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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	X :	
In re	:	Chapter 11 Case No.
	:	
EXTENDED STAY INC., <u>et al.</u> ,	:	09-13764 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	•	
	X	

UPDATE TO PLAN SUPPLEMENT FOR THE DEBTORS' FIFTH AMENDED PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

In accordance with the Fifth Amended Plan of Reorganization Under Chapter 11

of the Bankruptcy Code, dated June 8, 2010 [Docket No. 1027] (as it may be amended, the

"Plan'),¹ filed by ESA Properties LLC and seventy-three of its debtor affiliates, as debtors and

debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"),

attached hereto are the following documents:

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Plan.



Tab	Document
А	Restructuring Transactions

Dated: July 15, 2010 New York, New York

> /s/ Marcia L. Goldstein Marcia L. Goldstein Jacqueline Marcus WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

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<u>Tab A</u>

Restructuring Transactions