

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

HRI HOLDING CORP., *et al.*¹

Case No. 19-12415 (MFW)

Debtors.

(Joint Administration Requested)

Hearing Date: December 5, 2019 at 2:00 p.m. (ET)

Objection Deadline: December 2, 2019 at 4:00 p.m. (ET)

Ref. Nos. 14, 15, 16 18, 32, 37, 39, 40, 41, 42, 43, 44 & 45

OMNIBUS NOTICE OF CERTAIN SECOND DAY HEARING MOTIONS

PLEASE TAKE NOTICE that on November 14, 2019, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed the following motions (the “Motions”) with the United States Bankruptcy Court for the District of Delaware (the “Court”):

1. Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members [D.I. 16]
2. Debtors’ First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases *Nunc Pro Tunc* to the Petition Date and (B) Abandon Any Remaining Property at the Rejected Locations and (II) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [D.I. 18]
 - a. Notice of Corrected Exhibit A to the Debtors’ First Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject Certain Unexpired Leases *Nunc Pro Tunc* to the Petition Date and (B) Abandon Any Remaining Property at the Rejected Locations and (II) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [D.I. 32]

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (4948), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



3. Motion of the Debtors for Entry of an Order (A) Approving Bidding Procedures in Connection with a Transaction by Public Auction; (B) Scheduling a Hearing to Consider the Transaction; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Contract Procedures; and (E) Granting Related Relief [D.I. 14]
4. Motion of the Debtors for Entry of an Order (I) Approving Asset Purchase Agreement and Authorizing the Sale of Certain Assets of the Debtors Outside The Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Claims and Liens, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [D.I. 15]
5. [SEALED] Motion of the Debtors for Entry of an Order Authorizing Implementation of Key Employee Retention Plan and Key Employee Incentive Plan [D.I. 37]
6. Motion of the Debtors for Entry of an Order Authorizing Debtors to File Under Seal Certain Exhibits of the Motion of the Debtors for Entry of an Order Authorizing Implementation of Key Employee Retention Plan and Key Employee Incentive Plan [D.I. 39]
7. Motion of the Debtors for Entry of an Order Authorizing the Employment and Retention of Professionals Utilized in the Ordinary Course of Business [D.I. 40]
8. Debtors' Application for an Order Authorizing the (I) Retention of M-III Advisory Partners, LP and (II) Designation of Matthew R. Manning as Chief Restructuring Officer, Nunc Pro Tunc to the Petition Date [D.I. 41]
9. Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Piper Jaffray & Co. as the Debtors' Investment Banker and Exclusive Agent for the Proposed Transaction, Effective as of the Petition Date, and (II) Waiving Certain Information Requirements Pursuant to Local Rule 2016-2 [D.I. 42]
10. Application of the Debtors to Approve the Employment and Retention of Landis Rath & Cobb LLP as Counsel, Nunc Pro Tunc to the Petition Date, Pursuant to Bankruptcy Code Section 327(a), Bankruptcy Rules 2014 and 2016 and Local Rule 2014-1 [D.I. 43]
11. Application of the Debtors for Entry of an Order Approving the Employment and Retention of Hilco Real Estate, LLC, as Real Estate Advisor to the Debtors, Nunc Pro Tunc to the Petition Date and a Waiver of Compliance with Certain of the Requirements of Local Rule 2016-2 [D.I. 44]
12. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date [D.I. 45]

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motions is scheduled for **December 5, 2019 at 2:00 p.m. (ET)** before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the relief requested in the Motions must be filed with the United States Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **December 2, 2019, at 4:00 P.M. (ET)**. At the same time, you must also serve a copy of the objection upon the following parties so as to be received no later than **December 2, 2019, at 4:00 P.M. (ET)**: (a) proposed counsel to the Debtors, (i) Landis Rath & Cobb LLP, 919 Market Street, Suite 1800, Wilmington, Delaware 19801, Attn: Adam G. Landis and Kimberly A. Brown; (b) counsel for the DIP Agent and Pre-Petition Agent, (i) Katten Muchin Rosenman LLP, 575 Madison Ave, New York, New York 10022, Attn: William B. Freeman Esq. and Karen B. Dine Esq. and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 Attn: Sean Beach, Esq. and Jaime Luton Chapman, Esq.; and (c) the Office of The United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane Leamy, Esq.

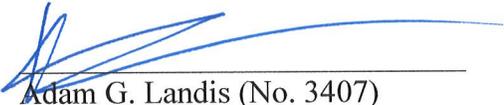
PLEASE TAKE FURTHER NOTICE that copies of the Motions and the First Day Orders can be obtained through the website of the Debtors' notice and claims agent, Kurtzman Carson Consultants LLC ("KCC") at www.kccllc.net/hri; from the Bankruptcy Court's website, www.deb.uscourts.gov, for a fee; or by request by calling KCC at (877) 725-7530 (toll free) or via electronic mail at HoulihansInfo@kccllc.com or upon request from the undersigned proposed counsel to the Debtors.

A HEARING ON THE MOTIONS WILL BE HELD ON **DECEMBER 5, 2019, AT 2:00 P.M. (ET)**. BEFORE THE HONORABLE MARY F. WALRATH, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 4 WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 14, 2019
Wilmington, Delaware

LANDIS RATH & COBB LLP



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