxxxix			
-	xc			
	AC			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 163 of 417

Debtor's Name AV International Investments S.A.

Case No. 20-11147

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 164 of 417

Debtor's Name AV International Investments S.A.

Case No. 20-11147

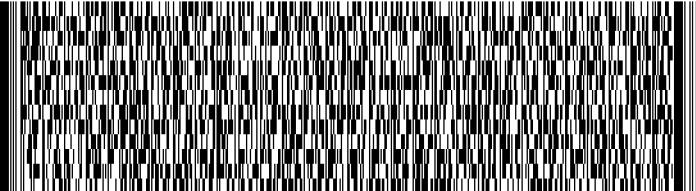
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

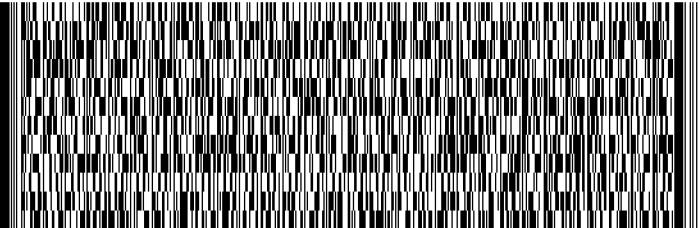
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

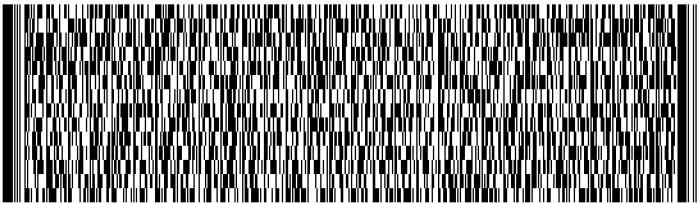
Debtor's Name AV International Investments S.A.



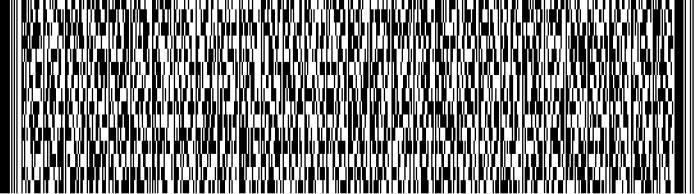
Page 1



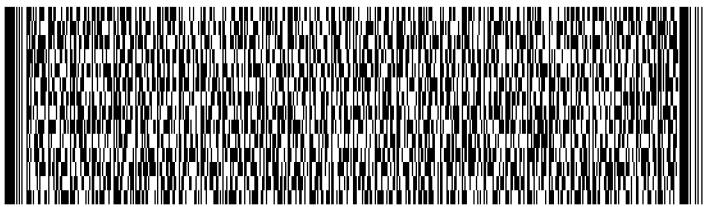
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 167 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

		
In re: AV International Ventures S.A.	8	Case No. 20-11148
	§ §	Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorgan	nized Debtor Authorized Party or Entity:	
Other A	unionzed Farty of Entity.	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party	Rohit Ph	nilip Name of Responsible Party
01/31/2024 Date	-	
	New Yo Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 168 of 417

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv xxv xxvi xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 169 of 417

Debtor's Name AV International Ventures S.A.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 170 of 417

Debtor's Name AV International Ventures S.A.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	С			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the del		Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 171 of 417

Debtor's Name AV International Ventures S.A.

vii				
viii				
ix				
х				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
XX				
xxi				
xxii				
xxiii				
xxiv				
XXV				
xxvi				
xxvii				
xxviii				
xxix				
XXX				
xxxi				
xxxii				
xxxiii				
xxxiv				
XXXV				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
	 1	i	1	L

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 172 of 417

Debtor's Name AV International Ventures S.A.

		1	1	1
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
хс	 	 		

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 173 of 417

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated	:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.	S.C. § 1930?	Yes (No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 174 of 417

Debtor's Name AV International Ventures S.A.

Case No. 20-11148

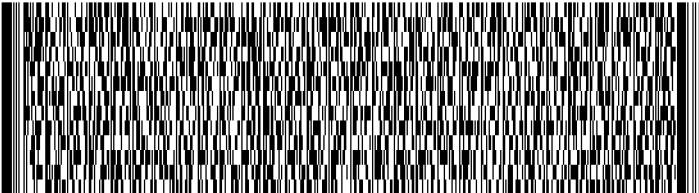
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

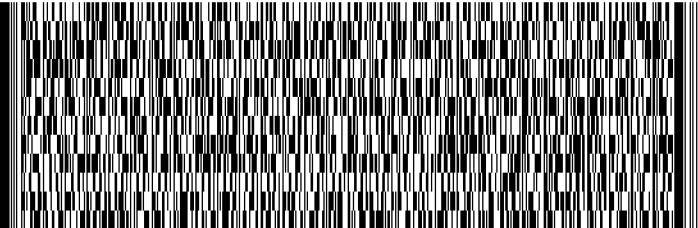
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

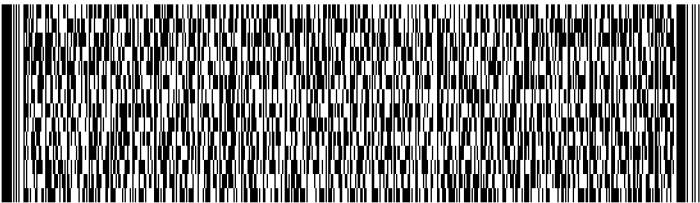
Debtor's Name AV International Ventures S.A.



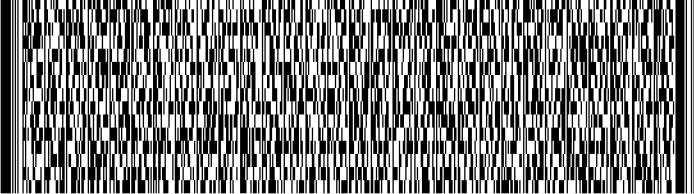
Page 1



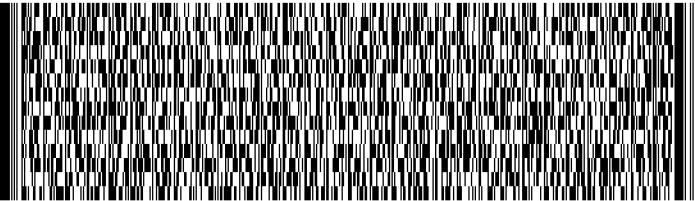
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 177 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: AV Taca International Holdco S.A.	§ §	Case No. 20-11149
	§	Lead Case No. <u>20-11133</u>
Debtor(s)	§	
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022	_	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	_	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Θ Re	eorganized Debtor	
Ot	her Authorized Party or Entity:	
		Name of Authorized Party or Entity
s/ Rohit Philip	Rohit Ph	nilip
Signature of Responsible Party		Name of Responsible Party
01/31/2024		
Date		
	New Yo Address	rk, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 178 of 417

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 179 of 417

Debtor's Name AV Taca International Holdco S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 180 of 417

Debtor's Name AV Taca International Holdco S.A.

Ixxv	lxxii				
Ixxvi	lxxiii				
	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii				
Ixxxii	lxxix				
	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv	,			
Ixxxvi	lxxxv				
Ixxxi	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix				
xcii	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xcviii xcix c	xcvi				
xcix c	xcvii				
С	xcviii				
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (noned by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 181 of 417

Debtor's Name AV Taca International Holdco S.A.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii	 		
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 182 of 417

Debtor's Name AV Taca International Holdco S.A.

x	lix			
1				
li				
li	i			
li	ii			
li	v			
lv	7			
lv	vi .			
lv	<i>r</i> ii			
lv	riii			
li	х			
13	(
15	ĸi			
	kii			
13	kiii			
13	xiv			
\vdash	ΚV			
-	kvi			
\vdash	kvii			
	kviii			
\vdash	xix			
\vdash	XX			
⊢	xxi			
_	xxii			
_	xxiii			
1>	xxiv			
	XXV			
\vdash	xxvi			
12	xxvii			
12	xxviii			
12	xxix			
13	XXX			
13	xxxi			
13	xxxii			
12	xxxiii			
13	xxxiv			
12	XXXV			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxix			
X				
^				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 183 of 417

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipated	d:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	J.S.C. § 1930?	Yes 💿	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 184 of 417

Debtor's Name AV Taca International Holdco S.A.

Case No. 20-11149

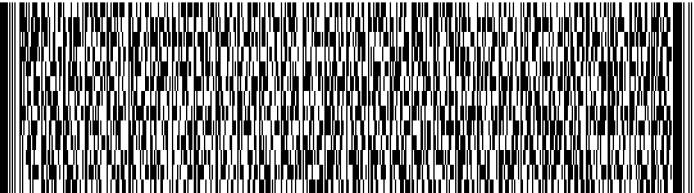
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

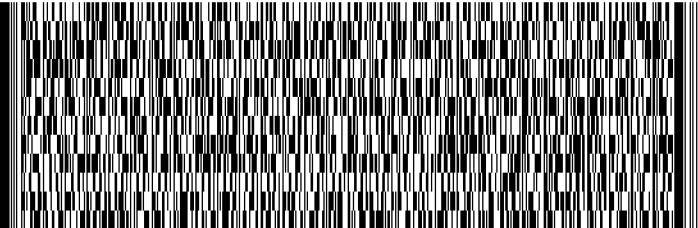
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

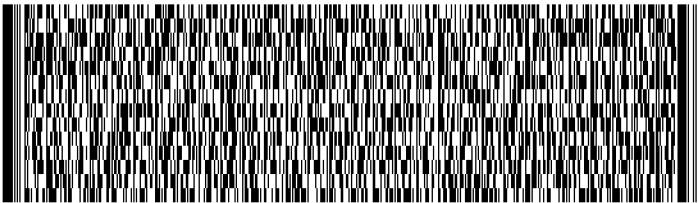
Debtor's Name AV Taca International Holdco S.A.



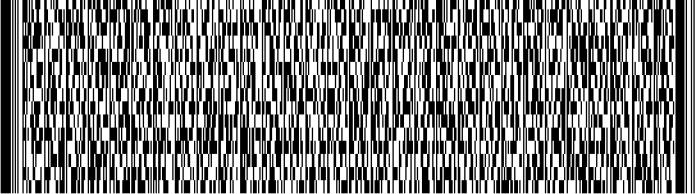
Page 1



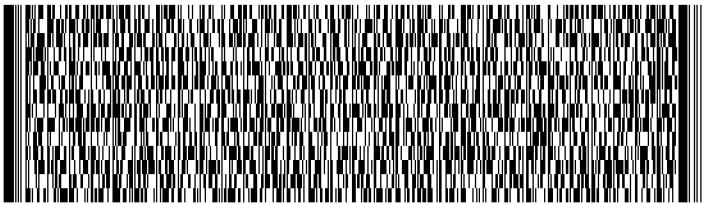
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 187 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca Costa Rica S.A.	ę	Case No. 20-11150	
III IC. Avianca Costa Rica S.A.	§	Case No. 20-11130	—
	§	Lead Case No. 20-11133	
	§	20 11100	—
Debtor(s)	§		
D			
Post-confirmation Report		Chapter 1	l 1

III IC. Avianca Costa Rica S.A.		8	Case 110. 20-11130
		8 § _ §	Lead Case No. 20-11133
Debtor(s)		_	
Post-confirmation Repor	t		Chapter 1
Quarter Ending Date: 09/30/2022			Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to			
	Other Authorized	d Party or Entity:_	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party 01/31/2024		Rohit Ph Printed N	ilip Name of Responsible Party
Date			
		New Yor	rk, New York
		Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 188 of 417

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$39,089,469	\$128,898,544
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$39,089,469	\$128,898,544

	nfirmation Professional Fees ar		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptcy) d by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$(
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 189 of 417

Debtor's Name Avianca Costa Rica S.A.

xxx					
xxxi					
xxxii					
xxxiii					
xxxiv					
xxxv					
xxxvi					
xxxvii					
xxxvii					
xxxix					
xl					
xli					
xlii					
xliii					
xliv					
xlv					
xlvi					
xlvii					
xlviii					
xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
lx					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
	<u> </u>	<u> </u>	<u> </u>	İ	į

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 190 of 417

Debtor's Name Avianca Costa Rica S.A.

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 191 of 417

Debtor's Name Avianca Costa Rica S.A.

vii	
ix x xi xii xiii xiiv xv	
x xi xii xiii xiii xiii xiv xv	
xi xii xiii xiv xv	
xii xiii xiv xv	
xiii xiv xv	
xiv xv	4
xv	\exists
xvi	
xvii	
xviii	
xix	
xx	7
xxi	
xxii	
xxiii	
xxiv	
xxv	
xxvi	
xxvii	
xxviii	
xxix	
xxx	
xxxi	
xxxii	
xxxiii	
xxxiv	
xxxv	
xxxvi	
xxxvii	
xxxvii	
xxxix	
xl	
xli	
xlii	
xliii	
xliv	
xlv	
xlvi	_
xlvii	\neg
xlviii	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 192 of 417

Debtor's Name Avianca Costa Rica S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 193 of 417

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipa	nted:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	3 U.S.C. § 1930?	Yes 💿	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 194 of 417

Debtor's Name Avianca Costa Rica S.A.

Case No. 20-11150

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

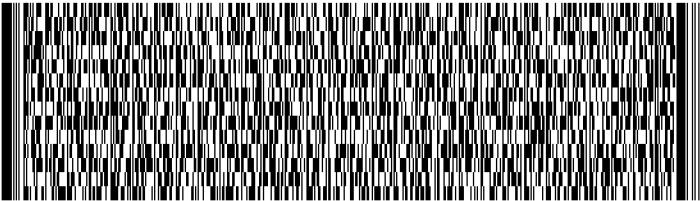
Debtor's Name Avianca Costa Rica S.A.

Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 197 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: Avianca Leasing, LLC	8	Case No. 20-11151
Debtor(s)		Lead Case No. 20-11133 ☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>

Other Authorized Party or Entity:

Plan Effective Date: 12/01/2021

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

New York, New York

Address

Plan Confirmed Date: 11/02/2021

This Post-confirmation Report relates to:
• Reorganized Debtor

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 198 of 417

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 199 of 417

Debtor's Name Avianca Leasing, LLC

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
	xliii			
	xliv			
	xlv			
	xlvi			
	xlvii			
	xlviii			
	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
- 1	lx			
	lxi			
- 1	lxii			
	lxiii			
	lxiv			
H	lxv			
- 1	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
- 1	lxx			
	lxxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 200 of 417

Debtor's Name Avianca Leasing, LLC

Exxii Exxii Exxiv Exxi Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxii Exxxii				
Ixxv	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
Ixxviii	lxxv			
Ixxii	lxxvi			
IXXX	lxxvii			
IXXX	lxxviii			
IXXXI	lxxix			
	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
Ixxxvi	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxvi	lxxxvi			
lxxxix xc xci xcii xciii xciii xciv xcvi xcvi xcvi xcviii xcviii xciii xciii xciii xcii xcix	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcix c c	xci			
xciv xcv xcvi xcvii xcviii xcviii xcix c	xcii			
xcv xcvi xcvii xcviii xcix c	xciii			
xcvii xcviii xcviii xcviii c	xciv			
xcvii xcviii xcix c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci				
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 201 of 417

Debtor's Name Avianca Leasing, LLC

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 202 of 417

Debtor's Name Avianca Leasing, LLC

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 203 of 417

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	§ 1930?	Yes 💿	No 🔘

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 204 of 417

Debtor's Name Avianca Leasing, LLC

Case No. 20-11151

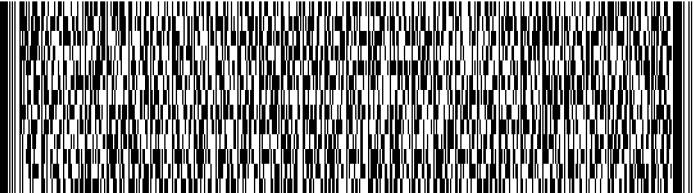
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

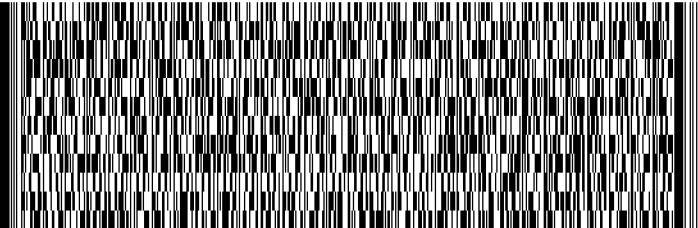
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

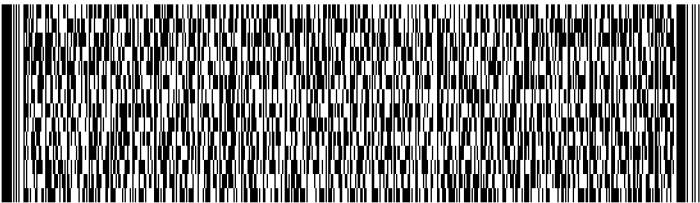
Debtor's Name Avianca Leasing, LLC



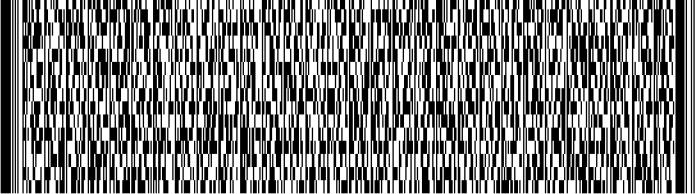
Page 1



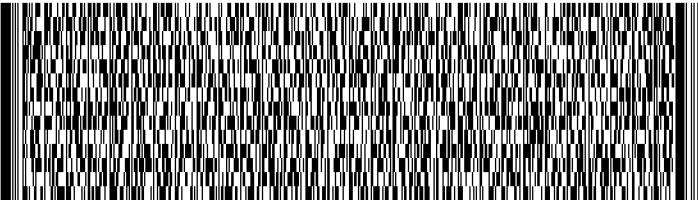
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 207 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Post-confirmation Report		Chapter 11
Debtor(s)	<u> </u>	
	§ §	Lead Case No. <u>20-11133</u>
In re: Avianca-Ecuador S.A.	§	Case No. 20-11152

Other Authorized Party or Entity:

Plan Effective Date: 12/01/2021

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Plan Confirmed Date: 11/02/2021

This Post-confirmation Report relates to:
• Reorganized Debtor

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 208 of 417

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$52,409,104	\$152,951,095
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$52,409,104	\$152,951,095

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	sional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$6
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						<u> </u>
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 209 of 417

Debtor's Name Avianca-Ecuador S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
1x			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
1771			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 210 of 417

Debtor's Name Avianca-Ecuador S.A.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total				\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 211 of 417

Debtor's Name Avianca-Ecuador S.A.

_				
,	vii			
•	viii			
i	ix			
2	X			
2	xi			
2	xii			
2	xiii			
2	xiv			
2	XV			
2	xvi			
2	xvii			
2	xviii			
2	xix			
-	XX			
	xxi			
2	xxii			
2	xxiii			
2	xxiv			
2	XXV			
2	xxvi			
2	xxvii			
2	xxviii			
2	xxix			
H	xxx			
2	xxxi			
2	xxxii			
	xxxiii			
-	xxxiv			
-	XXXV			
-	xxxvi			
-	xxxvii			
	xxxvii			
-	xxxix			
_ <u>_</u>	xl			
	xli			
_ ⊢	xlii			
- ⊢	xliii			
-	xliv			
-	ĸlv			
-	xlvi			
-	xlvii			
	xlviii			
	711111			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 212 of 417

Debtor's Name Avianca-Ecuador S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
1xxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 213 of 417

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

				I			
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	с						
	ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipate	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	Yes (•)	No 🔿	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 214 of 417

Debtor's Name Avianca-Ecuador S.A.

Case No. 20-11152

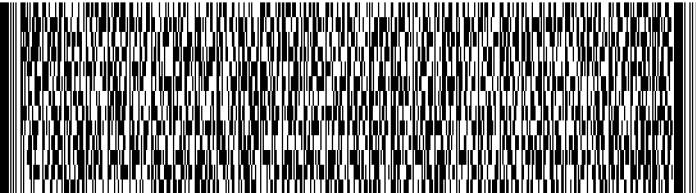
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

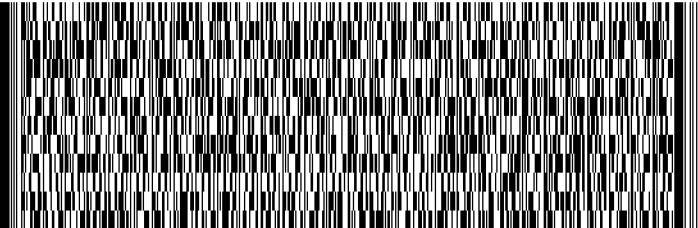
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

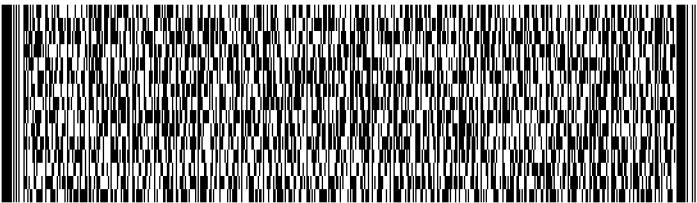
Debtor's Name Avianca-Ecuador S.A.



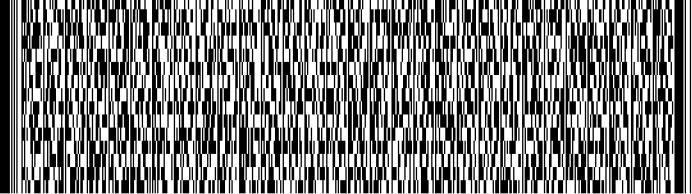
Page 1



Other Page 1

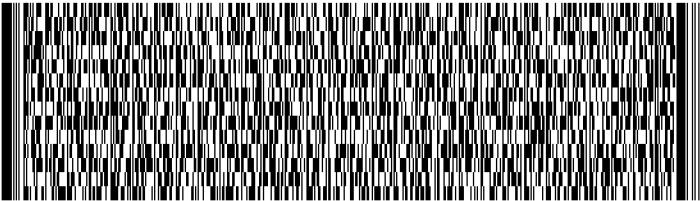


Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name Avianca-Ecuador S.A.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 217 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
In re: Aviaservicios, S.A. Debtor(s)		% % %	Case No. 20-1 Lead Case No.	
Post-confirmation Re	eport			Chapter 1
Quarter Ending Date: <u>09/30/2022</u>			Petition D	ate: 05/10/2020
Plan Confirmed Date: 11/02/2021			Plan Effective D	Pate: 12/01/2021
This Post-confirmation Report rel	ates to: • Reorganiz	ed Debtor		
	Other Aut	horized Party or En	tity:	

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 218 of 417

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$257,450	\$863,050
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$257,450	\$863,050

	firmation Professional Fees a		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor) Aggregate Total	\$0	\$0	\$0	\$(
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 219 of 417

Debtor's Name Aviaservicios, S.A.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 220 of 417

Debtor's Name Aviaservicios, S.A.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	Σ			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non ed by or on behalf of the del		ggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 221 of 417

Debtor's Name Aviaservicios, S.A.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 222 of 417

Debtor's Name Aviaservicios, S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
1x				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv	I			
lxxv				
lxxvi				
lxxvii				
lxxvii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii				
lxxxiv				
lxxxv				
lxxxv				
lxxxv				
lxxxv				
lxxxi	X .			
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 223 of 417

Debtor's Name Aviaservicios, S.A.

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿 N	lo 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipa	ited:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	3 U.S.C. § 1930?	Yes N	lo 🔘

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 224 of 417

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

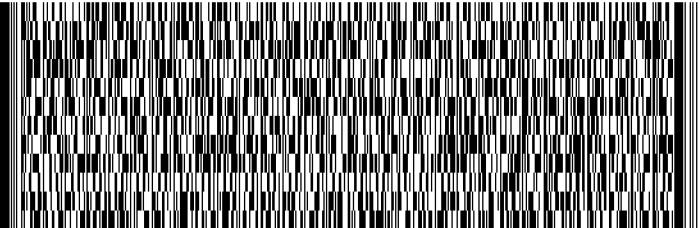
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Aviaservicios, S.A.

Case No. 20-11153

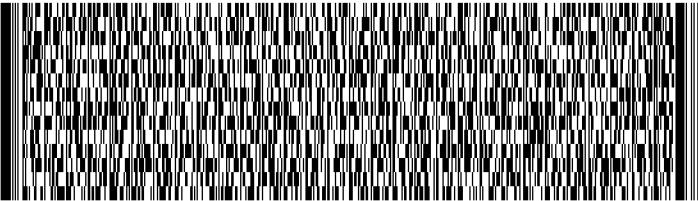
Page 1



Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 227 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
In re: Aviateca, S.A. Debtor(s)		% % %	Case No. 20-11 Lead Case No.	20-11133
Post-confirmation Re	port	Ü	⊠ Jointly Adm	Chapter 11
Quarter Ending Date: 09/30/2022			Petition Da	te: 05/10/2020
Plan Confirmed Date: 11/02/2021			Plan Effective Da	te: 12/01/2021
This Post-confirmation Report rela		ed Debtor horized Party or En	tity:	

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 228 of 417

Debtor's Name Aviateca, S.A.

Case No. 20-11154

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$690,667	\$3,139,817
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$690,667	\$3,139,817

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	9
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	S
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 229 of 417

Debtor's Name Aviateca, S.A.

2	XXX			
[xxxi			
:	xxxii			
:	xxxiii			
:	xxxiv			
:	XXXV			
	xxxvi			
:	xxxvii			
:	xxxvii			
:	xxxix			
2	xl .			
]	kli			
]	klii			
:	kliii			
]	kliv			
:	klv			
:	klvi			
:	klvii			
:	klviii			
:	klix			
1				
1	i			
1	ii			
]	iii			
]	iv			
]	v			
]	vi			
	vii			
]	viii			
]	ix			
H	х			
- 1	xi			
	xii			
	xiii			
- 1	xiv			
H	xv			
- 1	xvi			
	xvii			
-	xviii			
- 1	xix			
H	xx			
	xxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 230 of 417

Debtor's Name Aviateca, S.A.

Case No. 20-11154

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non d by or on behalf of the del		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm						
		Firm Name	R	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 231 of 417

Debtor's Name Aviateca, S.A.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 232 of 417

Debtor's Name Aviateca, S.A.

		1	1	1
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc	 	 		

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 233 of 417

Debtor's Name Aviateca, S.A.

Case No. 20-11154

ci		
c		
xcix		
xcviii		
xcvii		
xcvi		
xcv		
xciv		
xciii		
xcii		
xci		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🖯
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticip	pated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 2	28 U.S.C. § 1930?	Yes 💿	No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 234 of 417

Debtor's Name Aviateca, S.A.

Case No. 20-11154

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

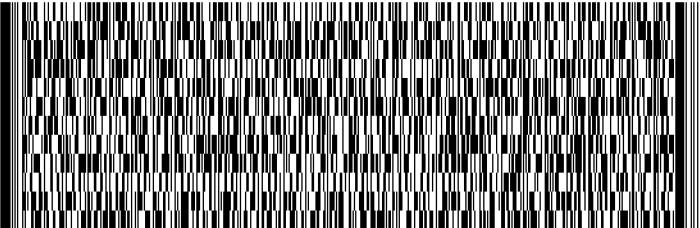
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name Aviateca, S.A.

Case No. 20-11154

Page 1



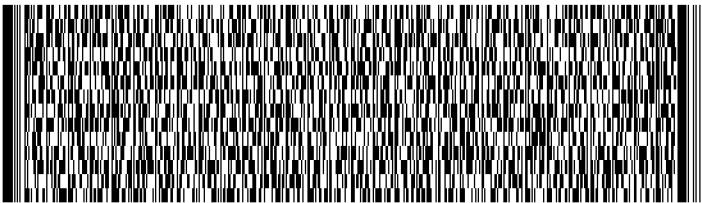
Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50

Debtor's Name Aviateca, S.A.

Case No. 20-11154



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 237 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW	YORK	
				_

In re: Avifreight Holding Mexico, S.A.P.I. de C.V.	§	Case No. <u>20-11155</u> Lead Case No. 20-11133
Debtor(s)		✓ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorganized	Debtor rized Party or Entity	V.
Other Author	ized Party of Entity	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Printe	Philip d Name of Responsible Party
01/31/2024 Date	Times	a responsible raity
Jaic	New Y Addre	York, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 238 of 417

Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

Case No. 20-11155

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 239 of 417 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 240 of 417 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
c			
ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 241 of 417 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

	vii			
	viii			
	ix			
	х			
	xi			
	xii			
	xiii			
•	xiv			
	xv			
	xvi			
	xvii			
	xviii			
	xix			
H	xx			
- 1	xxi			
	xxii			
	xxiii			
H	xxiv			
	xxv			
- 1	xxvi			
Ì	xxvii			
- 1	xxviii			
- 1	xxix			
	XXX			
İ	xxxi			
	xxxii			
	xxxiii			
H	xxxiv			
	xxxv			
İ	xxxvi			
- 1	xxxvii			
	xxxvii			
	xxxix			
	xl			
- 1	xli			
	xlii			
	xliii			
ŀ	xliv			
- 1	xlv			
- 1	xlvi			
L	xlvii			
	xlviii			
	AIVIII			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 242 of 417 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
1x				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv	I			
lxxv				
lxxvi				
lxxvii				
lxxvii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxii				
lxxxiv				
lxxxv				
lxxxv				
lxxxv				
lxxxv				
lxxxi	X .			
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 243 of 417 Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V. Case No. 20-11155

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	02/28/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes No	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 244 of 417

Debtor's Name Avifreight Holding Mexico, S.A.P.I. de C.V.

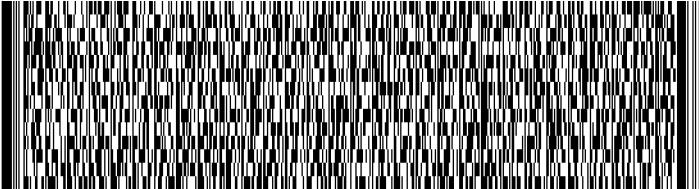
Case No. 20-11155

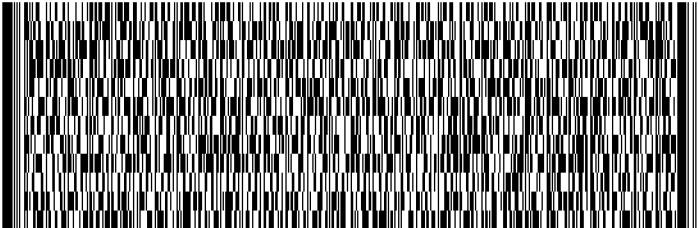
Privacy Act Statement

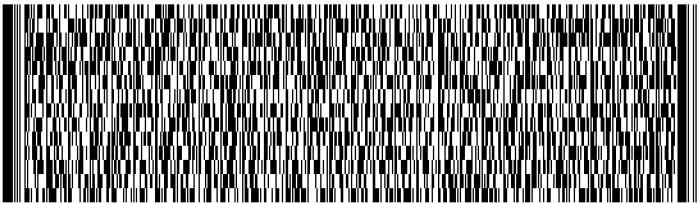
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

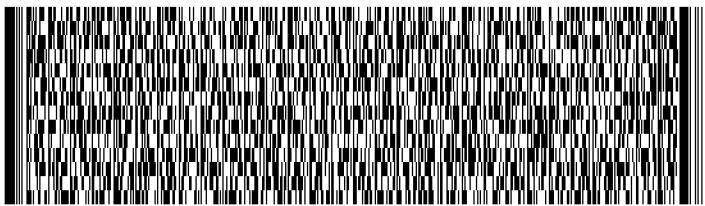
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date









Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 247 of 417

UNITED STATES BANKRUPTCY COURT

	THERN DISTRICT OF NE	<u>w YORK</u>		
In re: C.R. Int'l Enterprises, Inc.	§ § 8	Case No. 20-11156 Lead Case No. 20-11133	3	
Debtor(s)		☑ Jointly Administered		
Post-confirmation Report			Chapter 11	
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>		
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021		
This Post-confirmation Report relates to: •	Reorganized Debtor			
C	Other Authorized Party or Entity:			

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 248 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 249 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
-			
_			
$\overline{}$			
lxiv lxvi lxvii lxviii lxviii lxixx			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 250 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

	lxxii			
Ixxvi	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
Ixxxii	lxxx			
Ixxxiv	lxxxi			
Ixxxv	lxxxii			
	lxxxiii			
	lxxxiv			
Ixxxvi	lxxxv			
Ixxxix	lxxxvi			
lxxxix xc xc xc xc xc xc xc	lxxxvi			
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxvi			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix			
xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xcviii xcix c				
xciv xcv xcvi xcviii xcviii xcviii xcix c	xcii			
xcv xcvi xcviii xcviii xcix c				
xcvi	xciv			
xcvii xcviii xcviii c	xcv			
xcviii xcix c	xcvi			
xcix c	xcvii			
С	xcviii			
	xcix			
ci	с			
	ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 251 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

vii			
viii			
ix			
х			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
 		•	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 252 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

	xlix			
	I			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
H	lx			
	lxi			
İ	lxii			
	lxiii			
	lxiv			
H	lxv			
İ	lxvi			
	lxvii			
ı	lxviii			
	lxix			
	lxx			
	lxxi			
	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
	lxxvi			
	lxxvii			
	lxxviii			
İ	lxxix			
İ	lxxx			
	lxxxi			
	lxxxii			
ı	lxxxiii			
	lxxxiv			
İ	lxxxv			
	lxxxvi			
	lxxxvi			
H	lxxxvi			
- 1	lxxxix			
- 1	хс			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 253 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipate	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	J.S.C. § 1930?	Yes (•)	No 🔿

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 254 of 417

Debtor's Name C.R. Int'l Enterprises, Inc.

Case No. 20-11156

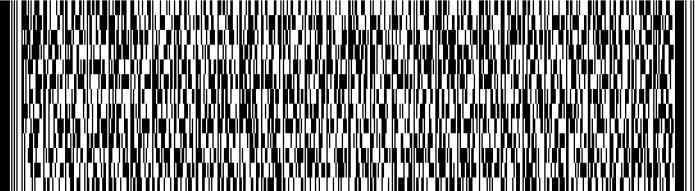
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

Debtor's Name C.R. Int'l Enterprises, Inc.

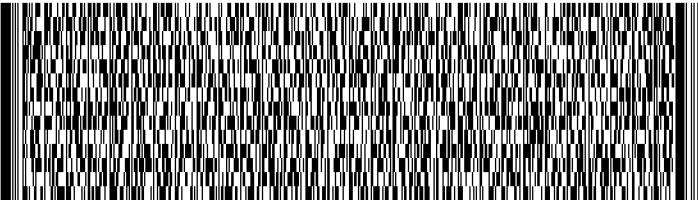


Page 1

Other Page 1

Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 257 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK	

In re: Grupo Taca Holdings Limited	§	Case No. <u>20-11157</u>
	Debtor(s) Lead Case No. 20-11133 Debtor(s) Jointly Administered Chapter 1 Ending Date: 09/30/2022 Petition Date: 05/10/2020	
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
_		
O Other Ac	unionzed Party of Enuty.	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party	Rohit Phi	ilip Vame of Responsible Party
01/31/2024	Fillied N	Name of Nesponsible Faity
Date		
	New Yor Address	rk, New York
	Addiess	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 258 of 417

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,141	\$204,599
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,141	\$204,599

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor	() Aggregate Total	\$0	\$0	\$0	\$
Itemize	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$(
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 259 of 417

Debtor's Name Grupo Taca Holdings Limited

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 260 of 417

Debtor's Name Grupo Taca Holdings Limited

Ixxv	lxxii				
Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix xcviii	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 261 of 417

Debtor's Name Grupo Taca Holdings Limited

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 262 of 417

Debtor's Name Grupo Taca Holdings Limited

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 263 of 417

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipat	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	Yes No		

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 264 of 417

Debtor's Name Grupo Taca Holdings Limited

Case No. 20-11157

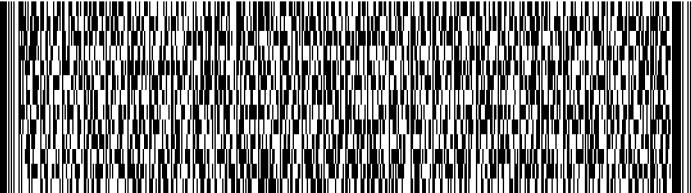
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

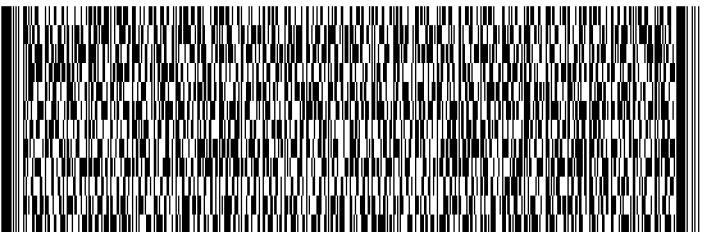
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

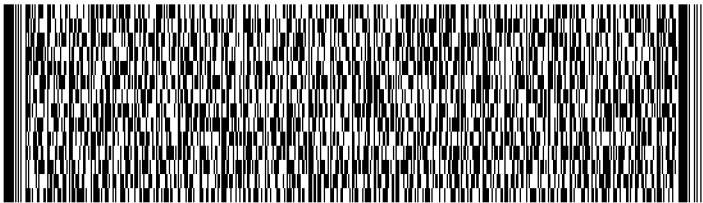
Debtor's Name Grupo Taca Holdings Limited



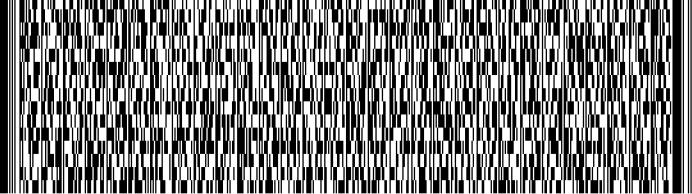
Page 1



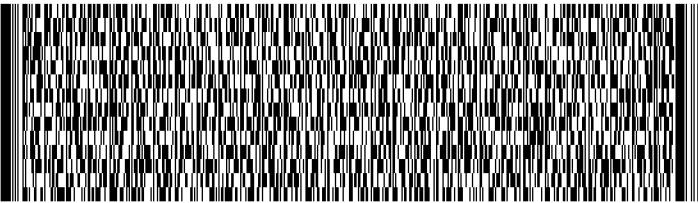
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 267 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: International Trade Marks Agency Inc.	§ Case No. <u>20-11158</u>
	§ Lead Case No. <u>20-11133</u>
Debtor(s)	5
Post-confirmation Report	Chapter 11
Quarter Ending Date: 09/30/2022	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorganized Deb Other Authorized	
Ollici Addiolized	Name of Authorized Party or Entity
/s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name of Responsible Party
Date	- ,
	New York, New York Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 268 of 417

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (banked by or on behalf of the debt	ruptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 269 of 417

Debtor's Name International Trade Marks Agency Inc.

	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
ı	xxxix			
	xl			
	xli			
İ	xlii			
	xliii			
İ	xliv			
İ	xlv			
Ì	xlvi			
İ	xlvii			
	xlviii			
İ	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
İ	lviii			
Ì	lix			
	lx			
İ	lxi			
	lxii			
	lxiii			
	lxiv			
İ	lxv			
	lxvi			
	lxvii			
	lxviii			
- 1	lxix			
H	lxx			
- 1	lxxi			
	IXXI			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 270 of 417

Debtor's Name International Trade Marks Agency Inc.

Ixxv	lxxii			
	lxxiii			
Ixxvii	lxxiv			
	lxxv			
Ixxii	lxxvi			
Ixxx	lxxvii			
Ixxxi	lxxviii			
Ixxxii	lxxix			
	lxxx			
	lxxxi			
Ixxxv	lxxxii			
Ixxxvi	lxxxiii			
Ixxxvi	lxxxiv			
Ixxxvi	lxxxv			
Ixxxi	lxxxvi			
Ixxxix	lxxxvi			
xc xci xcii xciii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcvii	lxxxvi			
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcix xcix c xcix	lxxxix			
xcii xciii xciv xcv xcvi xcvi xcvii xcviii xcix xcix c xcii	xc			
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci			
xciv	xcii			
xev xevi xevii xeviii xeviii xeix c	xciii			
xcvi	xciv			
xevii xeviii xcix c	xcv			
xcviii xcix c	xcvi			
xcix c	xevii			
С	xeviii			
	xcix			
ci	С			
	ci			

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 271 of 417

Debtor's Name International Trade Marks Agency Inc.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 272 of 417

Debtor's Name International Trade Marks Agency Inc.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 273 of 417

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🖯
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticip	pated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 2	28 U.S.C. § 1930?	Yes 💿	No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 274 of 417

Debtor's Name International Trade Marks Agency Inc.

Case No. 20-11158

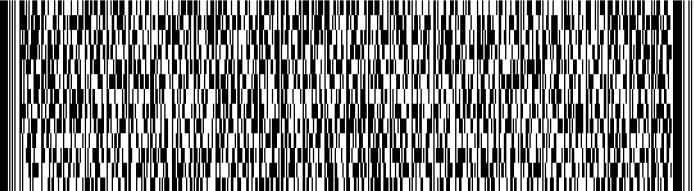
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

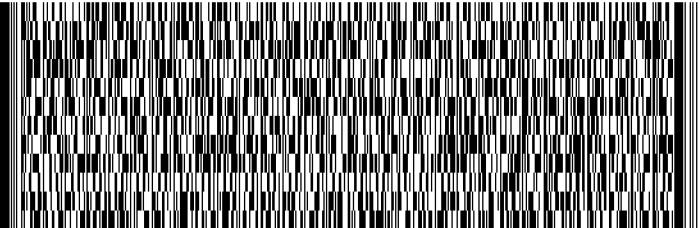
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

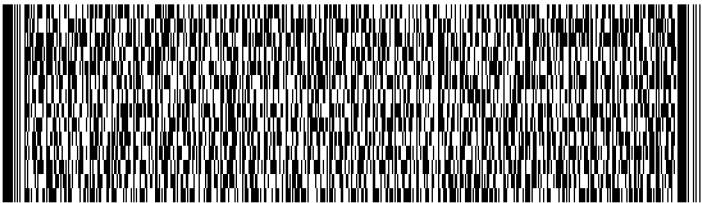
Debtor's Name International Trade Marks Agency Inc.



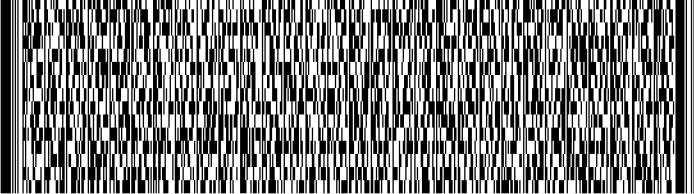
Page 1



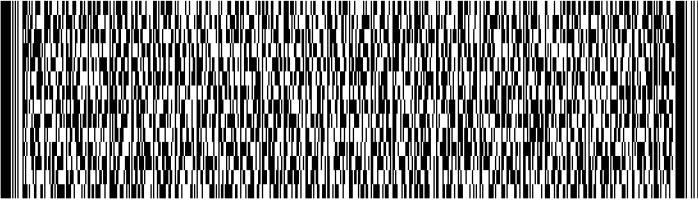
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 277 of 417 UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK
_			

In re: Inversiones del Caribe, S.A S		
Debtor(s) S	In re: Inversiones del Caribe, S.A	§ Lord Case No. 20 11123
Quarter Ending Date: 09/30/2022 Petition Date: 05/10/2020 Plan Confirmed Date: 11/02/2021 Plan Effective Date: 12/01/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity S/ Rohit Philip Signature of Responsible Party 1/31/2024 Date New York, New York	Debtor(s)	
Plan Confirmed Date: 11/02/2021 This Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity Rohit Philip Signature of Responsible Party 1/31/2024 Date New York, New York	Post-confirmation Report	Chapter 11
Fhis Post-confirmation Report relates to: Reorganized Debtor Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity Rehit Philip Signature of Responsible Party 1/31/2024 Date New York, New York	Quarter Ending Date: 09/30/2022	Petition Date: <u>05/10/2020</u>
C Other Authorized Party or Entity: Name of Authorized Party or Entity Name of Authorized Party or Entity	Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
s/ Rohit Philip Signature of Responsible Party 1/31/2024 Date Rohit Philip Printed Name of Responsible Party New York, New York	_	
Signature of Responsible Party 1/31/2024 Date New York, New York		
Signature of Responsible Party 1/31/2024 Date New York, New York		
Signature of Responsible Party 1/31/2024 Date New York, New York		
Signature of Responsible Party 1/31/2024 Date New York, New York		
Printed Name of Responsible Party 01/31/2024 Date New York, New York		
Printed Name of Responsible Party 01/31/2024 Date New York, New York		
Printed Name of Responsible Party 01/31/2024 Date New York, New York		
Printed Name of Responsible Party 01/31/2024 Date New York, New York	s/ Rohit Philip	Rohit Philip
Date New York, New York	Signature of Responsible Party	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 278 of 417

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi rume	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 279 of 417

Debtor's Name Inversiones del Caribe, S.A

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii	i			
xxxvi	i			
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
IXXI				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 280 of 417

Debtor's Name Inversiones del Caribe, S.A

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non ed by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 281 of 417

Debtor's Name Inversiones del Caribe, S.A

_				
,	vii			
•	viii			
i	ix			
2	X			
2	xi			
2	xii			
2	xiii			
2	xiv			
2	XV			
2	xvi			
2	xvii			
2	xviii			
2	xix			
-	XX			
	xxi			
2	xxii			
2	xxiii			
2	xxiv			
2	XXV			
2	xxvi			
2	xxvii			
2	xxviii			
2	xxix			
H	xxx			
2	xxxi			
2	xxxii			
	xxxiii			
-	xxxiv			
-	XXXV			
-	xxxvi			
-	xxxvii			
	xxxvii			
-	xxxix			
_ <u>_</u>	xl			
	xli			
_ ⊢	xlii			
- ⊢	xliii			
-	xliv			
-	ĸlv			
-	xlvi			
-	xlvii			
	xlviii			
	711111			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 282 of 417

Debtor's Name Inversiones del Caribe, S.A

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 283 of 417

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

				I			
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	с						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipa	nted:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 284 of 417

Debtor's Name Inversiones del Caribe, S.A

Case No. 20-11159

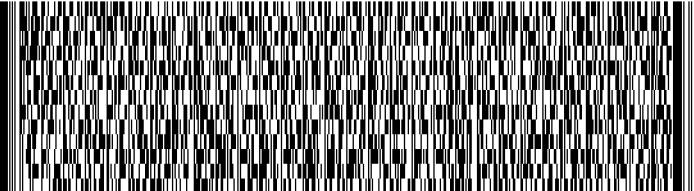
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

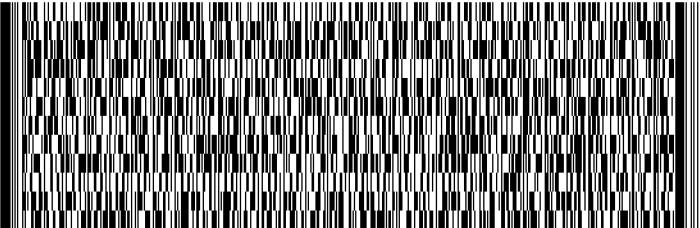
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

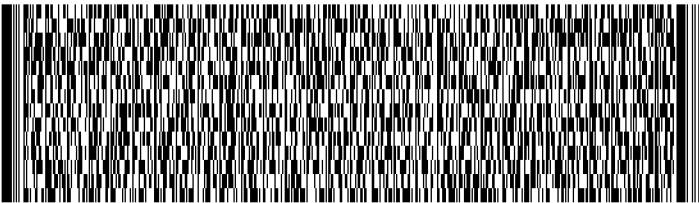
Debtor's Name Inversiones del Caribe, S.A



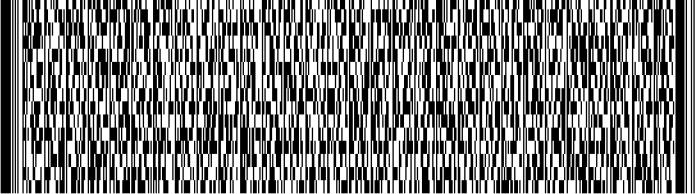
Page 1



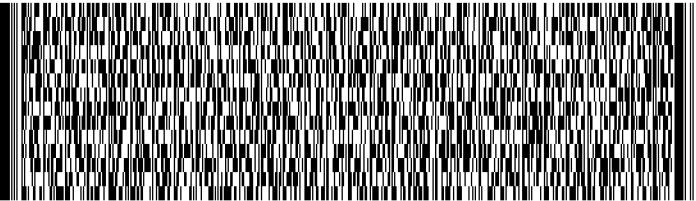
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 287 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Isleña de Inversiones, S.A. de C	§	Case No. <u>20-11160</u> Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
Γhis Post-confirmation Report relates to: (Reorganized DebtorOther Authorized Party	or Entity:
	,	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party 01/31/2024		Rohit Philip Printed Name of Responsible Party
Date		New York, New York Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 288 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$49,657	\$713,146
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$49,657	\$713,146

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankrued by or on behalf of the debtor	ptcy) Aggregate Total	\$0	\$0	\$0	5
Itemized Breakdown by Firm						
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 289 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 290 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Ixxv	lxxii				
Ixxvi	lxxiii				
Ixxvii	lxxiv				
Ixxvii	lxxv				
Ixxi	lxxvi				
Ixxx	lxxvii				
IXXX IXXXI IXXXII IXXXII IXXXII IXXXII IXXXII IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXV IXXXIX	lxxviii				
	lxxix				
Ixxxii	lxxx				
	lxxxi				
	lxxxii				
Ixxxvi	lxxxiii				
Ixxxvi	lxxxiv				
Ixxxvi	lxxxv				
Ixxxiv	lxxxvi				
Ixxxix	lxxxvi				
xc xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix xcix c xcvii	lxxxvi				
xci xcii xciii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcviii xcix xcviii	lxxxix				
xcii xciii xciv xcv xcvi xcvii xcviii xcix c	xc				
xciii xciv xcv xcvi xcvii xcviii xcviii xciii xcix xcix c xciii	xci				
xciv	xcii				
xcv	xciii				
xcvi	xciv				
xevii xeviii xcix c	xcv				
xeviii xeix c	xcvi				
xcix c	xcvii				
С	xcviii		_	_	
	xcix				
ci	c				
	ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 291 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

vii				
viii				
ix				
X				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
x1				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
		<u> </u>	l	<u> </u>

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 292 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 293 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🔿
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
b Are you current with quarterly LLS. Trustee fees as set forth under 28 LLS C 8 1930?			No. C

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 294 of 417

Debtor's Name Isleña de Inversiones, S.A. de C.V.

Case No. 20-11160

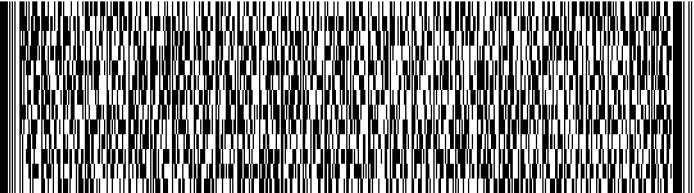
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

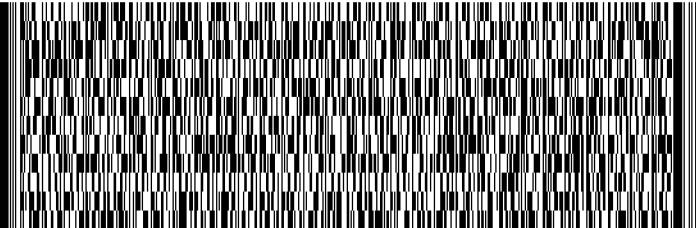
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

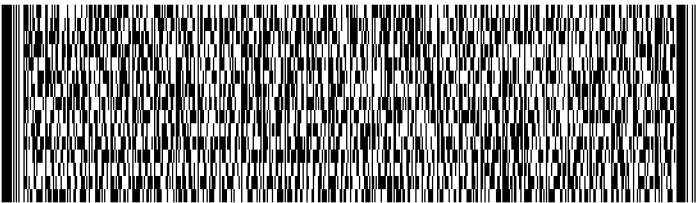
Debtor's Name Isleña de Inversiones, S.A. de C.V.



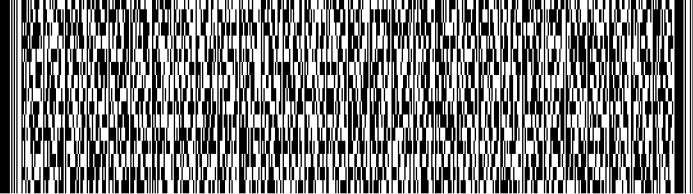
Page 1



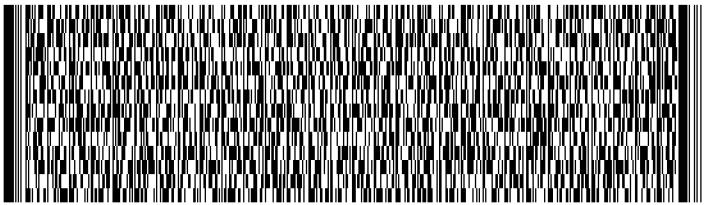
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 297 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF	NEW YORK
In re: Latin Airways Corp.	§ § 8	Case No. 20-11161 Lead Case No. 20-11133
Debtor(s)		⊠ Jointly Administered
Post-confirmation Rep	port	Chapter 11
Quarter Ending Date: <u>09/30/2022</u>		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report rela	tes to: • Reorganized Debtor	ntity

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 298 of 417

Debtor's Name Latin Airways Corp.

Case No. 20-11161

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 299 of 417

Debtor's Name Latin Airways Corp.

xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv				
xlv				
xlvi				
xlvii				
xlviii				
xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
	l .	L	L	L

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 300 of 417

Case No. 20-11161

Debtor's Name Latin Airways Corp.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		tional fees & expenses (nor d by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 301 of 417

Debtor's Name Latin Airways Corp.

	vii			
	viii			
	ix			
	x			
	xi			
Ī	xii			
	xiii			
	xiv			
	xv			
	xvi			
	xvii			
	xviii			
	xix			
	xx			
	xxi			
- +	xxii			
- 1	xxiii			
- 1	xxiv			
H	xxv			
	xxvi			
	xxvii			
	xxviii			
	xxix			
	xxx			
	xxxi			
	xxxii			
	xxxiii			
	xxxiv			
	xxxv			
	xxxvi			
	xxxvii			
	xxxvii			
	xxxix			
	xl			
	xli			
	xlii			
ļ	xliii			
ļ	xliv			
ļ	xlv			
- 1	xlvi			
- 1	xlvii			
- 1	xlviii			
		l .	1	i .

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 302 of 417

Debtor's Name Latin Airways Corp.

	-		1	1	
xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
lx					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
lxxii					
lxxiii					
lxxiv					
lxxv					
lxxvi					
lxxvii					
lxxviii					
lxxix					
lxxx					
lxxxi					
lxxxii					
lxxxiii	-				
lxxxiv					
lxxxv					
lxxxvi					
lxxxvi					
lxxxvi					
lxxxix					
xc		 			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document

Pg	303 of 417
Debtor's Name Latin Airways Corp.	Case No. 20-11161

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	С					
	ci					
с.	All professional fees and expenses (del	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
h Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.(C 8 1930?	Yes	No. C

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 304 of 417

Debtor's Name Latin Airways Corp.

Case No. 20-11161

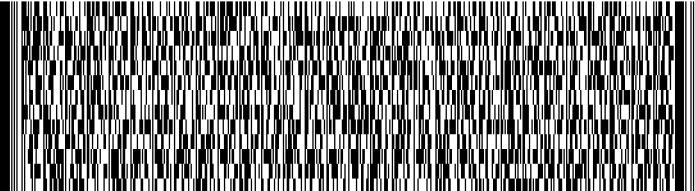
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

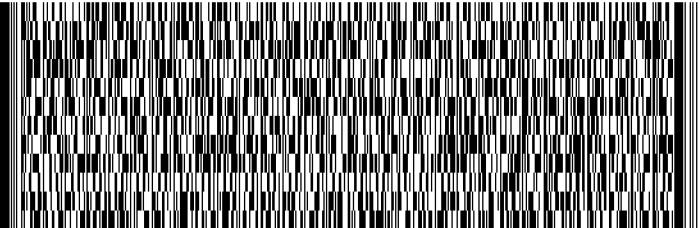
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

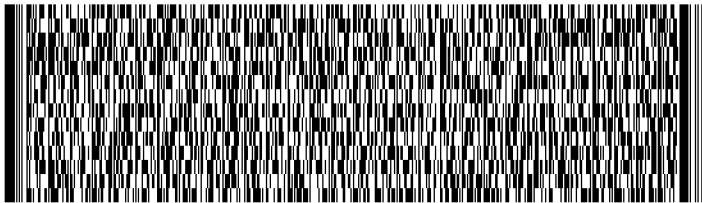
Debtor's Name Latin Airways Corp.



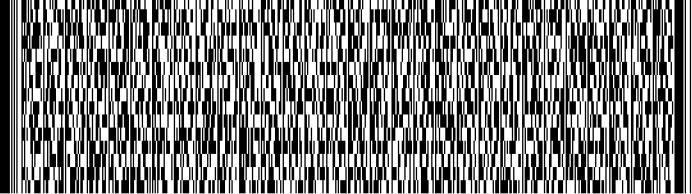
Page 1



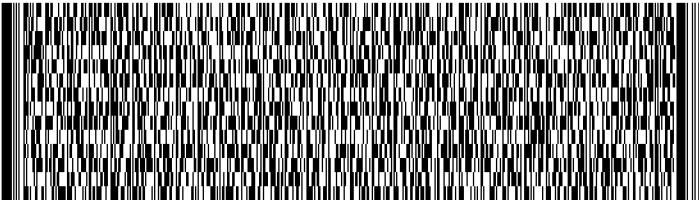
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 307 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK		
In re: Latin Logistics, LLC			Case No. 20		
Debtor(s)		§	⊠ Jointly A	dministered	
Post-confirmation Re	port				Chapter 11
Quarter Ending Date: <u>09/30/2022</u>			Petition	Date: <u>05/10/2020</u>	
Plan Confirmed Date: 11/02/2021			Plan Effective	e Date: 12/01/2021	
This Post-confirmation Report rela	ates to: • Reorganize	ed Debtor			
	Other Auth	norized Party or En	tity:		
			Name of Auth	orized Party or Ent	ity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 308 of 417

Case No. 20-11162

Debtor's Name Latin Logistics, LLC

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$5,857,258	\$14,558,265
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$5,857,258	\$14,558,265

	nation Professional Fe		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Professiona incurred by	l fees & expenses (bankrup or on behalf of the debtor	otcy) Aggregate Total	\$0	\$0	\$0	\$
Itemized Br	eakdown by Firm					
Fir	m Name	Role				
i			\$0	\$0	\$0	\$6
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 309 of 417

Debtor's Name Latin Logistics, LLC

	xxx				
	xxxi				
	xxxii				
	xxxiii				
	xxxiv				
	xxxv				
	xxxvi				
	xxxvii				
	xxxvii				
	xxxix				
	xl				
	xli				
	xlii				
Ī	xliii				
	xliv				
	xlv				
	xlvi				
	xlvii				
	xlviii				
	xlix				
	1				
	li				
	lii				
ŀ	liii				
Ī	liv				
	lv				
	lvi				
Ī	lvii				
L	lviii				
- 1	lix				
H	lx				
	lxi				
_ L	lxii				
-	lxiii				
- 1	lxiv				
	lxv				
	lxvi				
_ L	lxvii				
_ F	lxviii				
	lxix				
	lxx				
	lxxi				
				l	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 310 of 417

Debtor's Name Latin Logistics, LLC

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
хс				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
С				
ci				
 · · · · · · · · · · · · · · · · · · ·	1	!		

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total		\$0	\$0	\$0	\$0		
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 311 of 417

Debtor's Name Latin Logistics, LLC

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
			<u> </u>

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 312 of 417

Debtor's Name Latin Logistics, LLC

			1	1	
	xlix				
]	1				
L	li				
L	lii				
1	liii				
1	liv				
1	lv				
	lvi				
1	lvii				
1	lviii				
]	lix				
1	lx				
1	lxi				
1	lxii				
1	lxiii				
1	lxiv				
1	lxv				
1	lxvi				
1	lxvii				
1	lxviii				
[lxix				
]	lxx				
1	lxxi				
1	lxxii				
1	lxxiii				
1	lxxiv				
1	lxxv				
[lxxvi				
1	lxxvii				
1	lxxviii				
1	lxxix				
1	lxxx				
1	lxxxi				
1	lxxxii				
1	lxxxiii				
1	lxxxiv				
[1	lxxxv				
Ī	lxxxvi				
Ī	lxxxvi				
[1	lxxxvi				
Ī	lxxxix				
:	xc				
	L	•	•	•	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document

	Pg 313 of 417	
Debtor's Name Latin Logistics, LLC		Case No. 20-11162

	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xcviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (debto	or & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipa	ated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔿	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 314 of 417

Debtor's Name Latin Logistics, LLC

Case No. 20-11162

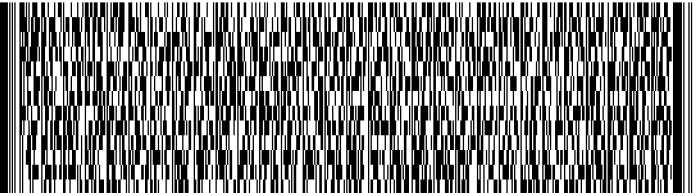
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

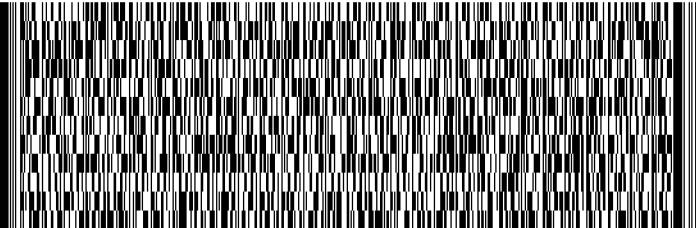
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

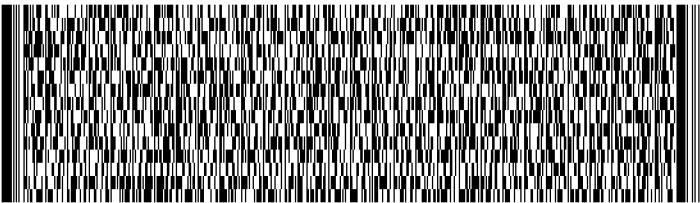
Debtor's Name Latin Logistics, LLC



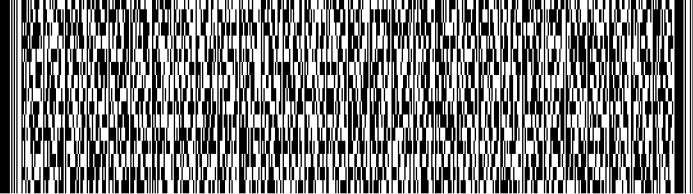
Page 1



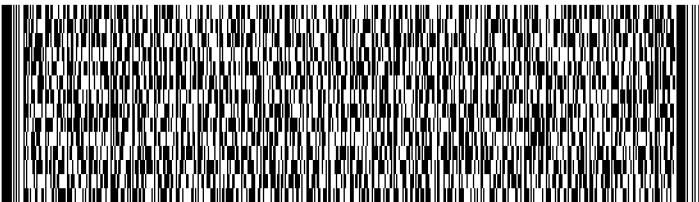
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 317 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re:	Nicaraguense de Aviación, Sociedad A	Anónima	§	Case No.	20-11163	
	(Nica, S.A.)		§ §	Lead Case	e No. <u>20-11133</u>	
	Debtor(s)		§ §	⊠ Jointly	y Administered	
Post	-confirmation Report					Chapter 11
Quarte	er Ending Date: <u>09/30/2022</u>			Peti	tion Date: <u>05/10/202</u>	0
Plan C	onfirmed Date: 11/02/2021			Plan Effec	etive Date: 12/01/202	1
This P	ost-confirmation Report relates to: • Reorg		or Party or Entity:			
			· · · -	Name of A	Authorized Party or En	ntity
	it Philip are of Responsible Party		Rohit Phi Printed N	ilip Iame of Respon	nsible Party	
)1/31/2	2024			•	•	
Date			New Yor Address	k, New York		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 318 of 417 Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,310,954	\$5,047,354
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,310,954	\$5,047,354

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profes incurre	sional fees & expenses (bankred by or on behalf of the debto	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii	i					
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 319 of 417
Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

2	xxx			
2	xxxi			
2	xxxii			
2	xxxiii			
2	xxxiv			
2	xxxv			
2	xxxvi			
2	xxxvii			
2	xxxvii			
2	xxxix			
2	xl			
2	xli			
2	xlii			
,	xliii			
-	xliv			
2	xlv			
2	xlvi			
,	xlvii			
	xlviii			
2	xlix			
1	I			
1	li			
1	lii			
	liii			
1	liv			
-	lv			
	lvi			
	lvii			
	lviii			
_	lix			
1	lx			
	lxi			
	lxii			
	lxiii			
	lxiv			
-	lxv			
	lxvi			
	lxvii			
_ ⊢	lxviii			
-	lxix			
	lxx			
<u> </u>	lxxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 320 of 417 Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

Dexii					
Ixxv	lxxii				
Ixxvi	lxxiii				
	lxxiv				
Ixxvii	lxxv				
	lxxvi				
	lxxvii	i			
	lxxvii	ii			
	lxxix				
	lxxx				
	lxxxi				
	lxxxii	i			
Ixxxvi	lxxxii	ii			
	lxxxiv	v			
lxxxvi	lxxxv	,			
lxxxix	lxxxv	i			
lxxxix xc xci xcii xciii xciii xciv xcvi xcvii xcvii xcvii xcvii xcvii xcvii xcvii xcvii xcvii xcvii xcvii xcix c xcix	lxxxv	i			
xc xci xcii xciii xciv xciv xcv xcvi xcvii xcviii xcix xcix c xcix	lxxxv	i			
xci xcii xciii xciv xcv xcv xcvi xcvii xcviii xcviii xcix c	lxxxix	x			
xcii	xc				
xciii	xci				
xciv	xcii				
xcv	xciii				
xevi	xciv				
xevi	xcv				
xcviii xcix c					
xcviii xcix c					
xcix c					
С					
	-				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non d by or on behalf of the deb	Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 321 of 417
Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

vii				
viii				
ix				
x				
xi				
xii				
xiii				
xiv				
xv				
xvi				
xvii				
xviii				
xix				
xx				
xxi				
xxii				
xxiii				
xxiv				
xxv				
xxvi				
xxvii				
xxviii				
xxix				
xxx				
xxxi				
xxxii				
xxxiii				
xxxiv				
xxxv				
xxxvi				
xxxvii				
xxxvii				
xxxix				
xl				
xli				
xlii				
xliii				
xliv			 	
xlv	_			
xlvi				
xlvii				
xlviii				
,				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 322 of 417
Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 323 of 417
Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.) Case No. 20-11163

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipated:	:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes (•)	No C	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 324 of 417

Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)

Case No. 20-11163

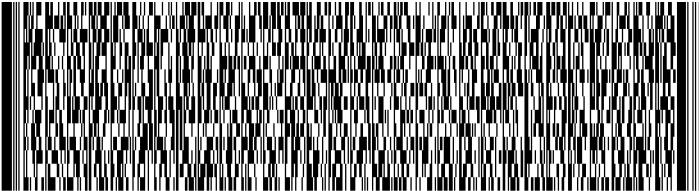
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

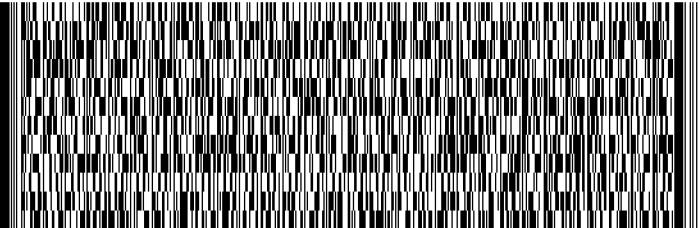
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip	
Signature of Responsible Party	Printed Name of Responsible Party	
Chief Financial Officer	01/31/2024	
Title	Date	

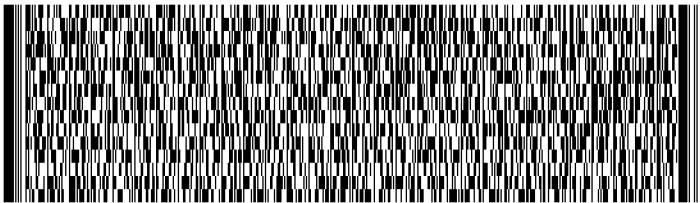
Pg 325 of 417 Debtor's Name Nicaraguense de Aviación, Sociedad Anónima (Nica, S.A.)



Page 1

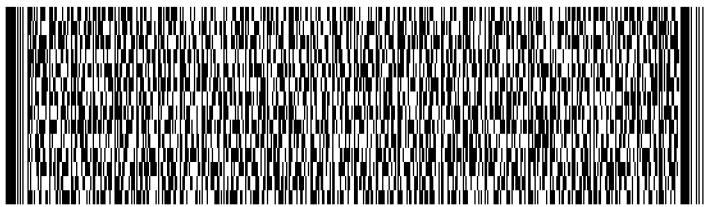


Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 327 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
In re: Ronair N.V.		\$ \$ \$	Case No. 20-1116 Lead Case No. 20	
Debtor(s)		§		istered
Post-confirmation Re	eport			Chapter 11
Quarter Ending Date: <u>09/30/2022</u>			Petition Date:	05/10/2020
Plan Confirmed Date: 11/02/2021			Plan Effective Date:	12/01/2021
This Post-confirmation Report rel	ates to: Reorganiz	ed Debtor		
	Other Aut	horized Party or En	tity:	

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 328 of 417

Debtor's Name Ronair N.V.

Case No. 20-11164

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 329 of 417

2	xxx			
2	xxxi			
2	xxxii			
2	xxxiii			
2	xxxiv			
2	xxxv			
2	xxxvi			
2	xxvii			
2	xxxvii			
2	xxxix			
2	ĸ1			
2	ĸli			
7	klii			
,	kliii			
,	kliv			
7	klv			
7	klvi			
7	klvii			
,	klviii			
7	klix			
1				
1	i			
1	ii			
1	iii			
1	iv			
1	v			
1	vi			
	vii			
1	viii			
1	ix			
1	х			
1	xi			
1	xii			
1	xiii			
1	xiv			
1	xv			
1	xvi			
-	xvii			
- ⊢	xviii			
-	xix			
\vdash	XX			
_ ⊢	xxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 330 of 417

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С		 	
 ci		 	

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 331 of 417

V	⁄ii				
V	/iii				
i	х				
Х	ζ.				
Х	κi				
Х	кii				
Х	kiii				
Х	κiv				
Х	ζV				
Х	κvi				
Х	cvii				
Х	cviii				
Х	кix				
Х	ΚX				
Х	кхі				
X	xii				
	xiii				
X	xiv				
X	ΚΧV				
-	xvi				
X	xxvii				
	xviii				
Х	xix				
Х	кхх				
Х	xxi				
X	xxii				
	xxiii				
-	xxiv				
X	xxv				
X	xxvi				
Х	xxvii				
Х	xxvii				
Х	xxix				
X	κl				
Х	κli				
x	klii				
-	kliii				
-	kliv				
-	κlv				
X	klvi				
- ⊢	ılvii				
X	dviii				
				1	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 332 of 417

	xlix			
	1			
	li			
	lii			
	liii			
	liv			
	lv			
	lvi			
	lvii			
	lviii			
	lix			
- 1	lx			
	lxi			
	lxii			
	lxiii			
- 1	lxiv			
- 1	lxv			
- 1	lxvi			
- 1	lxvii			
	lxviii			
- 1	lxix			
- 1	lxx			
- 1	lxxi			
	lxxii			
	lxxiii			
	lxxiv			
	lxxv			
- 1	lxxvi			
	lxxvii			
	lxxviii			
	lxxix			
	lxxx			
	lxxxi			
	lxxxii			
- 1	lxxxiii			
	lxxxiv			
	lxxxv			
	lxxxvi			
-	lxxxvi			
-	lxxxvi			
- 1	lxxxix			
-	xc			
	AC			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 333 of 417

xci					
xcii					
xciii					
xciv					
xcv					
xcvi					
xcvii					
xcviii					
xcix					
c					
ci					
All professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
	xcii xciii xciv xcv xcv xcvi xcvii xcviii xcix c	xcii xciii xciv xcv xcv xcvi xcviii xcviii xcviii	xcii xciv xcv xcvi xcvii xcviii xcix c ci	xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c ci c	xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c ci c

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes •	No 🔿	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticip	pated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 2	28 U.S.C. § 1930?	Yes (•)	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 334 of 417

Debtor's Name Ronair N.V. Case No. 20-11164

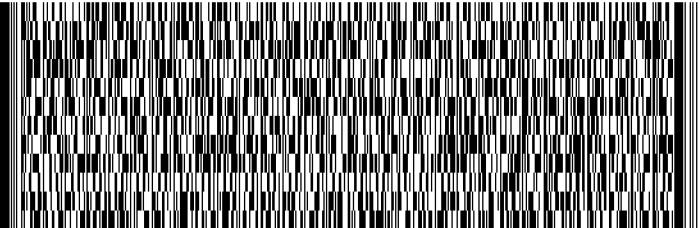
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

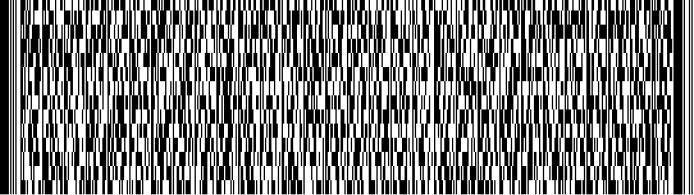
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

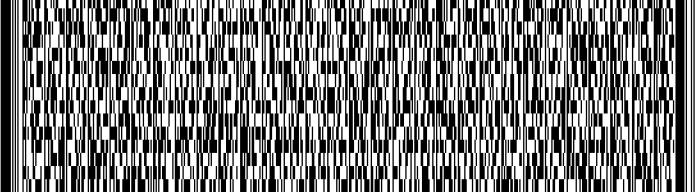
Page 1



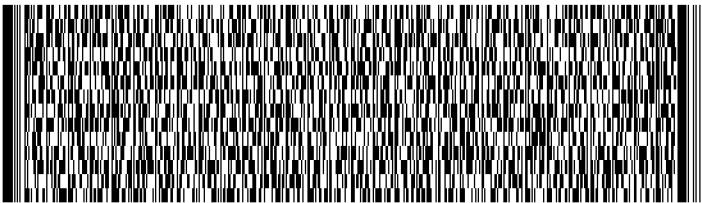
Other Page 1



Page 2 Minus Tables



Rankruntov Tahlo 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 337 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Servicio Terrestre, Aereo y Rampa S.A	· ·	Case No. 20-11165
	\ \\	Lead Case No. 20-11133
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorg		
C Other	Authorized Party or Entity:	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	Name of Responsible Party
01/31/2024		
Date		
	New You Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 338 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$691,749	\$2,502,587
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$691,749	\$2,502,587

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess	sional fees & expenses (band by or on behalf of the del	kruptcy) btor Aggregate Total	\$0	\$0	\$0	
	ed Breakdown by Firm	noi nggregue rouu				
	Firm Name	Role	_			
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 339 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

	xxx				
	xxxi				
[xxxii				
	xxxiii				
	xxxiv				
-	xxxv				
	xxxvi				
	xxxvii				
	xxxvii				
	xxxix				
	xl				
	xli				
	xlii				
	xliii				
	xliv				
	xlv				
	xlvi				
	xlvii				
	xlviii				
	xlix				
	1				
	li				
	lii				
	liii				
	liv				
	lv				
	lvi				
-	lvii				
-	lviii				
	lix				
	lx				
	lxi				
	lxii				
	lxiii				
	lxiv				
	lxv				
	lxvi				
-	lxvii				
	lxviii				
- 1	lxix				
H	lxx				
	lxxi				
				I	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 340 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			
xci			
xcii			
xciii			
xciv			
xcv			
xcvi			
xcvii			
xcviii			
xcix			
С			
ci			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	Itemized Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 341 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

	1		
vii			
viii			
ix			
X			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
XXXIX			
xl			
xli			
xlii			
xliii			
xliv			
xlv xlvi			
V I VI			
xlvii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 342 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
1xx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 343 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No C
If yes, give date Final Decree was entered:	09/16/2022	103	1.0
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	. § 193 0 ?	Yes •	No C

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 344 of 417

Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.

Case No. 20-11165

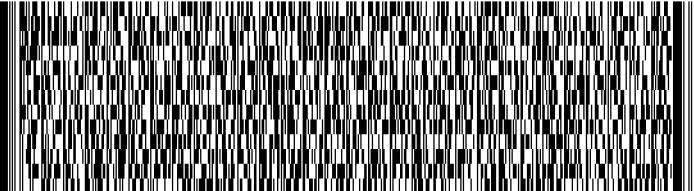
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

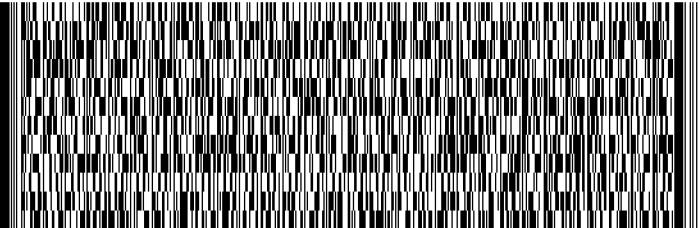
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

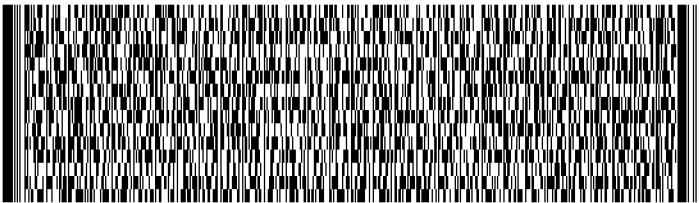
Debtor's Name Servicio Terrestre, Aereo y Rampa S.A.



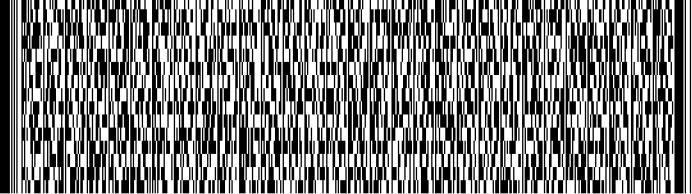
Page 1



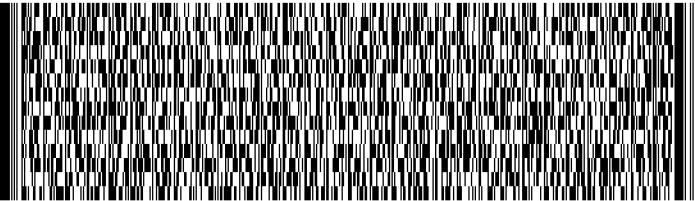
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 347 of 417 UNITED STATES BANKRUPTCY COURT

|--|

In re: Taca de Honduras, S.A. de C.V.	§	Case No. 20-11166
	\\ \\ \ \\ \ \\ _ \\	Lead Case No. 20-11133
Debtor(s)		☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorganized Other Author	d Debtor orized Party or Entity:	
Other Author	Jized Party of Endity.	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	nilip Name of Responsible Party
01/31/2024	1 micu 1	Table of Responsione Larry
Date		
	New Yo	ork, New York
	Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 348 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$506,942	\$2,270,847
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$506,942	\$2,270,847

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankrupto d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$6
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 349 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

xxx					
xxxi					
xxxii					
xxxiii					
xxxiv					
xxxv					
xxxvi					
xxxvii					
xxxvii					
xxxix					
xl					
xli					
xlii					
xliii					
xliv					
xlv					
xlvi					
xlvii					
xlviii					
xlix					
1					
li					
lii					
liii					
liv					
lv					
lvi					
lvii					
lviii					
lix					
1x					
lxi					
lxii					
lxiii					
lxiv					
lxv					
lxvi					
lxvii					
lxviii					
lxix					
lxx					
lxxi					
	<u> </u>	<u> </u>	<u> </u>	İ	į

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 350 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	Σ			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (non d by or on behalf of the deb	Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii						
	iii						
	iv						
	v						
	vi						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 351 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
XXX			
xxxi			
xxxii			
xxxiii			
xxxiv			
XXXV			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 352 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 353 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

				I			
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	с						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipa	nted:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	3 U.S.C. § 1930?	Yes (•)	No (

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 354 of 417

Debtor's Name Taca de Honduras, S.A. de C.V.

Case No. 20-11166

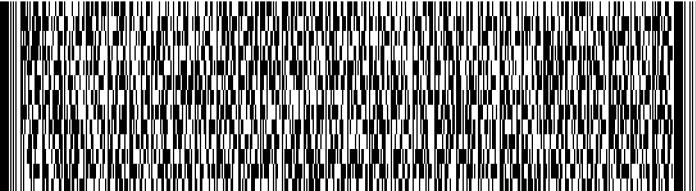
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

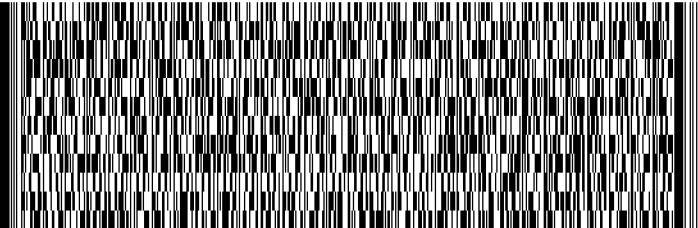
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

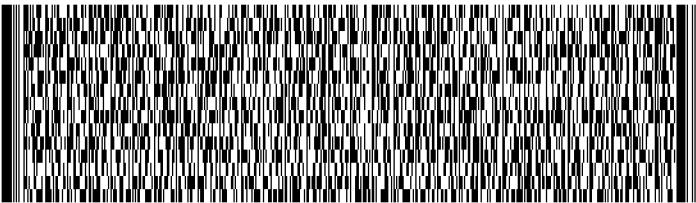
Debtor's Name Taca de Honduras, S.A. de C.V.



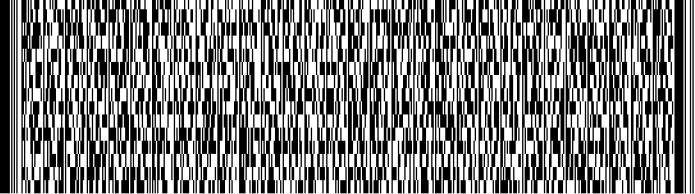
Page 1



Other Page 1

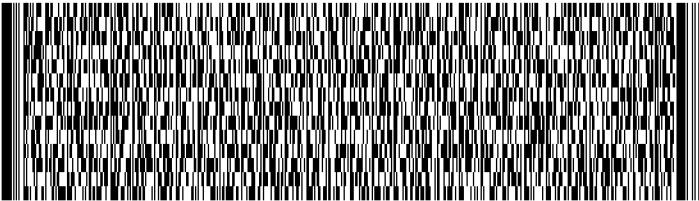


Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name Taca de Honduras, S.A. de C.V.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 357 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK		
In re: Taca de México, S.A.		% % %	Case No. 20	0-11167 o. <u>20-11133</u>	
Debtor(s)		§	⊠ Jointly A	dministered	
Post-confirmation Re	port			Chapter	11
Quarter Ending Date: 09/30/2022			Petition	Date: 05/10/2020	_
Plan Confirmed Date: 11/02/2021			Plan Effective	e Date: 12/01/2021	
This Post-confirmation Report rela	ates to: Reorganiz	ed Debtor			
	Other Aut	horized Party or En	tity:		
			Name of Auth	orized Party or Entity	

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 358 of 417

Debtor's Name Taca de México, S.A.

Case No. 20-11167

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$342,057	\$1,321,835
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$342,057	\$1,321,835

Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor Aggregate Total	roved ulative	Paid Current Quarter	Paid Cumulati
Firm Name	\$0	\$0	
SO SO SO SO SO SO SO SO			
ii			
iii	\$0	\$0	
iv v vi vii viii viii ix x x x x x x x x			
v vi vii viii viii viii ix x xi xi xii xiii xiii xiii xiv xv xvi xvii xviii xx xx xxii xxii xxiii xxiii xxiv xxiv xxiv xxiii xxiv xxiv xxxiv			
vi vii viii			
viii ix xi xii xiii xiii xiii xv xvi xvii xix xx xxii xxiii xxiv xxiii xxiv xxiv xxiv			
viii ix x xi xii xiii xiii xiv xv xv xvii xviii xviii xix xx xx xxi xxii xxiii xxiii xxiv xxiv xxiii xxiv xxiv xxiv xxiii xxiv xxiv xxiv			
ix x xi xii xiii xiii xiii xiv xv xv xvi xvi			
x xi xii xiii xiii xiv xv xv xvi xvii xviii xviii xix xx xxi xxii xxiii xxiii xxiv xxiv xxiii xxiv xxiv xxiv			
xi xii xiii xiv xv xvi xvii xviii xix xx xxi xxii xxiii xxiv xxiv xxiv			
xiii xiii xiv xv xvi xvii xviii xviii xix xx xxi xxii xxiii xxiii xxiiv xxviv			
xiii xiv xv xvi xvii xviii xix xx xxi xxii xxiii xxiv xxiv xxiv			
xiv xv xvi xviii xix xx xxi xxii xxiii xxiv xxiv			
xv xvii xviii xix xx xxi xxii xxiii xxiv xxv			
xvii xviii xix xx xxi xxii xxiii xxiv xxv			
xviii			
xviii xix xx xxi xxii xxiii xxiv xxv			
xix xx xxi xxii xxiii xxiiv xxiv			
xxi xxii xxiii xxiiv xxiv			
xxii xxiii xxiiii xxiv xxv			
xxiii xxiii xxiv xxv			
xxiii xxiv xxv			
xxiv xxv			
xxv			
xxvi			
xxvii			
xxviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 359 of 417

Debtor's Name Taca de México, S.A.

xxxi xxxii xxxiii xxxiii xxxiv xxxiv xxxvi			
xxxii xxxiii xxxiv xxxv			
xxxiii xxxiv xxxv xxxv			
xxxiv xxxv xxxvi			
xxxv xxxvi			
xxxvi			
vvvvii			
AAAVII			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 360 of 417

Debtor's Name Taca de México, S.A.

Daxii
Ixxvi
Ixxix
Ixxx
Ixxxi
Ixxxii
Ixxxii
Ixxxiv
Ixxxv
Ixxxvi
Ixxxvi
Ixxxvi
Ixxxi
Ixxxix xc xci xcii xciii
xc xci xcii xciii
xci
xcii xciii
xciii
xciv
xev
xcvi
xevii
xeviii
xcix
С
ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (noned by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 361 of 417

Debtor's Name Taca de México, S.A.

v	rii e			
V	viii viii			
i	x			
2	ζ			
2	xi .			
2	kii			
2	kiii			
2	xiv			
2	ΚV			
2	(vi			
2	vii vii			
,	viii viii			
,	tix			
2	xx			
,	xxi			
2	xxii			
2	xxiii			
2	xxiv			
,	XXV			
7	xxvi			
2	xxvii			
,	xxviii			
,	xxix			
,	XXX			
2	xxxi			
,	xxxii			
,	xxxiii			
2	xxxiv			
2	XXXV			
,	xxxvi			
,	xxxvii			
-	xxxvii			
2	xxxix			
,	KI .			
,	di			
,	klii			
,	kliii			
-	kliv			
-	klv			
-	klvi			
\vdash	klvii			
	klviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 362 of 417

Debtor's Name Taca de México, S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 363 of 417

Debtor's Name Taca de México, S.A.

Case No. 20-11167

					ı	
	xci					
	xcii					
	xciii					
	xciv					
	xcv					
	xcvi					
	xcvii					
	xeviii					
	xcix					
	c					
	ci					
c.	All professional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes No	
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipat	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	U.S.C. § 1930?	Yes No	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 364 of 417

Debtor's Name Taca de México, S.A.

Case No. 20-11167

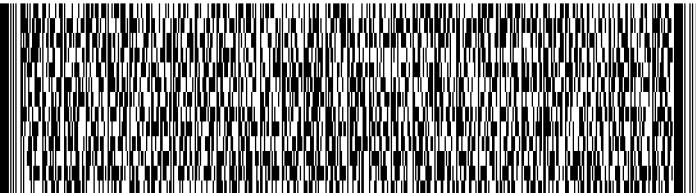
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

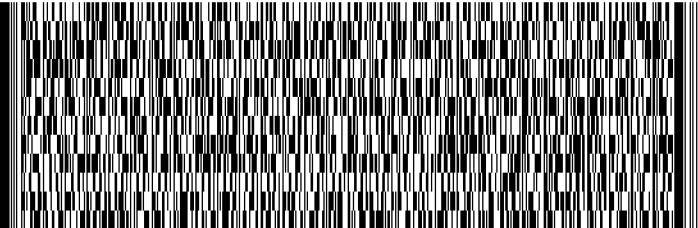
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

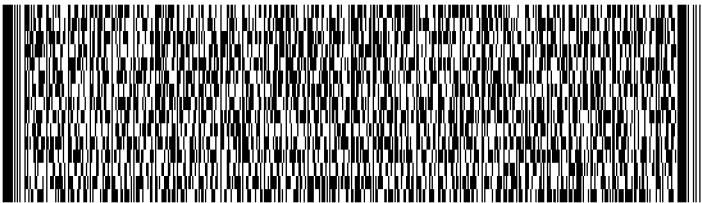
Debtor's Name Taca de México, S.A.



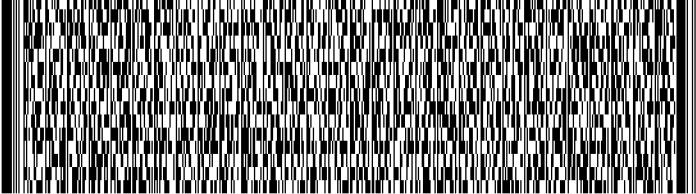
Page 1



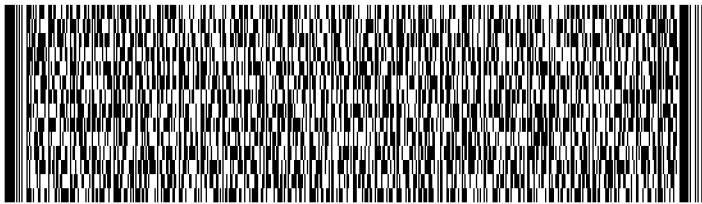
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 367 of 417 UNITED STATES BANKRUPTCY COURT

In re: Taca International Airlines S.A.	§ Case No. 20-11168 § Lord Case No. 20, 11123
Debtor(s)	Lead Case No. 20-11133 Solution Signature Solution Signature
Post-confirmation Report	Chapter 11
Quarter Ending Date: 09/30/2022	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: Reorga Other	anized Debtor Authorized Party or Entity:
	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Philip Printed Name of Responsible Party
01/31/2024	
Date	New York, New York Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 368 of 417

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$163,528,240	\$609,782,280
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$163,528,240	\$609,782,280

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	ional fees & expenses (bankruptcy d by or on behalf of the debtor	Aggregate Total	\$0	\$0	\$0	\$0
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$0
ii						
iii						
iv						
V						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 369 of 417

Debtor's Name Taca International Airlines S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii	<u> </u>		
lxix			
lxx			
lxxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 370 of 417

Debtor's Name Taca International Airlines S.A.

Ixxii
lxxviii
lxxviii
lxxx
lxxxi
Ixxxi
lxxxii lxxxiii lxxxiv lxxxv lxxxv
lxxxii lxxxiv lxxxv lxxxvi
lxxxv lxxxvi
lxxxvi
lxxxvi
lyvyvi
IAAAVI
lxxxvi
lxxxix
xc
xci
xcii
xciii
xciv
xcv
xcvi
xevii
xcviii
xcix
c
ci ci

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total				\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 371 of 417

Debtor's Name Taca International Airlines S.A.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
AIVIII			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 372 of 417

Debtor's Name Taca International Airlines S.A.

xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxii			
lxxiii			
lxxiv			
lxxv			
lxxvi			
lxxvii			
lxxviii			
lxxix			
lxxx			
lxxxi			
lxxxii			
lxxxiii			
lxxxiv			
lxxxv			
lxxxvi			
lxxxvi			
lxxxvi			
lxxxix			
xc			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 373 of 417

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Ouestionnaire				
art 4. Questionnaire				
a. Is this a final report?		Yes 💿	No 🔘	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is antici	pated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under	28 U.S.C. § 1930?	Yes (•)	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 374 of 417

Debtor's Name Taca International Airlines S.A.

Case No. 20-11168

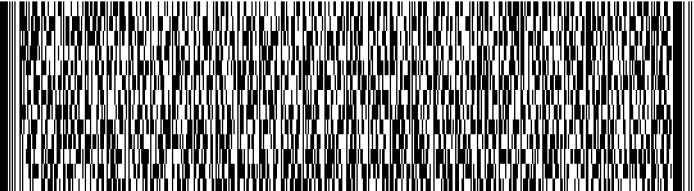
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

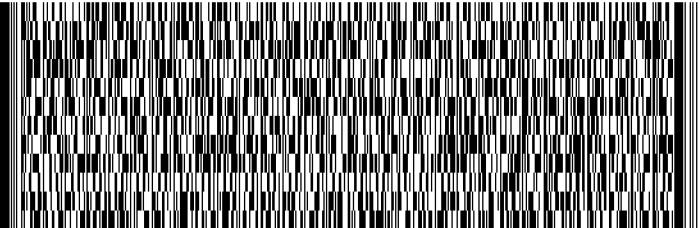
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

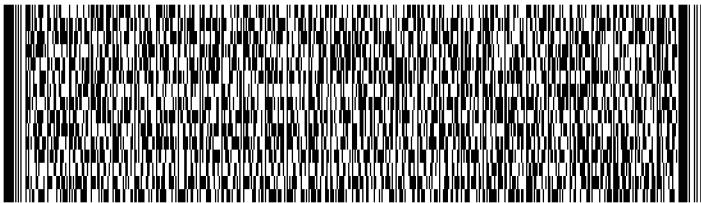
Debtor's Name Taca International Airlines S.A.



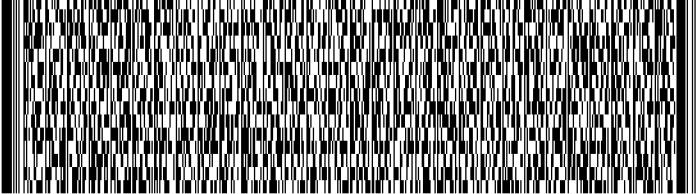
Page 1



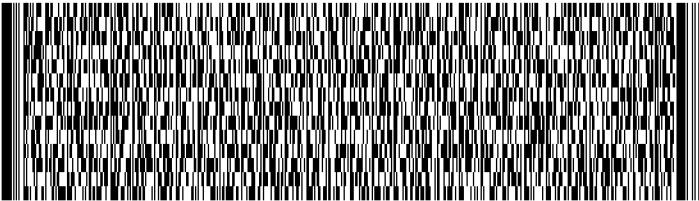
Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 377 of 417

UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
In re: Taca S.A.		% % 	Case No. 20-11169 Lead Case No. 20-1113	3
Debtor(s)		§	☑ Jointly Administered	l
Post-confirmation Re	eport			Chapter 11
Quarter Ending Date: <u>09/30/2022</u>			Petition Date: 05/10/2	2020
Plan Confirmed Date: 11/02/2021			Plan Effective Date: 12/01/2	2021
This Post-confirmation Report rel	ates to: • Reorganiz	ed Debtor		
	Other Aut	horized Party or En	tity:	

Name of Authorized Party or Entity

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
01/31/2024	
Date	
	New York, New York
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 378 of 417

Debtor's Name Taca S.A.

Case No. 20-11169

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankred by or on behalf of the debte	uptcy) or Aggregate Total	\$0	\$0	\$0	
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 379 of 417

	xxx				
	xxxi				
	xxxii				
	xxxiii				
	xxxiv				
	xxxv				
	xxxvi				
	xxxvii				
	xxxvii				
	xxxix				
	xl				
	xli				
	xlii				
Ī	xliii				
	xliv				
	xlv				
	xlvi				
	xlvii				
	xlviii				
	xlix				
	1				
	li				
	lii				
ŀ	liii				
Ī	liv				
	lv				
	lvi				
Ī	lvii				
L	lviii				
- 1	lix				
H	lx				
	lxi				
_ ⊢	lxii				
-	lxiii				
- 1	lxiv				
	lxv				
	lxvi				
_ L	lxvii				
_ F	lxviii				
	lxix				
	lxx				
	lxxi				
				l	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 380 of 417

1	xxii			
1	xxiii			
1	xxiv			
1	xxv			
1	xxvi			
1	xxvii			
1	xxviii			
1	xxix			
1	xxx			
1	xxxi			
1	xxxii			
1	xxxiii			
1	xxxiv			
1	xxxv			
1	xxxvi			
1	xxxvi			
1	xxxvi			
1	xxxix			
Х	c			
Х	ci			
Х	cii			
Х	ciii			
Х	civ			
Х	cv			
Х	cvi			
Х	cvii			
Х	cviii			
Х	cix			
c				
c	i			

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ed by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name	F	Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi							

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 381 of 417

vii				
vii	i			
ix				
х				
xi				
xii				
xii	i			
xiv	V			
xv				
xv	i			
XV	ii			
xv	iii			
xix	K			
xx				
xx	i			
xx	ii			
xx	iii			
xx	iv			
xx	v			
xx	vi			
xx	vii			
XX	viii			
XX	ix			
XX	X			
XX	xi			
xx	xii			
XX	xiii			
XX	xiv			
XX	xv			
XX	xvi			
xx	xvii			
XX	xvii			
xx	xix			
xl				
xli				
xli				
xli	ii			
xli	v			
xlv	<i>-</i>			
xlv	vi			
xlv				
xlv	viii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 382 of 417

X	lix			
1				
1	i			
1	ii			
1	iii			
1	iv			
1	v			
1	vi			
1	vii			
1	viii			
1	ix			
1	X			
1	xi			
1	xii			
-	xiii			
\vdash	xiv			
\vdash	xv			
\vdash	xvi			
\vdash	xvii			
\vdash	xviii			
\vdash	xix			
\vdash	xx			
\vdash	xxi			
\vdash	xxii			
╙	xxiii			
\vdash	xxiv			
\vdash	XXV			
\vdash	xxvi			
\vdash	xxvii			
\vdash	XXVIII			
\vdash	xxix			
\vdash				
\vdash	xxx xxxi			
\vdash				
\vdash	xxxii 			
\vdash	xxxiii			
\vdash	xxxiv			
\vdash	XXXV			
\vdash	xxxvi			
\vdash	xxxvi			
\vdash	xxxvi			
⊢	xxxix			
Х	c			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document

Pg 383 0f 4	<u> </u>
Debtor's Name Taca S.A.	Case No. 20-11169

xci					
xcii					
xciii					
xciv					
xcv					
xcvi					
xcvii					
xcviii					
xcix					
c					
ci					
All professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
	xcii xciii xciv xcv xcv xcvi xcvii xcviii xcix c	xcii xciii xciv xcv xcv xcvi xcviii xcviii xcviii	xcii xciv xcv xcvi xcvii xcviii xcix c ci	xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c ci c	xcii xciii xciv xcv xcvi xcvii xcviii xcviii xcix c ci c

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?		Yes No
If yes, give date Final Decree was entered:	09/16/2022	
If no, give date when the application for Final Decree is anticipated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes No

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 384 of 417

Debtor's Name Taca S.A.

Case No. 20-11169

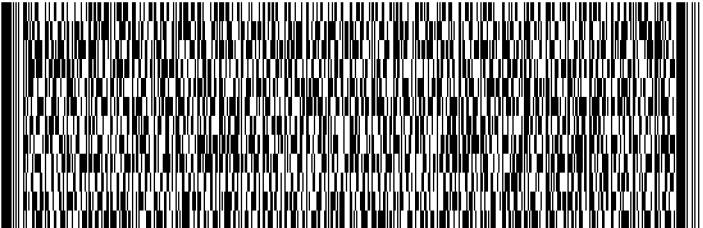
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

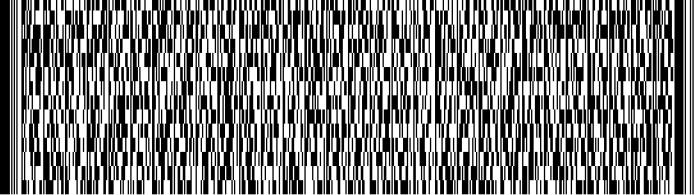
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

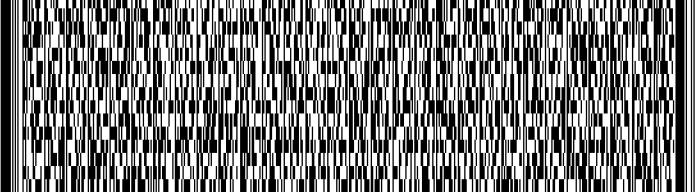
Page 1



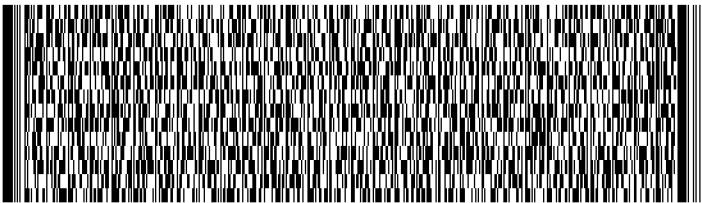
Other Page 1



Page 2 Minus Tables



Rankruntov Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 387 of 417 UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Technical and Training Services, S.A.	ų.	Case No. 20-11170
	§ §	Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022	-	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	-	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Rec		. Patien
(Oth	er Authorized Party or	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party		Rohit Philip Printed Name of Responsible Party
01/31/2024		1
Date		New York, New York
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 388 of 417 Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$679,657	\$3,177,370
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$679,657	\$3,177,370

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankrued by or on behalf of the debtor	ptcy) Aggregate Total	\$0	\$0	\$0	5
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	9
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
XV						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 389 of 417 Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			
lxxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 390 of 417 Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	ζ.			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (noned by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 391 of 417

Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

vii			
viii			
ix			
х			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi 			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv	 		
xlv			
xlvi			
xlvii			
xlviii			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 392 of 417 Debtor's Name Technical and Training Services, S.A. de C.V. Case No. 20-11170

	xlix				
	1				
	li				
	lii				
	liii				
	liv				
	lv				
	lvi				
	lvii				
	lviii				
	lix				
	lx				
	lxi				
_ ⊢	lxii				
ļ	lxiii				
	lxiv				
	lxv				
	lxvi				
Ī	lxvii				
	lxviii				
	lxix				
ŀ	lxx				
Ī	lxxi				
-	lxxii				
Ī	lxxiii				
	lxxiv				
	lxxv				
	lxxvi				
ļ	lxxvii				
	lxxviii				
	lxxix				
	lxxx				
	lxxxi				
Ī	lxxxii				
Ī	lxxxiii				
Ī	lxxxiv				
ļ	lxxxv				
ļ	lxxxvi				
ļ	lxxxvi				
H	lxxxvi				
- 1	lxxxix				
H	хс				
			l	l	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 393 of 417
Debtor's Name Technical and Training Services, S.A. de C.V.

Case No. 20-11170

				I			
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes •	No 🖯
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticipated:			
h. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. 8 1930?			No C

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 394 of 417

Debtor's Name Technical and Training Services, S.A. de C.V.

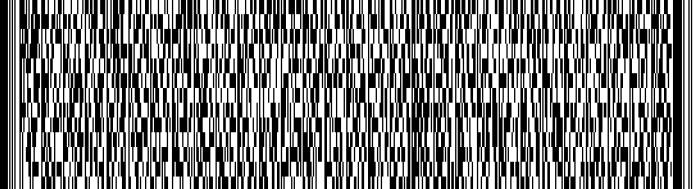
Case No. 20-11170

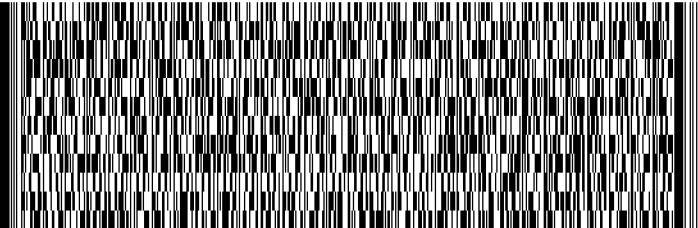
Privacy Act Statement

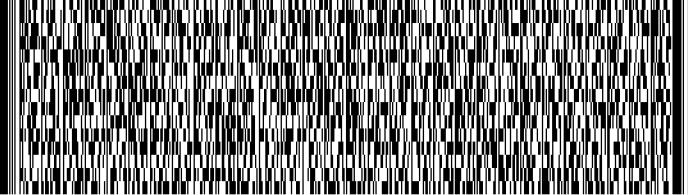
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

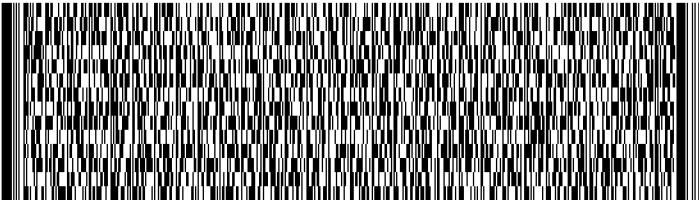
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date









20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 397 of 417 UNITED STATES BANKRUPTCY COURT

	SOUTHERN	DISTRICT OF	NEW YORK	
_				

In re: AV Loyalty Bermuda Ltd.	§ 8	Case No. 20-12255
	§ §	Lead Case No. <u>20-11133</u>
Debtor(s)	<u> </u>	☑ Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022	_	Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021	_	Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Re	eorganized Debtor her Authorized Party or Entity:	
Oi	ner Authorized Party of Entity:	Name of Authorized Party or Entity
s/ Rohit Philip Signature of Responsible Party	Rohit Ph	nilip Name of Responsible Party
01/31/2024 Date		
	New Yo Address	rk, New York

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 398 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulati
Profess	ional fees & expenses (band by or on behalf of the del	kruptcy)	\$0	\$0	\$0	
	d Breakdown by Firm	otor Aggregate Total				
Tiemize	Firm Name	Role				
i	Timi (unic	Role	\$0	\$0	\$0	
ii				7.7	***	
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 399 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

		i	
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			-
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			
lxxi			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 400 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				
CI				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm						
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 401 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

vii			
viii			
ix			
x			
xi			
xii			
xiii			
xiv			
xv			
xvi			
xvii			
xviii			
xix			
xx			
xxi			
xxii			
xxiii			
xxiv			
xxv			
xxvi			
xxvii			
xxviii			
xxix			
xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
AIVIII			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 402 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv				
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				
	I.	<u> </u>	L	1

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 403 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 💿	No 🔘
If yes, give date Final Decree was entered:	09/16/2022		
If no, give date when the application for Final Decree is anticip	pated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 2	28 U.S.C. § 1930?	Yes 💿	No 🔘

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 404 of 417

Debtor's Name AV Loyalty Bermuda Ltd.

Case No. 20-12255

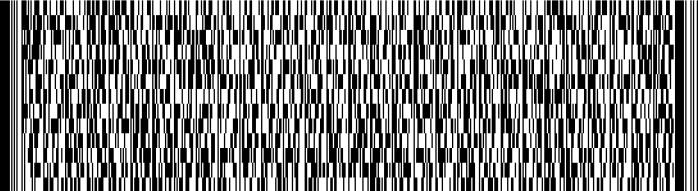
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

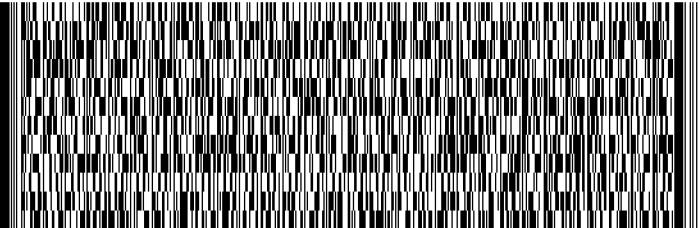
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Rohit Philip	Rohit Philip
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	01/31/2024
Title	Date

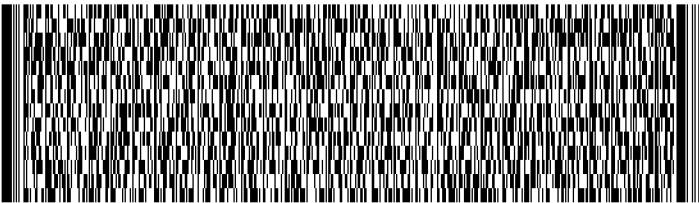
Debtor's Name AV Loyalty Bermuda Ltd.



Page 1

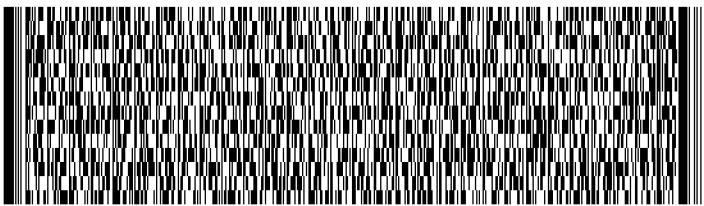


Other Page 1



Page 2 Minus Tables

Bankruptcy Table 1-50



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 407 of 417

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Aviacorp Enterprises S.A.	§	Case No. <u>20-12256</u>
	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Lead Case No. 20-11133
Debtor(s)		
Post-confirmation Report		Chapter 11
Quarter Ending Date: 09/30/2022		Petition Date: <u>05/10/2020</u>
Plan Confirmed Date: 11/02/2021		Plan Effective Date: 12/01/2021
This Post-confirmation Report relates to: • Reorgan	ized Debtor uthorized Party or Entity:	
	-	Name of Authorized Party or Entity
/s/ Rohit Philip	Rohit Ph	nilin
Signature of Responsible Party 01/31/2024		Name of Responsible Party
Date	New Vo	rk, New York
	Address	IN, 110W 10IR

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 408 of 417

Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional Fees		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurred	ional fees & expenses (bankruptc) d by or on behalf of the debtor	y) Aggregate Total	\$0	\$0	\$0	\$
	d Breakdown by Firm					
	Firm Name	Role				
i			\$0	\$0	\$0	\$
ii						
iii						
iv						
v						
vi						
vii						
viii						
ix						
X						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
XX						
xxi						
xxii						
xxiii						
xxiv						
XXV						
xxvi						
xxvii						
xxviii						
xxix						

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 409 of 417

Debtor's Name Aviacorp Enterprises S.A.

xxx			
xxxi			
xxxii			
xxxiii			
xxxiv			
xxxv			
xxxvi			
xxxvii			
xxxvii			
xxxix			
xl			
xli			
xlii			
xliii			
xliv			
xlv			
xlvi			
xlvii			
xlviii			
xlix			
1			
li			
lii			
liii			
liv			
lv			
lvi			
lvii			
lviii			
lix			
lx			
lxi			
lxii			
lxiii			
lxiv			
lxv			
lxvi			
lxvii			
lxviii			
lxix			
lxx			

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 410 of 417

Debtor's Name Aviacorp Enterprises S.A.

lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii	i			
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii	i			
lxxxiv	7			
lxxxv				
lxxxvi	i			
lxxxvi	i			
lxxxvi	i			
lxxxix	Σ			
xc				
xci				
xcii				
xciii				
xciv				
xcv				
xcvi				
xcvii				
xcviii				
xcix				
c				
ci				

					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.		sional fees & expenses (nor ad by or on behalf of the del) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm							
		Firm Name		Role				
	i				\$0	\$0	\$0	\$0
	ii							
	iii							
	iv							
	v							
	vi		·					

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 411 of 417

Debtor's Name Aviacorp Enterprises S.A.

vii	
ix x xi xii xiii xiiv xv	
x xi xii xiii xiii xiii xiv xv	
xi xii xiii xiv xv	
xii xiii xiv xv	
xiii xiv xv	
xiv xv	4
xv	\exists
xvi	
xvii	
xviii	
xix	
xx	7
xxi	
xxii	
xxiii	
xxiv	
xxv	
xxvi	
xxvii	
xxviii	
xxix	
xxx	
xxxi	
xxxii	
xxxiii	
xxxiv	
xxxv	
xxxvi	
xxxvii	
xxxvii	
xxxix	
xl	
xli	
xlii	
xliii	
xliv	
xlv	
xlvi	_
xlvii	\neg
xlviii	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 412 of 417

Debtor's Name Aviacorp Enterprises S.A.

xlix				
1				
li				
lii				
liii				
liv				
lv				
lvi				
lvii				
lviii				
lix				
lx				
lxi				
lxii				
lxiii				
lxiv				
lxv				
lxvi				
lxvii				
lxviii				
lxix				
lxx				
lxxi				
lxxii				
lxxiii				
lxxiv				
lxxv				
lxxvi				
lxxvii				
lxxviii				
lxxix				
lxxx				
lxxxi				
lxxxii				
lxxxiii				
lxxxiv	,			
lxxxv				
lxxxvi				
lxxxvi				
lxxxvi				
lxxxix				
xc				

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 413 of 417

Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	С						
	ci						
c.	All profes	ssional fees and expenses (deb	otor & committees)	\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire				
a. Is this a final report?		Yes 💿	No 🔿	
If yes, give date Final Decree was entered:	09/16/2022			
If no, give date when the application for Final Decree is anticipate	ed:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes (•)	No 🔘	

20-11133-mg Doc 2759 Filed 01/31/24 Entered 01/31/24 16:08:39 Main Document Pg 414 of 417

Debtor's Name Aviacorp Enterprises S.A.

Case No. 20-12256

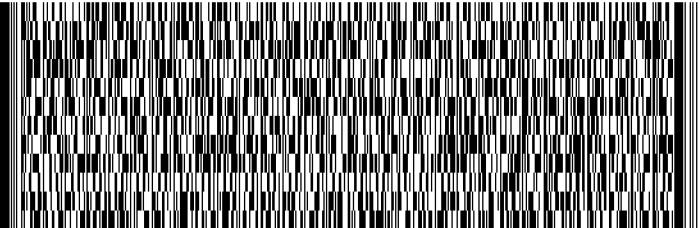
Privacy Act Statement

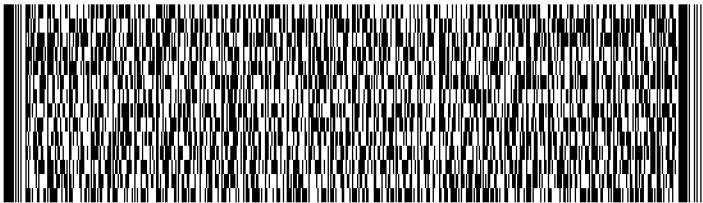
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

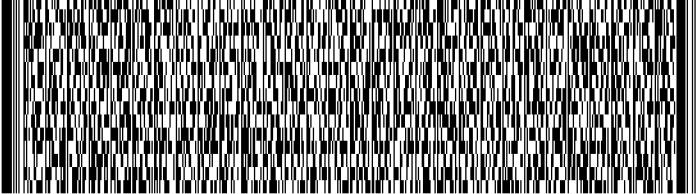
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

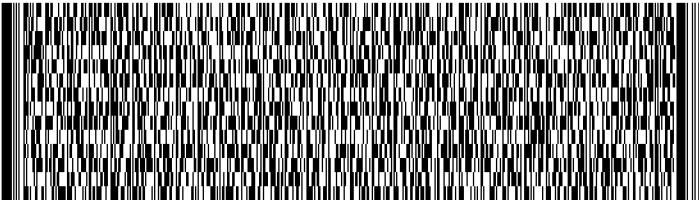
/s/ Rohit Philip	Rohit Philip	
Signature of Responsible Party	Printed Name of Responsible Party	
Chief Financial Officer	01/31/2024	
Title	Date	

Debtor's Name Aviacorp Enterprises S.A.









Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3, Part 4, Last Page

GENERAL NOTES TO THE SUBSIDIARY DEBTORS' POST CONFIRMATION OPERATING REPORTS OF Q3/2022

These Post Confirmation Operating Reports of the subsidiary debtors are filed solely to provide a separate response to questions 1.a. (the total disbursements of the relevant non-parent debtor) and 4.b. (payment of U.S. Trustee fees).

Please refer to the Avianca Holdings S.A. Post Confirmation Operating Report of Q3/2022 (above) for the consolidated information and exhibits of this, and all debtors jointly administered.