IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

Case 20-33495 Document 545 Filed in TXSB on 06/14/21

	x	Nathan Ochsner, Clerk of Court
In re:		Chapter 11
· ·	:	· · ·
HI-CRUSH PROPPANTS LLC, et al., ¹	:	Case No. 20-33505 (DRJ)
	:	(Jointly Administered)
Reorganized Debtors.	:	(Formerly Jointly Administered under Lead
	:	Case: Hi-Crush Inc., Case No. 20-33495)
	X	(Docket No. 544)

STIPULATION BETWEEN THE REORGANIZED DEBTORS AND WISCONSIN DEPARTMENT OF REVENUE <u>REGARDING CLAIM NOS. 834, 835, AND 836</u>

WHEREAS, on December 22, 2020, the WISCONSIN DEPARTMENT OF REVENUE (the "<u>Wisconsin Dept. of Revenue</u>") filed proof of claim numbers 834, 835, and 836 against debtors Hi-Crush Proppants LLC, Hi-Crush Augusta LLC, and Hi-Crush Inc. in the face amounts of \$2,793,555.95, \$1,738,774.96, and \$4,167,215.10 (the "<u>Wisconsin Dept. of Revenue</u> <u>Claims</u>");

WHEREAS, on September 23, 2020, the Court entered an order (the "<u>Confirmation</u> <u>Order</u>") [Docket No. 420] confirming the *Joint Plan of Reorganization for Hi-Crush Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code* (as amended, modified, or supplemented, the "<u>Plan</u>");²

Capitalized terms used but defined herein have the meanings given to them in the Plan.



Pane 1 of /

Docket #0545 Date Filed: 06/14/202

ENTERED

06/14/2021

The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor's federal tax identification number, are: Hi-Crush Inc. (0530), OnCore Processing LLC (9403), Hi-Crush Augusta LLC (0668), Hi-Crush Whitehall LLC (5562), PDQ Properties LLC (9169), Hi-Crush Wyeville Operating LLC (5797), D & I Silica, LLC (9957), Hi-Crush Blair LLC (7094), Hi-Crush LMS LLC, Hi-Crush Investments Inc. (6547), Hi-Crush Permian Sand LLC, Hi-Crush Proppants LLC (0770), Hi-Crush PODS LLC, Hi-Crush Canada Inc. (9195), Hi-Crush Holdings LLC, Hi-Crush Services LLC (6206), BulkTracer Holdings LLC (4085), Pronghorn Logistics Holdings, LLC (5223), FB Industries USA Inc. (8208), PropDispatch LLC, Pronghorn Logistics, LLC (4547), and FB Logistics, LLC (8641). The Reorganized Debtors' address is 1330 Post Oak Blvd, Suite 600, Houston, Texas 77056.

WHEREAS, on October 9, 2020, the Plan was substantially consummated, and the Effective Date (as defined in the Plan) occurred.³

WHEREAS, under the terms of the Plan the Reorganized Debtors are authorized, as of the Effective Date, to file objections to claims;

WHEREAS, the deadline to object to claims under the Plan is July 6, 2021 (the "Objection Deadline"); and

WHEREAS, the Wisconsin Dept. of Revenue Claims relate to ongoing tax audits by the Wisconsin Dept. of Revenue that are not expected to be completed by the Objection Deadline.

IT IS THEREFOR STIPULATED, AGREED, AND ORDERED THAT,

1. The Objection Deadline for the Wisconsin Dept. of Revenue Claims is hereby extended to December 31, 2021

2. The Wisconsin Dept. of Revenue and the Reorganized Debtors reserve all rights with respect to the Wisconsin Dept. of Revenue Claims.

3. This stipulation applies only to the Wisconsin Dept. of Revenue Claims and shall not be deemed to apply to any other claims.

Signed: June 14, 2021.

DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE

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³ See Notice of (I) Effective Date of the Joint Plan or Reorganization for Hi-Crush Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code and (II) Establishing Deadline for the Filing of Administrative Claims Against the Debtors [Docket No. 452].

STIPULATED AND AGREED TO BY:

. 2021

/s/

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503) Joseph P. Rovira (TX Bar No. 24066008) Ashley Harper (TX Bar No. 24065272) Philip M. Guffy (TX Bar No. 24113705) HUNTON ANDREWS KURTH LLP 600 Travis Street, Suite 4200 Houston, Texas 77002 713-220-4200 Tel: 713-220-4285 Fax: Email: taddavidson@HuntonAK.com josephrovira@HuntonAK.com ashleyharper@HuntonAK.com pguffy@HuntonAK.com

George A. Davis (pro hac vice) Keith A. Simon (pro hac vice) David A. Hammerman (pro hac vice) Annemarie V. Reilly (pro hac vice) Hugh K. Murtagh (pro hac vice) **LATHAM & WATKINS LLP** 885 Third Avenue New York, New York 10022 212-906-1200 Tel: 212-751-4864 Fax: Email: george.davis@lw.com keith.simon@lw.com david.hammerman@lw.com annemarie.reilly@lw.com hugh.murtagh@lw.com

Counsel for the Reorganized Debtors

-and-

AIMANT

Dill Ritchie Banknuptay specialist-Revenue Agent 4 Wisconsin Department of Revenue

