

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:	)	
	)	Chapter 11
	)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-36709 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	

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**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS  
SCHEDULED FOR DECEMBER 14, 2017, AT 3:30 P.M. (PREVAILING CENTRAL  
TIME), BEFORE THE HONORABLE MARVIN ISGUR AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS,  
AT COURTROOM 404, 515 RUSK STREET, HOUSTON, TEXAS 77002**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on December 14, 2017, at 3:30 p.m. (prevailing Central Time).

1. Declaration of David D. Powell, Chief Financial Officer of Cobalt International Energy, Inc., in Support of Chapter 11 Petitions and First Day Motions [Docket No. 16].

**Status:** This Declaration will be relied upon as evidentiary support for the first day matters listed below. Mr. Powell will be present in the courtroom and prepared to testify regarding the subject matter of his declaration.

2. Debtors’ *Emergency* Motion for Entry of Interim and Final Orders (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 14].

**Status:** This matter is going forward.

3. Debtors’ *Emergency* Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 7].

**Status:** This matter is going forward.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, LP (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.

4. Debtors' *Emergency* Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 10].

**Status:** This matter is going forward.

5. Debtors' *Emergency* Motion for Entry of an Order (I) Authorizing the Debtors to File A Consolidated List of Creditors and the 30 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information, and (III) Approving the Form and Manner of Notifying Creditors of the Commencement of These Chapter 11 Cases and Other Information [Docket No. 5].

**Status:** This matter is going forward.

6. Debtors' *Emergency* Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports, (II) Waiving the Requirement to File A List of Equity Security Holders, and (III) Granting Related Relief [Docket No. 4].

**Status:** This matter is going forward.

7. Debtors' *Emergency* Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 8].

**Status:** This matter is going forward.

8. Debtors' *Emergency* Motion for Entry of Interim and Final Orders Authorizing the Payment of Working Interest Expenditures, Joint Interest Billings, Royalty Payments, Delay Rental Payments, and Production Sale Expenditures [Docket No. 9].

**Status:** This matter is going forward.

9. Debtors' *Emergency* Application for Entry of an Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 6].

**Status:** This matter is going forward.

10. Debtors' Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket 10].

**Status:** A scheduling conference is going forward on this matter.

11. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, if Any, and (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, and (III) Granting Related Relief [Docket No. 11].

**Status:** A scheduling conference is going forward on this matter.

12. Debtors' Motion for Entry of an Order (I) Approving Bidding Procedures for the Sale of the Debtors' Assets, (II) Scheduling an Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Disclosure Statement and Plan Confirmation, and (V) Granting Related Relief [Docket No. 15].

**Status:** A scheduling conference is going forward on this matter.

**Cobalt International Energy, Inc., et al. v. Gamco Global Gold, Natural Resources & Income Trust, et al. - Adversary Proceeding Case No. 17-03457 (MI)**

13. Complaint for Declaratory and Injunctive Relief and the Debtors' Motion to Stay Or, in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Non-Debtor Defendants and Memorandum of Law in Support Thereof [Docket No. 1].

and

Debtors' Motion to Stay Or, in the Alternative, for Injunctive Relief Enjoining, Prosecution of Certain Pending Litigation Against Non-Debtor Defendants and Memorandum of Law in Support Thereof [Docket No. 2].

**Status:** A scheduling conference is going forward on these matters.

Houston, Texas

Dated: December 14, 2017

*/s/ Zack A. Clement*

Zack A. Clement (Texas Bar No. 04361550)

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-and-

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**Certificate of Service**

I certify that on December 14, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

*/s/ Zack A. Clement*

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Zack A. Clement