

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CARESTREAM HEALTH, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22- 10778 (JKS)
)
) (Joint Administration Requested)
)

CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Reorganized Debtors in the above-captioned case.

On August 21, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **First Lien Claims Ballot (Class 3)** [substantially in the form attached as Exhibit 4 to the Scheduling Motion - Docket No. 20]
- **ABL Roll Election Form** [substantially in the form attached as Exhibit 8 to the Scheduling Motion - Docket No. 20]
- **Solicitation Cover Letter** [substantially in the form attached as Exhibit 3 to the Scheduling Motion - Docket No. 20]
- **Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 14]
- **Disclosure Statement Relating to the Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 15]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0520); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (2020). The location of the Debtors' service address is: 150 Verona Street, Rochester, New York 14608.



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Furthermore, on August 21, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit B**:

- **First Lien Claims Ballot (Class 3)** [substantially in the form attached as Exhibit 4 to the Scheduling Motion - Docket No. 20]
- **Solicitation Cover Letter** [substantially in the form attached as Exhibit 3 to the Scheduling Motion - Docket No. 20]
- **Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 14]
- **Disclosure Statement Relating to the Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 15]

Furthermore, on August 21, 2022, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**:

- **Second Lien Term Loan Claims Ballot (Class 4)** [substantially in the form attached as Exhibit 5 to the Scheduling Motion - Docket No. 20]
- **Solicitation Cover Letter** [substantially in the form attached as Exhibit 3 to the Scheduling Motion - Docket No. 20]
- **Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 14]
- **Disclosure Statement Relating to the Debtors' Joint Prepackaged Plan Pursuant to Chapter 11 of the Bankruptcy Code** [Docket No. 15]
- **Rights Offering Procedures** [substantially in the form attached as Exhibit 6 to the Scheduling Motion - Docket No. 20]

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- **Rights Offering Subscription Form** [substantially in the form attached as Exhibit 7 to the Scheduling Motion - Docket No. 20]

Dated: August 23, 2022

/s/ Travis R. Buckingham

Travis R. Buckingham

KCC

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

Exhibit A

Exhibit A

Class 3 First Lien Claims with ABL Roll Option
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
APOLLO GLOBAL MANAGEMENT, LLC- FM	Apollo Credit Master Fund Ltd	On File
BANK OF AMERICA	BANK OF AMERICA NA	On File
CITIBANK NA	Citicorp North America Inc	On File
CREDIT SUISSE	CREDIT SUISSE AG	On File
GOLDMAN SACHS BANK USA	GOLDMAN SACHS BANK USA (GS BANK USA)	On File
HSBC BANK	HSBC BANK USA NA	On File
JP MORGAN CHASE	JP MORGAN CHASE BANK NATIONAL ASSOCIATION	On File

Exhibit B

Exhibit B

Class 3 First Lien Claimants
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
3I DEBT MANAGEMENT INVESTMENTS LIMITED-FM	ICM GLOBAL FLOATING RATE INCOME LIMITED	On File
3I DEBT MANAGEMENT INVESTMENTS LIMITED-FM	JAMESTOWN CLO II LTD.	On File
3I DEBT MANAGEMENT INVESTMENTS LIMITED-FM	JAMESTOWN CLO IX LTD.	On File
ALLIANZ INVESTMENT CORPORATION	SAN DIEGO COUNTY EMPLOYEES RETIREMENT ASSOCIATION - 2	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO 15, LIMITED	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO 18, LIMITED	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO 21, LIMITED	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO 22, LIMITED - 1	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO XI LIMITED	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO XII LIMITED	On File
AMERICAN MONEY MANAGEMENT	AMMC CLO XIII LIMITED	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	ALM 2020, LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO CREDIT FUNDING III LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO CREDIT FUNDING IV LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO SENIOR FLOATING RATE FUND INC	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO TACTICAL INCOME FUND INC	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 1 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 10 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 12 LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 15 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 16 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 17 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 18 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 2 LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 3 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 5 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 6 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 7 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 8 LTD	On File
BC Partners Advisors LP	GREAT LAKES KCAP F3C SENIOR, LLC	On File
BLACKSTONE (GSO CAPITAL)	BANDERA STRATEGIC CREDIT PARTNERS I, L.P.	On File
BLACKSTONE (GSO CAPITAL)	BASSWOOD PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE / GSO SECURED TRUST LTD	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE HARRINGTON PARTNERS LP	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE LONG-SHORT CREDIT INCOME FUND	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE SENIOR FLOATING RATE TERM FUND	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE STRATEGIC CREDIT FUND	On File
BLACKSTONE (GSO CAPITAL)	BRISTOL PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	BURNHAM PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	CHENANGO PARK CLO LTD	On File
BLACKSTONE (GSO CAPITAL)	COOK PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	DEWOLF PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	GILBERT PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	Greenwood Park CLO, Ltd.	On File
BLACKSTONE (GSO CAPITAL)	HBOS FINAL SALARY PENSION SCHEME-2	On File
BLACKSTONE (GSO CAPITAL)	JAY PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.1-3	On File
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.2-3	On File
BLACKSTONE (GSO CAPITAL)	NYACK PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	SPDR BLACKSTONE SENIOR LOAN ETF	On File
BLACKSTONE (GSO CAPITAL)	STEWART PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	TACONIC PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	THAYER PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	TREMAN PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	TRYON PARK CLO LTD.	On File
BLACKSTONE (GSO CAPITAL)	UNITED HEALTHCARE INSURANCE COMPANY	On File
BLACKSTONE (GSO CAPITAL)	WEBSTER PARK CLO, LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO 17 LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO 18 LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO IX LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO VII LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO VIII LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO X LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XI LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XII LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XIV LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XIX LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XV LTD	On File

Exhibit B
Class 3 First Lien Claimants
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XVI LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XX LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	Battalion CLO XXI Ltd.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BIG RIVER GROUP FUND SPC LLC	On File
BRIGADE CAPITAL MANAGEMENT, LP	BLUE FALCON LIMITED	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE CREDIT FUND II LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DEBT FUNDING I, LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DEBT FUNDING II, LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DIVERSIFIED CREDIT CIT	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE HIGH YIELD FUND LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	Brigade Leveraged Capital Structures Fund Ltd.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE OPPORTUNISTIC CREDIT LBG FUND LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	CITY OF PHOENIX EMPLOYEES RETIREMENT PLAN	On File
BRIGADE CAPITAL MANAGEMENT, LP	DELTA MASTER TRUST-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	FCA CANADA INC. ELECTED MASTER TRUST	On File
BRIGADE CAPITAL MANAGEMENT, LP	FEDEX CORPORATION EMPLOYEE'S PENSION TRUST-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	FUTURE DIRECTIONS CREDIT OPPORTUNITIES FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	GOLDMAN SACHS TRUST II - GOLDMAN SACHS MULTI-MANAGER NON-CORE FIXED INCOME FUND-2	On File
BRIGADE CAPITAL MANAGEMENT, LP	JPMC RETIREMENT PLAN BRIGADE BANK LOAN	On File
BRIGADE CAPITAL MANAGEMENT, LP	JPMORGAN CHASE RETIREMENT PLAN	On File
BRIGADE CAPITAL MANAGEMENT, LP	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-8	On File
BRIGADE CAPITAL MANAGEMENT, LP	MEDIOLANUM BEST BRANDS- 2	On File
BRIGADE CAPITAL MANAGEMENT, LP	NEW YORK CITY FIRE DEPARTMENT PENSION FUND-3	On File
BRIGADE CAPITAL MANAGEMENT, LP	NEW YORK CITY POLICE PENSION FUND-5	On File
BRIGADE CAPITAL MANAGEMENT, LP	NORTHROP GRUMMAN PENSION MASTER TRUST - 2	On File
BRIGADE CAPITAL MANAGEMENT, LP	PANTHER BCM, LLC.	On File
BRIGADE CAPITAL MANAGEMENT, LP	SC CREDIT OPPORTUNITIES MANDATE LLC	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI GLOBAL MASTER FUND PLC- THE SEI HIGH YIELD FIXED INCOME FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL INVESTMENT TRUST - HIGH YIELD BOND FUND-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL MANAGED TRUST - MULTI-STRATEGY ALTERNATIVE FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL MANAGED TRUST-HIGH YIELD BOND FUND-3	On File
BRIGADE CAPITAL MANAGEMENT, LP	TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK-6	On File
BRIGADE CAPITAL MANAGEMENT, LP	THE COCA COLA COMPANY MASTER RETIREMENT TRUST	On File
BRIGADE CAPITAL MANAGEMENT, LP	U.S. HIGH YIELD BOND FUND-2	On File
CARL MARKS MANAGEMENT COMPANY, LLC- FM	CARL MARKS STRATEGIC INVESTMENTS, L.P. CMSI2015	On File
CARL MARKS MANAGEMENT COMPANY, LLC- FM	CARL MARKS STRATEGIC OPPORTUNITIES FUND III, L.P.	On File
CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC (aka CFI Partners LLC)	CFIP CLO 2013-1 LTD	On File
CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC (aka CFI Partners LLC)	CFIP CLO 2014-1, LTD	On File
CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC (aka CFI Partners LLC)	CFIP CLO 2017-1, Ltd	On File
CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC (aka CFI Partners LLC)	CFIP CLO 2018-1, LTD.	On File
CQS (UK) LLP	CQS BRUNEL MULTI ASSET CREDIT FUND A SUB FUND OF CQS GLOBAL FUNDS IRELAND PLC	On File
CQS (UK) LLP	CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	BENTHAM STRATEGIC LOAN FUND	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	BENTHAM SYNDICATED LOAN FUND-1	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	BLUE SHIELD OF CALIFORNIA-1	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	California State Teachers Retirement System-4	On File

Exhibit B
Class 3 First Lien Claimants
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	COPPERHILL LOAN FUND I, LLC	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	CREDIT SUISSE ASSET MANAGEMENT INCOME FU	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	CREDIT SUISSE FLOATING RATE HIGH INCOME FUND	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	CREDIT SUISSE FLOATING RATE TRUST	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	Credit Suisse High Yield Bond Fund	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	CREDIT SUISSE NOVA (LUX) GLOBAL SENIOR LOAN FUND	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	CREDIT SUISSE STRATEGIC INCOME FUND	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	DAVINCI REINSURANCE LTD.-2	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	DOLLAR SENIOR LOAN FUND, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	ERIE INDEMNITY COMPANY-2	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	ERIE INSURANCE EXCHANGE	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	Madison Flintholm Senior Loan Fund I Designated Activity Company	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XI, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XIII, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XIV, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XIX, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XL, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XLI, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XLVI, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XLVII LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XLVIII LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XVII, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XVIII, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XX, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XXI, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XXVI, LTD	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XXXIII, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XXXIV, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XXXV, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	MADISON PARK FUNDING XXXVI, LTD.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	PK-SSL INVESTMENT FUND LIMITED PARTNERSHIP	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	RENAISSANCE INVESTMENT HOLDINGS LTD.-5	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	SUMUS CREDIT OPPORTUNITIES MASTER FUND, L.P.	On File
CREDIT SUISSE ASSET MANAGEMENT, LLC- FM	WESPATH FUNDS TRUST	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND III LTD	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND IX, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND VII, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND X, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XI, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XII, LTD	On File

Exhibit B

Class 3 First Lien Claimants
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XIII, LTD	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XIV, LTD	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR SECURED LOAN FUND VIII, LTD.	On File
FEDERATED INVESTMENT MANAGEMENT COMPANY -FM	BANK LOAN CORE FUND	On File
FIRST EAGLE INVESTMENT MANAGEMENT, LLC	FIRST EAGLE CREDIT OPPORTUNITIES FUND SPV, LLC	On File
FIVE ARROWS MANAGERS LLP	OCEAN TRAILS CLO IX	On File
FIVE ARROWS MANAGERS LLP	OCEAN TRAILS CLO V	On File
Five Arrows Managers LLP	OCEAN TRAILS CLO VII	On File
Investcorp Credit Management US LLC	JAMESTOWN CLO VI-R LTD.	On File
Investcorp Credit Management US LLC	JAMESTOWN CLO XI LTD	On File
Investcorp Credit Management US LLC	JAMESTOWN CLO XII LTD.	On File
Investcorp Credit Management US LLC	JAMESTOWN CLO XIV LTD.	On File
Investcorp Credit Management US LLC	JAMESTOWN CLO XV Ltd.	On File
JEFFERIES FINANCE LLC - FUND MANAGER	Jefferies Leveraged Credit Products	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 26 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 27 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 28 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 29 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 30 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 32 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 34 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 35 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 36 LTD. LOAN	On File
LCM ASSET MANAGEMENT - FD MGR	LCM LOAN INCOME FUND I LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XIII LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XIV LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XIX LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XV LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XVI LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XVII LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XVIII LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XX LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXI LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXII Ltd	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXIII Ltd.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXIV LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXV LTD.	On File
MARATHON ASSET MANAGEMENT	BOWERY FUNDING ULC	On File
MARATHON ASSET MANAGEMENT	INTERNATIONALE KAPITALANLAGEGESELLSCHAFT MBH ACTING FOR SDF 2	On File
MARATHON ASSET MANAGEMENT	MAM CORPORATE LOAN FUND	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO 14 LTD.	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO 2020-15 LTD.	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO IX LTD	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO V LTD	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO VI LTD	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO VII LTD	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO VIII LTD.	On File
MARATHON ASSET MANAGEMENT	Marathon CLO X Ltd.	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO XI LTD.	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO XII LTD.	On File
MARATHON ASSET MANAGEMENT	MARATHON CLO XIII LTD.	On File
MARATHON ASSET MANAGEMENT	QUAESTIO ALTERNATIVE FUNDS S.C.A., SICAV-FIS: CMAB - SIF - CREDIT MULTI ASSET POOL B	On File
MERCER GLOBAL INVESTMENTS MANAGEMENT LIMITED	MERCER QIF FUND PLC IN RESPECT OF MERCER MULTI-ASSET CREDIT FUND	On File
MIDOCEAN PARTNERS- FM	ABBOTT - ABBVIE MULTIPLE EMPLOYER PENSION PLAN TRUST	On File
MIDOCEAN PARTNERS- FM	Abbott Laboratories Annuity Retirement Trust	On File
MIDOCEAN PARTNERS- FM	MIDOCEAN CREDIT FOCUS FUND I LP	On File
MIDOCEAN PARTNERS- FM	MIDOCEAN CREDIT OPPORTUNITY MASTER FUND, LP	On File
MIDOCEAN PARTNERS- FM	MIDOCEAN MULTI ASSET CREDIT FUND LP	On File
MIDOCEAN PARTNERS- FM	MULTI-CREDIT CAPITAL HOLDINGS 2 LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 28A CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 32 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 35 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 36 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 41 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIV CLO LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XVII CLO LIMITED	On File

Exhibit B

Class 3 First Lien Claimants
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XVIII CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XXII CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	Venture XXIV CLO, Limited	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	Venture XXIV CLO, Limited-1	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XXX CLO, LIMITED	On File
MUZINICH AND COMPANY	FCCI INSURANCE COMPANY	On File
MUZINICH AND COMPANY	ICI MUTUAL INSURANCE COMPANY, A RISK RETENTION GROUP.	On File
MUZINICH AND COMPANY	JANA MULTI-SECTOR CREDIT TRUST-1	On File
MUZINICH AND COMPANY	MUZINICH CREDIT OPPORTUNITIES FUND	On File
MUZINICH AND COMPANY	MUZINICH HIGH INCOME FLOATING RATE FUND LP	On File
MUZINICH AND COMPANY	WM POOL- HIGH YIELD FIXED INTEREST TRUST	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	FLATIRON CLO 17 LTD.	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	FLATIRON CLO 19 LTD	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	MAINSTAY FLOATING RATE FUND, A SERIES OF MAINSTAY FUNDS TRUST	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	MainStay VP Floating Rate Portfolio, a series of MainStay VP Funds Trust	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	NEW YORK LIFE INSURANCE & ANNUITY CORP.	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	NEW YORK LIFE INSURANCE CO	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	TCI-FLATIRON CLO 2016-1 LTD.	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	TCI-FLATIRON CLO 2017-1 LTD	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	TCI-FLATIRON CLO 2018-1 LTD.	On File
NYL Investors LLC	FLATIRON CLO 18 LTD.	On File
REDDING RIDGE ASSET MANAGEMENT LLC.	RR 14 LTD	On File
REDDING RIDGE ASSET MANAGEMENT LLC.	RR4 LTD.	On File
SKY Harbor Capital Management, LLC	ERIE INDEMNITY COMPANY	On File
SYMPHONY ASSET MANAGEMENT	CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP	On File
SYMPHONY ASSET MANAGEMENT	MENARD INC-1	On File
SYMPHONY ASSET MANAGEMENT	MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO 1	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN ALTERNATIVE INVESTMENT FUNDS SICAV-SIF - NUVEEN US SENIOR LOAN FUND	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN CREDIT STRATEGIES INCOME FD	On File
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Fund	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN FLOATING RATE INCOME FUND, A SERIES OF NUVEEN INVESTMENT TRUST III	On File
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Opportunity Fund	On File
SYMPHONY ASSET MANAGEMENT	Nuveen Senior Income Fund	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN SENIOR LOAN FUND, L.P.	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND	On File
SYMPHONY ASSET MANAGEMENT	PENSIONDANMARK	On File
SYMPHONY ASSET MANAGEMENT	PENSIONSFORSIKRINGSAKTIESELSKAB-1	On File
SYMPHONY ASSET MANAGEMENT	PRINCIPAL DIVERSIFIED REAL ASSET CIT	On File
SYMPHONY ASSET MANAGEMENT	PRINCIPAL FUNDS INC.-DIVERSIFIED REAL ASSET FUND	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XIX, LTD	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XV, LTD.	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVI, LTD	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVII, LTD	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY FLOATING RATE SENIOR LOAN FUND	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	FIRST EAGLE BANK LOAN SELECT MASTER FUND, A CLASS OF THE FIRST EAGLE BANK LOAN SELECT SERIES TRUST I	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	FIRST EAGLE SENIOR LOAN FUND	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	KVK CLO 2013-1, LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	LAKE SHORE MM CLO II, LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	RUSSELL INVESTMENTS QUALIFYING INVESTOR ALTERNATIVE FUNDS PLC	On File

Exhibit B
Class 3 First Lien Claimants
Served via Electronic Mail

MASTER ACCOUNT NAME	INVESTOR	Email Address
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	Stichting Pensioenfonds Hoogovens	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	Stichting Pensioenfonds Hoogovens-3	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	STICHTING PENSIOENFONDS PGB-1	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2013-1 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2013-2 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2014-3 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2014-3K CLO LTD.	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2016-1K CLO LTD.	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2016-2 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2017-1 CLO LTD.	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2017-4 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2018-1 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2018-2 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2019-1 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2019-2 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA:First Eagle Alt Credit, LLC)	WIND RIVER 2019-3 CLO LTD	On File
VECTOR CAPITAL- FM	VC5 Debt Investments (Cayman) Ltd.	On File
VECTOR CAPITAL- FM	VECTOR CAPITAL CREDIT OPPORTUNITY MASTER FUND LP	On File

Exhibit C

Exhibit C

Class 4 Second Lien Claimants
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MASTER ACCOUNT NAME	INVESTOR	Email Address
APOLLO GLOBAL MANAGEMENT, LLC- FM	ALM 2020, LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO CREDIT FUNDING III LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO CREDIT FUNDING IV LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	Apollo Credit Master Fund Ltd	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO SENIOR FLOATING RATE FUND INC	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	APOLLO TACTICAL INCOME FUND INC	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	REDDING RIDGE ASSET MANAGEMENT LLC, C-MOA SERIES	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 1 LTD	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 12 LTD.	On File
APOLLO GLOBAL MANAGEMENT, LLC- FM	RR 3 LTD	On File
BC Partners Advisors LP	GREAT LAKES PORTMAN RIDGE FUNDING LLC	On File
BLACKSTONE (GSO CAPITAL)	BANDERA STRATEGIC CREDIT PARTNERS I, L.P.	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE / GSO GLOBAL DYNAMIC CREDIT FUNDING DESIGNATED ACTIVITY COMPANY	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE FLOATING RATE ENHANCED INCOME FUND	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE GSO US LOAN FUNDING DESIGNATED ACTIVITY COMPANY	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE HARRINGTON PARTNERS LP	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE LONG-SHORT CREDIT INCOME FUND	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE SENIOR FLOATING RATE TERM FUND	On File
BLACKSTONE (GSO CAPITAL)	BLACKSTONE STRATEGIC CREDIT FUND	On File
BLACKSTONE (GSO CAPITAL)	BRISTOL PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	BURNHAM PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	CATSKILL PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	CHENANGO PARK CLO LTD	On File
BLACKSTONE (GSO CAPITAL)	COLE PARK CLO LIMITED	On File
BLACKSTONE (GSO CAPITAL)	COOK PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	CUMBERLAND PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	DEWOLF PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	DORCHESTER PARK CLO DESIGNATED ACTIVITY COMPANY	On File
BLACKSTONE (GSO CAPITAL)	GILBERT PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	Greenwood Park CLO, Ltd.	On File
BLACKSTONE (GSO CAPITAL)	GRIPPEN PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	HBOS FINAL SALARY PENSION SCHEME-2	On File
BLACKSTONE (GSO CAPITAL)	JAY PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.1-3	On File
BLACKSTONE (GSO CAPITAL)	LLOYDS BANK PENSION SCHEME NO.2-3	On File
BLACKSTONE (GSO CAPITAL)	LONG POINT PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	PPG INDUSTRIES, INC. PENSION PLAN TRUST	On File
BLACKSTONE (GSO CAPITAL)	SPDR BLACKSTONE SENIOR LOAN ETF	On File
BLACKSTONE (GSO CAPITAL)	STEWART PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	TACONIC PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	THAYER PARK CLO, LTD	On File
BLACKSTONE (GSO CAPITAL)	TREMAN PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	TRYON PARK CLO LTD.	On File
BLACKSTONE (GSO CAPITAL)	WEBSTER PARK CLO, LTD.	On File
BLACKSTONE (GSO CAPITAL)	WESTCOTT PARK CLO, LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO 17 LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO 18 LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO IX LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO VII LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO VIII LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO X LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XI LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XII LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XIV LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XIX LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XV LTD	On File

Exhibit C

Class 4 Second Lien Claimants

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MASTER ACCOUNT NAME	INVESTOR	Email Address
BRIGADE CAPITAL MANAGEMENT, LP	BATTALION CLO XVI LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BIG RIVER GROUP FUND SPC LLC	On File
BRIGADE CAPITAL MANAGEMENT, LP	BIG RIVER GROUP FUND SPC LLC	On File
BRIGADE CAPITAL MANAGEMENT, LP	BLUE FALCON LIMITED	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE CREDIT FUND II LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE CREDIT FUND II LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DEBT FUNDING I, LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DEBT FUNDING II, LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DIVERSIFIED CREDIT CIT	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE DIVERSIFIED CREDIT CIT	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE HIGH YIELD FUND LTD.	On File
BRIGADE CAPITAL MANAGEMENT, LP	Brigade Leveraged Capital Structures Fund Ltd.	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE OPPORTUNISTIC CREDIT LBG FUND LTD	On File
BRIGADE CAPITAL MANAGEMENT, LP	BRIGADE-SIERRABRAVO FUND LP	On File
BRIGADE CAPITAL MANAGEMENT, LP	DELTA MASTER TRUST-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	DELTA MASTER TRUST-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	FEDEX CORPORATION EMPLOYEE'S PENSION TRUST-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	FEDEX CORPORATION EMPLOYEE'S PENSION TRUST-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	FUTURE DIRECTIONS CREDIT OPPORTUNITIES FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	ILLINOIS STATE BOARD OF INVESTMENT-2	On File
BRIGADE CAPITAL MANAGEMENT, LP	JPMORGAN CHASE RETIREMENT PLAN	On File
BRIGADE CAPITAL MANAGEMENT, LP	LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION-8	On File
BRIGADE CAPITAL MANAGEMENT, LP	NEW YORK CITY FIRE DEPARTMENT PENSION FUND-3	On File
BRIGADE CAPITAL MANAGEMENT, LP	NEW YORK CITY POLICE PENSION FUND-5	On File
BRIGADE CAPITAL MANAGEMENT, LP	NORTHROP GRUMMAN PENSION MASTER TRUST - 2	On File
BRIGADE CAPITAL MANAGEMENT, LP	PANTHER BCM, LLC.	On File
BRIGADE CAPITAL MANAGEMENT, LP	SC CREDIT OPPORTUNITIES MANDATE LLC	On File
BRIGADE CAPITAL MANAGEMENT, LP	SC CREDIT OPPORTUNITIES MANDATE LLC	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI GLOBAL MASTER FUND PLC- THE SEI HIGH YIELD FIXED INCOME FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL INVESTMENT TRUST - HIGH YIELD BOND FUND-1	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL MANAGED TRUST - MULTI-STRATEGY ALTERNATIVE FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL MANAGED TRUST - MULTI-STRATEGY ALTERNATIVE FUND	On File
BRIGADE CAPITAL MANAGEMENT, LP	SEI INSTITUTIONAL MANAGED TRUST-HIGH YIELD BOND FUND-3	On File
BRIGADE CAPITAL MANAGEMENT, LP	TEACHERS' RETIREMENT SYSTEM OF THE CITY OF NEW YORK-6	On File
BRIGADE CAPITAL MANAGEMENT, LP	THE COCA COLA COMPANY MASTER RETIREMENT TRUST	On File
BRIGADE CAPITAL MANAGEMENT, LP	THE COCA COLA COMPANY MASTER RETIREMENT TRUST	On File
BRIGADE CAPITAL MANAGEMENT, LP	U.S. HIGH YIELD BOND FUND-2	On File
CARLYLE INVESTMENT MANAGEMENT, LLC . US LEV. FINAN	CARLYLE C17 CLO, LTD.	On File
CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC (aka CFI Partners LLC)	CFIP CLO 2013-1 SUBSIDIARY, LTD.	On File
CHICAGO FUNDAMENTAL INVESTMENT PARTNERS, LLC (aka CFI Partners LLC)	CFIP CLO 2014-1 SUBSIDIARY, LTD.	On File
CION INVESTMENT MANAGEMENT LLC	34TH STREET FUNDING, LLC	On File
CION INVESTMENT MANAGEMENT LLC	CION EAGLE TREE PARTNERS LLC	On File
CION INVESTMENT MANAGEMENT LLC	MURRAY HILL FUNDING II LLC	On File
COLUMBIA MANAGEMENT	CENT CLO 21 LIMITED	On File
COLUMBIA MANAGEMENT	COLUMBIA CENT CLO 27 LIMITED	On File
COLUMBIA MANAGEMENT	COLUMBIA CENT CLO 28 LIMITED	On File
CQS (UK) LLP	BIWA FUND LIMITED	On File
CQS (UK) LLP	CQS ACS FUND, A SUB-FUND OF CQS GLOBAL FUNDS ICAV	On File

Exhibit C

Class 4 Second Lien Claimants
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MASTER ACCOUNT NAME	INVESTOR	Email Address
CQS (UK) LLP	CQS BRUNEL MULTI ASSET CREDIT FUND A SUB FUND OF CQS GLOBAL FUNDS IRELAND PLC	On File
CQS (UK) LLP	CQS CREDIT MULTI ASSET FUND, A SUB-FUND OF CQS GLOBAL FUNDS (IRELAND) PLC	On File
CQS (UK) LLP	CQS DEDICATED MULTI STRATEGY FUND LIMITED	On File
CREDIT SUISSE	Credit Suisse Loan Funding LL	On File
CREDIT SUISSE 3RD PARTY	CREDIT SUISSE THIRD PARTY	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND III LTD	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND IX, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND VII, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND X, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XI, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR LOAN FUND XII, LTD	On File
CRESCENT CAPITAL GROUP LP- FM	ATLAS SENIOR SECURED LOAN FUND VIII, LTD.	On File
CRESCENT CAPITAL GROUP LP- FM	CRESCENT CAPITAL BDC, INC	On File
FEDERATED INVESTMENT MANAGEMENT COMPANY -FM	BANK LOAN CORE FUND	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 26 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 27 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 28 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 29 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 30 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 31 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 32 LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM 35 LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM LOAN INCOME FUND I LTD.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XIII LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XIV LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XIX LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XV LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XVI LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XVII LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XVIII LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XX LIMITED PARTNERSHIP	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXII Ltd	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXIII Ltd.	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXIV LTD	On File
LCM ASSET MANAGEMENT - FD MGR	LCM XXV LTD.	On File
MARATHON ASSET MANAGEMENT	BOWERY FUNDING ULC	On File
MARATHON ASSET MANAGEMENT	MAM CORPORATE LOAN FUND	On File
MERCER GLOBAL INVESTMENTS MANAGEMENT LIMITED	MERCER QIF FUND PLC IN RESPECT OF MERCER MULTI-ASSET CREDIT FUND	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 31 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 35 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 36 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 41 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 42 CLO LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 43 CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE 44 CLO LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIII CLO LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIV CLO LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XIX CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XV CLO LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XVI CLO, LIMITED	On File
MJX ASSET MANAGEMENT, LLC - FD MGR	VENTURE XXI CLO, LIMITED	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	FLATIRON CLO 17 LTD.	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	FLATIRON CLO 2015-1 LTD	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	MAINSTAY FLOATING RATE FUND, A SERIES OF MAINSTAY FUNDS TRUST	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	MainStay VP Floating Rate Portfolio, a series of MainStay VP Funds Trust	On File

Exhibit C

Class 4 Second Lien Claimants
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MASTER ACCOUNT NAME	INVESTOR	Email Address
NEW YORK LIFE INSURANCE COMPANY - FD MGR	NEW YORK LIFE INSURANCE & ANNUITY CORP.	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	NEW YORK LIFE INSURANCE CO	On File
NEW YORK LIFE INSURANCE COMPANY - FD MGR	TCI-FLATIRON CLO 2016-1 LTD.	On File
NYL Investors LLC	FLATIRON CLO 18 LTD.	On File
REDDING RIDGE ASSET MANAGEMENT LLC.	RR4 LTD.	On File
SYMPHONY ASSET MANAGEMENT	CALIFORNIA STREET CLO IX LIMITED PARTNERSHIP	On File
SYMPHONY ASSET MANAGEMENT	CALIFORNIA STREET CLO XII, LTD	On File
SYMPHONY ASSET MANAGEMENT	MENARD INC-1	On File
SYMPHONY ASSET MANAGEMENT	MUNICIPAL EMPLOYEES ANNUITY AND BENEFIT FUND OF CHICAGO 1	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN ALTERNATIVE INVESTMENT FUNDS SICAV-SIF - NUVEEN US SENIOR LOAN FUND	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN CREDIT STRATEGIES INCOME FD	On File
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Fund	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN FLOATING RATE INCOME FUND, A SERIES OF NUVEEN INVESTMENT TRUST III	On File
SYMPHONY ASSET MANAGEMENT	Nuveen Floating Rate Income Opportunity Fund	On File
SYMPHONY ASSET MANAGEMENT	Nuveen Senior Income Fund	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN SENIOR LOAN FUND, L.P.	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN SHORT DURATION CREDIT OPPORTUNITIES FUND	On File
SYMPHONY ASSET MANAGEMENT	NUVEEN SYMPHONY CREDIT OPPORTUNITES FUND	On File
SYMPHONY ASSET MANAGEMENT	PENSIONDANMARK PENSIONSFORSIKRINGSAKTIESELSKAB-1	On File
SYMPHONY ASSET MANAGEMENT	PRINCIPAL FUNDS INC,-DIVERSIFIED REAL ASSET FUND	On File
SYMPHONY ASSET MANAGEMENT	SCOF-2 LTD.	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XIV, LTD	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XV, LTD.	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVII, LTD	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY CLO XVIII, LTD	On File
SYMPHONY ASSET MANAGEMENT	SYMPHONY FLOATING RATE SENIOR LOAN FUND	On File
SYMPHONY ASSET MANAGEMENT	TCI-SYMPHONY CLO 2017-1 LTD.	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	KVK CLO 2013-1, LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2014-3K CLO LTD.	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2019-1 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2019-2 CLO LTD	On File
THL CREDIT SENIOR LOAN STRAT- FM (AKA First Eagle Alt Credit, LLC)	WIND RIVER 2019-3 CLO LTD	On File
VECTOR CAPITAL- FM	VECTOR CAPITAL CREDIT OPPORTUNITY MASTER FUND LP	On File