

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CARESTREAM HEALTH, INC., *et. al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 22-10778 (JKS)

(Jointly Administered)

Hearing Date: To Be Scheduled

Objection Deadline: November 29, 2022 at 4:00 p.m. (ET)

**FINAL APPLICATION OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR
TO THE CHAPTER 11 DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED FOR THE PERIOD FROM AUGUST 23, 2022 THROUGH SEPTEMBER 28, 2022**

Name of Applicant	AlixPartners, LLP
Authorized to provide professional services to	The Chapter 11 Debtors
Date of Retention	October 7, 2022, effective as of August 23, 2022 [Docket No. 211]
Period for which compensation and reimbursement of expenses is sought	August 23, 2022 through September 28, 2022
Amount of compensation sought as actual, reasonable and necessary	\$415,753.00
Amount of expense reimbursement sought as actual, reasonable and necessary	\$8,556.93

This is a(n): ☐ Monthly ☐ Interim ☒ Final application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0532); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (3232). The location of the Debtors' service address is: 150 Verona Street, Rochester, New York 14608.



ALIXPARTNERS, LLP**SUMMARY OF HOURS AND FEES BY PROFESSIONAL
FROM AUGUST 23, 2022 THROUGH SEPTEMBER 28, 2022**

Professional	Title	Rate	Hours	Fees
John Dischner	Managing Director	\$1,160	30.3	\$ 35,148.00
Marc J Brown	Managing Director	\$1,160	9.1	10,556.00
Jason Muskovich	Director	\$990	1.2	1,188.00
Bradley Hunter	Director	\$945	39.2	37,044.00
Denise Lorenzo	Director	\$945	74.0	69,930.00
Christopher Rubel	Director	\$880	3.5	3,080.00
Raymond J Adams	Director	\$840	1.3	1,092.00
David Samikkannu	Director	\$840	78.0	65,520.00
Ryan H Komendowski	Director	\$840	2.7	2,268.00
Elizabeth S Kardos	Director	\$750	6.0	4,500.00
Jeremy Dioso	Senior Vice President	\$700	72.7	50,890.00
Kaitlyn A Sundt	Senior Vice President	\$550	4.8	2,640.00
Heather E Saydah	Senior Vice President	\$510	3.7	1,887.00
Alex Dreyshner	Vice President	\$510	14.6	7,446.00
George T Elliott	Vice President	\$655	61.5	40,282.50
Kehui Wang	Vice President	\$555	171.5	95,182.50
Brooke Filler	Vice President	\$485	11.0	5,335.00
Lisa Marie Bonito	Vice President	\$475	3.9	1,852.50
Jennifer A Bowes	Vice President	\$460	0.2	92.00
Jennifer Braverman	Vice President	\$460	6.3	2,898.00
Total Hours and Fees for Professionals			595.5	\$ 438,831.50
Less: 50% Travel Fees				(23,078.50)
Total Fees for Professionals				\$ 415,753.00

Average Billing Rate \$ 698.16

ALIXPARTNERS, LLP**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
FROM AUGUST 23, 2022 THROUGH SEPTEMBER 28, 2022**

Code	Matter Category	Hours	Fees
1.1	Chapter 11 Process / Case Management	37.1	\$ 32,513.00
1.2	DIP Financing	44.1	36,032.50
1.3	Cash / Liquidity Matters	225.9	151,393.00
1.5	U.S. Trustee / Court Reporting Requirements	96.0	71,050.50
1.9	Emergence	5.9	4,888.50
1.13	Vendor Management	35.8	29,731.00
1.17	Preparation & Attend Court Hearing	15.9	16,505.50
1.19	Retention Applications & Relationship Disclosures	43.1	27,450.50
1.20	Fee Statements & Fee Applications	12.7	7,722.50
1.21	Liquidation Analysis	22.2	15,387.50
1.31	Travel Time	56.8	23,078.50
	Total Hours and Fees By Matter Category	595.5	\$ 415,753.00

Average Billing Rate \$ 698.16

ALIXPARTNERS, LLP

SUMMARY OF EXPENSES
FROM AUGUST 23, 2022 THROUGH SEPTEMBER 28, 2022

Expense Category	Amount
Airfare	\$ 2,273.56
Ground Transportation	1,741.88
Lodging	3,260.96
Meals	1,125.33
Parking & Tolls	155.20
Total Expenses	\$ 8,556.93

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

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Reorganized Debtors.

Chapter 11

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**FINAL APPLICATION OF ALIXPARTNERS, LLP, FINANCIAL ADVISOR
TO THE CHAPTER 11 DEBTORS, FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
INCURRED FOR THE PERIOD FROM AUGUST 23, 2022 THROUGH SEPTEMBER 28, 2022**

AlixPartners, LLP (“AlixPartners”), as financial advisor to the above-captioned debtors (the “Debtors” or the “Reorganized Debtors”), hereby submits its final application (the “Application”) for allowance of compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred for the period from August 23, 2022 through September 28, 2022 (the “Final Period”). AlixPartners respectfully states as follows:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0532); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (3232). The location of the Debtors’ service address is: 150 Verona Street, Rochester, New York 14608.

to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Relief Requested

3. The bases for the relief requested herein are Sections 330 and 331 of Title 11 of the United States Bankruptcy Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the *Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware* (the “Local Rules”), and the *Guidelines for Reviewing Applications for Compensation Filed Under 11 U.S.C. § 330 in (1) Larger Chapter 11 Cases by Those Seeking Compensation Who Are Not Attorneys, (2) All Chapter 11 Cases Below the Larger Case Thresholds, and (3) Cases Under Other Chapters of the Bankruptcy Code, effective as of May 17, 1996* (the “U.S. Trustee Guidelines”).

Background

4. On August 23, 2022 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned Chapter 11 Cases (the “Chapter 11 Cases”) in this Court.

5. No trustee or examiner has been appointed in these Chapter 11 Cases.

6. On August 23, 2022 the Debtors filed the *Joint Prepackaged Plan of Reorganization of Carestream Health, Inc., and Its Debtors Affiliates* [Docket No. 14] (as amended, supplemented, or otherwise modified from time to time (the “Prepackaged Plan”), and the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Carestream Health, Inc. and Its Debtor Affiliates* [Docket No. 15] (as amended, supplemented, or otherwise modified from time to time, the “Disclosure Statement”).

7. On September 28, 2022 (the “Confirmation Date”), the Court entered the *Findings of Fact, Conclusions of Law, and Order (i) Approving the Disclosure Statement For, and Confirming, the Joint Prepackaged Chapter 11 Plan of Reorganization of Carestream Health, Inc. and its Debtor Affiliates, and (ii) Granting Related Relief* [Docket No.185] (the “Confirmation Order”), pursuant to which the Court approved and confirmed the Prepackaged Plan.

8. On September 30, 2022, the Debtors filed the *Notice of (i) Entry of Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Debtors’ Amended Joint Prepackaged Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (ii) Occurrence of Effective Date* [Docket No. 188] (the “Effective Date Notice”). The Prepackaged Plan went effective on September 30, 2022 (the “Effective Date”).

9. Pursuant to the Prepackaged Plan, Confirmation Order, and Effective Date Notice, all professionals requesting compensation for services rendered and out-of-pocket expenses incurred in connection with the Chapter 11 Cases prior to the Confirmation Date must file applications with the Court no later than November 14, 2022 (forty-five days after the Effective Date).

AlixPartners’ Retention

10. On September 14 2022, the Debtors filed their *Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of August 23, 2022* [Docket No. 125] (the “Retention Application”).

11. On October 7, 2022, the Court entered the *Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor for the Debtors Effective as of August 23, 2022* [Docket No. 211] (the “Retention Order”).

12. AlixPartners is currently holding a retainer in the amount of \$500,000.00 (the “Retainer”) and a balance of \$171,195.32 in advanced payments (the “Advanced Payments”).

13. Pursuant to the Retention Order, the Retainer shall be treated as an evergreen retainer and held by AlixPartners as security throughout these Chapter 11 Cases until AlixPartners' fees and expenses are fully paid.

14. The Retention Order approved the terms of AlixPartners' hourly fee and expense structure set forth in the engagement letter dated August 3, 2022 (the "Engagement Letter") and authorized AlixPartners to be compensated and reimbursed pursuant to section 327 of the Bankruptcy Code in accordance with the terms of the Engagement Letter, subject to the procedures set forth in the Bankruptcy Code, Bankruptcy Rules, Local Rules, U.S. Trustee Guidelines, and any other applicable orders of this Court.

15. Pursuant to the Engagement Letter, John Dischner is the managing director responsible for this engagement, assisted by a staff of consultants at various levels with a wide range of relevant skills and abilities.

Summary of Compensation and Expenses During the Final Period

16. During the Final Period, AlixPartners provided an aggregate of 595.5 hours of services in the amount of \$415,753.00 and incurred out-of-pocket expenses in the amount of \$8,556.93, for a total amount of \$424,309.93.

17. Detailed descriptions of the professional services rendered by each professional, organized by matter category and by date, and the aggregate hours of services provided (in tenths of an hour) during the Compensation Period are attached hereto as **Exhibit A**.

18. A detailed list of the out-of-pocket expenses incurred during the Compensation Period are attached hereto as **Exhibit B**.

19. AlixPartners will apply the Advanced Payments and the Retainer to this Application, pending Court approval. The balance of the Retainer shall be held as an evergreen retainer for Post-Effective Date fees and expenses.

Summary of Professional Services Rendered During the Final Period

20. AlixPartners played an integral role in assisting the Debtors in achieving swift and efficient confirmation of the Prepackaged Plan. The Prepackaged Plan (i) deleverages the Debtors' balance sheets by approximately \$470 million; (ii) provides the Debtors with up to \$75 million new equity capital and an \$85 million exit ABL facility to support operations upon emergence; and (iii) leaves general unsecured claimants unimpaired, minimizing uncertainty for customers, vendors, and employees. As of August 23, 2022, the Debtors commenced solicitation of votes on the Prepackaged Plan in accordance with the Restructuring Support Agreement, which was accepted by all creditor classes entitled to vote, including lenders collectively holding 73% of the Debtors' prepetition first lien revolver and term loan debt and approximately 98% of the Debtors' prepetition second lien term loan debt. The Debtors minimized their time in bankruptcy, resulting in an accelerated timeline whereby confirmation of the Prepackaged Plan occurred in just over six weeks from the Petition Date. As a result, the Debtors consummated a Prepackaged Plan that maximizes value for their stakeholders.

21. During the course of AlixPartners' prepetition and post-petition engagement, AlixPartners: (i) advised and assisted the Debtors in forecasting, planning, controlling and other aspects of cash management, including, but not limited to, preparing and delivering liquidity reporting; (ii) assisted the Debtors' treasury and accounting teams with additional support, managing vendor inquiries, reconciliations, and payments; (iii) assisted with drafting various first day motions; (iv) assisted with sizing and securing DIP funding, including preparation of the DIP budget, and ensuring that the Debtors remained in compliance with the DIP funding requirements; (v) served as declarant

on behalf of the Debtors in support of confirmation of the Prepackaged Plan; (vii) assisted in the production of the liquidation analysis; and (viii) assisted the Debtors' in preparation of Monthly Operating Reports as required by the United States Trustee for the District of Delaware.

Summary of Professional Services by Matter Category During the Final Period

22. AlixPartners classified services performed into separate categories. The descriptions below summarize the services provided by AlixPartners to the Debtors during the Final Period:

Matter Code 1.1: Chapter 11 Process/Case Management

37.1 hours - \$32,513.00

This category includes: (i) organizing and managing the Debtors' resources to effectively and efficiently plan, coordinate and manage the chapter 11 process; (ii) reviewing and maintaining dockets and case calendars; and (iii) holding working sessions to keep the engagement team informed of the latest case developments, remain aligned on the many workstreams, verify that resources are properly allocated to meet deadlines, and ensure all matters and issues are addressed in an efficient and timely manner.

Matter Code 1.2: DIP Financing

44.1 hours - \$36,032.50

This category includes: (i) complying with the DIP reporting requirements; (ii) monitoring and reporting on ongoing covenant compliance; and (iii) preparing and reporting on professional fee forecasts.

Matter Code 1.3: Cash/Liquidity Matters

225.9 hours - \$151,393.00

This category includes: (i) monitoring daily liquidity; (ii) assisting the company in planning and tracking cash payments; (iii) developing, designing and preparing various cash flow projections; (iv) monitoring and reporting on ongoing covenant compliance and assisting the company in determining what prepetition payments can be made based upon payments made to date, available liquidity, and if allowable by the Court; and (v) developing detailed daily and weekly cash flow forecasts, which are critical to managing liquidity and serve as a basis for funding requirements.

Matter Code 1.5: U.S. Trustee/Court Reporting Requirements

96.0 hours - \$71,050.50

This category includes: (i) assisting the Debtors in preparing for the initial debtor interview; (ii) preparing August Monthly Operating Reports; and (iii) tracking post-petition spend under various first day motions to remain in compliance with interim and final caps as set forth in related final and interim orders.

Matter Code 1.9: Emergence

5.9 hours - \$4,888.50

This category includes: (i) ensuring the Debtors were prepared for a smooth and timely emergence; and (ii) participating in calls with Debtors and their advisors as related to emergence logistics, closing requirements, and related execution items.

Matter Code 1.13: Vendor Management

35.8 hours - \$29,731.00

This category includes assisting the Debtors with vendor management, including performing claims analyses, communicating with vendors, negotiating payment terms, and developing and customizing numerous vendor payment proposals.

Matter Code 1.17: Preparation & Attend Court Hearings

15.9 hours - \$16,505.50

This category includes preparing for and attending Court hearings in person, by video conference, or telephonically.

Matter Code 1.19: Retention Application & Relationship Disclosures

43.1 hours - \$27,450.50

This category includes: (i) drafting AlixPartners' retention application, proposed orders and declarations, including analyzing and drafting relationship disclosures required by the Bankruptcy Code; and (ii) communications regarding AlixPartners' retention.

Matter Code 1.20: Fee Statements & Fee Applications

12.7 hours - \$7,722.50

This category includes managing the fee application process, and preparing and reviewing the final fee application, including all required supporting documentation, in accordance with requirements of the U.S. Trustee and/or the Court.

Matter Code 1.21: Liquidation Analysis

22.2 hours - \$15,387.50

This category includes production of the liquidation analysis including various supporting schedules and analyses to demonstrate that the Prepackaged Plan satisfies the best interest test.

Matter Code 1.31: Travel Time

56.8 hours - \$23,078.50

This category includes traveling to meetings outside of their respective "home" office region. Hours billed under this category were billed at 50% of AlixPartners' standard rates.

23. AlixPartners believes that the fees and out-of-pocket expenses requested are reasonable, actual and for necessary services rendered or expenses incurred on behalf of the Debtors during the Final Period.

24. AlixPartners has not entered into any agreement, express or implied, with any other party for the purpose of fixing or sharing fees or other compensation to be paid for professional services rendered in these Chapter 11 Cases. No promises have been received by AlixPartners or any member thereof as to compensation in connection with these Chapter 11 Cases other than in accordance with the provisions of the Bankruptcy Code.

Certification

25. A Certification of John Dischner is attached hereto as **Exhibit C** and incorporated herein.

No Prior Request

26. No prior request for the relief sought in this Application has been made to this or any other Court. This Application is made without prejudice to further or final applications based upon all relevant criteria, including the results achieved in the case as a whole.

Notice

27. Notice of this Application has been or will be provided to those parties entitled to receive notice hereof in accordance with any applicable order of this Court.

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WHEREFORE, AlixPartners, as financial advisor to the Debtors, respectfully requests that the Court enter an order providing: (i) a final allowance in the amount of \$415,753.00 as compensation for professional services rendered and reimbursement of out-of-pocket expenses incurred in the amount of \$8,556.93 during the Final Period; (ii) that AlixPartners is authorized to apply the Retainer to the amounts outstanding under this Application; (iii) AlixPartners is authorized and directed to apply the Advanced Payments and Retainer to this Application; and (iv) such other and further relief as this Court deems proper.

Dated: November 8, 2022

ALIXPARTNERS, LLP
909 Third Avenue, 28th Floor
New York, New York 10022

/s/ John Dischner

By: John Dischner
Managing Director

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CARESTREAM HEALTH, INC., *et al.*,¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 22-11778 (JKS)
)
) (Jointly Administered)
)

Objection Deadline: November 29, 2022, at 4:00 p.m. (ET)
Hearing Date: To Be Scheduled

NOTICE OF FILING OF FEE APPLICATION

PLEASE TAKE NOTICE that AlixPartners, LLP (“AlixPartners”), financial advisor for the above-captioned reorganized debtors (collectively, the “Reorganized Debtors”) filed its *Final Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from August 23, 2022 through September 28, 2022* (the “Application”) seeking fees in the amount of \$415,753.00 and reimbursement of actual and necessary expenses in the amount of \$8,556.93 for the period from August 23, 2022 through September 28, 2022.

PLEASE TAKE FURTHER NOTICE that any objection or response to the Application must be made in writing and be filed with the United States Bankruptcy Court for the District of Delaware (the “Court”), 824 N. Market Street, Third Floor, Wilmington, Delaware 19801, **on or before November 29, 2022, at 4:00 p.m. prevailing Eastern Time.**

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0532); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (3232). The location of the Reorganized Debtors’ service address is: 150 Verona Street, Rochester, New York 14608.

PLEASE TAKE FURTHER NOTICE that at the same time, you must also serve a copy of the response or objection to this Application upon: (i) the Debtors, Carestream Health, Inc., 150 Verona Street, Rochester, New York 14608; (ii) co-counsel to the Debtors, (a) Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn.: Patrick J. Nash, Jr., P.C. (patrick.nash@kirkland.com), Tricia Schwallier Collins (tricia.collins@kirkland.com), and Yusuf U. Salloum (yusuf.salloum@kirkland.com), (b) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com) and Rachael M. Bentley (rachael.bentley@kirkland.com), and (c) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware 19801, Attn.: Laura Davis Jones, Esq. (ljones@pszjlaw.com), Timothy P. Cairns, Esq. (tcairns@pszjlaw.com), and Edward Corma, Esq. (ecorma@pszjlaw.com); (iii) counsel to JPMorgan Chase Bank, N.A., (a) Simpson Thacher & Bartlett LLP, 425 Lexington Avenue, New York, New York 10017, Attn: Sandeep Qusba, Esq. (squsba@stblaw.com) and Jonathan Mitnick, Esq. (jonathan.mitnick@stblaw.com) and (b) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Adam G. Landis, Esq. (landis@lrclaw.com), Matthew B. McGuire, Esq. (mcguire@lrclaw.com), and Matthew R. Pierce, Esq. (pierce@lrclaw.com); (iv) counsel to the Credit Suisse AG, Cayman Island Branch, (a) Freshfields Bruckhaus Deringer US LLP, 601 Lexington Avenue, 31st Floor, New York, New York 10022, Attn: Mark F. Liscio, Esq. (mark.liscio@freshfields.com), Scott D. Talmadge, Esq. (scott.talmadge@freshfields.com), Samantha S. Braunstein, Esq. (samantha.braunstein@freshfields.com), Lacey Nemergut, Esq. (lacey.nemergut@freshfields.com), and Skyler Splinter, Esq. (skyler.splinter@freshfields.com) and (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware

19801, Attn: Jeremy W. Ryan, Esq. (jryan@potteranderson.com), L. Katherine Good, Esq. (kgood@potteranderson.com), Elizabeth R. Schlecker, Esq. (eschlecker@potteranderson.com); (v) counsel to the Crossover Group, (a) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, New York 10036, Attn: Philip C. Dublin (pdublin@akingump.com), Naomi Moss (nmoos@akingump.com), and Gary A. Ritacco (gritacco@akingump.com) and (b) Troutman Pepper Hamilton Sanders LLP, Hercules Plaza, Suite 5100, 1313 N. Market Street, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com), Marcy J. McLaughlin Smith (marcy.smith@troutman.com), and Kenneth A. Listwak (ken.listwak@troutman.com); (vi) the Office of The United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); and (vii) counsel to any statutory committee appointed in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE RELIEF SOUGHT IN THE APPLICATION WILL BE HELD ON A DATE AND TIME TO BE SCHEDULED BEFORE THE HONORABLE J. KATE STICKLES, UNITED STATES BANKRUPTCY COURT JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, FIFTH FLOOR, COURT ROOM NO. 6, WILMINGTON, DELAWARE 19801.

Dated: November 8, 2022
Wilmington, Delaware

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
Timothy P. Cairns (DE Bar No. 4228)
Edward Corma (DE Bar No. 6718)
PACHULSKI STANG ZIEHL & JONES LLP
919 North Market Street, 17th Floor
P.O. Box 8705
Wilmington, Delaware 19801
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
tcairns@pszjlaw.com
ecorma@pszjlaw.com

-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Tricia Schwallier Collins (*pro hac vice* pending)
Yusuf U. Salloum (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
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Chicago, Illinois 60654
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-and-

Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)
Rachael M. Bentley (admitted *pro hac vice*)
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Email: nicole.greenblatt@kirkland.com
Email: rachael.bentley@kirkland.com

Co-Counsel for the Reorganized Debtors

Exhibit A

Detailed Description of AlixPartners' Fees and Hours by Matter Category



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Chapter 11 Process / Case Management
 Code: 20001579P00003.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	BH	Participate in call with J. Dischner, R. Adams, D. Lorenzo, D. Samikkannu, B. Hunter, J. Dioso, G. Elliott, and K. Wang (all AlixPartners) re: case developments and workstream updates.	0.6
08/23/2022	BH	Participate in meeting with A. DeCicco (Carestream) and D. Samikkannu, K. Wang, B. Hunter (AlixPartners) re: bankruptcy communications plan	0.4
08/23/2022	DS	Participate in call with J. Dischner, R. Adams, D. Lorenzo, D. Samikkannu, B. Hunter, J. Dioso, G. Elliott, and K. Wang (all AlixPartners) re: case developments and workstream updates.	0.6
08/23/2022	DS	Participate in meeting with A. DeCicco (Carestream) and D. Samikkannu, K. Wang, B. Hunter (AlixPartners) re: bankruptcy communications plan	0.4
08/23/2022	DS	Review communications materials in preparation for meeting with A. DiCicco (Carestream)	0.7
08/23/2022	DL	Participate in call with J. Dischner, R. Adams, D. Lorenzo, D. Samikkannu, B. Hunter, J. Dioso, G. Elliott, and K. Wang (all AlixPartners) re: case developments and workstream updates.	0.6
08/23/2022	DL	Telephone call with D Lorenzo and J. Dischner (both AlixPartners) re: case updates	0.2
08/23/2022	GTE	Continue preparation of support binder for first day motions.	1.8
08/23/2022	GTE	Participate in call with J. Dischner, R. Adams, D. Lorenzo, D. Samikkannu, B. Hunter, J. Dioso, G. Elliott, and K. Wang (all AlixPartners) re: case developments and workstream updates.	0.6
08/23/2022	JAD	Participate in call with J. Dischner, R. Adams, D. Lorenzo, D. Samikkannu, B. Hunter, J. Dioso, G. Elliott, and K. Wang (all AlixPartners) re: case developments and workstream updates.	0.6
08/23/2022	JAD	Telephone call with D. Lorenzo and J. Dischner (both AlixPartners) re: case updates	0.2
08/23/2022	JAD	Review emails relating to Chapter 11 filing	0.3
08/23/2022	KW	Participate in call with J. Dischner, R. Adams, D. Lorenzo, D. Samikkannu, B. Hunter, J. Dioso, G. Elliott, and K. Wang (all AlixPartners) re: case developments and workstream updates.	0.6
08/23/2022	KW	Participate in meeting with A. DeCicco (Carestream) and D. Samikkannu, K. Wang, B. Hunter (AlixPartners) re: bankruptcy communications plan	0.4
08/24/2022	BH	Participate in call with R. Johnson (Carestream), B. Hunter and D. Samikkannu (both AlixPartners) re: case status	0.1
08/24/2022	DS	Meeting with J. Dischner, D. Lorenzo, D. Samikkannu (all AlixPartners) re: priority items	0.3
08/24/2022	DS	Participate in call with R. Johnson (Carestream), B. Hunter and D. Samikkannu (both AlixPartners) re: case status	0.1
08/24/2022	DL	Participate in an internal call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) to debrief on post-petition workstreams and case developments.	0.4
08/24/2022	DL	Meeting with J. Dischner, D. Lorenzo, D. Samikkannu (all AlixPartners) re: priority items	0.3
08/24/2022	DL	Review First Day Motion Interim Orders, prepare and transmit summary to K. Wong (Carestream)	1.1
08/24/2022	DL	Review interim breakdown prepared by Kirkland and provide comments	0.2



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Chapter 11 Process / Case Management
 Code: 20001579P00003.1.1

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/24/2022	DL	Review Scheduling Motion and related documents	0.9
08/24/2022	GTE	Participate in an internal call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) to debrief on post-petition workstreams and case developments.	0.4
08/24/2022	JD	Participate in an internal call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) to debrief on post-petition workstreams and case developments.	0.4
08/24/2022	JD	Review docketed first day motions and verified interim amounts	1.4
08/24/2022	JD	Verified supporting documentation and responded to counsel on first day motion prep	0.8
08/24/2022	JAD	Meeting with J. Dischner, D. Lorenzo, D. Samikkannu (all AlixPartners) re: priority items	0.3
08/25/2022	BH	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.4
08/25/2022	DS	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.4
08/25/2022	DL	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.4
08/25/2022	DL	Review docket and entered orders	0.5
08/25/2022	JAD	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.4
08/25/2022	JAD	Review emails and communications relating to case.	0.3
08/25/2022	JAD	Review workstreams for team for staffing and case management purposes	0.2
08/26/2022	BH	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.3
08/26/2022	DS	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.3
08/26/2022	DL	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.3
08/26/2022	DL	Status update with J. Dioso (AlixPartners) and following week client meetings	0.7
08/26/2022	JD	Call with D Lorenzo (AlixPartners) to discuss case status updates	0.7
08/26/2022	JAD	Participate in a meeting with B. Hunter, D. Lorenzo, J. Dischner, D. Samikkannu (AlixPartners) to discuss status of various workstreams and coordinate.	0.3
08/29/2022	DL	Review docket and newly entered documents	0.2
08/29/2022	JAD	Review documents re: monthly operating reports	0.5
08/30/2022	DL	Email communications with K. Goodman (Carestream) re: current and former employee notices; review files re: same	0.2
08/30/2022	JAD	Review emails and discussions with staff re case progress/direction.	0.9
08/31/2022	DL	Call with J. Dioso (AlixPartners) re: case status updates	0.5
08/31/2022	JD	Call with D Lorenzo (AlixPartners) re: case status updates	0.5
09/01/2022	DL	Telephone call with D. Lorenzo, J. Dischner and R. Adams (all AlixPartners) re: vendor management, workstreams and staffing resources	0.3
09/01/2022	DL	Telephone call with J. Dischner (AlixPartners) to provide status update.	0.2
09/01/2022	JAD	Telephone call with D. Lorenzo (AlixPartners) to provide status update.	0.2
09/01/2022	JAD	Telephone call with D. Lorenzo, J. Dischner and R. Adams (all AlixPartners) re: vendor management, workstreams and staffing resources	0.3



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/01/2022	RTA	Telephone call with D. Lorenzo, J. Dischner and R. Adams (all AlixPartners) re: vendor management, workstreams and staffing resources	0.3
09/08/2022	DS	Meeting with D. Lorenzo, J. Dischner, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/08/2022	DL	Meeting with D. Lorenzo, J. Dischner, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/08/2022	DL	Telephone call with J. Dioso (AlixPartners) re: case status update	0.4
09/08/2022	JD	Telephone call with D. Lorenzo (AlixPartners) re: case status update	0.4
09/08/2022	JAD	Meeting with D. Lorenzo, J. Dischner, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/09/2022	DL	Telephone call with J. Dischner (AlixPartners) re: retention documents, liquidation declaration, and upcoming matters	0.6
09/09/2022	JAD	Telephone call with J. Dischner (AlixPartners) re: retention documents, liquidation declaration, and upcoming matters	0.6
09/09/2022	JAD	Call with D. Lorenzo (AlixPartners) re: planning of staffing and summary for J. Mesterharm and Alex Strauss (both AlixPartners)	0.3
09/12/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review workstream for this week and progress update	0.3
09/12/2022	DS	Meeting with D. Lorenzo, J. Dischner, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/12/2022	DL	Meeting with D. Lorenzo, J. Dischner, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/12/2022	JAD	Meeting with D. Lorenzo, J. Dischner, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/12/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review workstream for this week and progress update	0.3
09/13/2022	DS	Meeting with J. Dischner, D. Samikkannu (both AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/13/2022	GTE	Review KYC data request from bank providing escrow account.	1.2
09/13/2022	JAD	Meeting with J. Dischner, D. Samikkannu (both AlixPartners) to discuss status of various workstreams and coordinate.	0.3
09/14/2022	DS	Meeting with J. Dischner, D. Samikkannu (both AlixPartners) to discuss status of various workstreams and coordinate.	0.2
09/14/2022	GTE	Participate in a call with J. Dioso and G. Elliott (both AlixPartners) re: setting up of the escrow account.	0.2
09/14/2022	GTE	Prepare communications related to KYC bank account request for escrow account.	0.6
09/14/2022	GTE	Review KYC request from escrow account bank.	1.8
09/14/2022	JD	Participate in a call with J. Dioso and G. Elliott (both AlixPartners) re: setting up of the escrow account.	0.2
09/14/2022	JAD	Meeting with J. Dischner, D. Samikkannu (both AlixPartners) to discuss status of various workstreams and coordinate.	0.2
09/19/2022	DS	Call with J. Dischner (AlixPartners) re: open items.	0.3
09/19/2022	DL	Telephone call with J. Dischner (AlixPartners) re: case status update	0.2
09/19/2022	JAD	Call with D. Lorenzo (AlixPartners) re: open issues.	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/19/2022	JAD	Call with D Sammikanni (AlixPartners) re: open items.	0.3
09/19/2022	JAD	Call with Finance Department re: open workstreams.	0.5
09/20/2022	GTE	Prepare communications related to bank KYC data request.	0.4
09/21/2022	DS	Meeting with J. Dischner, D. Lorenzo, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate	0.3
09/21/2022	DL	Meeting with J. Dischner, D. Lorenzo, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate	0.3
09/21/2022	JAD	Meeting with J. Dischner, D. Lorenzo, D. Samikkannu (all AlixPartners) to discuss status of various workstreams and coordinate	0.3
09/22/2022	JAD	Follow-up with D Lorenzo (AlixPartners) re case status and general updates	0.2
09/23/2022	GTE	Download and review final FDM orders.	0.4
Total Professional Hours			<u>37.1</u>



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Re: Chapter 11 Process / Case Management
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PROFESSIONAL	RATE	HOURS	FEE	FEES
John Dischner	\$1,160	8.0	\$	9,280.00
Bradley Hunter	\$945	1.8		1,701.00
Denise Lorenzo	\$945	9.1		8,599.50
Raymond J Adams	\$840	0.3		252.00
David Samikkannu	\$840	4.8		4,032.00
Jeremy Dioso	\$700	4.4		3,080.00
George T Elliott	\$655	7.4		4,847.00
Kehui Wang	\$555	1.3		721.50
Total Professional Hours and Fees		37.1	\$	32,513.00



Mr. David C. Westgate
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Re: DIP Financing
 Code: 20001579P00003.1.2

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	BH	Prepare schedules of interest on pre-petition capital structure and DIP recovery for Kirkland.	0.8
08/23/2022	BH	Respond to questions from Treasury & FP&A re. DIP Budget and other first day motions.	0.7
08/23/2022	BH	Review final cash management motion and DIP motion.	0.6
08/23/2022	DS	Participate in call with G. Ritacco (Akin Gump), C. Stoker (H&L), and E. Jones (Kirkland) re: funds flow documentation required for first DIP draw.	0.2
08/23/2022	DS	Update format of 13-week DIP budget to be filed on bankruptcy docket	0.3
08/24/2022	BH	Call with E. Jones (Kirkland) to discuss schedules of interest on pre-petition capital structure and DIP recovery.	0.3
08/24/2022	BH	Prepare revised schedules of interest on pre-petition capital structure and DIP recovery for Kirkland.	0.9
08/24/2022	BH	Review filed Interim DIP Order.	0.3
08/24/2022	DS	Correspond with Treasury (R. Johnson, C. Manchester) re: wiring instruction for DIP funding	0.2
08/24/2022	DS	Review funds flow in connection with DIP financing	0.4
08/25/2022	DL	Review estimated weekly DIP budget amounts and discussion with D. Samikkannuu (AlixPartners) re: the same	0.3
08/29/2022	BH	Review DIP Budget model and coordinate response to silver settlement questions.	0.3
09/01/2022	BH	Participate in a meeting with B. Hunter, D. Lorenzo and K. Wang (AlixPartners), K. Wong, R. Johnson, R. McFall, R. Brunner (Carestream) re: discuss AP payments and DIP budget	1.5
09/01/2022	BH	Prepare analysis of projected DIP cash flow covenants.	0.5
09/01/2022	BH	Working session with B. Hunter and K. Wang (AlixPartners) to develop summary of projected DIP cash flow covenants.	0.4
09/01/2022	DL	Participate in a meeting with B. Hunter, D. Lorenzo and K. Wang (AlixPartners), K. Wong, R. Johnson, R. McFall, R. Brunner (Carestream) re: discuss AP payments and DIP budget	1.5
09/01/2022	KW	Working session with B. Hunter (AlixPartners) to develop summary of projected DIP cash flow covenants.	0.4
09/01/2022	KW	Participate in a meeting with B. Hunter, D. Lorenzo and K. Wang (AlixPartners), K. Wong, R. Johnson, R. McFall, R. Brunner (Carestream) re: discuss AP payments and DIP budget	1.5
09/01/2022	KW	Review DIP order to calculate permitted variance for AP estimates	1.7
09/02/2022	BH	Review DIP Order and DIP Term Sheet and respond to questions from company re: timing of DIP reporting and covenant testing periods.	0.6
09/03/2022	BH	Review DIP Order and DIP Term Sheet and respond to questions from company re: timing of DIP reporting and covenant testing periods.	0.5
09/06/2022	DS	Prepare near-term spend analysis in context of vendor management and DIP budget, including spend proposals utilizing AP data and expense projections	1.4
09/06/2022	DS	Prepare summary showing DIP budget vs. actuals plus forecast cash balance comparison with detailed commentary	1.2
09/07/2022	BH	Analyze revised cash projections vs. DIP Budget and projected covenant variances.	0.7



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Re: DIP Financing
Code: 20001579P00003.1.2

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/07/2022	DS	Enhance temporary vs. permanent analysis on actuals vs. DIP cash budget	0.8
09/07/2022	DS	Prepare draft weekly variance report in accordance with DIP order	1.6
09/13/2022	BH	Analyze revised cash projections vs. DIP Budget and projected covenant variances.	0.7
09/14/2022	BH	Analyze revised cash projections vs. DIP Budget and projected covenant variances.	0.4
09/14/2022	BH	Meeting with B. Hunter, D. Samikkannu (both AlixPartners) re: DIP cash flows and reporting	0.3
09/14/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss and review DIP fees/interest and related exit fees	0.9
09/14/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners), C. Manchester (Carestream) re: discuss/confirm DIP interest	0.1
09/14/2022	DS	Meeting with B. Hunter, D. Samikkannu (both AlixPartners) re: DIP cash flows and reporting	0.3
09/14/2022	DS	Review DIP order and refine daily debt schedule for DIP facility	1.5
09/14/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss and review DIP fees/interest and related exit fees	0.9
09/14/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners), C. Manchester (Carestream) re: discuss/confirm DIP interest	0.1
09/15/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss refreshed DIP budget assumptions and professional fees forecast	1.4
09/15/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss refreshed DIP budget assumptions and professional fees forecast	1.4
09/15/2022	KW	Review DIP budget to prepare data request for refresh	1.2
09/15/2022	KW	Update and verify professional fees for DIP budget refresh	0.7
09/16/2022	DS	Correspondence with H&L re: specifics re: DIP financing reporting	0.4
09/18/2022	DS	Review A/R and collections historical data and model different scenarios to assess for updated DIP budget	1.0
09/18/2022	DS	Update professional fees schedule for updated DIP budget	0.7
09/19/2022	KW	Update revised DIP budget based on comments and actuals	1.6
09/20/2022	BH	Review draft updated DIP Budget.	0.7
09/20/2022	DS	Review and update DIP budget model to send draft to management	1.6
09/21/2022	BH	Review draft updated DIP Budget.	0.5
09/21/2022	DS	Draft detailed outline of draft updated DIP budget assumptions and sent to management	0.7
09/21/2022	DS	Prepare a bridge between updated draft DIP budget and Treasury's estimates for the week	0.8
09/21/2022	DS	Review and address K. Wong's (Carestream) questions / comments re: initial draft of updated DIP budget	1.1
09/21/2022	DS	Call with D. Samikkannu, J. Dischner, D. Lorenzo (all AlixPartners), R. Johnson, K. Wong, A. DeCicco, R. McFall (all Carestream) to review draft updated DIP budget	0.4
09/21/2022	DS	Meeting with J. Dischner, D. Samikkannu, and K. Wang (AlixPartners), C. Stoker, S. Paya, A. Kadiyala (H&L) re: discuss revised DIP budget	0.4



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Re: DIP Financing
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/21/2022	DL	Call with D. Samikkannu, J. Dischner, D. Lorenzo (all AlixPartners), R. Johnson, K. Wong, A. DeCicco, R. McFall (all Carestream) to review draft updated DIP budget	0.4
09/21/2022	JAD	Meeting with J. Dischner, D. Samikkannu, and K. Wang (AlixPartners), C. Stoker, S. Paya, A. Kadiyala (H&L) re: discuss revised DIP budget	0.4
09/21/2022	JAD	Call with D. Samikkannu, J. Dischner, D. Lorenzo (all AlixPartners), R. Johnson, K. Wong, A. DeCicco, R. McFall (all Carestream) to review draft updated DIP budget	0.4
09/21/2022	KW	Participate in a meeting with J. Dischner, D. Samikkannu, and K. Wang (AlixPartners), C. Stoker, S. Paya, A. Kadiyala (H&L) re: discuss revised DIP budget	0.4
09/22/2022	BH	Review draft DIP Budget variance report and updated DIP Budget.	0.6
09/22/2022	DS	Provide detailed responses and numerical support to DIP questions re: closing cash flows	1.0
09/26/2022	BH	Review correspondence and materials related to confirmation and final DIP approval.	0.6
09/26/2022	DS	Correspondence with E. Jones (Kirkland) re: DIP budget and final order	0.2
09/28/2022	BH	Analyze draft weekly DIP Budget variance report.	0.4
09/28/2022	BH	Review final DIP Order.	0.3
Total Professional Hours			<u>44.1</u>



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Re: DIP Financing
 Code: 20001579P00003.1.2

PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	0.8	\$ 928.00
Bradley Hunter	\$945	12.6	11,907.00
Denise Lorenzo	\$945	2.2	2,079.00
David Samikkannu	\$840	18.6	15,624.00
Kehui Wang	\$555	9.9	5,494.50
Total Professional Hours and Fees		44.1	\$ 36,032.50



Mr. David C. Westgate
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150 Verona Street
Rochester, NY 14608

Re: Cash / Liquidity Matters
Code: 20001579P00003.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	BH	Review final filed versions of key first day filings.	1.3
08/23/2022	BH	Review final LOC cash collateral agreement.	0.3
08/23/2022	BH	Working session with B. Hunter, K. Wang (both AlixPartners) to analyze and revise the disbursement tracking model and the bank tracking schedule.	2.8
08/23/2022	DS	Correspondence with C. Manchester (Carestream) re: open items on documents to be filed.	0.2
08/23/2022	DS	Research and provide update to K. Wong (Carestream) re: treatment of 1L amortization payment postpetition	0.2
08/23/2022	DL	Respond to email from K. Wong (Carestream) re: current disbursement and open AP files	0.1
08/23/2022	DL	Review current open Accounts Payable Aging, prior week Accounts Payable disbursements and upload to box	0.8
08/23/2022	KW	Analyze past week's AP data for actuals tracking	1.9
08/23/2022	KW	Consolidate bank files and disbursement database separately for disbursement analysis	1.9
08/23/2022	KW	Continue consolidating bank files and accounts payables database separately for disbursement analysis	2.4
08/23/2022	KW	Working session with B. Hunter, K. Wang (both AlixPartners) to analyze and revise the disbursement tracking model and the bank tracking schedule.	2.8
08/24/2022	BH	Participate in a meeting with D. Samikkannu, D. Lorenzo, B. Hunter, G. Elliott, and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, G. Mitchell (Carestream) re: AP disbursement related matters and process post filing	0.7
08/24/2022	BH	Review latest working drafts of disbursement tracking model and the bank tracking schedule.	0.8
08/24/2022	DS	Discussion with R. Johnson (Carestream) re: status of calls with HSBC and Citi went upon filing	0.2
08/24/2022	DS	Participate in a meeting with D. Samikkannu, D. Lorenzo, B. Hunter, G. Elliott, and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, G. Mitchell (Carestream) re: AP disbursement related matters and process post filing	0.7
08/24/2022	DL	Communication with K. Wong (Carestream) re: cash disbursements and receipt data information	0.2
08/24/2022	DL	Participate in a meeting with D. Samikkannu, D. Lorenzo, B. Hunter, G. Elliott, and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, G. Mitchell (Carestream) re: AP disbursement related matters and process post filing	0.7
08/24/2022	DL	Review and analysis of open Accounts Payable aging	0.8
08/24/2022	DL	Prepare query for disbursement database to support disbursement tracking	0.2
08/24/2022	GTE	Participate in a meeting with D. Samikkannu, D. Lorenzo, B. Hunter, G. Elliott, and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, G. Mitchell (Carestream) re: AP disbursement related matters and process post filing	0.7
08/24/2022	KW	Consolidate past year's bank files and disbursement database for disbursement analysis	2.6
08/24/2022	KW	Continue to analyze disbursement data and bank transactions	2.4
08/24/2022	KW	Participate in a meeting with D. Samikkannu, D. Lorenzo, B. Hunter, G. Elliott, and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, G. Mitchell (Carestream) re: AP disbursement related matters and process post filing	0.7



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Re: Cash / Liquidity Matters
Code: 20001579P00003.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/25/2022	BH	Call with J. Dischner and B. Hunter (both AlixPartners) to discuss status of various cash related workstreams.	0.3
08/25/2022	BH	Meeting with B. Hunter and K. Wang (AlixPartners) re: review disbursement database and bank files for actuals tracking	0.7
08/25/2022	BH	Review filed Interim Cash Management Order.	0.3
08/25/2022	BH	Review latest working drafts of disbursement tracking model and the bank tracking schedule.	0.8
08/25/2022	DS	Create liquidity analysis to be used in determining vendor payments for the week	1.3
08/25/2022	DS	Review list of proposed vendor payments for the week in context of budget	0.6
08/25/2022	JAD	Call with J. Dischner and B. Hunter (both AlixPartners) to discuss status of various cash related workstreams.	0.3
08/25/2022	KW	Analyze check transactions in the past and identify uncashed checks	1.3
08/25/2022	KW	Prepare the template for variance report and actuals tracking	0.7
08/25/2022	KW	Consolidate cash transactions from SAP AP data for disbursement analysis	2.7
08/25/2022	KW	Meeting with B. Hunter and K. Wang (AlixPartners) re: review disbursement database and bank files for actuals tracking	0.7
08/25/2022	KW	Review bank files from September 22 to 24	2.6
08/26/2022	BH	Review latest working drafts of disbursement tracking model and the bank tracking schedule.	0.7
08/26/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss variance report and actuals tracking for next week	0.2
08/26/2022	KW	Continue review of SAP transactions to date to reconcile with bank cash	2.4
08/26/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss variance report and actuals tracking for next week	0.2
08/26/2022	KW	Review SAP transactions to date to reconcile with bank cash	1.6
08/26/2022	KW	Continue to refine disbursement database for liquidity tracking purposes	3.0
08/29/2022	BH	Call with E. Jones (Kirkland) to discuss prior week's disbursements.	0.2
08/29/2022	BH	Participate in a meeting with B. Hunter and K. Wang (AlixPartners) re: review variance report draft	0.5
08/29/2022	BH	Review latest working drafts of disbursement tracking model and the bank tracking schedule.	0.4
08/29/2022	DL	Telephone call with R. Johnson (Carestream) re: collateralization of LC's with CS.	0.1
08/29/2022	KW	Consolidate bank files from the week ending on 8/26 to analyze cash flows and track actuals	2.1
08/29/2022	KW	Consolidate disbursement database to include last week's SAP vendor detailed files	2.0
08/29/2022	KW	Continue to consolidate disbursement database to include non-SAP related disbursement	1.2
08/29/2022	KW	Prepare the draft variance report based on bank files and SAP files	2.1
08/29/2022	KW	Review bank files from September 25th to categorize each transaction	1.2
08/29/2022	KW	Review bank files from September 26th and categorize each transaction	1.2
08/29/2022	KW	Review documents and data of one vendor re: its settlement and communicate with our counsel	0.7



Mr. David C. Westgate
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Carestream Health, Inc.
150 Verona Street
Rochester, NY 14608

Re: Cash / Liquidity Matters
Code: 20001579P00003.1.3

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/29/2022	KW	Continue to consolidate disbursement database to include last week's SAP vendor detailed files	0.5
08/30/2022	BH	Review daily cashflow files from Treasury team.	0.3
08/30/2022	BH	Review latest working drafts of disbursement tracking model and the bank tracking schedule.	0.3
08/30/2022	BH	Review weekly cash variance file showing current week spend caps.	0.4
08/30/2022	DL	Review estimated weekly cash forecast	0.2
08/30/2022	KW	Prepare variance report for AP estimates	1.8
08/30/2022	KW	Review and analyze disbursement/payments from the week ending on 8/26	2.6
08/30/2022	KW	Review variance report and make edits based on recent update and comments	1.7
08/31/2022	BH	Review draft weekly cash variance report and provide comments.	0.7
08/31/2022	JAD	Review cash forecast.	0.3
08/31/2022	KW	Communicate with the treasury team on several actual disbursements from prior week to analyze the variance cause	1.9
08/31/2022	KW	Review bank files from September 29 - 30 to categorize each transaction	2.5
08/31/2022	KW	Revise variance report draft based on comments	1.7
08/31/2022	KW	Track this week's forecast and prepare variance report for AP estimates on a cumulative basis	1.7
09/01/2022	BH	Call with J. Dischner and B. Hunter (AlixPartners) to discuss first weekly variance report	0.4
09/01/2022	BH	Participate in a meeting with D. Lorenzo, B. Hunter and K. Wang (AlixPartners) re: review AP spending	0.5
09/01/2022	BH	Review daily cashflow files from Treasury team.	0.3
09/01/2022	DL	Participate in a meeting with D. Lorenzo and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, R. Brunner (Carestream) re: AP disbursement update	0.5
09/01/2022	DL	Participate in a meeting with D. Lorenzo, B. Hunter and K. Wang (AlixPartners) re: review AP spending	0.5
09/01/2022	DL	Review cash management variance report week ending 8-26-2022 and estimated budget for current week	0.5
09/01/2022	JAD	Review cash flow report and estimated budget	0.1
09/01/2022	JAD	Discussion with B. Hunter (AlixPartners) re: cash flow/liquidity workstream	0.4
09/01/2022	KW	Finalize the variance report for submission	1.4
09/01/2022	KW	Participate in a meeting with D. Lorenzo and K. Wang (AlixPartners), K. Wong, R. Johnson, C. Manchester, R. Brunner (Carestream) re: AP disbursement update	0.5
09/01/2022	KW	Participate in a meeting with D. Lorenzo, B. Hunter and K. Wang (AlixPartners) re: review AP spending	0.5
09/01/2022	KW	Review bank file of 8/31	1.7
09/02/2022	BH	Participate in a meeting with D. Samikkannu, B. Hunter and K. Wang (AlixPartners) re: discuss next steps for disbursements	0.2
09/02/2022	BH	Telephone call with D. Lorenzo (AlixPartners) re: accounts payable files.	0.1
09/02/2022	BH	Participate in a meeting with J. Dischner, D. Samikkannu B. Hunter, D. Lorenzo and K. Wang (all AlixPartners), K. Wong, R. McFall (Carestream) re: review AP payments and motion cap	1.0



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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/02/2022	BH	Review weekly cash model and projected payables and covenant levels.	1.0
09/02/2022	DL	Review AP payments and motion cap.	0.4
09/02/2022	DL	Participate in a meeting with J. Dischner, D. Samikkannu B. Hunter, D. Lorenzo and K. Wang (all AlixPartners), K. Wong, R. McFall (Carestream) re: review AP payments and motion cap	1.0
09/02/2022	DL	Telephone call with B. Hunter (AlixPartners) re: accounts payable files.	0.1
09/02/2022	DL	Transmit Accounts Payable files to K. Wang (AlixPartners).	0.1
09/02/2022	JAD	Participate in a meeting with J. Dischner, D. Samikkannu B. Hunter, D. Lorenzo and K. Wang (all AlixPartners), K. Wong, R. McFall (Carestream) re: review AP payments and motion cap	1.0
09/02/2022	KW	Participate in a meeting with D. Samikkannu, B. Hunter and K. Wang (AlixPartners) re: discuss next steps for disbursements	0.2
09/02/2022	KW	Participate in a meeting with J. Dischner, D. Samikkannu B. Hunter, D. Lorenzo and K. Wang (all AlixPartners), K. Wong, R. McFall (Carestream) re: review AP payments and motion cap (Left Meeting early)	0.9
09/02/2022	KW	Review bank file of 8/31 and categorize transactions from the past week	2.1
09/02/2022	KW	Revise AP roll forward and historical payments for correction and comparison	2.5
09/04/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review the most recent AP for revision	0.3
09/04/2022	DS	Review disbursements to-date in context of interim cap	0.7
09/04/2022	DS	Run pro forma analyses re: 3rd party spend and I/C levels	1.7
09/04/2022	KW	Analyze scenarios to reflect the past two weeks' actual impact on cash flow and revise different categories	1.5
09/04/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review the most recent AP for revision	0.3
09/06/2022	BH	Participate in a meeting with J. Dischner, D. Lorenzo, B. Hunter, D. Samikkannu and K. Wang (AlixPartners) re: discuss A/P spending	0.8
09/06/2022	BH	Telephone call with B. Hunter, D. Samikkannu (both AlixPartners) re: expiration of upcoming LC	0.2
09/06/2022	BH	Review comparison of 3rd party AP spend.	0.4
09/06/2022	BH	Review LOC list.	0.2
09/06/2022	DS	Meeting with D. Samikkannu, K. Wang (both AlixPartners) re: forecasted 3rd party spend	0.6
09/06/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review actuals and variance reports	1.1
09/06/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review max spending and different scenarios	0.2
09/06/2022	DS	Participate in a meeting with J. Dischner, D. Lorenzo, B. Hunter, D. Samikkannu and K. Wang (AlixPartners) re: discuss A/P spending	0.8
09/06/2022	DS	Telephone call with B. Hunter, D. Samikkannu (both AlixPartners) re: expiration of upcoming LC	0.2
09/06/2022	DS	Prepare analysis on cash actuals, comparing to forecasted amounts and quantifying upside	1.7
09/06/2022	DS	Prepare cash at emergence analysis - classifying forecast variances as temporary vs. permanent in context of cash at emergence	1.4



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/06/2022	DL	Telephone call with D. Samikkannu (AlixPartners) re: cash forecast and following two weeks budget.	0.3
09/06/2022	DL	Telephone call with J. Dischner, B. Hunter and D. Samikkannu re: AP spend for the upcoming month.	0.8
09/06/2022	DL	Prepare open Accounts Payable analysis	2.3
09/06/2022	JAD	Participate in a meeting with J. Dischner, D. Lorenzo, B. Hunter, D. Samikkannu and K. Wang (AlixPartners) re: discuss A/P spending	0.8
09/06/2022	JAD	Prepare for call with controller re cash, forecast and caps.	0.7
09/06/2022	KW	Meeting with D. Samikkannu, K. Wang (both AlixPartners) re: forecasted 3rd party spend	0.6
09/06/2022	KW	Review AP payments from last week	2.3
09/06/2022	KW	Continue reconciling SAP transaction data with bank files to keep track of all the disbursements	1.2
09/06/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review actuals and variance reports	1.1
09/06/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review max spending and different scenarios	0.2
09/06/2022	KW	Participate in a meeting with J. Dischner, D. Lorenzo, B. Hunter, D. Samikkannu and K. Wang (AlixPartners) re: discuss A/P spending	0.8
09/06/2022	KW	Reconcile SAP transaction data with bank files to keep track of all the disbursements	2.8
09/06/2022	KW	Review bank files from 9/2 and consolidate the past week's bank files	1.1
09/06/2022	KW	Revise the previous cash flow scenarios for internal assessment	0.7
09/07/2022	BH	Review draft weekly cash variance report.	0.4
09/07/2022	DS	Correspondence with R. Johnson (Carestream) re: near-term expiring letters of credit	0.2
09/07/2022	DS	Participate in a call with E. Jones (Kirkland) and R. Johnson (Carestream) re: letters of credit expiring in near-term	0.4
09/07/2022	DS	Meeting with D. Samikkannu and K. Wang (AlixPartners) re: review cap and disbursement	0.6
09/07/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review cap tracking summary	0.2
09/07/2022	DS	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. McFall, C. Manchester, A. Diccio (Carestream) re: review variance reports, actuals, and motion cap	1.0
09/07/2022	DS	Telephone call with D. Lorenzo, D. Samikkannu, K. Wang (all AlixPartners) re: categorization of disbursements	0.3
09/07/2022	DS	Prepare excel file showing 1-week and 2-week variances, 2-week cumulative variance, 2-week plus treasury estimate analysis and illustrative max spend analysis to share with management to determine weekly spend	2.2
09/07/2022	DL	Telephone call with D. Lorenzo, D. Samikkannu, K. Wang (all AlixPartners) re: categorization of disbursements	0.3



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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/07/2022	DL	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. McFall, C. Manchester, A. Diccico (Carestream) re: review variance reports, actuals, and motion cap (left meeting early)	0.5
09/07/2022	JAD	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. McFall, C. Manchester, A. Diccico (Carestream) re: review variance reports, actuals, and motion cap	1.0
09/07/2022	JAD	Review cash flow actuals info from Controller and discussions with staff.	0.3
09/07/2022	JAD	Review cash actuals and forecast/variance materials.	0.5
09/07/2022	KW	Analyze disbursement data for each motion to prepare spending analysis	2.8
09/07/2022	KW	Continue reconciling disbursement and AP data for spending analysis	1.6
09/07/2022	KW	Finalize variance report to share with the company	1.6
09/07/2022	KW	Meeting with D. Samikkannu and K. Wang (AlixPartners) re: review cap and disbursement	0.6
09/07/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review cap tracking summary	0.2
09/07/2022	KW	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. McFall, C. Manchester, A. Diccico (Carestream) re: review variance reports, actuals, and motion cap	1.0
09/07/2022	KW	Telephone call with D. Lorenzo, D. Samikkannu, K. Wang (all AlixPartners) re: categorization of disbursements	0.3
09/07/2022	KW	Reconcile disbursements (cash and non-cash) with bank transactions	2.3
09/07/2022	KW	Review bank files from 9/6 and cash flow forecast for the week	0.6
09/08/2022	DS	Call with R. Johnson (Carestream) re: intercompany transactions that recently occurred and forecasted activity	0.5
09/08/2022	DS	Correspondence with E. Jones (Kirkland) re: update on letters of credit situation	0.2
09/08/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review disbursement database	0.6
09/08/2022	DS	Telephone call with D. Lorenzo, D. Samikkannu (both AlixPartners) re: classification of payroll and benefits disbursements	0.3
09/08/2022	DL	Telephone call with D. Lorenzo, D. Samikkannu (both AlixPartners) re: classification of payroll and benefits disbursements	0.3
09/08/2022	JAD	Review forecast, professional fees and workstreams	1.2
09/08/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: review disbursement database	0.6
09/08/2022	KW	Review bank files from 9/7 and consolidate with bank account tracker	1.8
09/08/2022	KW	Revise cap tracking analysis and spending analysis for discussion with the company	2.5
09/09/2022	KW	Review bank files from 9/8 and Puerto Rico bank transactions to consolidate into tacker	1.0
09/12/2022	DS	Review cash files sent by Treasury team	0.8
09/12/2022	KW	Consolidate bank files and review each transaction to categorize for actuals update	2.5
09/12/2022	KW	Incorporate last week's payment data into disbursement database	1.9
09/12/2022	KW	Prepare variance analysis draft based on bank transactions and AP file	1.7



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/12/2022	KW	Reconcile AP data with bank files/transactions for actuals checking	2.3
09/13/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss variance report	0.5
09/13/2022	DS	Prepare draft variance summary file including 1-week variance, cumulative 3-week variance, 3 week actuals plus 1 week Treasury estimate, and illustrative max spend analysis	2.4
09/13/2022	KW	Incorporate Puerto Rico account transactions into disbursement database and variance report	0.7
09/13/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners) re: discuss variance report	0.5
09/13/2022	KW	Prepare cash forecasting budget to estimate this week's spending	1.2
09/13/2022	KW	Review Puerto Rico account transactions and bank activities	2.5
09/13/2022	KW	Review bank files and transactions for tracking and actuals updating	1.6
09/14/2022	BH	Review debt service and emergence cash payment detail to respond to H&L request.	0.3
09/14/2022	DS	Draft list of questions to send to Treasury re: interest calculations	0.4
09/14/2022	KW	Finalize disbursement file for first day motion tracking and cap analysis	1.9
09/14/2022	KW	Finalize variance report for submission	0.4
09/14/2022	KW	Refresh cash forecasting model by updating actuals to reflect the latest update	2.5
09/14/2022	KW	Review bank files and transactions for tracking and actuals updating	1.6
09/15/2022	DS	Update P&L projections feeding into cash model for November and December months	2.4
09/15/2022	DS	Update variance analyses with comments from C. Manchester (Carestream)	0.6
09/15/2022	KW	Review bank files and transactions for tracking and actuals updating	1.2
09/16/2022	DS	Call with D. Samikkannu and K. Wang (AlixPartners) re: discuss the next step for cash forecasting update	0.4
09/16/2022	DS	Correspondence with R. McFall (Carestream) re: December projections	0.2
09/16/2022	DS	Create outline re: key items in updated forecast and share with Kirkland for feedback	0.9
09/16/2022	DS	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners), R. Johnson (Carestream) re: review data request for cash forecasting	0.2
09/16/2022	KW	Build cash forecasting model update with actuals data and the most recent treasury cash forecasting data	1.5
09/16/2022	KW	Review bank files and transactions for tracking and actuals updating	1.2
09/16/2022	KW	Participate in a meeting with D. Samikkannu and K. Wang (AlixPartners), R. Johnson (Carestream) re: review data request for cash forecasting	0.2
09/16/2022	KW	Call with D. Samikkannu and K. Wang (AlixPartners) re: discuss the next step for cash forecasting update	0.4
09/16/2022	KW	Review Puerto Rico account activities and transactions for the week	0.6
09/16/2022	KW	Update cash forecasting with new PL projections	1.6
09/17/2022	KW	Update cash forecasting refreshed model by adding actual P&L from the past two months and check for accuracy	1.2
09/18/2022	DS	Call with D. Samikkannu and K. Wang (AlixPartners) re: review cash forecasting AP/AR update	0.6



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Re: Cash / Liquidity Matters
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/18/2022	DS	Review third party trade disbursements in context of caps, pre vs. post and run-rate for forecast period	1.3
09/18/2022	KW	Call with D. Samikkannu and K. Wang (AlixPartners) re: review cash forecasting AP/AR update	0.6
09/18/2022	KW	Update cash forecasting model with the treasury and AP/AR sections	2.3
09/19/2022	DS	Call with D. Samikkannu and K. Wang (AlixPartners) re: review cash forecasting updates	0.2
09/19/2022	KW	Call with D. Samikkannu and K. Wang (AlixPartners) re: review cash forecasting updates	0.2
09/19/2022	KW	Consolidate bank files and review each transaction to categorize for actuals update	1.2
09/19/2022	KW	Incorporate last week's payment data into disbursement database	2.1
09/19/2022	KW	Participate in a meeting with A. DiCicco, K. Wong, R. Johnson, R. McFall (Carestream), S. Paya, C. Stoker (H&L) to discuss fees estimates and fund level allocation	0.7
09/19/2022	KW	Reconcile AP data with bank files/transactions for actuals checking	2.2
09/19/2022	KW	Update cash forecasting refreshed model by adding actual P&L from the past two months and check for accuracy	1.2
09/20/2022	DS	Review draft Sources & Uses file and support prepared by H&L	0.6
09/20/2022	DS	Review Procurement's proposed weekly spend and supporting data	0.9
09/20/2022	DS	Review Treasury's updated debt calculations	0.7
09/21/2022	BH	Review closing funds flow schedule from H&L.	0.3
09/21/2022	DS	Review and provide comments to draft cap analysis prepared by K. Wang	0.8
09/21/2022	DS	Review cash scenarios with K. Wong (Carestream)	0.4
09/21/2022	DS	Review draft variance analyses model and make updates to commentary and pro forma views showing different levels of spend	1.8
09/21/2022	DS	Update cash model for revised professional fees estimates received from Kirkland (including revised Akin, Pachulski estimates)	0.7
09/21/2022	KW	Update cap analysis based on last week's disbursement	1.6
09/22/2022	KW	Consolidate three days' bank transactions for actuals tracking	2.6
09/26/2022	DS	Call with C. Stoker (H&L) re: closing logistics and payments	0.2
09/26/2022	DS	Review K. Wong's (Carestream) schedule of professional fee payments owed at closing	0.4
09/26/2022	DS	Review J. Lugo's (Kirkland) professional fee schedule, comparing to supporting data	0.6
09/27/2022	DS	Prepare outline for emergence related liquidity needs	0.3
09/27/2022	DL	Telephone call with K. Wang (AlixPartners) re: unclassified disbursements	0.1
09/27/2022	KW	Consolidate bank files and review each transaction to categorize for actuals update	2.1
09/27/2022	KW	Telephone call with D. Lorenzo (AlixPartners) re: unclassified disbursements	0.1
09/27/2022	KW	Incorporate last week's payment data into disbursement database for disbursement tracking	2.3
09/27/2022	KW	Prepare variance report draft	2.8
09/27/2022	KW	Reconcile AP data with bank files/transactions for actuals checking and cap analysis	2.6



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/28/2022	DS	Call with D. Samikkannu and K. Wang (AlixPartners) re: discuss and review variance report	0.4
09/28/2022	DS	Call with D. Lorenzo (AlixPartners) re: funds at emergence	0.2
09/28/2022	DS	Check in with Treasury team re: closing items	0.4
09/28/2022	DL	Call with D. Samikkannu (AlixPartners) re: funds at emergence	0.2
09/28/2022	KW	Analyze accrued interests and track closing cash items	1.4
09/28/2022	KW	Call with D. Samikkannu and K. Wang (AlixPartners) re: discuss and review variance report	0.4
09/28/2022	KW	Prepare and update variance report based on comments and changes	2.4
Total Professional Hours			<u>225.9</u>



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PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	6.6	\$ 7,656.00
Bradley Hunter	\$945	17.6	16,632.00
Denise Lorenzo	\$945	11.0	10,395.00
David Samikkannu	\$840	37.9	31,836.00
George T Elliott	\$655	0.7	458.50
Kehui Wang	\$555	152.1	84,415.50
Total Professional Hours and Fees		225.9	\$ 151,393.00



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Re: U.S. Trustee / Court Reporting Requirements
Code: 20001579P00003.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	DL	Participate in a call with R. Noll, K. Goodman (both Carestream), D. Lorenzo, and G. Elliott (both AlixPartners) re: prepetition payment tracking and the interim cap in the wages First Day Motion.	0.3
08/23/2022	DL	Review revisions to First Day Motions	0.5
08/23/2022	DL	Review UST comments to First Day Motions.	0.2
08/23/2022	DL	Upload revised FDM support files to box	0.5
08/23/2022	GTE	Participate in a call with R. Noll, K. Goodman (both Carestream), D. Lorenzo, and G. Elliott (both AlixPartners) re: prepetition payment tracking and the interim cap in the wages First Day Motion.	0.3
08/23/2022	GTE	Review certain data received for initial debtor interview preparation purposes.	0.4
08/24/2022	DL	Download and transmit Wage FDM and Interim order to R. Noll and K. Goodman (Carestream)	0.2
08/24/2022	DL	Participate in a call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) re: First Day Motions caps and related developments from hearing.	0.2
08/24/2022	DL	Telephone call with Y. Salloum (Kirkland) and R. Brunner (Carestream) re: UST UCC notice	0.2
08/24/2022	DL	Update phone call with J. Dioso (AlixPartners) re: FDM's, interim caps and broker fees	0.3
08/24/2022	GTE	Participate in a call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) re: First Day Motions caps and related developments from hearing.	0.2
08/24/2022	GTE	Review certain data received for potential initial debtor interview purposes.	1.2
08/24/2022	GTE	Review wages FDM figures.	0.6
08/24/2022	JD	Participate in a call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) re: First Day Motions caps and related developments from hearing.	0.2
08/24/2022	JD	Review employee wage motion and support to provide interim amounts for each category as requested by the Court for the first day motion	0.8
08/24/2022	JD	Update phone call with D. Lorenzo (AlixPartners) re: FDM's, interim caps and broker fees	0.3
08/24/2022	RTA	Call with A. Townsell (Kirkland) to discuss Customer Motion's payments for rebates and warranties.	0.3
08/24/2022	RTA	Call with Y. Salloum (Kirkland) to discuss All Trade Motion's foreign vendors, lienholders, and other suppliers.	0.4
08/26/2022	DL	Email communications with K. Wong (Carestream) re: MOR requirements	0.1
08/26/2022	JD	Review updated MOR requirements and template to share with Carestream on Monday	1.4
08/29/2022	DL	Telephone call with D. Lorenzo, J. Dioso, and G. Elliott (both AlixPartners) and Carestream finance team re: Monthly Operating Reports and related data required.	0.8
08/29/2022	GTE	Telephone call with D. Lorenzo, J. Dioso, and G. Elliott (both AlixPartners) and Carestream finance team re: Monthly Operating Reports and related data required.	0.8
08/29/2022	GTE	Review prior week disbursements for FDM payment tracking purposes.	1.6
08/29/2022	JD	Telephone call with D. Lorenzo, J. Dioso, and G. Elliott (both AlixPartners) and Carestream finance team re: Monthly Operating Reports and related data required.	0.8



Mr. David C. Westgate
 Chairman, President and CEO
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 150 Verona Street
 Rochester, NY 14608

Re: U.S. Trustee / Court Reporting Requirements
 Code: 20001579P00003.1.5

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/29/2022	JD	Review and circulated materials related to monthly operating report preparation	1.3
08/29/2022	JAD	Telephone call with J. Dischner, D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) and Carestream finance team re: Monthly Operating Reports and related data required (partial participation)	0.4
09/01/2022	DL	Telephone call with R. Adams (AlixPartners) re: All Trade Claim Motion and related caps.	0.3
09/01/2022	DL	Review and analysis of July 2022 trial balance to August 22, 2022	0.6
09/01/2022	RTA	Call with D. Lorenzo (AlixPartners) to discuss interim amount for All Trade motion and tracking to cap.	0.3
09/02/2022	GTE	Review outstanding items related to FDM tracking	2.5
09/02/2022	JD	Review initial debtor interview letter and request to identify outstanding items	0.6
09/06/2022	JD	Continued follow up diligence on IDI information	0.8
09/06/2022	JD	Review and sent communications on monthly operating report requirements	0.7
09/07/2022	DL	Follow-up and transmit IDI materials to Y. Salloum (Kirkland)	0.2
09/07/2022	DL	Follow-up with R. Johnson (Carestream) re: IDI request	0.2
09/07/2022	DL	Review and analysis of open accounts payable and stub trial balance for MOR purposes	2.1
09/07/2022	DL	Review, download and transmit IDI files to Y. Salloum (Kirkland)	1.0
09/07/2022	JM	Prepare for and participate in tele with J. Dioso (APS) to discuss MOR reporting source data gathering and overview of automated tool and template preparation.	1.2
09/07/2022	JD	Meeting to discuss tax-related MOR items with J Dioso & D Lorenzo (Alix) and A Stevens & J Bates (Carestream)	0.5
09/07/2022	JD	Prepare for and participate in tele with J. Muskovich (AlixPartners) to discuss MOR reporting source data gathering and overview of automated tool and template preparation	1.2
09/08/2022	DS	Telephone call with K. Wang, D. Lorenzo, D. Samikkannu (all AlixPartners) re: classification of payroll and benefits disbursements and review cap motion and tracking	0.4
09/08/2022	DL	Email communications and phone call with Y. Salloum (Kirkland) re: HSBC IDI requirements	0.1
09/08/2022	DL	Telephone call with K. Wang, D. Lorenzo, D. Samikkannu (all AlixPartners) re: classification of payroll and benefits disbursements and review cap motion and tracking	0.4
09/08/2022	DL	Participate in preparation call for IDI meeting with L. Jones (Pachulski), Y. Salloum (Kirkland), S. Rosa (Carestream) and J. Dioso (AlixPartners)	0.7
09/08/2022	DL	Review benefits transactions, prepare and transmit file to K. Goodwin re: pre - post petition split for FDM tracking purposes	0.2
09/08/2022	JD	Participate in preparation call for IDI meeting with L. Jones (Pachulski), Y. Salloum (Kirkland), S. Rosa (Carestream) and D. Lorenzo (AlixPartners)	0.6
09/08/2022	JD	Continued gathering diligence related to IDI	0.6
09/08/2022	JD	Review preliminary data provided for MOR	1.2
09/08/2022	KW	Telephone call with K. Wang, D. Lorenzo, D. Samikkannu (all AlixPartners) re: classification of payroll and benefits disbursements and review cap motion and tracking	0.4



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Re: U.S. Trustee / Court Reporting Requirements
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/09/2022	DL	Email communications with K. Goodman (Carestream) and AlixPartners team re: split of benefits amongst pre-post petition for FDM tracking purposes	0.3
09/09/2022	DL	Review Carestream August 2022 P&L and BS and next steps re: MOR	0.5
09/09/2022	DL	Review reclass of benefits transactions for FDM tracking purposes	0.1
09/09/2022	JD	Continue review of preliminary financial information provided for purposes of preparing the MOR	2.2
09/12/2022	DS	Participate in a call with D. Samikkannu, K. Wang, and G. Elliott (all AlixPartners) re: FDM tracking against payment caps.	0.2
09/12/2022	DL	Participate on conference call with K. Wong, J. Stafford, A. Cappon (all Carestream) and J. Dioso (AlixPartners) re: review of MOR	0.6
09/12/2022	DL	Review wage / benefits prepetition / post-petition split	0.2
09/12/2022	GTE	Participate in a call with D. Samikkannu, K. Wang, and G. Elliott (all AlixPartners) re: FDM tracking against payment caps.	0.2
09/12/2022	JD	Continued review of materials and responses to MOR inquiries	1.7
09/12/2022	JD	Review information and prepared schedule of receipts and disbursements for MORs	2.8
09/12/2022	JD	Participate on conference call with K. Wong, J. Stafford, A. Cappon (all Carestream) and D. Lorenzo (AlixPartners) re: review of MOR	0.6
09/12/2022	KW	Participate in a call with D. Samikkannu, K. Wang, and G. Elliott (all AlixPartners) re: FDM tracking against payment caps.	0.2
09/13/2022	DS	Participate in a call with D. Lorenzo, D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: MOR receipts and disbursements	0.4
09/13/2022	DS	Participate in a call with D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: FDM tracking	0.2
09/13/2022	DS	Review draft MOR and supporting files	0.8
09/13/2022	DL	Follow-up on bank statements for IDI diligence	0.1
09/13/2022	DL	Participate in a call with D. Lorenzo, D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: MOR receipts and disbursements	0.4
09/13/2022	DL	Participate in meeting with D. Cook (UST), L. Jones (Pachulski), Y. Salloum (Kirkland), S. Rosa (Carestream), M. Panacio (UST), J. Leamy (UST) and J. Dioso (AlixPartners) re: Initial Debtor Interview	0.3
09/13/2022	DL	Telephone call with K. Goodman (Carestream) re: prepetition / post-petition split of benefits for FDM tracking purposes	0.3
09/13/2022	JD	Continued preparation of monthly operating reports	2.2
09/13/2022	JD	Participate in a call with D. Lorenzo, D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: MOR receipts and disbursements	0.4
09/13/2022	JD	Participate in a call with D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: FDM tracking	0.2
09/13/2022	JD	Participate in meeting with D. Cook (UST), L. Jones (Pachulski), Y. Salloum (Kirkland), S. Rosa (Carestream), M. Panacio (UST), J. Leamy (UST) and J. Dioso (AlixPartners) re: Initial Debtor Interview	0.2
09/13/2022	KW	Participate in a call with D. Lorenzo, D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: MOR receipts and disbursements	0.4
09/13/2022	KW	Participate in a call with D. Samikkannu, J. Dioso, K. Wang (all AlixPartners) re: FDM tracking	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/14/2022	DS	Review cap spending and tracking to FDM caps	0.5
09/14/2022	DS	Participate in a meeting with D. Samikkannu, J. Dioso, and K. Wang	0.5
09/14/2022	DL	(AlixPartners) re: review cap spending and tracking	
09/14/2022	DL	Participate in a call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) re: monthly operating reports and FDM payment tracking progress.	0.6
09/14/2022	GTE	Participate in a call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) re: monthly operating reports and FDM payment tracking progress.	0.6
09/14/2022	GTE	Review disbursement database for FDM tracking purposes.	0.8
09/14/2022	JD	Participate in a meeting with D. Samikkannu, J. Dioso, and K. Wang	0.5
09/14/2022	JD	(AlixPartners) re: review cap spending and tracking	
09/14/2022	JD	Participate in a call with D. Lorenzo, J. Dioso, and G. Elliott (all AlixPartners) re: monthly operating reports and FDM payment tracking progress.	0.6
09/14/2022	JD	Prepared initial drafts of MOR form 11 pdfs for debtor entities	1.8
09/14/2022	JD	Prepare MOR exhibits and attachments to include in reports for each entity	1.7
09/14/2022	JD	Update support template for relevant MOR backup detail	1.6
09/14/2022	KW	Participate in a meeting with D. Samikkannu, J. Dioso, and K. Wang	0.5
09/14/2022	KW	(AlixPartners) re: review cap spending and tracking	
09/15/2022	DL	Participate in a call with D. Lorenzo (partial), J. Dioso, and G. Elliott (all AlixPartners) re: preparation of August stub period Monthly Operating Reports.	0.9
09/15/2022	GTE	Participate in a call with D. Lorenzo (partial), J. Dioso, and G. Elliott (all AlixPartners) re: preparation of August stub period Monthly Operating Reports.	1.0
09/15/2022	GTE	Review disbursements for FDM tracking purposes.	2.2
09/15/2022	GTE	Review prepetition payroll disbursements for FDM tracking purposes.	1.2
09/15/2022	JD	Participate in a call with D. Lorenzo (partial), J. Dioso, and G. Elliott (all AlixPartners) re: preparation of August stub period Monthly Operating Reports.	1.0
09/15/2022	JD	Process information and feedback to incorporate into MORs	2.2
09/15/2022	JD	Update support file and pdf input template to populate monthly operating reports	1.9
09/16/2022	JD	Package and circulated draft MORs and supporting documentation for review by all parties	1.2
09/16/2022	JD	Review and edited draft MORs and global notes	2.2
09/16/2022	JD	Update call with J. Dischner and J. Dioso (both AlixPartners) re: status/MORs.	0.2
09/16/2022	JAD	Review draft MOR	0.2
09/16/2022	JAD	Update call with J. Dischner and J. Dioso (both AlixPartners) re: status/MORs.	0.2
09/19/2022	DL	Participate in a call with D. Lorenzo, J. Dioso, G. Elliott (all AlixPartners), K. Wong, and A. Cappon (both Carestream) re: drafts of the Monthly Operating Reports.	0.8
09/19/2022	DL	Review emails and support files re: draft MOR	0.2
09/19/2022	GTE	Participate in a call with D. Lorenzo, J. Dioso, G. Elliott (all AlixPartners), K. Wong, and A. Cappon (both Carestream) re: drafts of the Monthly Operating Reports.	0.8
09/19/2022	GTE	Participate in a call with J. Dioso and G. Elliott (both AlixPartners) re: prepetition wages payments to support FDM tracking workstream.	0.4
09/19/2022	GTE	Review disbursement data to support FDM cap tracking.	2.6
09/19/2022	GTE	Review monthly operating reports.	2.2
09/19/2022	JD	Continued preparation of August monthly operating reports	2.8



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/19/2022	JD	Participate in a call with D. Lorenzo, J. Dioso, G. Elliott (all AlixPartners), K. Wong, and A. Cappon (both Carestream) re: drafts of the Monthly Operating Reports.	0.8
09/19/2022	JD	Participate in a call with J. Dioso and G. Elliott (both AlixPartners) re: prepetition wages payments to support FDM tracking workstream.	0.4
09/19/2022	JD	Review and revised notes and attachments to MORs	2.2
09/20/2022	DL	Call with J. Dioso (AlixPartners) re: MOR notes and company comments	0.2
09/20/2022	DL	Call with J. Dioso (AlixPartners) re: split of intercompany balance sheet accounts	0.4
09/20/2022	DL	Review MOR Global notes and provide comments	0.5
09/20/2022	JD	Compile draft MORs and circulated for company feedback and review	2.3
09/20/2022	JD	Revise drafts of monthly operating reports to incorporate feedback received	1.0
09/20/2022	JD	Incorporate latest round of feedback received on MOR draft financials and notes	1.8
09/20/2022	JD	Call with D. Lorenzo (AlixPartners) re: MOR notes and company comments	0.2
09/20/2022	JD	Call with D. Lorenzo (AlixPartners) re: split of intercompany balance sheet accounts	0.4
09/21/2022	GTE	Review disbursement database for FDM cap tracking purposes.	2.1
09/21/2022	JD	Incorporate final round of company feedback and recirculated MORs for final sign off	1.7
09/21/2022	JD	Package MOR materials, notes, and attachments for local counsel to file on the docket	1.3
Total Professional Hours			96.0



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PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	0.8	\$ 928.00
Jason Muskovich	\$990	1.2	1,188.00
Denise Lorenzo	\$945	15.5	14,647.50
Raymond J Adams	\$840	1.0	840.00
David Samikkannu	\$840	3.0	2,520.00
Jeremy Dioso	\$700	51.1	35,770.00
George T Elliott	\$655	21.7	14,213.50
Kehui Wang	\$555	1.7	943.50
Total Professional Hours and Fees		96.0	\$ 71,050.50



Mr. David C. Westgate
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 150 Verona Street
 Rochester, NY 14608

Re: Emergence
 Code: 20001579P00003.1.9

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/24/2022	DL	Review Debtors' Combined Disclosure Statement and Plan Confirmation Hearing	1.0
09/16/2022	DS	Draft list of items related to execution re: emergence	0.4
09/19/2022	DS	Participate in call with K. Wong and R. Johnson (Carestream) re: emergence logistics	0.5
09/19/2022	DS	Review items needed for emergence and come up with proposed next steps	0.1
09/22/2022	DS	Participate in closing preparation call with E. Jones (Kirkland) and C. Stoker (H&L), D. Samikkannu and D. Lorenzo (both AlixPartners)	0.5
09/22/2022	DL	Participate in closing preparation call with E. Jones (Kirkland) and C. Stoker (H&L), D. Samikkannu and D. Lorenzo (both AlixPartners)	0.5
09/22/2022	DL	Email communications with J. Dischner (AlixPartners), M. Brown (AlixPartners), L. Jones (Pachulski Stang) and Y. Salloum (Kirkland) re: POR formal / informal objections	0.1
09/22/2022	DL	Telephone call with Y. Salloum (Kirkland) re: closing requirements and data requirements, draft email to company re: same	0.2
09/23/2022	DS	Call with C. Stoker (H&L) re: closing process	0.2
09/26/2022	DS	Draft correspondence to management and advisors, outlining needs for closing and open items	0.4
09/27/2022	AND	Review filed HLA and disclosure statement.	0.4
09/27/2022	DS	Call with C. Stoker (H&L) re: closing items	0.3
09/27/2022	DL	Review revised and amended plan supplements and memorandum of law	0.5
09/27/2022	DL	Review support data provided by K. Wong (Carestream) and transmit to Y. Salloum (Kirkland) re: POR	0.2
09/28/2022	AND	Review disclosure statement.	0.6
Total Professional Hours			5.9



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PROFESSIONAL	RATE	HOURS	FEES
Denise Lorenzo	\$945	2.5	\$ 2,362.50
David Samikkannu	\$840	2.4	2,016.00
Alex Dreyshner	\$510	1.0	510.00
Total Professional Hours and Fees		5.9	\$ 4,888.50



Mr. David C. Westgate
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Re: Vendor Management
 Code: 20001579P00003.1.13

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	BH	Participate in a call with Carestream procurement team, K. Wong (Carestream), D. Lorenzo, B. Hunter, D. Samikkannu, and G. Elliott (all AlixPartners) re: DIP budget and vendor management.	0.9
08/23/2022	DS	Participate in a call with Carestream procurement team, K. Wong (Carestream), D. Lorenzo, B. Hunter, D. Samikkannu, and G. Elliott (all AlixPartners) re: DIP budget and vendor management.	0.9
08/23/2022	DL	Coordinate and schedule and Carestream meetings re: vendor management and Court reporting	0.2
08/23/2022	DL	Participate in a call with Carestream procurement team, K. Wong (Carestream), D. Lorenzo, B. Hunter, D. Samikkannu, and G. Elliott (all AlixPartners) re: DIP budget and vendor management.	0.9
08/23/2022	DL	Participate in conference call with K. Wong (Carestream) re: weekly review of AP Aging, approval process for release of payments and required reporting.	0.2
08/23/2022	DL	Participate in meeting with A. Matthews, T. Maynard and R. Brunner (all Carestream) re: procurement	1.0
08/23/2022	GTE	Participate in a call with Carestream procurement team, K. Wong (Carestream), D. Lorenzo, B. Hunter, D. Samikkannu, and G. Elliott (all AlixPartners) re: DIP budget and vendor management.	0.9
08/25/2022	DS	Telephone call with D. Samikkannu, D. Lorenzo (both AlixPartners) re: vendor issues and AP run for current week	0.2
08/25/2022	DS	Participate in a call with D. Lorenzo, D. Samikkannu, G. Elliott (all AlixPartners) and Carestream procurement team re: resolution of various vendor supply issues.	0.5
08/25/2022	DL	Telephone call with D. Samikkannu, D. Lorenzo (both AlixPartners) re: vendor issues and AP run for current week	0.2
08/25/2022	DL	Participate in a call with D. Lorenzo, D. Samikkannu, G. Elliott (all AlixPartners) and Carestream procurement team re: resolution of various vendor supply issues.	0.5
08/25/2022	DL	Participate in conference call with R. Brunner (Carestream) and certain vendor representative re: outstanding accounts payable and shipments in transit	0.5
08/25/2022	DL	Telephone call with A. Townsell (Kirkland) re: Carestream purchase orders	0.2
08/25/2022	DL	Review All Claims motion and vendor open items	0.5
08/25/2022	DL	Review and analysis of vendor open accounts payable in advance of phone call.	0.5
08/25/2022	DL	Review Carestream purchase order, draft and transmit email to Kirkland re: same.	0.2
08/25/2022	GTE	Participate in a call with D. Lorenzo, D. Samikkannu, G. Elliott (all AlixPartners) and Carestream procurement team re: resolution of various vendor supply issues.	0.5
08/29/2022	DL	Review open Accounts Payable and disbursements file	0.5
08/30/2022	DL	Communication with T. Maynard (Carestream) and A. Townsell (Kirkland) re: vendor inquiry, review of open AP and disbursements issued weekending 8/26/2022	0.5
08/30/2022	DL	Respond to emails with A. Townsell (Kirkland) and T. Maynard (Carestream) re: vendor management	0.2



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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/31/2022	DL	Email communication with A. Townsell (Kirkland) re: counsel inquiry vendor outstanding amounts	0.1
08/31/2022	DL	Email communications with K. Wong (Carestream) and review and of pre-post petition invoice split.	0.2
08/31/2022	DL	Email communications with T. Maynard (Carestream) re: vendor inquiries of invoices.	0.2
08/31/2022	DL	Telephone call with T. Maynard (Carestream) re: vendor outstanding amounts	0.1
09/01/2022	DL	Communication with T. Maynard (Carestream) re: vendor inquiries and account reconciliation	0.2
09/01/2022	DL	Email communications with T. Maynard (Carestream) re: vendor inquiries and account reconciliations, review support data provided by vendors	0.5
09/04/2022	DS	Analyze trade order in context of current vendor management plan	1.1
09/06/2022	DL	Review and respond to emails with A. Townsell (Kirkland) and T. Maynard (Carestream) re: vendor management	0.3
09/07/2022	DL	Follow-up re: vendor payment inquiry	0.1
09/07/2022	DL	Review and respond to emails with A. Townsell (Kirkland) and T. Maynard (Carestream) re: vendor management	0.4
09/07/2022	DL	Review and investigate vendor inquiry re: payment received	0.2
09/08/2022	DS	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. Johnson, T. Maynard, R. Brunner (Carestream) re: review vendor payments for this week	0.5
09/08/2022	DL	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. Johnson, T. Maynard, R. Brunner (Carestream) re: review vendor payments for this week	0.5
09/08/2022	JAD	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. Johnson, T. Maynard, R. Brunner (Carestream) re: review vendor payments for this week	0.5
09/08/2022	KW	Participate in a meeting with J. Dischner, D. Lorenzo, D. Samikkannu and K. Wang (AlixPartners), K. Wong, R. Johnson, T. Maynard, R. Brunner (Carestream) re: review vendor payments for this week	0.5
09/09/2022	DL	Review and transmit vendor inquiry to R. Brunner (Carestream) and procurement team	0.1
09/12/2022	DL	Review and respond to emails with A. Townsell (Kirkland) and T. Maynard (Carestream) re: vendor management	0.2
09/13/2022	GTE	Prepare communications related to certain IRS claims.	1.1
09/13/2022	GTE	Review certain IRS claims.	0.6
09/13/2022	JD	Research to diligence requests related to vendor inquiries	0.7
09/14/2022	DL	Review and respond to emails with A. Townsell (Kirkland) and T. Maynard (Carestream) re: vendor management	0.4
09/15/2022	DS	Participate in a meeting with D. Lorenzo, D. Samikkannu (both AlixPartners), R. Johnson, T. Maynard, R. Brunner, C. Manchester (Carestream) re: review vendor payments for this week	0.4
09/15/2022	DL	Participate in a meeting with D. Lorenzo, D. Samikkannu (both AlixPartners), R. Johnson, T. Maynard, R. Brunner, C. Manchester (Carestream) re: review vendor payments for this week	0.4



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Re: Vendor Management
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DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/15/2022	DL	Read and respond to emails with A. Townsell (Kirkland) and T. Maynard (Carestream) re: vendor management	0.2
09/15/2022	JD	Assist in responding to vendor and counsel inquiries re: status of payments	0.6
09/15/2022	JD	Discussion with T Maynard and M Kellock (both Carestream) to respond to inquiry from counsel re: issues related to certain vendor	0.3
09/19/2022	DL	Communications with A. Townsell (Kirkland), T. Maynard and R. Brunner (Carestream) re: vendor inquiries	0.5
09/19/2022	JD	Communicate with counsel and company to resolve vendor inquiries	1.2
09/20/2022	DS	Telephone call with D. Lorenzo, D. Samikkannu (both AlixPartners) re: near-term vendor spend	0.5
09/20/2022	DL	Telephone call with D. Lorenzo, D. Samikkannu (both AlixPartners) re: near-term vendor spend	0.5
09/20/2022	DL	Review and investigate vendor management inquiries, email communications with A. Townsell (Kirkland) and T. Maynard (Carestream), R. Brunner (Carestream) re: same	0.7
09/20/2022	DL	Review open AP, disbursements and 4 week payment analysis	0.8
09/20/2022	JD	Continue diligence requests related to closing out vendor inquiries received through counsel	0.9
09/21/2022	DL	Review and investigate vendor management inquiries, email communications with A. Townsell (Kirkland) and T. Maynard (Carestream), R. Brunner (Carestream) re: same	1.5
09/22/2022	DS	Participate in a meeting with D. Lorenzo, D. Samikkannu and J. Dischner (AlixPartners), R. Johnson, T. Maynard, R. Brunner, C. Manchester (all Carestream) re: review vendor payments for this week	0.5
09/22/2022	DL	Participate in a meeting with D. Lorenzo, D. Samikkannu and J. Dischner (AlixPartners), R. Johnson, T. Maynard, R. Brunner, C. Manchester (all Carestream) re: review vendor payments for this week	0.5
09/22/2022	DL	Review and investigate vendor management inquiries, email communications with A. Townsell (Kirkland) and T. Maynard (Carestream), R. Brunner (Carestream) re: same	0.6
09/22/2022	JD	Requested clarification on matters related to open vendor inquiries	0.5
09/22/2022	JAD	Participate in a meeting with D. Lorenzo, D. Samikkannu and J. Dischner (AlixPartners), R. Johnson, T. Maynard, R. Brunner, C. Manchester (all Carestream) re: review vendor payments for this week (partial)	0.3
09/23/2022	GTE	Prepare communications related to certain vendor management issue.	0.4
09/23/2022	GTE	Review certain vendor related invoices and reconciliation.	1.9
09/23/2022	JD	Continued diligence related to vendor inquiries to counsel	0.7
09/26/2022	GTE	Perform invoice reconciliation for a certain utilities vendor.	2.1
09/26/2022	GTE	Prepare communications related to invoice reconciliation for a certain utilities vendor to Kirkland, Carestream, and AlixPartners individuals.	0.5
09/26/2022	JD	Review information provided related to certain vendor inquiry	0.3
09/27/2022	DL	Reconcile vendor accounts with Carestream and communications with vendor contact re: same	0.3
09/28/2022	DL	Telephone call with certain vendor contact re: vendor reconciliation and prepack plan filed	0.2



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Vendor Management
 Code: 20001579P00003.1.13

<u>DATE</u>	<u>PROFESSIONAL</u>	<u>DESCRIPTION OF SERVICES</u>	<u>HOURS</u>
Total Professional Hours			<u>35.8</u>



Mr. David C. Westgate
 Chairman, President and CEO
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 150 Verona Street
 Rochester, NY 14608

Re: Vendor Management
 Code: 20001579P00003.1.13

PROFESSIONAL	RATE	HOURS	FEE	FEES
John Dischner	\$1,160	0.8	\$	928.00
Bradley Hunter	\$945	0.9		850.50
Denise Lorenzo	\$945	15.8		14,931.00
David Samikkannu	\$840	4.6		3,864.00
Jeremy Dioso	\$700	5.2		3,640.00
George T Elliott	\$655	8.0		5,240.00
Kehui Wang	\$555	0.5		277.50
Total Professional Hours and Fees		35.8	\$	29,731.00



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Preparation & Attend Court Hearing
 Code: 20001579P00003.1.17

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/24/2022	BH	Attend (telephonically) first day hearings for Carestream (partial attendance).	2.0
08/24/2022	DL	Attend First Day Hearing (telephonically).	1.9
08/24/2022	JAD	Attend First Day Hearing (telephonically).	1.9
08/26/2022	DS	Participate in ABL commitment fee hearing	0.2
08/26/2022	DL	Attend telephonic Court hearing	0.1
09/12/2022	MJB	Prepared for confirmation hearing	0.6
09/13/2022	JAD	Review Marc Brown declaration.	0.3
09/16/2022	RHK	Preparation for confirmation hearing re: liquidation analysis.	1.4
09/23/2022	MJB	Prepared for confirmation hearing	1.6
09/26/2022	MJB	Prepared for confirmation hearing	0.3
09/28/2022	BH	Attend Confirmation Hearing (telephonically).	0.3
09/28/2022	DL	Participate in telephonic Court hearing	0.4
09/28/2022	MJB	Attend confirmation hearing	0.4
09/28/2022	MJB	Prepare for confirmation hearing	3.2
09/28/2022	RHK	Preparation of Marc Brown Declaration in support of plan confirmation	1.3
Total Professional Hours			15.9



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 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Preparation & Attend Court Hearing
 Code: 20001579P00003.1.17

PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	2.2	\$ 2,552.00
Marc J Brown	\$1,160	6.1	7,076.00
Bradley Hunter	\$945	2.3	2,173.50
Denise Lorenzo	\$945	2.4	2,268.00
David Samikkannu	\$840	0.2	168.00
Ryan H Komendowski	\$840	2.7	2,268.00
Total Professional Hours and Fees		15.9	\$ 16,505.50



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Retention Applications & Relationship Disclosures
 Code: 20001579P00003.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	BF	Draft investor search party list	0.8
08/23/2022	BF	Update drafts of AlixPartners' retention documents	0.4
08/23/2022	HES	Revise relationship disclosures for retention documents	0.3
08/23/2022	HES	Revise retention documents	0.4
08/25/2022	BF	Draft investor emails	0.4
08/25/2022	JAD	Review AlixPartners' retention application and disclosures	0.9
08/26/2022	BF	Call with J. Dischner, B. Filler and H. Saydah (AlixPartners) re: AlixPartners' retention documents	0.5
08/26/2022	DL	Emails with J. Dischner (AlixPartners) and revenue accounting re: AlixPartners' retention documents	0.2
08/26/2022	HES	Call with J. Dischner, B. Filler and H. Saydah (AlixPartners) re: AlixPartners' retention documents	0.5
08/26/2022	JAD	Call with J. Dischner, B. Filler and H. Saydah (AlixPartners) re: AlixPartners' retention documents	0.5
08/26/2022	JAD	Revise AlixPartners' retention application.	0.5
08/26/2022	JAD	Review information relating to various PII disclosures.	0.3
08/29/2022	JB	Analyze Schedule 1 draft file for disclosure purposes	2.4
08/30/2022	DL	Review PII files and related emails for retention application purposes	0.2
08/30/2022	ESK	Create disclosures	0.5
08/30/2022	ESK	Review investor emails	0.5
08/30/2022	GTE	Participate in a call with Y. Salloum (Kirkland) re: PII list and retention issues.	0.2
08/30/2022	GTE	Review latest PII list received from Kirkland.	1.2
08/30/2022	KAS	Correspondence with B. Filler and H. Saydah (both AlixPartners) re: retention documents	0.5
08/31/2022	ESK	Call with K. Sundt (AlixPartners) re: disclosure matters	0.5
08/31/2022	KAS	Call with E. Kardos (AlixPartners) re: disclosure matters	0.5
08/31/2022	KAS	Update draft relationship disclosures	0.9
08/31/2022	KAS	Revise draft AlixPartners' retention pleadings	2.2
09/01/2022	JB	Analyze schedule 1 for disclosure purposes	1.6
09/01/2022	KAS	Respond to J. Braverman (AlixPartners) re: relationship disclosures	0.3
09/01/2022	KAS	Review internal correspondence re: relationship disclosure	0.2
09/02/2022	GTE	Compare Kirkland PII retention list to version prepared earlier to review revisions.	2.1
09/02/2022	JB	Analyze schedule 1 for disclosure purposes	1.1
09/02/2022	KAS	Email Y. Salloum (Kirkland) re: retention documents	0.2
09/06/2022	HES	Revise retention documents, per counsel comments	0.3
09/07/2022	HES	Revise retention application	0.3
09/07/2022	JB	Update disclosures in draft retention document	1.2
09/08/2022	BF	Begin drafting firmwide disclosures document	1.3
09/09/2022	BF	Complete draft of firmwide disclosures document	1.4
09/09/2022	BF	Continue to draft firmwide disclosures document	3.0
09/09/2022	DL	Review prepetition true up invoices, provide billing with reclassifications and expenses for purposes of the retention application	2.3
09/09/2022	JAD	Review prepetition invoice for purposes of retention application	0.9
09/12/2022	HES	Revise firmwide email re: disclosures	1.3



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Re: Retention Applications & Relationship Disclosures
 Code: 20001579P00003.1.19

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/13/2022	HES	Review finalized retention documents for filing	0.2
09/14/2022	DL	Update call with J. Dischner and D. Lorenzo (both AlixPartners) re: retention documents and case status	0.3
09/14/2022	JAD	Update call with J. Dischner and D. Lorenzo (both AlixPartners) re: retention documents and case status	0.3
09/15/2022	BF	Revise firmwide disclosures per H. Saydah (AlixPartners) comments	1.2
09/15/2022	GTE	Review certain PII issues.	0.7
09/15/2022	HES	Revise firmwide email for distribution	0.4
09/19/2022	BF	Emails to/from J. Dischner (AlixPartners) re: retention and disclosure open items	0.6
09/19/2022	JAD	Emails with B. Filler (AlixPartners) re: retention and disclosure open items	0.4
09/20/2022	ESK	Review and revise Firmwide memorandum re: disclosures	1.5
09/21/2022	BF	Revise firmwide disclosures based on E. Kardos (AlixPartners) comments	0.6
09/21/2022	ESK	Prepare All Firm Memorandum re: disclosures	1.4
09/21/2022	ESK	Review parties-in-interest list	1.2
09/21/2022	ESK	Review emails re: responses to firmwide email re; disclosures	0.4
09/23/2022	GTE	Review AlixPartners retention documents.	0.3
09/28/2022	BF	Draft first supplemental declaration	0.8
Total Professional Hours			43.1



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 150 Verona Street
 Rochester, NY 14608

Re: Retention Applications & Relationship Disclosures
 Code: 20001579P00003.1.19

PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	3.8	\$ 4,408.00
Denise Lorenzo	\$945	3.0	2,835.00
Elizabeth S Kardos	\$750	6.0	4,500.00
Kaitlyn A Sundt	\$550	4.8	2,640.00
Heather E Saydah	\$510	3.7	1,887.00
George T Elliott	\$655	4.5	2,947.50
Brooke Filler	\$485	11.0	5,335.00
Jennifer Braverman	\$460	6.3	2,898.00
Total Professional Hours and Fees		43.1	\$ 27,450.50



Mr. David C. Westgate
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 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Fee Statements & Fee Applications
 Code: 20001579P00003.1.20

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	GTE	Prepare communications related to fee application procedures.	1.1
08/23/2022	GTE	Review Delaware bankruptcy fee application procedures.	0.8
09/07/2022	JAB	Email to D. Lorenzo (AlixPartners) re: final fee application procedure	0.2
09/08/2022	DL	Review professional fees and expenses for post filing period.	0.5
09/12/2022	GTE	Participate in a call with L. Bonito and G. Elliott (both AlixPartners) re: Carestream final fee application.	0.2
09/12/2022	GTE	Review August time entries for fee application.	1.1
09/12/2022	LMB	Email to G. Elliott (AlixPartners) re: final fee application procedures	0.2
09/12/2022	LMB	Participate in a call with L. Bonito and G. Elliott (both AlixPartners) re: Carestream final fee application	0.2
09/12/2022	LMB	Review Chapter 11 Plan for fee application guidelines	0.2
09/20/2022	LMB	Prepare professional fees for the August 23-31 time period for the final fee application	1.8
09/21/2022	LMB	Preparation of draft of Final Fee Application	1.5
09/27/2022	GTE	Review time entries for Carestream fee application.	2.2
09/28/2022	GTE	Review professional fees for Carestream fee application.	2.7
Total Professional Hours			12.7



Mr. David C. Westgate
Chairman, President and CEO
Carestream Health, Inc.
150 Verona Street
Rochester, NY 14608

Re: Fee Statements & Fee Applications
Code: 20001579P00003.1.20

PROFESSIONAL	RATE	HOURS	FEES
Denise Lorenzo	\$945	0.5	\$ 472.50
George T Elliott	\$655	8.1	5,305.50
Lisa Marie Bonito	\$475	3.9	1,852.50
Jennifer A Bowes	\$460	0.2	92.00
Total Professional Hours and Fees		12.7	\$ 7,722.50



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Liquidation Analysis
 Code: 20001579P00003.1.21

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
09/12/2022	AND	Review filed liquidation analysis per TRS questions.	0.4
09/12/2022	DS	Review draft of declaration connected with liquidity analysis, review backup to numbers referenced	1.1
09/13/2022	AND	Review filed liquidation analysis.	0.2
09/13/2022	DS	Participate in a call with C. Katrinak (Kirkland) re: Marc Brown declaration re: liquidation analysis	0.4
09/13/2022	JAD	Call with Kirkland and M. Brown (AlixPartners) re: declaration re: liquidation analysis	0.3
09/13/2022	MJB	Participate in call with Kirkland and J. Dischner (AlixPartners) re: liquidation analysis declaration for confirmation hearing	0.3
09/14/2022	AND	Review drafted liquidation analysis declaration of Marc J. Brown.	0.4
09/14/2022	CR	Review draft liquidation analysis declaration of Marc J. Brown.	1.7
09/14/2022	MJB	Review draft liquidation analysis declaration of Marc J. Brown.	1.1
09/15/2022	AND	Review drafted liquidation analysis declaration of Marc Brown.	0.6
09/19/2022	MJB	Review draft liquidation analysis declaration of Marc J. Brown.\ for confirmation	0.6
09/20/2022	DL	Review liquidation analysis and comments provided	0.1
09/21/2022	MJB	Finalized draft declaration of Marc J. Brown related to liquidation analysis for confirmation	0.6
09/22/2022	AND	Review HLA in preparation of discussion.	0.6
09/23/2022	AND	Review HLA for open questions re: confirmation hearing.	2.4
09/23/2022	CR	Assist in hearing preparation for Marc Brown re: liquidation analysis.	1.8
09/23/2022	MJB	Review final draft liquidation analysis declaration for confirmation hearing	0.4
09/25/2022	AND	Respond by email re: open questions on Liquidation Analysis	0.2
09/27/2022	AND	Compile support schedules for Liquidation Analysis for confirmation preparation.	2.7
09/27/2022	AND	Compile supporting schedules to Liquidation Analysis per additional requests.	2.1
09/27/2022	AND	Update supporting schedules for filed HLA.	0.6
09/28/2022	AND	Compile information related to Liquidation Analysis per requests.	0.9
09/28/2022	AND	Print supporting scheduled and documents for confirmation hearing re: liquidation analysis	0.4
09/28/2022	AND	Review amended Chapter 11 plan as it relates to liquidation analysis	0.4
09/28/2022	AND	Review supporting schedules to Liquidation Analysis prior to confirmation hearing.	1.7
09/28/2022	DL	Email and transmission of liquidation analysis related document to A. Dreyshner (AlixPartners)	0.2
Total Professional Hours			22.2



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Liquidation Analysis
 Code: 20001579P00003.1.21

PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	0.3	\$ 348.00
Marc J Brown	\$1,160	3.0	3,480.00
Denise Lorenzo	\$945	0.3	283.50
Christopher Rubel	\$880	3.5	3,080.00
David Samikkannu	\$840	1.5	1,260.00
Alex Dreyshner	\$510	13.6	6,936.00
Total Professional Hours and Fees		22.2	\$ 15,387.50



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Travel Time
 Code: 20001579P00003.1.31

DATE	PROFESSIONAL	DESCRIPTION OF SERVICES	HOURS
08/23/2022	DS	Travel from New York, NY to Rochester, NY for client meetings	2.5
08/23/2022	GTE	Travel from Chicago, IL to Rochester, NY for client meetings	2.7
08/23/2022	KW	Travel from New York, NY, to Rochester, NY for client meetings	1.5
08/23/2022	KW	Travel from Buffalo to the client site for client meetings	1.0
08/23/2022	KW	Travel from Home to LGA airport, NY for client meetings	0.5
08/24/2022	BH	Travel from Dallas, TX to Rochester, NY for client meetings.	4.0
08/24/2022	DS	Return travel from Rochester NY, to New York, NY from client meetings	2.5
08/24/2022	KW	Return travel time from Rochester, NY to New York, NY from client meetings	3.0
08/25/2022	DL	Return travel from Rochester, NY to East Northport, NY from client meetings	3.9
08/25/2022	GTE	Return travel time from Rochester, NY to Chicago, IL from client meetings	2.8
08/29/2022	DL	Travel from East Northport, NY to Rochester, NY for client meetings	3.9
08/29/2022	GTE	Travel from Chicago, IL to Rochester, NY for client meetings	2.9
08/29/2022	JAD	Travel from Chicago, IL to Rochester, NY for client meetings	3.5
08/31/2022	DL	Return travel from Rochester, NY to East Northport, NY from client meetings	3.9
08/31/2022	GTE	Return travel from Rochester, NY to Chicago IL from client meetings	2.7
08/31/2022	JAD	Return travel from Rochester, NY to Chicago, IL from client meetings	3.5
09/06/2022	JD	Travel from New Orleans, LA to Rochester, NY for client meetings	6.0
09/08/2022	JD	Return travel from Rochester, NY to New Orleans, LA from client meetings	6.0
Total Professional Hours			56.8



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Travel Time
 Code: 20001579P00003.1.31

PROFESSIONAL	RATE	HOURS	FEES
John Dischner	\$1,160	7.0	\$ 8,120.00
Bradley Hunter	\$945	4.0	3,780.00
Denise Lorenzo	\$945	11.7	11,056.50
David Samikkannu	\$840	5.0	4,200.00
Jeremy Dioso	\$700	12.0	8,400.00
George T Elliott	\$655	11.1	7,270.50
Kehui Wang	\$555	6.0	3,330.00
Total Professional Hours and Fees		56.8	\$ 46,157.00
Less 50% Travel			(23,078.00)
Total Professional Fees			\$ 23,079.00

Exhibit B

Summary and Detailed Description of AlixPartners' Expenses



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Expenses
 Code: 20001579P00003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
08/19/2022	Airfare George Elliott 2022-08-23 ORD- ROC	451.80
08/22/2022	Lodging Bradley Hunter - Marriott Renaissance - Pittsford 2022-08-22 2022-08-24	500.00
08/22/2022	Lodging Denise Lorenzo Marriott Renaissance - Pittsford 2022-08-22 2022-08-25	670.32
08/23/2022	Meal - Bradley Hunter - Breakfast - out of office meals during travel to/from client meetings	14.96
08/23/2022	Meal - Bradley Hunter - Dinner - out of office meals during travel to/from client meetings	39.37
08/23/2022	Lodging David Samikkannu Marriott Renaissance - Pittsford 2022-08-23 2022-08-24	250.00
08/23/2022	Taxi/Car Service David Samikkannu Home to Airport	63.45
08/23/2022	Taxi/Car Service David Samikkannu Buffalo to Client	99.90
08/23/2022	Meal - Denise Lorenzo - Breakfast - out of office meals during travel to/from client meetings	7.01
08/23/2022	Airfare Denise Lorenzo 2022-08-29 JFK- ROC - Coach - To Attend Client Meetings	716.04
08/23/2022	Meal - Engagement Team Denise Lorenzo - Dinner - Denise Lorenzo; David Samikkannu; George Elliott	200.38
08/23/2022	Group Meal Engagement Team Denise Lorenzo - Lunch (out of office) - Bradley Hunter; Kehui Wang; Denise Lorenzo; David Samikkannu; George Elliott	135.52
08/23/2022	Uber - Denise Lorenzo - Pittsford, NY to Rochester, NY	22.97
08/23/2022	Individual Meal - Denise Lorenzo - Breakfast - out of office meals during travel to/from client meetings	5.59
08/23/2022	Taxi/Car Service George Elliott Roc to Client	19.95



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 150 Verona Street
 Rochester, NY 14608

Re: Expenses
 Code: 20001579P00003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
08/23/2022	Individual Meal - George Elliott - Breakfast - out of office meals during travel to/from client meetings	4.20
08/23/2022	Lodging George Elliott Marriott Renaissance - Pittsford 2022-08-23 2022-08-25	446.88
08/23/2022	Taxi/Car Service George Elliott Home to Ord	48.95
08/23/2022	Taxi/Car Service George Elliott Home to Ord	12.23
08/24/2022	Parking/Tolls Bradley Hunter	81.00
08/24/2022	Car Rental Bradley Hunter 2 Days Rochester, NY	205.86
08/24/2022	Individual Meal - Bradley Hunter - Breakfast - out of office meals during travel to/from client meetings	14.96
08/24/2022	Individual Meal - Bradley Hunter - Dinner - out of office meals during travel to/from client meetings	49.29
08/24/2022	Taxi/Car Service David Samikkannu Airport to Home	107.18
08/24/2022	Individual Meal - David Samikkannu - Breakfast - out of office meals during travel to/from client meetings	1.94
08/24/2022	Taxi/Car Service David Samikkannu Airport to Hotel	19.97
08/24/2022	Taxi/Car Service David Samikkannu Client to Airport	22.60
08/24/2022	Uber - Denise Lorenzo - Rochester, NY to Pittsford, NY	23.90
08/24/2022	Uber - Denise Lorenzo - from Client to ROC Airport	30.92
08/24/2022	Meal - Denise Lorenzo - Dinner	62.92
08/24/2022	Meal - Denise Lorenzo - Lunch (out of office meal)	11.66
08/24/2022	Individual Meal - George Elliott - Dinner	49.51
08/24/2022	Airfare George Elliott 2022-08-29 ORD- ROC	422.32
08/24/2022	Meal - - Engagement Team George Elliott - Breakfast - Denise Lorenzo; George Elliott	17.88
08/25/2022	Uber - Denise Lorenzo - Pittsford, NY to Rochester, NY	29.43



Mr. David C. Westgate
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 150 Verona Street
 Rochester, NY 14608

Re: Expenses
 Code: 20001579P00003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
08/25/2022	Uber - Denise Lorenzo - JFK Airport to Northport, NY	143.94
08/25/2022	Taxi - Rochester, NY - George Elliott	75.00
08/25/2022	Meal - George Elliott - Breakfast - out of office meals during travel to/from client meetings	11.18
08/25/2022	Meal - George Elliott - Dinner - out of office meals during travel to/from client meetings	11.51
08/25/2022	Taxi/Car Service George Elliott Client to Roc	20.60
08/25/2022	Meal - Engagement Team George Elliott - Breakfast - Denise Lorenzo; George Elliott	3.24
08/25/2022	Meal - Engagement Team George Elliott - Lunch - Denise Lorenzo; George Elliott	69.79
08/26/2022	Airfare Jeremy Dioso 2022-09-06 MSY- ROC	365.98
08/26/2022	Airfare Jeremy Dioso 2022-09-08 ROC- MSY	317.42
08/29/2022	Meal - Denise Lorenzo - Dinner	45.26
08/29/2022	Taxi/Car Service Denise Lorenzo Roc Airport to 150 verona st, rochester, ny	51.26
08/29/2022	Lodging Denise Lorenzo Marriott Renaissance - Pittsford 2022-08-29 2022-08-31	446.88
08/29/2022	Meal - Denise Lorenzo - Breakfast - out of office meals during travel to/from client meetings	14.79
08/29/2022	Meal - George Elliott - Dinner - out of office meals during travel to/from client meetings	49.85
08/29/2022	Meal - George Elliott - Breakfast - out of office meals during travel to/from client meetings	4.20
08/29/2022	Lodging George Elliott Marriott Renaissance - Pittsford 2022-08-29 2022-08-31	500.00



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Expenses
 Code: 20001579P00003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
08/29/2022	Taxi/Car Service George Elliott Roc to Client office	25.28
08/29/2022	Taxi/Car Service George Elliott Home to Ord	50.12
08/29/2022	Taxi/Car Service George Elliott Home to Ord	10.02
08/29/2022	Meal - Engagement Team George Elliott and Denise Lorenzo - Out of Office Lunch	99.12
08/30/2022	Taxi/Car Service Denise Lorenzo 44 N Main Street, Pittsford NY to 150 Verona Street, Rochester, NY	27.88
08/30/2022	Taxi/Car Service Denise Lorenzo 607 Elwood Road East northport, ny to Jfk	143.94
08/30/2022	Meal - George Elliott - Breakfast - out of office meals during travel to/from client meetings	24.37
08/30/2022	Taxi/Car Service George Elliott Client office to Hotel	24.90
08/31/2022	Taxi/Car Service George Elliott Hotel to Office	28.68
08/31/2022	Taxi/Car Service George Elliott Chicago to Lunch	16.56
08/31/2022	Taxi/Car Service George Elliott Rochester to Airport	32.95
08/31/2022	Meal - George Elliott - Breakfast - out of office meals during travel to/from client meetings	14.42
08/31/2022	Meal - George Elliott - Lunch - out of office meals during travel to/from client meetings	41.56
09/01/2022	Taxi/Car Service Denise Lorenzo JFK to 607 elwood road, east northport	171.43
09/01/2022	Taxi/Car Service George Elliott Ord to Home	82.67
09/03/2022	Parking/Tolls Bradley Hunter	8.20
09/06/2022	Lodging Jeremy Dioso Renaissance Intl - Pittsford 2022-09-06 2022-09-08 for client meetings	446.88



Mr. David C. Westgate
 Chairman, President and CEO
 Carestream Health, Inc.
 150 Verona Street
 Rochester, NY 14608

Re: Expenses
 Code: 20001579P00003.1.32

DATE	DESCRIPTION OF SERVICES	AMOUNT
09/06/2022	Meal - Jeremy Dioso - Dinner - out of office meals during travel to/from client meetings	50.05
09/07/2022	Meal - Jeremy Dioso - Dinner - out of office meals during travel to/from client meetings	45.80
09/08/2022	Parking/Tolls Jeremy Dioso	66.00
09/08/2022	Car Rental Jeremy Dioso 2 Days Rochester - for client meetings	129.34
09/08/2022	Meal - Jeremy Dioso - Lunch - out of office meals during travel to/from client meetings	25.00
Total		8,556.93



Mr. David C. Westgate
Chairman, President and CEO
Carestream Health, Inc.
150 Verona Street
Rochester, NY 14608

Client: 20004344P00001

Expenses		Amount
Airfare	\$	2,273.56
Ground Transportation		1,741.88
Lodging		3,260.96
Meals		1,125.33
Parking & Tolls		155.20
Total Expenses	USD	8,556.93

Exhibit C

Certification of John Dischner

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CARESTREAM HEALTH, INC., *et. al.*,¹

Reorganized Debtors.

Chapter 11

Case No. 22-10778 (JKS)

(Jointly Administered)

CERTIFICATION OF JOHN DISCHNER

I, John Dischner, declare under the penalty of perjury as follows:

1. I am a Managing Director at AlixPartners, LLP (“AlixPartners”), with offices located at 909 Third Avenue, 28th Floor, New York, New York 10022. AlixPartners serves as financial advisor to the above-captioned debtors (collectively, the “Debtors” or the “Reorganized Debtors”).
2. I have reviewed the *Final Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Services Rendered for the Period from August 23, 2022 through September 28, 2022* (the “Application”).
3. I have reviewed Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (“Local Rule”) and submit that the Application substantially complies with such Local Rule.
4. To the best of my knowledge, information and belief formed after reasonable inquiry, the Application complies with the *Guidelines for Reviewing Applications for Compensation Filed*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Carestream Health, Inc. (0334); Carestream Health Acquisition, LLC (0333); Carestream Health Canada Holdings, Inc. (7700); Carestream Health Holdings, Inc. (7822); Carestream Health International Holdings, Inc. (5771); Carestream Health International Management Company, Inc. (0532); Carestream Health Puerto Rico, LLC (8359); Carestream Health World Holdings, LLC (1662); and Lumisys Holding Co. (3232). The location of the Debtors’ service address is: 150 Verona Street, Rochester, New York 14608.

Under 11 U.S.C. § 330 in (1) Larger Chapter 11 Cases by Those Seeking Compensation Who Are Not Attorneys, (2) All Chapter 11 Cases Below the Larger Case Thresholds, and (3) Cases Under Other Chapters of the Bankruptcy Code, effective as of May 17, 1996 (the “U.S. Trustee Guidelines”).

5. AlixPartners’ fees and out-of-pocket expenses are billed in accordance with the billing practices described below, and except as otherwise indicated therein, fall within the U.S. Trustee Guidelines. Except to the extent prohibited by the U.S. Trustee Guidelines, the fees and out-of-pocket expenses sought herein have been billed in accordance with practices customarily employed by AlixPartners and accepted by AlixPartners’ clients.

6. With respect to expenses and reimbursable services incurred for which reimbursement is sought, AlixPartners:

1. Does not make a profit;
2. Does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay; and
3. Seeks reimbursement of services purchased from or contracted for with a third-party vendor only in the amount billed to AlixPartners by and paid or to be paid by AlixPartners to the vendor.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information and belief.

Dated: November 8, 2022

/s/ John Dischner

By: John Dischner
Managing Director