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## KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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Co-Counsel for Debtors and Debtors in Possession

### UNITED STATES BANKRUPTCY COURT **DISTRICT OF NEW JERSEY**

| In re:                              | Chapter 11              |
|-------------------------------------|-------------------------|
| CYXTERA TECHNOLOGIES, INC., et al., | Case No. 23-14853 (JKS) |
| Debtors. <sup>1</sup>               | (Jointly Administered)  |
|                                     |                         |

### NOTICE OF AMENDED CONFIRMATION DATES

PLEASE TAKE NOTICE that on September 24, 2023, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Second Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://www.kccllc.net/cyxtera. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.



the Bankruptcy Code [Docket No. 551] (the "Plan"), and the Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 552] (the "Disclosure Statement").

**PLEASE TAKE FURTHER NOTICE** that on September 26, 2023, after a hearing (the "Disclosure Statement Hearing"), the Bankruptcy Court entered the *Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto [Docket No. 563] (the "Disclosure Statement Order"), which, among other things: (a) scheduled dates and deadlines in connection with confirmation of the Plan; and (b) established certain protocols in connection with those proceedings.<sup>2</sup>* 

PLEASE TAKE FURTHER NOTICE that, as provided in the Disclosure Statement and as discussed at the Disclosure Statement Hearing, the Debtors continue to engage with bidders regarding the terms of an Asset Sale transaction. The Debtors believe that if an acceptable agreement can be reached, an Asset Sale can maximize the value of the Debtors' estates for all stakeholders. Accordingly, the Debtors, in consultation with the Consultation Parties, have agreed to adjourn the Confirmation Hearing and related dates as set forth below to allow more time for negotiations to continue regarding the terms of a potential Asset Sale.

**PLEASE TAKE FURTHER NOTICE** that the Debtors have amended the Confirmation Dates as follows:

| Event  | Original Timing  | New Timing   |
|--|--|--|
| Sale Transaction<br>Notice Deadline                                | The date that is no later than seven (7) days prior to the Voting Deadline | The date that is no later than seven (7) days prior to the Voting Deadline |
| Plan Supplement<br>Filing Deadline                                 | The date that is no later than three (3) days prior to the Voting Deadline | The date that is no later than three (3) days prior to the Voting Deadline |
| Voting Deadline  | October 26, 2023, at 4:00 p.m. (prevailing Eastern Time)                   | November 2, 2023, at 4:00 p.m. (prevailing Eastern Time)                   |
| Confirmation Objection Deadline                                    | October 26, 2023, at 4:00 p.m. (prevailing Eastern Time)                   | November 2, 2023, at 4:00 p.m. (prevailing Eastern Time)                   |
| Deadline to<br>File Voting Report                                  | November 2, 2023   | November 10, 2023  |
| Confirmation Brief and<br>Confirmation Objection<br>Reply Deadline | November 2, 2023   | November 10, 2023  |

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<sup>&</sup>lt;sup>2</sup> Capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable.

| Event                     | Original Timing   | New Timing  |
|---------------------------|---|---|
| Confirmation Hearing Date | November 6, 2023, or such other date as may be scheduled by the Court | November 16, 2023, at 2:00 p.m. (prevailing Eastern Time) or such other date as may be scheduled by the Court |

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing and related dates and deadlines may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the relief requested in the Confirmation Order shall: (i) be in writing, (ii) state with particularity the basis of the objection; and (iii) be filed with the Clerk of the Court electronically by attorneys who regularly practice before the Court in accordance with the *General Order Regarding Electronic Means for Filing, Signing, and Verification of Documents dated March 27, 2002* (the "General Order") and the *Commentary Supplementing Administrative Procedures* dated as of March 2004 (the "Supplemental Commentary") (the General Order, the Supplemental Commentary, and the User's Manual for the Electronic Case Filing System can be found at <a href="www.njb.uscourts.gov">www.njb.uscourts.gov</a>, the official website for the Court) and, by all other parties in interest, on CD-ROM in Portable Document Format (PDF), and (iii) shall be served in accordance with the General Order and the Supplemental Commentary, so as to be received no later than Confirmation Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan, the Disclosure Statement, the Disclosure Statement Order, and all other documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website of Kurtzman Carson Consultants LLC at <a href="https://www.kccllc.net/cyxtera">https://www.kccllc.net/cyxtera</a>. You may also obtain copies of any pleadings by visiting the Court's website at <a href="https://www.njb.uscourts.gov">https://www.njb.uscourts.gov</a> in accordance with the procedures and fees set forth therein.

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Dated: October 19, 2023

#### /s/ Michael D. Sirota

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