

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
GARRETT MOTION INC., <i>et al.</i> , ¹	:	Case No. 20-12212 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
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ORDER (I) AUTHORIZING THE DEBTORS TO (A) MAINTAIN A LIST OF CREDITORS IN LIEU OF SUBMITTING A FORMATTED MAILING MATRIX, (B) FILE A CONSOLIDATED LIST OF THE DEBTORS’ TOP 30 CREDITORS AND (C) FILE UNDER SEAL CERTAIN PERSONAL INFORMATION FOR INDIVIDUAL CREDITORS AND (II) ESTABLISHING PROCEDURES FOR NOTIFYING PARTIES OF COMMENCEMENT OF THESE CHAPTER 11 CASES

Upon the motion (the “Motion”)² of Garrett Motion Inc. and certain of its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) for entry of an order (this “Order”) pursuant to sections 105, 107 and 521 of the Bankruptcy Code, Bankruptcy Rules 1007 and 2002 and Local Rules 1007-1, 5075-1 and 9018-1 (i) authorizing, but not directing, the Debtors, in their sole discretion, to (a) maintain a consolidated list of creditors (the “Creditor Matrix”) in lieu of submitting a separate matrix for each Debtor, (b) file a consolidated list of the Debtors’ top 30 unsecured creditors (the “Top 30 Creditor List”), (c) file the portions of the Creditor Matrix containing the addresses of the Debtors’ former and current employees and individual independent contractors under seal, (d) file a redacted version of the Creditor Matrix with the Debtors’ corporate mailing address in place of each former and current employee’s and

¹ The last four digits of Garrett Motion Inc.’s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/garrettmotion>. The Debtors’ corporate headquarters is located at La Pièce 16, Rolle, Switzerland.

² Capitalized terms not otherwise defined herein are to be given the meanings ascribed to them in the Motion.



individual independent contractor's address, (e) provide the Claims Agent with the addresses and instruct the Claims Agent to serve the employees and individual independent contractors at their addresses and (f) provide the sealed Creditor Matrix to the U.S. Trustee, any official committee appointed in these Chapter 11 Cases, and any other party upon Court order and (ii) establishing procedures for notifying parties of the commencement of these Chapter 11 Cases; and this Court having jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and any objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates, their creditors and all other parties-in-interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Debtors are authorized to file the Top 30 Creditor List in lieu of each Debtor filing a list of its 20 largest unsecured creditors.

3. In lieu of submitting a formatted mailing matrix, the Debtors shall make available a single, consolidated Creditor Matrix of all of the Debtors' creditors in readable electronic format (or in non-electronic format at such requesting party's sole cost and expense) upon reasonable request by parties-in-interest.

4. The Debtors are authorized to (a) file the portions of the Creditor Matrix containing the addresses of the Debtors' current and former employees and individual contractors under seal and (b) file a redacted version of the Creditor Matrix with the Debtors' corporate mailing address in place of each former and current employee's and individual independent contractor's address.

5. The Debtors are authorized to provide the Claims Agent with the addresses of the current and former employees and individual independent contractors and instruct the Claims Agent to serve such parties at their addresses.

6. The Debtors are authorized and directed to provide the unredacted Creditor Matrix to the U.S. Trustee, any official committee appointed in these Chapter 11 Cases, and any other party upon Court order. Each party receiving an unredacted copy of the Creditor Matrix shall keep such information confidential and comply with all applicable laws and regulations.

7. To the extent that any party provided with an unredacted copy of the Creditor Matrix files any responsive pleading or other pleadings related to the Motion, such party shall redact from its pleadings any confidential or identifying information.

8. The Claims Agent (upon this Court's authorization to engage Kurtzman Carson Consultants LLC as the Debtors' Claims Agent) is authorized to undertake all mailings directed by this Court, the U.S. Trustee or as required by the Bankruptcy Code, including, but

not limited to, the notice of commencement of these Chapter 11 Cases and any other correspondence that the Debtors may wish to send to creditors.

9. The Notice of Commencement and the procedures for notifying parties of the commencement of these Chapter 11 Cases are approved.

10. The Debtors are authorized and empowered to execute and deliver such documents, and to take and perform all actions necessary to implement and effectuate the relief granted in this Order.

11. The requirements set forth in Local Rule 9013-1(b) are satisfied.

12. This Court shall retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or the implementation of this Order.

Dated: September 24, 2020
New York, New York

/s/Michael E. Wiles
The Honorable Michael E. Wiles
United States Bankruptcy Judge