

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

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In re: : Chapter 11  
: :  
HI-CRUSH INC., *et al.*,<sup>1</sup> : Case No. 20-33495 (DRJ)  
: :  
Debtors. : (Jointly Administered)  
: :  
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**NOTICE OF FINAL HEARING REGARDING DEBTORS’ EMERGENCY MOTION FOR ENTRY OF ORDERS (I) AUTHORIZING THE DEBTORS TO OBTAIN POSTPETITION FINANCING, (II) AUTHORIZING THE DEBTORS TO USE CASH COLLATERAL, (III) GRANTING LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE EXPENSE CLAIMS, (IV) GRANTING ADEQUATE PROTECTION TO PREPETITION ABL SECURED PARTIES, (V) MODIFYING AUTOMATIC STAY, (VI) SCHEDULING A FINAL HEARING, AND (VII) GRANTING RELATED RELIEF**  
**[Relates to Docket No. 8]**

**PLEASE TAKE NOTICE** that on July 12, 2020, the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed the *Debtors’ Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* [Docket No. 8] (the “**DIP Motion**”).

**PLEASE TAKE FURTHER NOTICE** that the final hearing to consider entry of the final order on the DIP Motion is set for **August 4, 2020 at 2:30 p.m. (prevailing Central Time)** and that this hearing will be by electronic means (audio and video) only as set forth on the following page.

**PLEASE TAKE FURTHER NOTICE** that any party in interest objecting to the entry of the proposed final order on the DIP Motion shall file written objections with the Clerk of the Court no later than July 31, 2020, at 4:00 p.m. (prevailing Central Time).

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors’ address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.



### **Electronic Hearing**

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the *Protocol for Emergency Public Health or Safety Conditions* (the “**Protocol**”), which is set forth in the Court’s General Order 2020-04. The Protocol is available at: [https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan\\_0.pdf](https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf).

Pursuant to the Protocol, the hearing will be by electronic means and all persons will appear telephonically and also may appear via video at this hearing using the Court’s electronic conference systems.

The Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features.

To connect to the hearing, you should enter the meeting code “JudgeJones”. You can also connect using the link on Judge Jones’ homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting.

The Court’s dial-in facility for audio is as follows: The number is 832-917-1510. The meeting room for Judge Jones is 205691.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting “Bankruptcy Court” from the top menu;
- 3) Selecting “Judges’ Procedures and Schedules”;
- 4) Selecting “View Home Page” for Judge David R. Jones;
- 5) Under “Electronic Appearance” select “Click here to submit electronic appearance;”
- 6) Select “Hi-Crush, Inc., et al.” from the list of electronic appearance links; and
- 7) After selecting “Hi-Crush, Inc., et al.” from the list, complete the required fields and click the “Submit” button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

All documents filed in these chapter 11 cases are available free of charge by visiting <https://www.kccllc.net/hicrush> or by calling (866) 554-5810 (U.S./Canada) or (781) 575-2032 (International). Copies of any pleadings may be obtained by visiting the Court’s website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of Page Left Blank Intentionally]*

Signed: July 23, 2020  
Houston, Texas

Respectfully Submitted,

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*Proposed Counsel for the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that on July 23, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II  
Timothy A. ("Tad") Davidson II