Case 20-11953	Doc 1	Filad 08/16/20	fo 1 ancq
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Fill in this information to identify the case:						
United States Bankruptcy Court for the:						
D	District of	Delaware				
Case number (If known):		(State)	Chapter 11			

Check if this is an
amended filing

# Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	Debtor's name	Chaparral Energy	y, L.L.C				
2.	All other names debtor used in the last 8 years	N/A					
	Include any assumed names, trade names, and <i>doing business</i> <i>as</i> names						
3.	Debtor's federal Employer Identification Number (EIN)	<u>7</u> <u>3</u> <u>1</u> <u>3</u> <u>2</u> <u>0</u>	9 4	1			
4.	Debtor's address	Principal place of busines			Mailing address, if di of business	fferent from p	orincipal place
		701 Cedar La	ake Blv	d	Number Street		
		Number Street			Number Otteet		
		Oklahoma City	OK	73114	P.O. Box		
			State	ZIP Code	City	State	ZIP Code
		Oklahama			Location of principal principal		erent from
		Oklahoma <sub>County</sub>					
					Number Street		
					City	State	ZIP Code
5.	Debtor's website (URL)	http://www.chapa	arralen	ergy.com/			



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Deb	tor Chaparral Energy, L.L.C.	Case number (if known)
6.	Type of debtor	<ul> <li>Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))</li> <li>Partnership (excluding LLP)</li> <li>Other. Specify:</li></ul>
7.	Describe debtor's business	A. Check one:
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		□ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		Railroad (as defined in 11 U.S.C. § 101(44))
		□ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		Commodity Broker (as defined in 11 U.S.C. § 101(6))
		Clearing Bank (as defined in 11 U.S.C. § 781(3))
		None of the above
		B. Check all that apply:
		Tax-exempt entity (as described in 26 U.S.C. § 501)
		Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		□ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <u>http://www.uscourts.gov/four-digit-national-association-naics-codes</u> .
		$\frac{2}{2} \frac{1}{1} \frac{1}{1} \frac{1}{1}$
8.	Under which chapter of the	Check one:
	Bankruptcy Code is the debtor filing?	Chapter 7
		Chapter 9
	<b>A</b> 11. 1 • <i>4</i> 11. •	Chapter 11. Check all that apply:
	A debtor who is a "small business debtor" must check the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must	□ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
	check the second sub-box.	□ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		□ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		Chapter 12

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Chaparral Energy, L.L	C.				Case number (if know	n)	
ed by or against the debtor	No Yes.	District	Delaware	When	n 05/09/2016 MM / DD / YYYY	_ Case number	16-11154
		District		Whe	MM / DD / YYYY	_ Case number	
nding or being filed by a siness partner or an iliate of the debtor? t all cases. If more than 1,	<ul><li>No</li><li>Yes.</li></ul>	District	Delaware			When	Affiliate Date Hereof MM / DD / YYYY
ny is the case filed in <i>this</i>	Debto imme distric	<i>II that ap</i> or has ha ediately p ct.	ply: ad its domicile, p preceding the da	principal place o tte of this petitio	f business, or princ n or for a longer pa	cipal assets in art of such 18(	) days than in any other
ssession of any real operty or personal property at needs immediate		Why do It po Wha It ne It ind atter asse	es the property ses or is alleged it is the hazard? eds to be physic cludes perishable thion (for example the or other optio	a need immedia to pose a threa cally secured or e goods or asse le, livestock, sea ns).	te attention? ( <i>Ch</i> at of imminent and protected from the ts that could quick asonal goods, mea	identifiable ha weather. ly deteriorate t, dairy, produ	y.) zard to public health or safety.  or lose value without lce, or securities-related
				Number	Street		State ZIP Code
		I No		!?			
		Name Pre prior bankruptcy cases ad by or against the debtor thin the last 8 years? nore than 2 cases, attach a barate list. e any bankruptcy cases nding or being filed by a siness partner or an iliate of the debtor? t all cases. If more than 1, ach a separate list. Thy is the case filed in this strict? Check al Debtu imme distri A bar the set the debtor own or have ssession of any real operty or personal property at needs immediate ention?	Name       Image: None         are prior bankruptcy cases ad by or against the debtor thin the last 8 years?       Image: None         nore than 2 cases, attach a barate list.       Image: District         e any bankruptcy cases nding or being filed by a siness partner or an iliate of the debtor?       Image: None         t all cases. If more than 1, ach a separate list.       Image: None         by is the case filed in this strict?       Check all that ap Image: Other of the debtor own or have session of any real operty or personal property at needs immediate ention?       No         Image: None       Image: None       Image: None         Ima	Name Name Name Name Name Name Name Name	Nume       Image:	Nume         Code Number (Nume           Presere prior bankruptcy cases do by or against the debtor thin the last 8 years?         No           Presere prior bankruptcy cases noting or being filed by a siness partner or an littlet of the debtor?         No           e any bankruptcy cases nding or being filed by a siness partner or an littlet of the debtor?         No           It cases. If more than 1, case number, if known         See Attached Schedule 1           District         Delaware           y is the case filed in this strict?         Check all that apply:           Debtor has had its domicile, principal place of business, or prin- immediately preceding the date of this petition or for a longer pri district.           P A bankruptcy case concerning debtor's affiliate, general partner           ees the debtor own or have seession of any real opperty or personal property at needs immediate           P No           Yes. Answer below for each property need immediate attention?           It needs to be physically secured or protected from the list includes perishable goods or assets that could quick attention (for example, livestock, seasonal goods, mea sastes or other options).           Other         No           Where is the property?           Number         Street           City	Name       Class inductor (notice)         Parate       Or against the debtor         In Yes.       District       Delaware       When       05/09/2016       Case number         MM / DD / YYYY       Case number       MM / DD / YYYY       Case number         In Yes.       District       Delaware       When       05/09/2016       Case number         In Yes.       District       Delaware       When       MM / DD / YYYY       Case number         I and a separate list.       No       Yes.       Delaware       When       When       Check all that apply:         District       Delaware       When       Check all that apply:       Debtor has had its domicile, principal place of business, or principal assets in immediately preceding the date of this petition or for a longer part of such 180 district.         I A bankruptcy case concerning debtor's affiliate, general partner, or partnershi       No         I to pees or is alleged to pose a threat of imminent and identifiable ha What is the hazard?       It needs to be physically secured or protected from the weather.         I timedes to be physically secured or protected from the weather.       It includes perishable goods or assets that could quickly deteriorate i assets or other options).       Other         City       It needs to be physically secured or protected from the weather.       It includes perishable goods or assets that could q

ebtor Chaparral Energy	gy, L.L.O.	Case number (if know	///)					
13. Debtor's estimation of	Check one:							
available funds	Funds will be available for distribution to unsecured creditors.							
	After any administrative	expenses are paid, no funds will be available	ailable for distribution to unsecured creditor					
· Estimated number of	1-49	1,000-5,000	25,001-50,000					
4. Estimated number of creditors	<b>D</b> 50-99	5,001-10,000	50,001-100,000					
oreators	100-199	<b>1</b> 0,001-25,000	More than 100,000					
Consolidated for all Debtors	200-999							
	\$0-\$50,000	\$1,000,001-\$10 million	🖬 \$500,000,001-\$1 billion					
5. Estimated assets	\$50,001-\$100,000	\$10,000,001-\$50 million	\$1,000,000,001-\$10 billion					
	\$100,001-\$500,000	<b>\$</b> 50,000,001-\$100 million	🖵 \$10,000,000,001-\$50 billion					
* Consolidated for all Debtors	□ \$500,001-\$1 million	□ \$100,000,001-\$500 million	More than \$50 billion					
	□ \$0-\$50,000	<b>(</b> \$1,000,001-\$10 million	<b>\$</b> 500,000,001-\$1 billion					
6. Estimated liabilities	\$50,001-\$100,000	\$10,000,001-\$50 million	\$1,000,000,001-\$10 billion					
	\$100,001-\$500,000	\$50,000,001-\$100 million	\$10,000,000,001-\$50 billion					
* Consolidated for all Debtors	□ \$500,001-\$1 million	□ \$100,000,001-\$500 million	More than \$50 billion					
Request for Relief, Dec	claration, and Signatures	5	More than \$50 billion					
Request for Relief, Dec VARNING Bankruptcy fraud is a se	claration, and Signatures		More than \$50 billion  y case can result in fines up to					
Request for Relief, Dec VARNING Bankruptcy fraud is a se \$500,000 or imprisonme	claration, and Signatures perious crime. Making a false st ent for up to 20 years, or both.	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35	More than \$50 billion y case can result in fines up to 71.					
Request for Relief, Dec VARNING Bankruptcy fraud is a se \$500,000 or imprisonme 7. Declaration and signature of authorized representative of	claration, and Signatures prious crime. Making a false si ent for up to 20 years, or both. The debtor requests rel petition.	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35	<ul> <li>More than \$50 billion</li> <li>by case can result in fines up to 71.</li> <li>e 11, United States Code, specified in this</li> </ul>					
Request for Relief, Dec WARNING Bankruptcy fraud is a se \$500,000 or imprisonme 7. Declaration and signature of authorized representative of	claration, and Signatures erious crime. Making a false si ent for up to 20 years, or both. The debtor requests rel petition. I have been authorized	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35 ief in accordance with the chapter of titl to file this petition on behalf of the debt	More than \$50 billion by case can result in fines up to 71. e 11, United States Code, specified in this or.					
Request for Relief, Dec WARNING Bankruptcy fraud is a se \$500,000 or imprisonme 7. Declaration and signature of authorized representative of	claration, and Signatures erious crime. Making a false si ent for up to 20 years, or both. The debtor requests rel petition. I have been authorized I have examined the inf correct.	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35 ief in accordance with the chapter of titl to file this petition on behalf of the debt	More than \$50 billion  Any case can result in fines up to 71.  e 11, United States Code, specified in this or. sonable belief that the information is true a					
Request for Relief, Dec WARNING Bankruptcy fraud is a se \$500,000 or imprisonme 7. Declaration and signature of authorized representative of	claration, and Signatures erious crime. Making a false si ent for up to 20 years, or both. The debtor requests rel petition. I have been authorized I have been authorized I have examined the inf correct. I declare under penalty of p Executed on	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35 ief in accordance with the chapter of titl to file this petition on behalf of the debt formation in this petition and have a rea erjury that the foregoing is true and cor 020	More than \$50 billion  Any case can result in fines up to 71.  e 11, United States Code, specified in this or. sonable belief that the information is true a					
Request for Relief, Dec VARNING Bankruptcy fraud is a se \$500,000 or imprisonme 7. Declaration and signature of authorized representative of	claration, and Signatures erious crime. Making a false st ent for up to 20 years, or both. The debtor requests rel petition. I have been authorized I have been authorized I have examined the inf correct. I declare under penalty of p Executed on $\frac{08/16/2}{MM / DD / 2}$	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35 ief in accordance with the chapter of titl to file this petition on behalf of the debt formation in this petition and have a rea erjury that the foregoing is true and cor 020	More than \$50 billion  Any case can result in fines up to 71.  e 11, United States Code, specified in this or. sonable belief that the information is true a					
Request for Relief, Dec VARNING Bankruptcy fraud is a se \$500,000 or imprisonme 7. Declaration and signature of authorized representative of	claration, and Signatures erious crime. Making a false si ent for up to 20 years, or both. The debtor requests rel petition. I have been authorized I have been authorized I have examined the inf correct. I declare under penalty of p Executed on	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35 ief in accordance with the chapter of titl to file this petition on behalf of the debt formation in this petition and have a rea erjury that the foregoing is true and cor 020 YYYY ginski	More than \$50 billion  Any case can result in fines up to 71.  e 11, United States Code, specified in this or. sonable belief that the information is true a rect.  Irles Duginski					

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Debtor	Chaparral Energy, L.	L.C.	Case number (if know	n)		
18. Sign	ature of attorney	🗶 /s/ Amanda R. Steele	Date	08	/16/2020	
		Signature of attorney for debtor	Duto	MM	/DD /YYYY	
		Amanda R. Steele				
		Printed name				
		Richards, Layton & Finger, P.A.				
		Firm name				
		920 North King Street				
		Number Street				
		Wilmington	DE		19801	
		City	Stat	e	ZIP Code	
		(302) 651-7700	ste	ele@i	rlf.com	
		Contact phone	Ema	ail addre	SS	
		5530	DE			
		Bar number	Stat			

#### **SCHEDULE 1**

On the date hereof, each of the affiliated entities listed below, including the debtor in this chapter 11 case (collectively, the "**Debtors**") filed a petition with this Court for relief under chapter 11 of the Bankruptcy Code. Contemporaneously with the filing of their petitions, the Debtors filed a motion requesting that the chapter 11 cases of the entities listed below be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

Company	Date Filed	District
Chaparral Energy, Inc.	August 16, 2020	Delaware
CEI Acquisition, L.L.C.	August 16, 2020	Delaware
CEI Pipeline, L.L.C.	August 16, 2020	Delaware
Chaparral Biofuels, L.L.C.	August 16, 2020	Delaware
Chaparral CO2, L.L.C.	August 16, 2020	Delaware
Chaparral Energy, L.L.C.	August 16, 2020	Delaware
Chaparral Exploration, L.L.C.	August 16, 2020	Delaware
Chaparral Real Estate, L.L.C.	August 16, 2020	Delaware
Chaparral Resources, L.L.C.	August 16, 2020	Delaware
Charles Energy, L.L.C.	August 16, 2020	Delaware
Chestnut Energy, L.L.C.	August 16, 2020	Delaware
Green Country Supply, Inc.	August 16, 2020	Delaware
Roadrunner Drilling, L.L.C.	August 16, 2020	Delaware
Trabajo Energy, L.L.C.	August 16, 2020	Delaware

#### Prior Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtors

On May 9, 2016, the entities listed below filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware. The case is pending before the Honorable Laurie Selber Silverstein.

Company	Case Number
Chaparral Energy, Inc.	16-11144 (LSS)

#### **ACTION BY WRITTEN CONSENT**

### OF THE GOVERNING BODIES OF

CEI ACQUISITION, L.L.C. CEI PIPELINE, L.L.C. CHAPARRAL BIOFUELS, L.L.C. CHAPARRAL CO2, L.L.C. CHAPARRAL ENERGY, L.L.C. CHAPARRAL EXPLORATION, L.L.C. CHAPARRAL REAL ESTATE, L.L.C. CHAPARRAL RESOURCES, L.L.C. CHARLES ENERGY, L.L.C. CHESTNUT ENERGY, L.L.C. GREEN COUNTRY SUPPLY, INC. ROADRUNNER DRILLING, L.L.C. TRABAJO ENERGY, L.L.C.

August 15, 2020

The board of directors, the stockholders, the members and/or the managers, as the case may be (as applicable, the "<u>Governing Body</u>"), of each of the entities referenced above (each, a "<u>Company</u>," and collectively, the "<u>Group</u>"), do hereby consent to, adopt, and approve, by written consent in accordance with applicable law, the following resolutions and each and every action effected thereby:

WHEREAS, the Governing Body of each Company has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of such Company regarding the liabilities and liquidity of such Company and the Group, the strategic alternatives available, and the impact of the foregoing on such Company's businesses;

WHEREAS, the Governing Body of each Company has had the opportunity to consult with the management and the legal and financial advisors of such Company to fully consider each of the strategic alternatives available to such Company;

WHEREAS, the Governing Body of each Company has considered presentations by management and the financial and legal advisors of each of the Companies regarding a restructuring support agreement in form and substance substantially as proposed (the "<u>Restructuring Support Agreement</u>");

WHEREAS, the Companies have negotiated the Restructuring Support Agreement in good faith and at arm's-length with the Consenting Creditors (as defined in the Restructuring Support Agreement);

WHEREAS, the Restructuring Support Agreement provides that it can be terminated by each Company, at the direction of its Governing Body, if continued performance thereunder would be inconsistent with the exercise of such Governing Body's fiduciary duties or applicable law;

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WHEREAS, each Governing Body has reviewed and considered presentations by management and the financial and legal advisors of each of the Companies regarding the advantages and disadvantages of each Company soliciting acceptances of the prepackaged chapter 11 plan of reorganization (as may be amended, modified, or supplemented from time to time, the "<u>Plan</u>") contemplated in the Restructuring Support Agreement and the related disclosures (as may be amended, modified, or supplemented from time to time, the "<u>Disclosure Statement</u>");

WHEREAS, the Governing Body of each Company, in connection with the Restructuring Support Agreement, has considered presentations by management and the financial and legal advisors of the each of the Companies regarding a backstop commitment agreement in form and substance substantially as proposed (the "<u>Backstop Commitment Agreement</u>");

WHEREAS, the Governing Body of each Company, in connection with the Restructuring Support Agreement, has considered presentations by management and the financial and legal advisors of the each of the Companies regarding an exit facility commitment letter in form and substance substantially as proposed (the "Exit Facility Commitment Letter");

WHEREAS, the Governing Body of Chaparral Energy, L.L.C. has also considered presentations by management and the financial and legal advisors of Chaparral Energy, L.L.C. regarding a Settlement Agreement by and between Naylor Farms, Inc. and Chaparral Energy, L.L.C. with respect to the Royalty Class Action Settlement (as defined in the Plan) in form and substance substantially as proposed (the "<u>Settlement Agreement</u>");

WHEREAS, the Governing Body of each Company has received, reviewed and considered the recommendations of, and the materials presented by, the management of such Company and such Company's legal, financial and other advisors as to the relative risks and benefits of pursuing a case under the provisions of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>"); and

WHEREAS, the Governing Body of each Company believes that taking the actions set forth below is in the best interests of such Company and, therefore, desires to approve the following resolutions:

### I. <u>Commencement of Chapter 11 Case</u>

NOW, THEREFORE, BE IT RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders that such Company shall be, and hereby is, authorized to file, or cause to be filed, a petition seeking relief (each case, a "<u>Chapter 11 Case</u>") under the provisions of chapter 11 of the Bankruptcy Code, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States;

RESOLVED FURTHER, that each manager, member, officer or director of each Company, as well as, in each case, Charles Duginski, Justin Byrne and Stephanie Carnes (each, an "<u>Authorized Person</u>"), is authorized, empowered and directed to execute and file in the name and on behalf of each Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>"), and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial

advisors, investment bankers, and other professionals, and to take and perform any and all further acts and deeds which such Authorized Person, who may act without the joinder of any other Authorized Person, deems necessary, proper, or desirable in connection with each Company's Chapter 11 Case, including (a) negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and instruments in connection with the transactions and professional retentions set forth in this resolution, (b) appearing as necessary at all bankruptcy proceedings in the Bankruptcy Court on behalf of each applicable Company and (c) paying all such expenses where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to seek to have its Chapter 11 Case jointly administered by the Bankruptcy Court with the separate cases commenced by the other Companies under Chapter 11 of the Bankruptcy Code (the respective Chapter 11 Case together with such other separate cases, the "<u>Chapter 11 Cases</u>"); and

RESOLVED FURTHER, that, notwithstanding Section 18-304 of the Delaware Limited Liability Company Act (the "Delaware LLC Act"), Section 2037 of the Oklahoma Limited Liability Company Act (the "Oklahoma LLC Act"), or any other applicable law, as applicable, (a) (i) the bankruptcy (as defined in Sections 18-101(1) and 18-304 of the Delaware LLC Act, and as defined by reference to the term "bankrupt" defined in Section 2001 of the Oklahoma LLC Act, as applicable) ("bankruptcy") of any member of any Company that is a limited liability company shall not cause such member to cease to be a member of such Company, (ii) upon the bankruptcy of any such member, such member shall continue to be a member of such Company, (iii) for the avoidance of doubt, the applicable Governing Bodies, which constitute all of the members of each Company that is a limited liability company, hereby consent to and agree that no event set forth in Section 18-304 of the Delaware LLC Act or Section 2037 of the Oklahoma LLC Act with respect to a member of such Company shall cause such member to cease to be a member of such Company, and (iv) each such Company shall be continued without dissolution following the bankruptcy of any such member and (b) to the extent required under applicable law to effect the foregoing clause (a), the limited liability company agreement or operating agreement, as applicable, of each such Company is hereby amended to provide that the bankruptcy of any such member shall not cause such member to cease to be a member of such Company and, in any such event, such Company shall continue without dissolution (and this consent shall be governed by the laws of the State of Delaware (with respect to any Company that is a Delaware limited liability company) or Oklahoma (with respect to any Company that is an Oklahoma limited liability company), to the extent such amendment is required under applicable law).

## II. <u>Retention of Advisors</u>

RESOLVED, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain the law firm of Davis Polk & Wardwell LLP, located at 450 Lexington Ave., New York, NY 10017, as counsel for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain the

law firm of Richards, Layton & Finger, P.A., located at 920 North King Street, Wilmington, DE 19801, as co-counsel for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain (a) Intrepid Partners, LLC, located at 540 Madison Avenue, 25<sup>th</sup> Floor, New York, NY 10022, and (b) Rothschild & Co., located at 1251 Avenue of the Americas, 33<sup>rd</sup> Floor, New York, NY 10020, as investment bankers and financial advisors for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval;

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain Opportune LLP, located at 711 Louisiana Street, Suite 3100, Houston, TX 77002, as restructuring advisor for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company to retain Kurtzman Cason Consultants LLC, located at 222 N. Pacific Coast Highway, El Segundo, California 90245, as claims, noticing, solicitation and administrative agent for such Company in each Chapter 11 Case, subject to Bankruptcy Court approval.

### III. Cash Collateral

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to obtain the benefits from the use of cash collateral (the "<u>Cash Collateral</u>," as such term is defined in section 363(a) of the Bankruptcy Code), which is security for certain of the Companies' prepetition secured lenders under certain credit facilities by and among such Companies, the guarantors party thereto, and the lenders party thereto (the "<u>Prepetition Secured Parties</u>");

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a "Cash Collateral Order"), and, to the extent applicable to each Company, any Authorized Person be, and hereby is, authorized, empowered and directed to negotiate, execute (under the common seal of such Company, if appropriate), and deliver any and all agreements, instruments, or documents, by or on behalf of each Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Parties in accordance with section 363 of the Bankruptcy Code, the grant of replacement liens and any additional or further agreements for the use of Cash Collateral in connection with the Chapter 11 Cases, which agreement(s) may require such Company to grant adequate protection and security interests to the Prepetition Secured Parties and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of such Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person in his or her absolute discretion approves, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof; and

RESOLVED FURTHER, that each Company is authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Cash Collateral Order or to do such other things which shall in his or her absolute discretion be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by his or her execution thereof.

### IV. <u>Restructuring Support Agreement and the Chapter 11 Plan</u>

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Restructuring Support Agreement and to commence solicitation of the Plan, as attached to the Disclosure Statement, pursuant to sections 1125(g) and 1126(b) of the Bankruptcy Code and rule 3018(b) of the Federal Rules of Bankruptcy Procedure, and that each Company's performance of its obligations under the Restructuring Support Agreement and the solicitation of votes in favor of the Plan be and hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Restructuring Support Agreement and to consummate the transactions contemplated thereby in connection with the Chapter 11 Cases, and that such Company's performance of its obligations under the Restructuring Support Agreement hereby is, in all respects, authorized and approved;

RESOLVED FURTHER, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders that the Authorized Persons file or cause to be filed the Plan, the Disclosure Statement, and all other papers or documents (including any amendments) related thereto and to take any and all actions that they deem necessary or appropriate to pursue confirmation and consummation of a plan of reorganization materially consistent with the Plan;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with the Companies' advisors, to file all other documents deemed necessary to confirm a plan of reorganization materially consistent with the Plan, including, but not limited to, any amendments to and modifications of the Plan and Disclosure Statement; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, together with such Company's advisors, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to consummate the Plan if confirmed by the Bankruptcy Court.

### V. Backstop Commitment Agreement

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Backstop Commitment Agreement;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Backstop Commitment Agreement and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Backstop Commitment to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, the Backstop Commitment Agreement and such other documents, agreements, instruments and certificates as may be required by the Backstop Commitment Agreement.

## VI. <u>Exit Facility Commitment Letter</u>

RESOLVED, that the Governing Body of each Company has determined, after due consultation with the management and the legal and financial advisors of such Company, that it is desirable and in the best interests of such Company and its stakeholders to enter into the Exit Facility Commitment Letter;

RESOLVED FURTHER, that each Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of the Company, together with such Company's advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Exit Facility Commitment Letter and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Exit Facility Commitment Letter to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of each Company, to cause each Company to enter into, execute, deliver, certify, file and/or record, and perform, the Exit Facility Commitment Letter and such other documents, agreements, instruments and certificates as may be required by the Exit Facility Commitment Letter.

## VII. <u>Settlement Agreement</u>

RESOLVED, that the Governing Body of Chaparral Energy, L.L.C. has determined, after due consultation with the management of Chaparral Energy, L.L.C. and the financial and legal advisors of Chaparral Energy, L.L.C., that it is desirable and in the best interests

of the Companies and their respective stakeholders for Chaparral Energy, L.L.C. to enter into the Settlement Agreement;

RESOLVED FURTHER, that Chaparral Energy, L.L.C. is hereby authorized, and each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name of Chaparral Energy, L.L.C., together with Chaparral Energy, L.L.C.'s advisors, to take all actions (including, without limitation, to negotiate and execute any agreements, documents, or certificates) necessary to enter into the Settlement Agreement and to consummate the transactions contemplated thereby, with such changes therein and additions thereto as any Authorized Person executing the same may in his or her discretion deem necessary or appropriate, the execution of the Settlement Agreement to be conclusive evidence of the approval thereof; and

RESOLVED FURTHER, that each Authorized Person shall be, and hereby is, authorized, empowered and directed on behalf of and in the name Chaparral Energy, L.L.C., to cause Chaparral Energy, L.L.C. to enter into, execute, deliver, certify, file and/or record, and perform, the Settlement Agreement and such other documents, agreements, instruments and certificates as may be required by the Settlement Agreement.

## VIII. General Authorization and Ratification

RESOLVED, that each Authorized Person be, and each, acting alone, hereby is, authorized, empowered and directed, for and on behalf of each Company to (a) do and perform all such acts and things and enter into, execute, acknowledge, deliver, and file all such certificates, agreements, acknowledgments, instruments, contracts, statements, and other documents and to take such further actions as such Authorized Person may deem necessary or appropriate to effect the intent and accomplish the purposes of the foregoing resolutions, with the taking of any such action by such Authorized Person being conclusive evidence that the same did meet such standards as set forth above, (b) perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by such Authorized Person, by the applicable Governing Body(ies) and by the applicable Company and (c) pay fees and expenses in connection with the transactions contemplated by the foregoing resolutions;

RESOLVED FURTHER, the Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Companies, or hereby waives any right to have received such notice; and

RESOLVED FURTHER, that any and all actions taken by an Authorized Person prior to the date of adoption of the foregoing resolutions, which would have been authorized by the foregoing resolutions but for the fact that such actions were taken prior to such date, be, and each hereby is, ratified, approved, confirmed, and adopted as a duly authorized act of each Company in all respects and for all purposes.

RESOLVED FURTHER, that the consent of the sole member of CEI Acquisition, L.L.C. to the foregoing resolutions shall be deemed to have occurred after the consent of the managers of CEI Acquisition, L.L.C. to the foregoing resolutions, and such consent of the managers of CEI Acquisition, L.L.C. shall evidence their recommendation that the sole member of CEI Acquisition, L.L.C. adopt the foregoing resolutions.

RESOLVED FURTHER, that the consent of the sole stockholder of Green Country Supply, Inc. to the foregoing resolutions shall be deemed to have occurred after the consent of the director of Green Country Supply, Inc., and such consent of the director of Green Country Supply, Inc. shall evidence his or her recommendation that the sole stockholder of Green Country Supply, Inc. adopt the foregoing resolutions.

[*The rest of this page is left blank intentionally; the signature pages follow.*]

Case 20-11953 Doc 1 Filed 08/16/20 Page 15 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, L.L.C.**, in its capacity as sole member of CEI ACQUISITION, L.L.C.

By:

no Name, Justin P. Byrne,

Title: Vice President—General Counsel and Secretary **IN WITNESS WHEREOF**, the undersigned have executed this Action by Written Consent as of the date first set forth above.

Charles Duginski, in his capacity as manager of CEI ACQUISITION, L.L.C.

Justin P. Byrne, in his capacity as manager of CEI ACQUISITION, L.L.C.

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Clinton J. Calhoun, in his capacity as manager of CEI ACQUISITION, L.L.C.

Stephanie A. Carnes, in her capacity as manager of CEI ACQUISITION, L.L.C.

Joshua D. Walker, in his capacity as manager of CEI ACQUISITION, L.L.C.

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**IN WITNESS WHEREOF**, the undersigned have executed this Action by Written Consent as of the date first set forth above.

**Charles Duginski**, in his capacity as manager of CEI ACQUISITION, L.L.C.

**Justin P. Byrne**, in his capacity as manager of CEI ACQUISITION, L.L.C.

**Clinton J. Calhoun**, in his capacity as manager of CEI ACQUISITION, L.L.C.

**Stephanie A. Carnes**, in her capacity as manager of CEI ACQUISITION, L.L.C.

**Joshua D. Walker**, in his capacity as manager of CEI ACQUISITION, L.L.C.

Case 20-11953 Doc 1 Filed 08/16/20 Page 18 of 47

**IN WITNESS WHEREOF**, the undersigned have executed this Action by Written Consent as of the date first set forth above.

**Charles Duginski**, in his capacity as manager of CEI ACQUISITION, L.L.C.

**Justin P. Byrne**, in his capacity as manager of CEI ACQUISITION, L.L.C.

**Clinton J. Calhoun**, in his capacity as manager of CEI ACQUISITION, L.L.C.

**Stephanie A. Carnes**, in her capacity as manager of CEI ACQUISITION, L.L.C.

**Joshua D. Walker**, in his capacity as manager of CEI ACQUISITION, L.L.C.

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**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of CEI PIPELINE, L.L.C.

no By:

Name: Justin P. Byrne () Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 20 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**Justin P. Byrne**, in his capacity as manager of CEI PIPELINE, L.L.C.

JustinBene \_\_\_\_\_

Case 20-11953 Doc 1 Filed 08/16/20 Page 21 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of CHAPARRAL BIOFUELS, L.L.C.

me By:

Name: Justin P. Byrne () Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 22 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHAPARRAL BIOFUELS, L.L.C.

Justin Bino

Case 20-11953 Doc 1 Filed 08/16/20 Page 23 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of CHAPARRAL CO2, L.L.C.

me By:

Name: Justin P. Byrne // Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 24 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHAPARRAL CO2, L.L.C.

Austin Byne

Case 20-11953 Doc 1 Filed 08/16/20 Page 25 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL ENERGY, L.L.C.

AND By: Name: Justin P. Byrne

Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 26 of 47

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHAPARRAL ENERGY, L.L.C.

Justin Byne 

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IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of CHAPARRAL EXPLORATION, L.L.C.

By: N

Name: Justin P. Byrne Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 28 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHAPARRAL EXPLORATION, L.L.C.

Justin Byno

Case 20-11953 Doc 1 Filed 08/16/20 Page 29 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL REAL ESTATE, L.L.C.

MO By: Name: Justin P. B

Title: Vice President—General Counsel and Secretary

Case 20-11953 Doc 1 Filed 08/16/20 Page 30 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHAPARRAL REAL ESTATE, L.L.C.

Antin Beno

Case 20-11953 Doc 1 Filed 08/16/20 Page 31 of 47

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

CHAPARRAL ENERGY, INC., in its capacity as sole member of CHAPARRAL RESOURCES, L.L.C.

ane By:

Name: Justin P. Byrne Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 32 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHAPARRAL RESOURCES, L.L.C.

Justin Sque

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IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of CHARLES ENERGY, L.L.C.

By: no Name: Justin

Name: Justin P. Byrne Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 34 of 47

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHARLES ENERGY, L.L.C.

Austin Byrne

Case 20-11953 Doc 1 Filed 08/16/20 Page 35 of 47

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of CHESTNUT ENERGY, L.L.C.

pul By:

Name: Justin P. Byrne () Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 36 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of CHESTNUT ENERGY, L.L.C.

Anotin Berno \_\_\_\_\_

Case 20-11953 Doc 1 Filed 08/16/20 Page 37 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as stockholder of GREEN COUNTRY SUPPLY, INC.

Loul By:

Name: Justin P. Byrne () Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 38 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as director of GREEN COUNTRY SUPPLY, INC.

Austin Byne

Case 20-11953 Doc 1 Filed 08/16/20 Page 39 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

## CHAPARRAL RESOURCES, L.L.C., in

its capacity as sole member of ROADRUNNER DRILLING, L.L.C.

ml By:

Name: Justin/P. Byrne Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 40 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of ROADRUNNER DRILLING, L.L.C.

Justin Bane

Case 20-11953 Doc 1 Filed 08/16/20 Page 41 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

**CHAPARRAL ENERGY, INC.**, in its capacity as sole member of TRABAJO ENERGY, L.L.C.

By:

ne

Name: Justin P. Byrne Title: Vice President—General Counsel and Secretary Case 20-11953 Doc 1 Filed 08/16/20 Page 42 of 47

**IN WITNESS WHEREOF**, the undersigned has executed this Action by Written Consent as of the date first set forth above.

Justin P. Byrne, in his capacity as manager of TRABAJO ENERGY, L.L.C.

Justin Syme

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

CHAPARRAL ENERGY, INC.<sup>1</sup>

) ) Case No. 20- ( )

Chapter 11

Debtors.

(Joint Administration Pending)

### CONSOLIDATED LIST OF CREDITORS WHO HAVE THE 20 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

The above-captioned debtors and debtors in possession (collectively, the "Debtors") hereby certify that the Consolidated List of Creditors Who have the 20 Largest Unsecured Claims and Are Not Insiders submitted herewith contains the names and addresses of the Debtors' top 20 unsecured creditors. The list has been prepared from the unaudited books and records of the Debtors. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in the Debtors' chapter 11 cases. The list does not include (i) persons that come within the definition of "insider" set forth in 11 U.S.C. § 101(31) or (ii) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' rights to challenge the amount or characterization of any claim at a later date. The failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' rights to contest the validity, priority and/or amount of any such claim.

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits (or five digits, in cases in which multiple Debtors have the same last four digits) of each Debtor's federal tax identification number, are: CEI Acquisition, L.L.C. (1817); CEI Pipeline, L.L.C. (6877); Chaparral Biofuels, L.L.C. (1066); Chaparral CO2, L.L.C. (1656); Chaparral Energy, Inc. (90941); Chaparral Energy, L.L.C. (20941); Chaparral Exploration, L.L.C. (1968); Chaparral Real Estate, L.L.C. (1655); Chaparral Resources, L.L.C. (1710); Charles Energy, L.L.C. (3750); Chestnut Energy, L.L.C. (9730); Green Country Supply, Inc. (2723); Roadrunner Drilling, L.L.C. (2399); and Trabajo Energy, L.L.C. (9753). The Debtors' address is 701 Cedar Lake Boulevard, Oklahoma City, OK 73114.

#### Fill in this information to identify the case: Debtor name: <u>CHAPARRAL ENERGY, INC.</u>

United States Bankruptcy Court for the District of Delaware Case number (If known): \_\_\_\_\_\_

Check if this is an amended filing

#### Official Form 204

lot Insiders	
	rson or entity who is an among the holders of
aces the creditor a	among the holders of
red claim runsecured, fill in or laim is partially secu t and deduction for v to calculate unsecu	ured, fill in value of
Deduction for value of collateral or setoff	Unsecured claim
	\$ 314,291,666
	Undetermined
	\$ 1,074,886
	\$ 1,052,268
	\$ 745,321
	\$ 612,500
	\$ 567,675
	\$ 526,958
	\$ 487,800
	\$ 454,781
	\$ 384,245
	\$ 353,098
	\$ 254,358
	\$ 219,430
	\$ 180,355
-	

## Case 20-11953 Doc 1 Filed 08/16/20 Page 45 of 47

	e of creditor and complete ing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	claim amount. If cl total claim amount	red claim unsecured, fill in onl laim is partially secur and deduction for v- to calculate unsecur Deduction for value of collateral or setoff	ed, fill in alue of	
16	CHISHOLM OIL & GAS OPERATING LLC ATTN ROBERT M ZINKE 6100 S YALE AVENUE SUITE 1700 TULSA,OK 74136	CHISHOLM OIL & GAS OPERATING LLC Phone: Fax: Email: accountspayable@chisholmog.com	Working interest / royalties payable; trade payable				\$	165,311
17	TOM & MARTY ROTHER TRUST 5325 234TH STREET NW OKARCHE,OK 73762	TOM & MARTY ROTHER TRUST Phone: 405-263-4404 Fax: Email:	Working interest / royalties payable				\$	144,126
18	KING ENERGY LLC 7025 N ROBINSON OKLAHOMA CITY,OK 73116	KING ENERGY LLC Phone: 405-463-0909 Fax: Email:	Working interest / royalties payable				\$	138,012
19	CHESAPEAKE OPERATING INC PO BOX 207295 DALLAS,TX 75320-7295	CHESAPEAKE OPERATING INC Phone: Fax: Email: lacie.mcgillicuddy@chk.com	Trade Payables				\$	137,772
20	CONTANGO RESOURCES, INC P.O. BOX 735060 DALLAS,TX 75373-5060	CONTANGO RESOURCES, INC Phone: Fax: Email: kelly.poisson@contango.com	Working interest / royalties payable; trade payable				\$	129,294

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

CHAPARRAL ENERGY, L.L.C.<sup>1</sup>

Debtor.

Chapter 11

Case No. 20-\_\_\_\_(\_\_\_)

(Joint Administration Pending)

#### STATEMENT OF CORPORATE OWNERSHIP

Following is the list of entities that directly or indirectly own 10% or more of any class of Chaparral Energy, L.L.C.'s equity interests. This list is prepared in accordance with Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1 for filing in this chapter 11 case.

Chaparral Energy, Inc.

#### LIST OF EQUITY SECURITIES HOLDERS

The following is a list of debtor Chaparral Energy, L.L.C.'s equity security holders. This list has been prepared in accordance with Fed. R. Bankr. P. 1007(a)(3) for filing in this chapter 11 case.

Chaparral Energy, Inc. 701 Cedar Lake Blvd. Oklahoma City, OK 73114 (100%)

<sup>&</sup>lt;sup>1</sup> The last four digits of the Debtor's taxpayer identification number is 0941 and its address is 701 Cedar Lake Blvd., Oklahoma City, OK 73114.

#### Case 20-11953 Doc 1 Filed 08/16/20 Page 47 of 47

Fill in this information to identify the case and this filing:	
Debtor Name Chaparral Energy, L.L.C.	
United States Bankruptcy Court for the:	District ofDelaware (State)
Case number (If known):	(0000)

# Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration Statement of Corporate Opwnership\_; List of E uity Security Holders Over 10

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/16/2020 MM / DD / YYYY

★ /s/ Charles Duginski

Signature of individual signing on behalf of debtor

Charles Duginski Printed name

Manager Position or relationship to debtor