Brian D. Koosed K&L GATES LLP 1601 K Street, NW Washington, D.C. 20006 Phone: (202) 778-9204

Counsel to Amazon Web Services

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

GARRETT MOTION, INC., et al.,1

Debtors.

Chapter 11

Case No. 20-12212 (MEW)

(Jointly Administered)

Re: Docket Nos. 1017, 1018

AMAZON WEB SERVICES' RESPONSE AND RESERVATION OF RIGHTS TO DEBTORS' NOTICE TO COUNTERPARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES THE DEBTORS MAY ASSUME

Amazon Web Services, Inc. ("AWS"), hereby files this response and reservation of rights (the "Reservation of Rights") to the Debtors' Notice to Counterparties to Executory Contracts and Unexpired Leases the Debtors May Assume (the "Cure Notice") [Docket No. 1017] filed in connection with Debtors' Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code (the "Plan") [Dkt. No. 1018].



504292972.1

The last four digits of Garrett Motion, Inc.'s tax identification number are 3189. Due to the large number of debtor entities in these Chapter 11 Cases, which are being jointly administered, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at http://www.kccllc.net/garrettmotion. The Debtors' corporate headquarters is located at La Pièce 16, Rolle Switzerland.

INTRODUCTION

AWS provides cloud computing and cloud storage services to one or more Debtors pursuant to the terms of an AWS Enterprise Agreement dated April 4, 2018 (the "Enterprise Agreement") as amended by a Private Pricing Addendum dated June 22, 2020. AWS filed a proof of claim in the case for \$281,651.81 in unpaid prepetition amounts owed under the Enterprise Agreement.

The Cure Notice indicates that the Debtors intend to assume an AWS "Services Agreement." The Cure Notice also identifies a total cure amount of \$281,237.61, which is roughly the same amount as the prepetition amounts owed to AWS under the Enterprise Agreement. The Cure Notice identifies fourteen separate purchase orders with AWS that the Debtors intend to assume (the "Purchase Orders"). The relevant portion of the Cure Notice in which the Debtors have identified the Purchase Orders for assumption is as follows:²

| 101G5190 | AMAZON WEB SERVICES EMEA SARL | Garrett Motion Sarl | PURCHASE ORDER #4200258115 | 2/15/2019 | \$0.00 |
|----------|-------------------------------|-------------------------------|------------------------------------|------------|--------------|
| 101G5760 | AMAZON WEB SERVICES EMEA SARL | Garrett Motion Sarl | PURCHASE ORDER #A000025400 | 10/11/2019 | \$0.00 |
| 101G5758 | AMAZON WEB SERVICES EMEA SARL | Garrett Motion Sarl | PURCHASE ORDER #A000031055 | 11/14/2019 | \$0.00 |
| 101G5759 | AMAZON WEB SERVICES EMEA SARL | Garrett Motion Sarl | PURCHASE ORDER #A000031250 | 11/18/2019 | \$0.00 |
| 101G5761 | AMAZON WEB SERVICES EMEA SARL | Garrett Motion Sari | PURCHASE ORDER #A000033281 | 11/22/2019 | \$0.00 |
| | AMAZON WEB SERVICES INC | | Total Cure Amount for Counterparty | | \$281,237.61 |
| 101G5247 | AMAZON WEB SERVICES INC | Garrett Motion Sari | PURCHASE ORDER #4200257635 | 2/4/2019 | |
| 112G5243 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | PURCHASE ORDER #A000051121 | 5/5/2020 | |
| 112G5245 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | PURCHASE ORDER #A000051420 | 5/5/2020 | |
| 112G5245 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | PURCHASE ORDER #A000054067 | 6/12/2020 | |
| 112G5244 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | PURCHASE ORDER #A000059214 | 7/28/2020 | |
| 112G5242 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | PURCHASE ORDER #A000059215 | 7/28/2020 | |
| 112G5241 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | PURCHASE ORDER #A000059216 | 7/28/2020 | |
| 112G8745 | AMAZON WEB SERVICES INC | Garrett Transportation I Inc. | SERVICE AGREEMENT | 12/4/2018 | |
| 101G8747 | AMAZON WEB SERVICES INC | Garrett Motion Sari | SERVICE AGREEMENT | 12/4/2018 | |
| 112G3682 | AMAZON WEB SERVICES LLC | Garrett Transportation I Inc. | PURCHASE ORDER #A000037002 | 12/17/2019 | \$0.00 |
| 112G3681 | AMAZON WEB SERVICES LLC | Garrett Transportation I Inc. | PURCHASE ORDER #A000041082 | 1/28/2020 | \$0.00 |
| | | | | | |

² The AWS list of contracts designated for assumption is found at page 12 of Dkt. 1017.

The Cure Notice does not identify cure amounts owed in connection with the Purchase Orders.

Counsel for AWS reached out to counsel for the Debtors regarding the Cure Notice, in order to confirm that the Debtors intend to assume the Enterprise Agreement, including the Private Pricing Addendum thereto; to reach agreement on the correct cure amount owed in connection with the Enterprise Agreement; and to clarify the identity of the Purchase Orders that the Debtors' intend to assume. In response, the Debtors confirmed that the "Services Agreement" listed in the Cure Notice is the Enterprise Agreement and that the Debtors intend to assume the Enterprise Agreement, including the Private Pricing Addendum thereto. The Debtors have also confirmed and agreed that the correct cure amount for the Enterprise Agreement is \$281,641.81. This resolves any issues regarding assumption and cure for the Enterprise Agreement.

The Debtors, however, first provided AWS with copies of the Purchase Orders listed in the Cure Notice on the morning of April 8, 2021, just hours before the objection deadline. AWS is still evaluating the Purchase Orders and, as a result, has not yet been able to determine whether the Purchase Orders listed in the Cure Notice are assumable and, if so, whether there are cure amounts owed with respect to them.

RESERVATION OF RIGHTS

AWS files this response to reserve all its rights with respect to the Purchase Orders.

AWS will continue to work with the Debtors to determine whether the Purchase Orders are assumable and, if so, whether cure amounts are owed thereunder. To the extent that additional defaults exist under the Purchase Orders, the Debtors must cure them in

20-12212-mew Doc 1103 Filed 04/08/21 Entered 04/08/21 15:56:50 Main Document Pa 4 of 6

connection with assumption as required by § 365(b)(1) of the Bankruptcy Code. AWS

understands that the Debtors have committed to pay additional postpetition amounts that

accrue under the Enterprise Agreement in the ordinary course. To the extent that

postpetition defaults arise under the agreements with AWS that the Debtors intend to

assume, the Debtors must cure such amounts as a condition of such assumption.

AWS reserves the right to supplement, modify, or amend this Reservation of

Rights. Nothing set forth herein shall constitute a waiver, discharge, or disallowance of

any rights, claims, causes of actions, arguments, or defenses that AWS has asserted or may

assert against the Debtors.

CONCLUSION

WHEREFORE, AWS respectfully requests that the Court (i) condition assumption

of the AWS Enterprise Agreement on the payment of cure of all amounts due as of

assumption; (ii) condition the authority to assume the Purchase Orders upon the provision

of any further documents that may be necessary to identify them and the payment of cure

of amounts due as of assumption; and (iii) grant such other relief as is just and proper.

Dated: April 8, 2021

K&L GATES LLP

/s/ Brian D. Koosed

Brian D. Koosed

1601 K Street, NW

Washington, D.C. 20006

Phone: (202) 778-9204

Email: brian.koosed@klgates.com

Counsel to Amazon Web Services

4

CERTIFICATE OF SERVICE

I, Brian D. Koosed, Esq., hereby certify that on April 8, 2021, I caused a true and correct copy of the foregoing to be served upon all parties that have requested notice in these Chapter 11 cases through the Court's CM/ECF System. In addition, I caused a copy of the foregoing to be served as indicated upon the following parties.

BY EMAIL

Alexa J. Kranzley, Esq.
Sullivan & Cromwell LLP
125 Broad Street
New York, NY 10004
Email: kranzleya@sullcrom.com

Andrew K. Glenn, Esq.
Jed I. Bergman, Esq.
Shai Schmidt, Esq.
Glenn Agre Bergman & Fuentes LLP
55 Hudson Yards, 20th Floor
New York, NY 10001
Email: aglenn@glennagre.com
jbergman@glennagre.com
sschmidt@glennagre.com

Benjamin J. Higgins, Esq.
Office of the United States Trustee for the Southern District of New York
Email: benjamin.j.higgins@ust.doj.gov

Brian Pfeiffer, Esq.
John Ramirez, Esq.
White & Case LLP
1221 Avenue of the Americas
New York, NY 10020
Email: brian.pfeiffer@whitecase.com
john.ramirez@whitecase.com

Ray C. Schrock, Esq.
Candace M. Arthur, Esq.
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
Email: ray.schrock@weil.com
candace.arthur@weil.com

afraser@stroock.com

20-12212-mew Doc 1103 Filed 04/08/21 Entered 04/08/21 15:56:50 Main Document Pg 6 of 6

Nicole L. Greenblatt, Esq. Mark McKane, P.C. Joseph M. Graham, Esq. Kirkland & Ellis LLP 601 Lexington Avenue New York, NY 10022

Email: nicole.greenblatt@kirkland.com mmckane@kirkland.com joe.graham@kirkland.com

Dennis F. Dunne, Esq.
Andrew M. Leblanc, Esq.
Andrew C. Harmeyer, Esq.
Milbank LLP
55 Hudson Yards
New York, NY 10003
Email: ddunne@milbank.com
aleblanc@milbank.com
aharmeyer@milbank.com

Francisco Vasquez, Esq. Norton Rose Fulbright 1301 Avenue of the Americas New York, NY 10019 Email:

Francisco.vasquez@nortonrosefulbright.com

Anna Kordas, Esq.
Jones Day
250 Vesey Street
New York, NY 10281
Email: akordas@ionesday

Email: akordas@jonesday.com

Scott J. Greenberg, Esq. Steven A. Domanowski, Esq. Robert A. Klyman, Esq. Matthew G. Bouslog, Esq. Gibson, Dunn & Crutcher LLP 200 Park Avenue

New York, NY 10166

Email: sgreenberg@gibsondunn.com sdomanowski@gibsondunn.com rklyman@gibsondunn.com mbouslog@gibsondunn.com

Matthew M. Roose, Esq.
Mark I. Bane, Esq.
Ropes & Gray LLP
1211 Avenue of the Americas
New York, NY 10036
Email: matthew roose@ropesgra

Email: matthew.roose@ropesgray.com mark.bane@ropesgray.com

Bruce Bennett, Esq.
Joshua M. Mester, Esq.
James O. Johnston, Esq.
Jones Day

555 S. Flower St., 50th Floor Los Angeles, CA 90071

Email: bbennett@jonesday.com jmester@jonesday.com jjohnston@jonesday.com

Jeffrey C. Wisler, Esq. 1201 North Market Street, 20th Floor Wilmington, DE 19801 Email: jwisler@connollygallagher.com

By: /s/ Brian D. Koosed