Information to identify the case:					
Debtor _	Hi-Crush Inc., et al.	ein <u>90-0840530</u>			
United States Bankruptcy Court for the: SouthernDistrict of Texas(State)		Date case filed for chapter 11	07/12/2020		
Case number:	20-33495 (DRJ) (Jointly Administered)		MM / DD / YYYY		

# Official Form 309F1 (For Corporations or Partnerships)

# **Notice of Chapter 11 Bankruptcy Case**

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <a href="https://www.pacer.gov">www.pacer.gov</a>).

A. The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

#### 1. Debtor's full name: See chart below. List of Jointly Administered Cases:

No.	Debtor	Address	Case No.	EIN#
1	Hi-Crush Inc.	1330 Post Oak Blvd., Suite 600,	20-33495	90-0840530
		Houston, TX 77056		
2	OnCore Processing LLC	1330 Post Oak Blvd., Suite 600,	20-33496	83-4499403
		Houston, TX 77056		
3	Hi-Crush Augusta LLC	1330 Post Oak Blvd., Suite 600,	20-33497	90-0930668
		Houston, TX 77056		
4	Hi-Crush Whitehall LLC	1330 Post Oak Blvd., Suite 600,	20-33498	38-3915562
		Houston, TX 77056		
5	PDQ Properties LLC	1330 Post Oak Blvd., Suite 600,	20-33499	37-1779169
		Houston, TX 77056		
6	Hi-Crush Wyeville Operating LLC	1330 Post Oak Blvd., Suite 600,	20-33500	27-4395797
		Houston, TX 77056		
7	D & I Silica, LLC	1330 Post Oak Blvd., Suite 600,	20-33501	20-4999957
		Houston, TX 77056		
8	Hi-Crush Blair LLC	1330 Post Oak Blvd., Suite 600,	20-33502	38-3937094
		Houston, TX 77056		
9	Hi-Crush LMS LLC	1330 Post Oak Blvd., Suite 600,	20-33503	none
		Houston, TX 77056		
10	Hi-Crush Investments Inc.	1330 Post Oak Blvd., Suite 600,	20-33504	38-4026547
		Houston, TX 77056		
11	Hi-Crush Permian Sand LLC	1330 Post Oak Blvd., Suite 600,	20-33505	none
		Houston, TX 77056		

12	Hi-Crush Proppants LLC	1330 Post Oak Blvd., Suite 600,	20-33506	27-3830770
		Houston, TX 77056		
13	Hi-Crush PODS LLC	1330 Post Oak Blvd., Suite 600,	20-33507	none
		Houston, TX 77056		
14	Hi-Crush Canada Inc.	1330 Post Oak Blvd., Suite 600,	20-33508	61-1749195
		Houston, TX 77056		
15	Hi-Crush Holdings LLC	1330 Post Oak Blvd., Suite 600,	20-33509	none
	_	Houston, TX 77056		
16	Hi-Crush Services LLC	1330 Post Oak Blvd., Suite 600,	20-33510	61-1686206
		Houston, TX 77056		
17	BulkTracer Holdings LLC	1330 Post Oak Blvd., Suite 600,	20-33511	47-3224085
		Houston, TX 77056		
18	Pronghorn Logistics Holdings, LLC	1330 Post Oak Blvd., Suite 600,	20-33512	82-4725223
		Houston, TX 77056		
19	FB Industries USA Inc.	1330 Post Oak Blvd., Suite 600,	20-33513	90-0868208
		Houston, TX 77056		
20	PropDispatch LLC	1330 Post Oak Blvd., Suite 600,	20-33514	none
		Houston, TX 77056		
21	Pronghorn Logistics, LLC	1330 Post Oak Blvd., Suite 600,	20-33515	82-2154547
		Houston, TX 77056		
22	FB Logistics, LLC	1330 Post Oak Blvd., Suite 600,	20-33516	47-1928641
		Houston, TX 77056		

### 2. All other names used in the last 8 years: See Rider 1.

## 3. Address: See chart above.

#### 4. Debtors' attorneys:

George A. Davis Keith A. Simon

David A. Hammerman Annemarie V. Reilly Hugh K. Murtagh

LATHAM & WATKINS LLP 885 Third Avenue New York, NY 10022 Telephone: (212) 906-1200 Facsimile: (212) 751-4864 Email: george.davis@lw.com

> keith.simon@lw.com david.hammerman@lw.com annemarie.reilly@lw.com hugh.murtagh@lw.com

- and -

Timothy A. ("Tad") Davidson II Ashley L. Harper **HUNTON ANDREWS KURTH LLP** 600 Travis Street, Suite 4200 Houston, Texas 77002

Telephone: (713) 220-4200 Facsimile: (713) 220-4285

Email: taddavidson@huntonak.com ashleyharper@huntonak.com Debtors' notice and claims agent (for court documents and case information inquiries):

## If by First-Class Mail or by Hand Delivery or Overnight Mail:

Hi-Crush Claims Processing Center c/o KCC

222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Telephone: (866) 554-5810 (Domestic) (781) 575-2032 (International)

Case website: www.kccllc.net/hicrush

#### 5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at <a href="https://www.pacer.gov">www.pacer.gov</a>.

#### Location:

Bob Casey United States Courthouse 515 Rusk Avenue Houston, TX 77002

# **Correspondence:** David J. Bradley

Clerk of Court
P. O. Box 61010
Houston, TX 77208

#### **Hours Open:**

8:00 a.m. - 5:00 p.m. (Central) Monday – Friday

### **Contact Phone:**

713-250-5500

#### 6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

### August 18, 2020

at 11:00 a.m. (Prevailing Central Time)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

#### Location:

The meeting of creditors will take place telephonically.

Dial In: 1-866-707-5468 Participant Code: 6166997#

#### 7. Proof of claim deadline

## Deadline for filing proof of claim:

August 16, 2020, at 5:00 p.m. (Prevailing Central Time)

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="https://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

# 8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint:

October 17, 2020.

# 9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

# 10. Filing a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

# 11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

Rider 1
Other Names Used in the Last 8 Years

<b>Current Entity Name</b>	Former Names (if any)		
Hi-Crush Inc.	Hi-Crush Augusta Acquisition Co. LLC		
	Hi-Crush Finance Corp. Hi-Crush Partners LP		
OnCore Processing LLC	West Texas Golden Spike		
Hi-Crush Augusta LLC	West Texas Golden Spike		
Hi-Crush Whitehall LLC	-		
	-		
PDQ Properties LLC	-		
Hi-Crush Wyeville Operating LLC	Hi-Crush Operating LLC Hi-Crush Chambers LLC		
	Hi-Crush Railroad LLC		
	Hi-Crush Wyeville, LLC		
D & I Silica, LLC	-		
Hi-Crush Blair LLC	-		
Hi-Crush LMS LLC	Pronghorn Energy Services		
Hi-Crush Investments Inc.	-		
Hi-Crush Permian Sand LLC	-		
Hi-Crush Proppants LLC	Hi-Crush Rupert LLC Hi-Crush GP LLC		
Hi-Crush PODS LLC	Proppant Logistics LLC		
Hi-Crush Canada Inc.	-		
Hi-Crush Holdings LLC	Hi-Crush Buffalo County LLC Hi-Crush Tomah LLC		
Hi-Crush Services LLC	-		
BulkTracer Holdings LLC	BulkTracer LLC		
Pronghorn Logistics Holdings, LLC	-		
FB Industries USA Inc.	NexStage Equipment		
PropDispatch LLC	-		
Pronghorn Logistics, LLC	-		
FB Logistics, LLC	-		