## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

*	*	)
In re:		) Chapter 11
BLITZ U.S.A., Inc., et al., 1		) Case No. 11-13603 (PJW)
Debtors.		) (Jointly Administered)

## AFFIDAVIT OF SERVICE

SOUTH CAROLINA

SS.

BEAUFORT COUNTY

M. Daniel Smith, being duly sworn according to law, deposes and says that he is employed as President for Capstone Financial Group, Inc., and that on the 15<sup>th</sup> day of March, 2012, he caused a copy of the following to be served on the parties attached hereto as <u>Exhibit A</u>, via first electronic mail:

Notice of Selection of "Stalking Horse" Bidder and Hearing to Approve (I) Proposed Bidding Protections With Respect to the Stalking Horse Bidder; and (II) A Proposed Amended Bidding Procedures Order and Related Bidding Procedures in Connection With the Sale of Certain of the Debtors' Assets Pursuant to Section 363 of the Bankruptcy Code [Docket No. 309]

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 404 26th Ave. NW Miami, OK 74354.

• Supplement to Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Certain of the Debtors' Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Certain of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [Docket No. 310]

M. Daniel Smith

CAPSTONE FINANCIAL GROUP, INC.

11 Palmetto Parkway, Suite 104

Hilton Head, SC 29926

Ph: (843) 689-6428

SWORN TO AND SUBSCRIBED before me this 20 day of March, 2012.

Notary Public

My Commission Expires

February 12, 2013