

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
COBALT INTERNATIONAL ENERGY, INC., <i>et al.</i> , ¹)	Case No. 17-36709 (MI)
)	
Debtors.)	(Jointly Administered)
)	

**WITNESS AND EXHIBIT LIST OF AD HOC GROUP OF SECOND LIEN
NOTEHOLDERS FOR CONFIRMATION HEARING SCHEDULED APRIL 3, 2018**

WITNESS LIST

Main Case No: 17-36709 (MI)	Name of Debtor: Cobalt International Energy, Inc., et al.
Adversary No: N/A	Style of Adversary: N/A
Witnesses:	
John-Paul Hanson – Managing Director at Houlihan Lokey	
Any witness called or designated by any other party	
Any witness necessary to rebut the evidence or testimony of any witness offered or designated by any other party	Judge: Honorable Marvin Isgur
Any witness necessary to authenticate a document	Courtroom Deputy: Anita Dolezel
	Hearing Date: April 3, 2018
	Hearing Time: 8:30 a.m. (CST)
	Party’s Name: Ad Hoc Group of Second Lien Noteholders
	Attorney’s Name: Marty L. Brimmage, Jr.
	Attorney’s Phone: (214) 969-2800
	Nature of Proceeding: Confirmation of Debtors’ Fourth Amended Plan (Dkt. No. 561).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316). The Debtors’ service address is: 920 Memorial City Way, Suite 100, Houston, Texas 77024.



EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1	Form 13F filed by Aristeia Capital LLC with the Securities and Exchange Commission on November 14, 2017 (publicly available)				
2	Form 13F filed by Aristeia Capital LLC with the Securities and Exchange Commission on November 14, 2016 (publicly available)				
3	Form 13F filed by Cyrus Capital Partners, L.P. with the Securities and Exchange Commission on November 14, 2017 (publicly available)				
4	Form 13F filed by Cyrus Capital Partners, L.P. with the Securities and Exchange Commission on February 14, 2017 (publicly available)				
5	Form 13F filed by Highbridge Capital Management LLC with the Securities and Exchange Commission on November 14, 2017 (publicly available)				
6	Form 13F filed by Whitebox Advisors LLC with the Securities and Exchange Commission on November 14, 2017 (publicly available)				
7	Form 13F filed by Whitebox Advisors LLC with the Securities and Exchange Commission on January 30, 2017 (publicly available)				
8	Verified Statement Pursuant to Bankruptcy Rule 2019 filed by Akin Gump Strauss Hauer & Feld LLP in these Chapter 11 cases (Dkt. No. 183)				
9	Aristeia Capital, LLC Form ADV dated 3/28/2018 (publicly available)				
10	Allianz Global Investors U.S. LLC Form ADV, dated 3/29/2018 (publicly available)				
11	Southpaw Asset Management, LP Form ADV, dated 3/27/2018 (publicly available)				

12	Southpaw Asset Management LP Form 13F filed November 14, 2016 (publicly available)				
13	Pioneer Strategic Income Fund Form N-Q, dated June 30, 2016 (publicly available)				
14	Pioneer Global High Yield Fund Form N-Q, dated July 31, 2016 (publicly available)				
15	Pioneer High Yield Fund Form N-Q dated July 31, 2016 (publicly available)				
16	Hotchkis and Wiley Capital Management, LLC Form ADV, dated 9/25/2017 (publicly available)				
17	Hotchkis and Wiley Capital Management, LLC Schedule 13G, dated December 31, 2015 (publicly available)				
18	Hotchkis and Wiley Capital Management, LLC Form 13F filed November 14, 2016 (publicly available)				
19	Graham Capital Management, L.P. Form ADV, dated 3/29/2018 (publicly available)				
20	Graham Capital Management, L.P. Form 13F filed November 9, 2016 (publicly available)				
21	Pine River Capital Management L.P. Form ADV, dated 3/29/2018 (publicly available)				
22	Pine River Capital Management L.P. Form 13F filed November 14, 2016 (publicly available)				
23	Symphony Asset Management LLC Form ADV, dated 3/29/2018 (publicly available)				
24	Symphony Asset Management LLC Form 13F filed November 14, 2016 (publicly available)				
25	York Capital Management Form ADV, dated 3/22/2018 (publicly available)				
26	York Capital Management Global Advisors, LLC Form 13F filed November 14, 2016 (publicly				

	available)				
27	Smithwood Advisers, L.P. Form 13F filed November 14, 2016 (publicly available)				
28	Hutchin Hill Capital, LP Form ADV, dated 3/29/2018 (publicly available)				
29	Hutchin Hill Capital, LP Form 13F filed on May 5, 2017 (publicly available)				
30	Cyrus Capital Partners, L.P. Form ADV, dated 2/26/2018 (publicly available)				
31	Highbridge Capital Management, LLC Form ADV, dated 3/29/2018 (publicly available)				
32	Whitebox Advisors LLC Form ADV, dated 3/28/2018 (publicly available)				
33	Form 8-K filed by Cobalt International Energy, Inc. with the Securities and Exchange Commission on November 7, 2016 (publicly available)				
34	Form 8-K filed by Cobalt International Energy, Inc. with the Securities and Exchange Commission on December 7, 2016 (publicly available)				
35	Form 8-K filed by Cobalt International Energy, Inc. with the Securities and Exchange Commission on January 30, 2017 (publicly available)				
36	Form 8-K filed by Cobalt International Energy, Inc. with the Securities and Exchange Commission on April 24, 2017 (publicly available)				
37	Form 8-K filed by Cobalt International Energy, Inc. with the Securities and Exchange Commission on May 18, 2017 (publicly available)				
38	10.750% First Lien Senior Secured Notes Due 2019 Closing Documents				
39	7.750% Second Lien Senior Secured Notes Due 2023 Closing Documents				
40	UCC Lien Search Results				
41	Second Lien Act of Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement Documents by				

	Cobalt GOM #1 LLC and Cobalt International Energy, L.P.				
42	Transcript of Deposition of Paul Keglavic, March 27, 2018				
43	Transcript of Deposition of David Powell, March 27, 2018				
44	Transcript of Deposition of Timothy Cutt, March 28, 2018				
45	Transcript of Deposition of William Utt, March 29, 2018				
46	Transcript of Deposition of John Hagale, March 29, 2018				
47	Transcript of Deposition of Jason Dennis, March 28, 2018				
	Any pleading, exhibit, or item previously presented to the Court				
	Any exhibit designated by any other party				
	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Ad Hoc Group of Second Lien Noteholders reserves the right to supplement or amend this Witness and Exhibit List at any time prior to the Hearing.

Dated: March 30, 2018

Respectfully submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Marty L. Brimmage Jr.

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*Counsel for the Ad Hoc Group of Second Lien
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CERTIFICATE OF SERVICE

I hereby certify that, on March 30, 2018, a true and correct copy of the foregoing document was served via email through the Bankruptcy Court's Electronic Case Filing System to all registered ECF users appearing in these cases.

/s/ Marty L. Brimmage Jr.

Marty L. Brimmage Jr.