Docket #1134 Date Filed: 11/12/2010

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

CD LIQUIDATION CO. PLUS, LLC, f/k/a CYNERGY DATA, LLC, et al..¹

Case No. 09-13038 (KG)

Debtors.

Jointly Administered

Related Docket Nos. 1117, 1118, 1127, 1128

NOTICE OF SIGNATURE PAGES TO PLAN AND DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that on November 10, 2010, the Debtors filed the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings (the "November 10th Plan") (Docket No. 1117) and the Disclosure Statement with Respect to Joint Plan of Liquidation of CD Liquidation Co., LLC, Cynergy Data Holdings, Inc. and CD Liquidation Co. Plus, LLC (the "November 10th Disclosure Statement") (Docket No. 1118).

PLEASE TAKE FURTHER NOTICE that on November 11, 2010, the Debtors filed the Joint Plan of Liquidation of CD Liquidation Co., LLC, CD Liquidation Co. Plus, LLC, and Cynergy Data Holdings (the "November 11th Plan") (Docket No. 1127) and the Disclosure Statement with Respect to Joint Plan of Liquidation of CD Liquidation Co., LLC, Cynergy Data Holdings, Inc. and CD Liquidation Co. Plus, LLC (the "November 11th Disclosure Statement") (Docket No. 1218).

PLEASE TAKE FURTHER NOTICE the signature pages to the November 10th

Plan, November 11th Plan, November 10th Disclosure Statement and the November 11th

Disclosure Statement were not executed.

The Debtors are the following entities (with the last four digits of their federal tax identification numbers in parentheses): Cynergy Data, LLC (8677); Cynergy Data Holdings, Inc. (8208); Cynergy Prosperity Plus, LLC (4265). The mailing address for the Debtors is 30-30 47th Avenue, 9th Floor, Long Island City, New York 11101.



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PLEASE TAKE FURTHER NOTICE attached hereto as **Exhibit A** are the fully executed signature pages to the November 10th Plan and the November 10th Disclosure Statement.

PLEASE TAKE FURTHER NOTICE attached hereto as **Exhibit B** are the fully executed signature pages to the November 11th Plan and the November 11th Disclosure Statement.

Dated: November 12, 2010 Wilmington, Delaware Respectfully submitted,

PEPPER HAMILTON LLP

/s/ Evelyn J. Meltzer

David B. Stratton (DE No. 960) Evelyn J. Meltzer (DE No. 4581) John H. Schanne, II (DE No. 5260) Hercules Plaza, Suite 5100 1313 Market Street P.O. Box 1709 Wilmington, DE 19899-1709 Telephone: (302) 777-6500 Facsimile: (302) 421-8390

-and-

NIXON PEABODY LLP Mark N. Berman Dennis J. Drebsky Lee Harrington (DE No. 4046) 437 Madison Avenue New York, New York 10022 Telephone: (212) 940-3000

Co-Counsel for the Debtors and Debtors in Possession

Facsimile: (212) 940-3111

EXHIBIT A

Dated: November <u>/o</u>, 2010 Wilmington, DE CD LIQUIDATION CO. LLC, f/k/a CYNERGY DATA, LLC,

By:

Name: Charles M. Moore

Title: Chief Restructuring Officer

NIXON PEABODY LLP

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Counsel for the Debtors and Debtors in Possession

Dated: November ____, 2010 Wilmington, DE

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

By:

Name: Maria Aprile Sawczuk, Esq.

Counsel for Iworks. Inc.

Title: Committee Chair

JAGER SMITH P.C.

Bruce F. Smith
Steven C. Reingold
Michael J. Fencer
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Boston, MA 02110

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ASHBY & GEDDES. P.A.

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Dated: November 2010 Wilmington, DE

CD LIQUIDATION CO. LLC, f/k/a CYNERGY DATA, LLC,

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D	y	

Name: Charles M. Moore

Title: Chief Restructuring Officer

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Counsel for the Debtors and Debtors in Possession

Dated: November / 2010

Wilmington, DE

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

By:

Name: Maria Aprile Sawczuk, Esq.

Counsel for Iworks, Inc.

Title: Committee Chair

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EXHIBIT B

Dated: November 1, 2010 Wilmington, DE

CD LIQUIDATION CO. LLC, f/k/a CYNERGY DATA, LLC,

By:

Name: Charles M. Moore

Title: Chief Restructuring Officer

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Counsel for the Debtors and Debtors in Possession

Dated: November ____, 2010 Wilmington, DE

OFFICIAL COMMITTEE OF **UNSECURED CREDITORS**

By:

Name: Maria Aprile Sawczuk, Esq.

Counsel for Iworks, Inc.

Title: Committee Chair

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Dated: November 2010 Wilmington, DE

CD LIQUIDATION CO. LLC, f/k/a CYNERGY DATA, LLC,

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Name: Charles M. Moore

Title: Chief Restructuring Officer

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Dated: November 11 2010 Wilmington, DE

OFFICIAL COMMITTEE OF UNSECURED CREDITORS

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