

United States Courts
Southern District of Texas
FILED

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

JUN - 7 2021

Nathan Ochser, Clerk of Court

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In re: : Chapter 11
:
HI-CRUSH PROPPANTS LLC, *et al.*,¹ : Case No. 20-33505 (DRJ)
: (Jointly Administered)
Reorganized Debtors. : (Formerly Jointly Administered under Lead
: Case: Hi-Crush Inc., Case No. 20-33495)
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**STIPULATION BETWEEN THE REORGANIZED DEBTORS AND WISCONSIN
DEPARTMENT OF REVENUE REGARDING CLAIM NOS. 834, 835, AND 836**

WHEREAS, on December 22, 2020, the WISCONSIN DEPARTMENT OF REVENUE (the “**Wisconsin Dept. of Revenue**”) filed proof of claim numbers 834, 835, and 836 against debtors Hi-Crush Proppants LLC, Hi-Crush Augusta LLC, and Hi-Crush Inc. in the face amounts of \$2,793,555.95, \$1,738,774.96, and \$4,167,215.10 (the “**Wisconsin Dept. of Revenue Claims**”);

WHEREAS, on September 23, 2020, the Court entered an order (the “**Confirmation Order**”) [Docket No. 420] confirming the *Joint Plan of Reorganization for Hi-Crush Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code* (as amended, modified, or supplemented, the “**Plan**”);²

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors’ address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

² Capitalized terms used but defined herein have the meanings given to them in the Plan.



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WHEREAS, on October 9, 2020, the Plan was substantially consummated, and the Effective Date (as defined in the Plan) occurred.³

WHEREAS, under the terms of the Plan the Reorganized Debtors are authorized, as of the Effective Date, to file objections to claims;

WHEREAS, the deadline to object to claims under the Plan is July 6, 2021 (the “**Objection Deadline**”); and

WHEREAS, the Wisconsin Dept. of Revenue Claims relate to ongoing tax audits by the Wisconsin Dept. of Revenue that are not expected to be completed by the Objection Deadline.

IT IS THEREFOR STIPULATED, AGREED, AND ORDERED THAT,

1. The Objection Deadline for the Wisconsin Dept. of Revenue Claims is hereby extended to December 31, 2021
2. The Wisconsin Dept. of Revenue and the Reorganized Debtors reserve all rights with respect to the Wisconsin Dept. of Revenue Claims.
3. This stipulation applies only to the Wisconsin Dept. of Revenue Claims and shall not be deemed to apply to any other claims.

Signed: _____, 2021

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

³ See Notice of (I) Effective Date of the Joint Plan or Reorganization for Hi-Crush Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code and (II) Establishing Deadline for the Filing of Administrative Claims Against the Debtors [Docket No. 452].

STIPULATED AND AGREED TO BY:

_____, 2021

/s/

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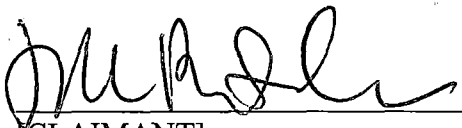
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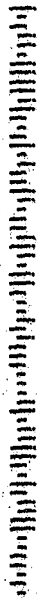
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