

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION**

In re:)	
)	Chapter 11
ENVIVA INC., <i>et al.</i> ,)	Case No. 24 – 10453 (BFK)
Debtors. ¹)	(Jointly Administered)

NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM

TO ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST THE ABOVE-CAPTIONED DEBTORS:

On March 12, 2024 (the “*Petition Date*”), Enviva Inc. and certain of its affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”) filed voluntary cases under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Eastern District of Virginia (the “*Court*”). Set forth below are the name, case number, and last four digits of the federal tax identification number for each of the Debtors:

Debtor	Case Number	EIN # (Last 4 Digits)
Enviva Aircraft Holdings Corp.	24 – 10460	3879
Enviva Development Finance Company, LLC	24 - 10469	5445
Enviva Energy Services, LLC	24 - 10462	8414
Enviva GP, LLC	24 - 10463	3583
Enviva Holdings GP, LLC	24 - 10465	7930
Enviva Holdings, LP	24 - 10470	8506
Enviva Inc.	24 - 10453	7730
Enviva Management Company, LLC	24 - 10461	0857
Enviva MLP International Holdings, LLC	24 - 10464	0965
Enviva Partners Finance Corp.	24 - 10472	8925
Enviva Pellets Bond, LLC	24 - 10466	7437
Enviva Pellets Epes Finance Company, LLC	24 - 10473	3359
Enviva Pellets Epes Holdings, LLC	24 - 10454	8672

¹ Due to the large number of Debtors in these jointly administered chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at www.kccllc.net/enviva. The location of the Debtors’ corporate headquarters is: 7272 Wisconsin Avenue, Suite 1800, Bethesda, MD 20814.

Debtor	Case Number	EIN # (Last 4 Digits)
Enviva Pellets Epes, LLC	24 - 10471	5521
Enviva Pellets Greenwood, LLC	24 - 10455	0482
Enviva Pellets Lucedale, LLC	24 - 10456	9073
Enviva Pellets Waycross, LLC	24 - 10457	3402
Enviva Pellets, LLC	24 - 70505	9073
Enviva Port of Pascagoula, LLC	24 - 10458	8852
Enviva Shipping Holdings, LLC	24 - 10459	4873
Enviva, LP	24 - 10467	5617

On April 12, 2024, the Court entered an order [Docket No. 321] (the “*Bar Date Order*”) in the above-captioned chapter 11 cases establishing certain deadlines for filing proofs of claim. Pursuant to the Bar Date Order, the Court has established:

- **June 14, 2024, at 5:00 p.m. (Eastern Prevailing Time)** as the general bar date for filing prepetition claims in the Debtors’ chapter 11 cases (the “*General Bar Date*”);
- **September 9, 2024, at 5:00 p.m. (Eastern Prevailing Time)** as the bar date for Governmental Units to file proofs of claim (the “*Governmental Bar Date*”);
- **The later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. (Eastern Prevailing Time), on the date that is 30 days from the date on which the Debtors provide notice of a previously unfiled Schedule or amendment or supplement to the Schedules (as defined herein)** as the bar date for claimants holding claims affected by such filing, amendment, or supplement to file proofs of claim (the “*Amended Schedules Bar Date*”); and
- **The later of (a) the General Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m. (Eastern Prevailing Time) on the date that is 30 days following service of an order approving the rejection of any executory contract or unexpired lease of the Debtors** as the bar date for claimants asserting claims resulting from the Debtors’ rejection of an executory contract or unexpired to file Proofs of Claim for damages arising from such rejection (the “*Rejection Damages Bar Date*”).²

As used in this notice, the term “**claim**” has the meaning given to it in section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is

² To the extent any executory contract or unexpired lease is rejected pursuant to the terms of a chapter 11 plan filed by the Debtors (the “*Plan*”), the order confirming the Plan shall provide a separate bar date as the deadline on or before which claimants holding claims for damages arising from such rejection must file proofs of claim with respect to such rejection, which date will be 30 days after service of a notice of the Plan effective date.

reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

As used in this notice, the term “**entity**” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, and governmental units. In addition, the terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

THE BAR DATES

The Bar Date Order establishes the following bar dates for filing claims in these cases (collectively, the “**Bar Dates**”):

General Bar Date. Pursuant to the Bar Date Order, except as described below, all persons or entities other than governmental units, that hold claims (whether secured, unsecured, priority, or unsecured nonpriority, including section 503(b)(9) claims)³ against the Debtors that arose before the Petition Date must file proofs of claim so as to be **received on or before June 14, 2024, at 5:00 p.m.** (Eastern Prevailing Time).

Governmental Bar Date. Pursuant to the Bar Date Order, except as described below, all governmental units holding claims (whether secured, unsecured, priority, or unsecured nonpriority, including section 503(b)(9) claims) against the Debtors that arose before the Petition Date must file proofs of claim so as to be **received on or before September 9, 2024, at 5:00 p.m.** (Eastern Prevailing Time).

Amended Schedules Bar Date. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims affected by the Debtors filing a previously unfiled schedule of assets and liabilities and schedule of executory contracts and unexpired leases (the “**Schedules**”) or amending or supplementing their Schedules, must file proofs of claims so as to be **received on or before the Amended Schedules Bar Date.**

Rejection Damages Bar Date. Pursuant to the Bar Date Order, except as described below, all persons or entities holding claims for damages arising from the rejection any executory contract or unexpired lease of the Debtors must file proofs of claim with respect to such rejection so as to be **received on or before the Rejection Damages Bar Date.** Notwithstanding the foregoing, a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim) must file a proof of claim for such amounts on or before the General Bar Date, the Governmental Bar Date, or the Amended Schedules Bar Date, as applicable.

³ Section 503(b)(9) of the Bankruptcy Code provides for an administrative expense claim with respect to the value of any goods received by the debtor within 20 days before the date of commencement of a bankruptcy case in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.

INSTRUCTIONS FOR FILING CLAIMS

1. WHO MUST FILE

The following persons or entities must file proofs of claim on or before the applicable Bar Date:

- a. any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules, or is listed in such Schedules as "contingent," "unliquidated," or "disputed," if such person or entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- b. any person or entity who believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- c. any person or entity who believes that its prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and who desires to have its claim allowed against a Debtor other than that identified in the Schedules;
- d. any former or present full-time, part-time, salaried, or hourly employees must submit Proofs of Claim relating to any (i) grievance or (ii) claim arising from such employee's employment or the termination thereof prior to the General Bar Date to the extent grounds for such grievances or claims, in whole or in part, arose on or relate to services prior to the Petition Date; and
- e. any person or entity who believes that its claim (or a portion of its claim) against a Debtor is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

2. WHO DOES NOT NEED TO FILE

The Bar Date Order provides that the following persons or entities, whose claims would otherwise be subject to the Bar Dates, need not file proofs of claim in these chapter 11 cases:

- a. any person or entity who has already filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with KCC, the Debtors' claims and noticing agent, in a form substantially similar to Official Form 410, but only with respect to the particular claim that was filed in accordance with the Bar Date Order against the correct Debtor(s);
- b. any person or entity whose claim is listed on the Schedules if: (i) the claim is not scheduled as any of "disputed," "contingent," or "unliquidated"; (ii) such person or entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such person or entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

- c. any person or entity whose claim has previously been allowed by order of the Court on or before the applicable Bar Date;
- d. professionals retained by the Debtors or the Committee;
- e. any person or entity whose claim has been paid in full by the Debtors pursuant to the Bankruptcy Code or in accordance with an order of the Court;
- f. any Debtor having a claim against another Debtor;
- g. any person or entity whose claim is based on an equity interest in any of the Debtors *provided* that any holder of an equity interest who wishes to assert a claim (as opposed to an ownership interest) against the Debtors, including a claim relating to such equity interest or the purchase or sale of such interest, must file a proof of claim asserting such claim on or prior to the General Bar Date pursuant to procedures set forth herein;
- h. any current officer, director, or employee of any of the Debtors for claims based on indemnification, contribution, or reimbursement; *provided, however,* that, notwithstanding the foregoing, following the rejection of any agreement pursuant to which such indemnification, contribution or reimbursement claim arises or is purported to arise, any such person shall be required to timely file a proof of claim in respect of any such indemnification, contribution, or reimbursement claim (and/or any damages arising from the rejection of such agreement) by the applicable Rejection Damages Bar Date (unless such party has previously filed a proof of claim in respect of any such indemnification, contribution, or reimbursement claim);
- i. any person or entity holding a claim for which a separate deadline is fixed by this Court;
- j. a current employee of the Debtors, if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business as a wage, commission, or benefit; *provided* that a current or former employee must submit a Proof of Claim by the General Bar Date for all other claims arising or relating to service or the termination thereof before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- k. any person or entity holding a claim allowable under sections 503(b) or 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course; provided, however, that any person or entity asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must assert such claim by filing a request for payment or a proof of claim on or prior to the General Bar Date;

- l. the DIP Creditors, the DIP Agent and the Prepetition Secured Parties (with respect to any Adequate Protection Claims) (each as defined in the DIP Order)⁴; and
- m. the Senior Secured Credit Facility Lenders, the 2026 Noteholders, the holders of Epes Green Bonds, the holders of Bond Green Bonds, the Senior Secured Credit Facility Agent, the 2026 Notes Trustee, the Epes Green Bonds Trustee, the Bond Green Bonds Trustee, the CDE Lenders and NMTC Participants⁵; *provided* that the relevant authorized indenture trustee or administrative agent under the applicable Prepetition Funded Debt shall be authorized, but not required, to file a single master proof of claim in the Debtors’ lead case, *Enviva Inc.*, Case No. 24-10453 (BFK) or other applicable Debtor entity with respect to all claims relating to or arising out of the applicable Prepetition Funded Debt (each, a “**Master Proof of Claim**”), in which case such Master Proof of Claim shall (i) constitute the filing of a Proof of Claim Form in the chapter 11 cases of all other Debtors against whom a claim may be asserted under the applicable Prepetition Funded Debt documents and (ii) have the same effect as if each applicable holder of a claim thereunder had individually filed a Proof of Claim Form against each applicable Debtor on account of such holder’s claims; *provided, further*, that (a) the provisions of this paragraph and the filing of Master Proofs of Claim, if any, are intended solely for the purpose of administrative convenience and shall not affect the right of each applicable holder of a claim thereunder (or its successors in interest) to vote separately on any Plan filed in these chapter 11 cases; and (b) the Master Proofs of Claim shall not be required to include any instruments, agreements, or other documents evidencing the obligations owing by each of the Debtors to the applicable holder(s) of a claim.⁶

The fact that you have received this notice does not mean that you have a claim or that the Debtors or the Court believe that you have a claim against the Debtors. You should not file a proof of claim if you do not have a claim against any of the Debtors.

⁴ “**DIP Order**” refers to that interim or final order, as applicable, entered by the Court approving the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors To (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Docket No. 24].

⁵ “**NMTC Participants**” collectively refers to (a) NIF SUB IV, LLC, (b) UBCD SUB CDE MIDWAY, LLC, (c) PBCIF SUB-CDE4, LLC, (d) MUNISTRATEGIES SUB-CDE#41, LLC, (e) United Bank, (f)(i) National Impact Fund, LLC as the managing member of NIF SUB IV, LLC, (ii) UB Community Development, LLC as the managing member of UBCD SUB CDE MIDWAY, LLC, (iii) PB Community Impact Fund, LLC as the managing member of PBCIF SUB-CDE4, LLC, and (iv) Munistrategies, LLC as the managing member of MUNISTRATEGIES SUB-CDE#41, LLC, (g) COCRF Investor 232, LLC, and (h) Capital One, N.A.

⁶ To the extent that either subparagraph (k) or (l) conflicts with paragraph 27 of the DIP Order, paragraph 27 of the DIP Order shall control.

3. WHAT TO FILE

Parties asserting claims against the Debtors that arose before the Petition Date, including section 503(b)(9) claims, must use the copy of the proof of claim form (the “***Proof of Claim Form***”) included with this notice. The Proof of Claim Form will state, along with the claimant’s name: (a) whether the claimant’s claim is listed in the Schedules and, if so, the Debtor against which the claimant’s claim is scheduled; (b) whether the claimant’s claim is listed as disputed, contingent, or unliquidated; and (c) whether the claimant’s claim is listed as secured, unsecured, or priority. If a claim is listed in the Schedules in a liquidated amount that is not disputed or contingent, the dollar amount of the claim (as listed in the Schedules) also will be identified on the Proof of Claim Form. **If you disagree with any of the information on the Proof of Claim Form regarding your claim, you must correct it on the Proof of Claim Form.** Additional copies of the Proof of Claim Form may be obtained through the Debtors’ case website, www.kccllc.net/enviva, or by calling KCC at (888) 249-2695 if you are in the United States of America or Canada, or (310) 751-2601 if you are outside the United States of America or Canada.

4. WHEN AND WHERE TO FILE

Persons and entities must file a proof of claim so that it is **received on or before the applicable Bar Date**. Proofs of claim may be submitted: (a) electronically through KCC’s website, using the interface available on such website located at www.kccllc.net/enviva or (b) by delivering the original Proof of Claim Form by overnight courier, hand delivery, or first-class mail to:

Enviva Inc. Claims Processing Center
KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Proofs of claim will be deemed filed when **actually received** by KCC.

Proofs of claim **may not be delivered via facsimile or electronic mail transmission**. Any facsimile or electronic mail submissions will not be accepted.

Proofs of claim will be collected, docketed, and maintained by KCC. If you would like a copy of your proof of claim returned to you as proof of receipt, please enclose an additional copy of your proof of claim and a self-addressed postage-paid envelope.

All Proof of Claim Forms must be **signed** by the claimant (including by electronic means) or, if the claimant is not an individual, by an authorized agent of the claimant. The Proof of Claim Form must be completed in English and be denominated in United States currency. You should set forth with specificity the legal and factual basis for the alleged claim and attach to your completed Proof of Claim Form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any person or entity asserting claims against multiple Debtors must file a separate proof of claim with respect to each Debtor. In addition, any person or entity filing a proof of claim must

identify on its Proof of Claim Form the particular Debtor against which the person or entity asserts its claim. Any filed proof of claim that fails to identify a Debtor shall be deemed as filed **only** against Debtor Enviva Pellets, LLC. If an entity lists more than one Debtor on any one proof of claim, the relevant claims will be treated as filed **only** against the first listed Debtor.

NO REQUIREMENT FOR STOCKHOLDERS TO FILE PROOFS OF INTEREST

Any entity holding an interest in the Debtors (an “*Interest Holder*”), which interest is based exclusively upon the ownership of: (a) a membership interest in a limited liability company; (b) common or preferred stock in a corporation; or (c) warrants or right to purchase, sell, or subscribe to such a security or interest (any such security or interest being referred to herein as an “*Interest*”), need not file a proof of interest on or before the General Bar Date; provided, however, that Interest Holders who wish to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance, or distribution of the Interest, must file a proof of claim by the applicable Bar Date, unless another exception applies.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to file a proof of claim in these chapter 11 cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against the Debtors, but that fails to do so in accordance with the Bar Date Order by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of (a) voting upon any plan in these chapter 11 cases and (b) distribution from property of the Debtors’ estates.

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a claim, you may contact KCC at (888) 249-2695 if you are in the United States of America or Canada or (310) 751-2601 if you are outside the United States of America or Canada, or by submitting an inquiry through the Debtors’ case website at: www.kccllc.net/enviva/inquiry.

KCC cannot advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter.

/s/ Jeremy S. Williams

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