Case 20-33495 Document 319 Filed in TXSR on 08/24/20 Page 1 of 12 Docket #0319 Date Filed: 08/24/2020

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

Chapter 11 In re:

HI-CRUSH INC., et al., Case No. 20-33495

Debtors.¹ (Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Aljaira Duarte, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On August 13, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Notice of Deadlines for the Filing of Proofs of Claim, Including Claims Arising **Under Section 503(B)(9) of the Bankruptcy Code** [Exhibit 1 to Docket No. 88]
- Individualized Modified Official Form 410 Proof of Claim [substantially in the form of Exhibit 2 to Docket No. 88]

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The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number (where available), are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

• Notice of Chapter 11 Bankruptcy Case [attached here to as **Exhibit A**]

Dated: August 24, 2020

/s/ Aljaira Duarte
Aljaira Duarte
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Information to identify the case:		
Debtor Hi-Crush Inc., et al. Name	EIN <u>90-0840530</u>	
United States Bankruptcy Court for the: SouthernDistrict of Texas(State)	Date case filed for chapter 11	07/12/2020
Case number: 20-33495 (DRJ) (Jointly Administered)		MM / DD / YYYY

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

A. The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: See chart below. List of Jointly Administered Cases:

No.	Debtor	Address	Case No.	EIN#
1	Hi-Crush Inc.	1330 Post Oak Blvd., Suite 600,	20-33495	90-0840530
		Houston, TX 77056		
2	OnCore Processing LLC	1330 Post Oak Blvd., Suite 600,	20-33496	83-4499403
		Houston, TX 77056		
3	Hi-Crush Augusta LLC	1330 Post Oak Blvd., Suite 600,	20-33497	90-0930668
		Houston, TX 77056		
4	Hi-Crush Whitehall LLC	1330 Post Oak Blvd., Suite 600,	20-33498	38-3915562
		Houston, TX 77056		
5	PDQ Properties LLC	1330 Post Oak Blvd., Suite 600,	20-33499	37-1779169
		Houston, TX 77056		
6	Hi-Crush Wyeville Operating LLC	1330 Post Oak Blvd., Suite 600,	20-33500	27-4395797
		Houston, TX 77056		
7	D & I Silica, LLC	1330 Post Oak Blvd., Suite 600,	20-33501	20-4999957
		Houston, TX 77056		
8	Hi-Crush Blair LLC	1330 Post Oak Blvd., Suite 600,	20-33502	38-3937094
		Houston, TX 77056		
9	Hi-Crush LMS LLC	1330 Post Oak Blvd., Suite 600,	20-33503	none
		Houston, TX 77056		
10	Hi-Crush Investments Inc.	1330 Post Oak Blvd., Suite 600,	20-33504	38-4026547
		Houston, TX 77056		
11	Hi-Crush Permian Sand LLC	1330 Post Oak Blvd., Suite 600,	20-33505	none
		Houston, TX 77056		

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12	Hi-Crush Proppants LLC	1330 Post Oak Blvd., Suite 600,	20-33506	27-3830770
		Houston, TX 77056		
13	Hi-Crush PODS LLC	1330 Post Oak Blvd., Suite 600,	20-33507	none
		Houston, TX 77056		
14	Hi-Crush Canada Inc.	1330 Post Oak Blvd., Suite 600,	20-33508	61-1749195
		Houston, TX 77056		
15	Hi-Crush Holdings LLC	1330 Post Oak Blvd., Suite 600,	20-33509	none
		Houston, TX 77056		
16	Hi-Crush Services LLC	1330 Post Oak Blvd., Suite 600,	20-33510	61-1686206
		Houston, TX 77056		
17	BulkTracer Holdings LLC	1330 Post Oak Blvd., Suite 600,	20-33511	47-3224085
		Houston, TX 77056		
18	Pronghorn Logistics Holdings, LLC	1330 Post Oak Blvd., Suite 600,	20-33512	82-4725223
		Houston, TX 77056		
19	FB Industries USA Inc.	1330 Post Oak Blvd., Suite 600,	20-33513	90-0868208
		Houston, TX 77056		
20	PropDispatch LLC	1330 Post Oak Blvd., Suite 600,	20-33514	none
		Houston, TX 77056		
21	Pronghorn Logistics, LLC	1330 Post Oak Blvd., Suite 600,	20-33515	82-2154547
		Houston, TX 77056		
22	FB Logistics, LLC	1330 Post Oak Blvd., Suite 600,	20-33516	47-1928641
		Houston, TX 77056		

2. All other names used in the last 8 years: See Rider 1.

3. Address: See chart above.

4. Debtors' attorneys:

George A. Davis Keith A. Simon David A. Hammerman Annemarie V. Reilly Hugh K. Murtagh

LATHAM & WATKINS LLP 885 Third Avenue New York, NY 10022 Telephone: (212) 906-1200 Facsimile: (212) 751-4864 Email: george.davis@lw.com

> keith.simon@lw.com david.hammerman@lw.com annemarie.reilly@lw.com hugh.murtagh@lw.com

- and -

Timothy A. ("Tad") Davidson II Ashley L. Harper **HUNTON ANDREWS KURTH LLP** 600 Travis Street, Suite 4200 Houston, Texas 77002 Telephone: (713) 220-4200 Facsimile: (713) 220-4285

Email: taddavidson@huntonak.com

ashleyharper@huntonak.com

Debtors' notice and claims agent (for court documents and case information inquiries):

If by First-Class Mail or by Hand Delivery or Overnight Mail:

Hi-Crush Claims Processing Center c/o KCC

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Telephone: (866) 554-5810 (Domestic)

(781) 575-2032 (International)

Case website: www.kccllc.net/hicrush

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at www.pacer.gov.

Location:

Bob Casey United States Courthouse 515 Rusk Avenue

515 Rusk Avenue Houston, TX 77002

Correspondence:

David J. Bradley Clerk of Court P. O. Box 61010 Houston, TX 77208

Hours Open:

8:00 a.m. - 5:00 p.m. (Central) Monday – Friday

Contact Phone:

713-250-5500

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

August 18, 2020

at 11:00 a.m. (Prevailing Central Time)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:

The meeting of creditors will take place telephonically.

Dial In: 1-866-707-5468 Participant Code: 6166997#

7. Proof of claim deadline

Deadline for filing proof of claim:

August 16, 2020, at 5:00 p.m. (Prevailing Central Time)

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

October 17, 2020.

Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

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11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1
Other Names Used in the Last 8 Years

Current Entity Name	Former Names (if any)
Hi-Crush Inc.	Hi-Crush Augusta Acquisition Co. LLC
	Hi-Crush Finance Corp. Hi-Crush Partners LP
OnCore Processing LLC	West Texas Golden Spike
Hi-Crush Augusta LLC	West Texas Golden Spike
Hi-Crush Whitehall LLC	-
	-
PDQ Properties LLC	-
Hi-Crush Wyeville Operating LLC	Hi-Crush Operating LLC Hi-Crush Chambers LLC
	Hi-Crush Railroad LLC
	Hi-Crush Wyeville, LLC
D & I Silica, LLC	-
Hi-Crush Blair LLC	-
Hi-Crush LMS LLC	Pronghorn Energy Services
Hi-Crush Investments Inc.	-
Hi-Crush Permian Sand LLC	-
Hi-Crush Proppants LLC	Hi-Crush Rupert LLC Hi-Crush GP LLC
Hi-Crush PODS LLC	Proppant Logistics LLC
Hi-Crush Canada Inc.	-
Hi-Crush Holdings LLC	Hi-Crush Buffalo County LLC Hi-Crush Tomah LLC
Hi-Crush Services LLC	-
BulkTracer Holdings LLC	BulkTracer LLC
Pronghorn Logistics Holdings, LLC	-
FB Industries USA Inc.	NexStage Equipment
PropDispatch LLC	-
Pronghorn Logistics, LLC	-
FB Logistics, LLC	-

Exhibit B

Case 20-33495 Document 319 Filed in TXSB on 08/24/20 Page 10 of 12 Exhibit B

Additional Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
113 LOGISTICS, LLC		1630 WELTON STREET	SUITE 202	DENVER	CO	80202
BRIDGE CAPITAL LEASING, INC. (AS						
ASSIGNEE OF GREENBRIER LEASING	C/O BRIDGE CAPITAL LEASING,		7815 NW 148TH STREET, 3-			
COMPANY)	INC.	ATTN LEASING SERVICING	CMCRE	MIAMI LAKES	FL	33016
BULKTRACER HOLDINGS LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
CATERPILLAR FINANCIAL SERVICES						
CORPORATION		2120 WEST END AVENUE		NASHVILLE	TN	37203-0986
CCM RAILCARHOLDINGS (AS ASSIGNEE OF	C/O GREENBRIER LEASING	13799 COLLECTIONS CENTER				
GREENBRIER LEASING COMPANY)	COMPANY LLC	DRIVE		CHICAGO	IL	60693
,		420 THROCKMORTON STREET				
CIG SERVICES LLC		#550		FORT WORTH	TX	76102
CINTAS CORPORATION		6800 CINTAS BLVD		CINCINNATI	ОН	45262
	C/O THE CIT					
CIT BANK N.A. (AS ASSIGNEE OF CIT RAIL	GROUP/EQUIPMENT	ATTN SENIOR VICE PRESIDENT				
LLC)	FINANCING, INC., AS SERVICER		30 WACKER DRIVE, SUITE 2900	CHICAGO	IL	60606
CITY NATIONAL BANK FL (AS ASSIGNEE OF	C/O GREENBRIER LEASING	13799 COLLECTIONS CENTER	·			
GREENBRIER LEASING COMPANY)	COMPANY LLC	DRIVE		CHICAGO	IL	60693
CITY OF BIG SPRING	ATTN CITY MANAGER	310 NOLAN STREET		BIG SPRING	TX	79721-3190
CORONADO DEVELOPMENT CORP		1617 E HWY 66		EL RENO	OK	73036
D & I SILICA, LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
DELAWARE EXPRESS COMPANY		802 ELKTON BLVD.		ELKTON	MD	21921
DUNE SAND EQUIPMENT, LLC		1630 WELTON STREET	SUITE 408	DENVER	СО	80202
ENTERPRISE FLEET MANAGEMENT, INC.		2341 HIGHWAY 85 NORTH		WATFORD CITY	ND	58854
ENTERPRISE FM TRUST		2341 HIGHWAY 85 NORTH		WATFORD CITY	ND	58854
EO JOHNSON COMPANY, INC.		8400 W. STEWART AVE.		WAUSAU	WI	54401
FB INDUSTRIES INC.		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
FB INDUSTRIES USA INC.		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
FB LOGISTICS, LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
FINANCIAL PACIFIC LEASING INC		3455 S 344TH WAY		FEDERAL WAY	WA	98001
		320 SMITHFIELD-HIGHHOUSE				
GEORGES TOWNSHIP TAX COLLECTOR		ROAD		SMITHFIELD	PA	15478
	ATTN EQUIPMENT	ONE CENTERPOINTE DRIVE,				
GREENBRIER MANAGEMENT SERVICES, LLC	ACCOUNTING	SUITE 400		LAKE OSWEGO	OR	97035
			200 PARK AVENUE SOUTH,			
GREENBRIER RAILCAR FUNDING I LLC	C/O ITE MANAGEMENT L.P.	ATTN JASON KOENIG	SUITE 1511	NEW YORK	NY	10002
HI-CRUSH AUGUSTA LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH BLAIR LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH CANADA INC.		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH INC.		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH INVESTMENTS INC.		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH LMS LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH PERMIAN SAND LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056

In re Hi-Crush Inc., et al. Case No. 20-33495 (DRJ)

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Exhibit B

Additional Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
HI-CRUSH PODS LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH PROPPANTS LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH SERVICES LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH WHITEHALL LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
HI-CRUSH WYEVILLE OPERATING LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
ITE RAIL FUND LEVERED L.P.(ITWX) (AS						
ASSIGNEE OF GREENBRIER LEASING	C/O GREENBRIER LEASING	13799 COLLECTIONS CENTER				
COMPANY)	COMPANY LLC	DRIVE		CHICAGO	IL	60693
MODERN MATERIALS SERVICES, LLC D/B/A						
ARROW MATERIAL SERVICES		2605 NICHOLSON ROAD	SUITE 5200 J	SEWICKLEY	PA	15143
MUL RAILCARS LEASING, LLC (AS ASSIGNEE	C/O GREENBRIER	ATTN EQUIPMENT	ONE CENTERPOINTE DRIVE,			
OF GREENBRIER LEASING COMPANY LLC)	MANAGEMENT SERVICES, LLC	ACCOUNTING	SUITE 400	LAKE OSWEGO	OR	97035
OHIO BUSINESS GATEWAY	,	DRAFT PAYMENT		SHEFFIELD	PA	16347
PETROLEUM CONNECTION		33800 TYLER ROAD		WALKERTON	IN	46574
PRICEWATERHOUSECOOPERS LLP		2121 N PEARL ST		DALLAS	TX	75395-2282
PRONGHORN LOGISTICS, LLC		1330 POST OAK BLVD.	SUITE 600	HOUSTON	TX	77056
,	C/O GREENBRIER LEASING	13799 COLLECTIONS CENTER				
RAILCAR HOLDINGPASS II	COMPANY LLC	DRIVE		CHICAGO	IL	60693
RAILCAR HOLDINGS PAS IV LLC (AS						
ASSIGNEE OF GREENBRIER LEASING		200 PARK AVENUE SOUTH,				
COMPANY)		SUITE 1511		NEW YORK	NY	10002
,	C/O GREENBRIER LEASING	13799 COLLECTIONS CENTER				
RIVERSIDE RAIL 1 LLC	COMPANY LLC	DRIVE		CHICAGO	IL	60693
ROTEX GLOBAL LLC		1230 KNOWLTON STREET		CINCINNATI	ОН	45223
		9811 KATY FREEWAY, SUITE				
RYSTAD ENERGY INC.		650		HOUSTON	TX	77024
	ATTN VP, WORLDWIDE SALES		415 MISSION STREET, 3RD			
SALESFORCE.COM, INC.	OPERATIONS/GC	SALESFORCE TOWER	FLOOR	SAN FRANCISCO	CA	95105
	ATTN VP, WORLDWIDE SALES		415 MISSION STREET, 3RD			
SALESFORCE.COM, INC.	OPERATIONS/GC	SALESFORCE TOWER	FLOOR	SAN FRANCISCO	CA	95105
SIMPSON THATCHER		Address on File				
SIMPSON THATCHER		Address on File				
SIMPSON THATCHER		Address on File				
THE CITY AND COUNTY OF DENVER DEPT.						
OF FINANCE, TREASURY DIVISION		201 W. COLFAX AVE.		DENVER	CO	80202
TIOGA COUNTY ASSESSMENT		118 MAIN STREET		WELLSBORO	PA	16901
TOWN OF BRIDGE CREEK	ATTN TOWN CLERK	S9515 HWY 27		AUGUSTA	WI	54722
TRINITY INDUSTRIES LEASING COMPANY	ATTN THOMAS C. JARDINE, VP	2525 STEMMONS FREEWAY		DALLAS	TX	75207
U.S. WELL SERVICES, LLC		THREE RIVERWAY	SUITE 1550	HOUSTON	TX	77056
WALDERA, DEREK		Address on File				
WALDERA, THOMAS		Address on File				

In re Hi-Crush Inc., et al. Case No. 20-33495 (DRJ)

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Exhibit B

Additional Parties Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
						0=010
WALLER LANSDEN DORTCH & DAVIS, LLP		511 UNION STREET, SUITE 2700		NASHVILLE	TN	37219
		100 CONGRESS AVENUE,				
WALLER LANSDEN DORTCH & DAVIS, LLP		SUITE 1800		AUSTIN	TX	78701
WELLS FARGO RAIL (F/K/A FIRST UNION RAIL	ATTN CONTRACT					
CORPORATION)	ADMINISTRATION	6250 RIVER ROAD	SUITE 5000	ROSEMONT	IL	60018
Wells Fargo Vendor Financial Services, LLC		PO Box 13708		Macon	GA	31208
WHALEY, JOHN	C/O PAUL S. WHALEY	Address on File				