

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Objection Deadline: April 1, 2024, at 4:00 pm (ET)

THE PLAN ADMINISTRATOR’S FIRST NOTICE OF SATISFACTION OF CLAIMS

TO ALL PARTIES RECEIVING THIS NOTICE:

YOU SHOULD REVIEW EXHIBIT A TO LOCATE YOUR NAMES AND YOUR FULLY SATISFIED CLAIMS AND/OR SCHEDULED AMOUNTS IDENTIFIED

PLEASE TAKE NOTICE that Anthony M. Saccullo, in his capacity as the Plan Administrator of HRI Holding Corp. and its affiliated debtors in the above-captioned chapter 11 bankruptcy proceeding (the “Plan Administrator”), through his undersigned counsel files this notice (the “Notice”) identifying certain claims (collectively, the “Satisfied Claims”) filed against the Debtors, and amounts scheduled (the “Scheduled Amounts”) that have been satisfied either partially or in full, after the Petition Date.²

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors’ Chapter 11 Cases. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

² Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Plan (as defined below).



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BACKGROUND

1. On November 5, 2020, the Court confirmed the Debtors' Plan pursuant to its *Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [D.I. 735] (the "Confirmation Order").

2. On November 13, 2020 (the "Effective Date"), the plan of reorganization (the "Plan") was substantially consummated.

3. Pursuant to Article IV, Section F and Article VII, Section B of the Plan, the Plan Administrator was vested with standing and authority to object to claims.

The Claims Reconciliation Process

4. On December 12, 2019, the Debtors filed their schedules of assets and liabilities and executory contracts and unexpired leases and statements of financial affairs [D.I.s 187-268], as required by section 521 of the Bankruptcy Code, and filed amended schedules on January 20, 2020 [D.I.s 368-406]

5. On February 26, 2020, the Court entered the *Order Establishing Bar Dates for Filing Claims and Approving Form and Manner of Notice Thereof* [D.I. 498] (the "Bar Date Order") which, among other things, established April 1, 2020, as the deadline for all creditors of the Debtors holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date (each a "Claim") including any claim arising under section 503(b)(9) of the Bankruptcy Code, to file proof of such Claim in writing (the "Consumer Bar Date"). Per the Bar Date Order, April 1, 2020 also was the Administrative Bar Date. Notice of the Bar Date Order was provided in accordance with the procedures outlined therein.

6. To date, persons and entities have filed approximately 800 proofs of claim against the Debtors. The Plan Administrator and his advisors have been reviewing those proofs of claim forms, including supporting documentation, if any, filed together with any proof of claim, and reconciling the proofs of claim with the Debtors' books and records to determine the validity of the proofs of claim. This reconciliation process includes identifying particular categories of claims that may be targeted for disallowance or expungement or that have been satisfied either partially or in their entirety following the Petition Date. To avoid possible double recovery or otherwise improper recovery by claimants, the Plan Administrator is filing this Notice with respect to certain Satisfied Claims and Scheduled Amounts.

**CLAIMS AND SCHEDULED AMOUNTS SATISFIED
AFTER THE PETITION DATE**

7. The Plan Administrator and his advisors have reviewed the Debtors' books and records and have determined that the Satisfied Claims and Scheduled Amounts have been satisfied, in full, after the Petition Date, and that no further distributions are required on account of such satisfied amounts. Specifically, the Satisfied Claims and Scheduled Amounts listed on the attached **Exhibit A** relate to scheduled or claimed amounts that have been satisfied as more fully set forth on **Exhibit A**.

8. The Plan Administrator intends to have the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("**KCC**"), designate on the claims and distribution registers in these Chapter 11 Cases that the Satisfied Claims and Scheduled Amounts have been previously satisfied as provided for herein and on **Exhibit A** attached hereto, such that KCC may then reflect such Satisfied Claims and Scheduled Amounts as being expunged or adjusted, as applicable, from the claims and distribution registers in these Chapter 11 Cases.

9. In accordance with the Plan, the Plan Administrator is serving this Notice on all parties holding the Satisfied Claims and Scheduled Amounts and providing such parties with an opportunity to object to the Plan Administrator's position that such amounts have been satisfied in full.

10. **Any party disputing the Plan Administrator's position that a particular Satisfied Claim or Scheduled Amount has been satisfied as provided for herein and on Exhibit A attached hereto must file a written response with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 not later than 4:00 p.m. on April 1, 2024, and serve such response on undersigned counsel for the Plan Administrator, Gellert Scali Busenkell & Brown, LLC, 1201 N. Orange Street, Suite 300 Wilmington, DE 19801.** The Plan Administrator will then make a reasonable effort to review the Satisfied Claim or Scheduled Amount with the claimant to determine whether any asserted amounts were, in fact, not satisfied. In the event that the parties are unable to reach a resolution, the Plan Administrator anticipates that a hearing will be held on the matter at a date and time to be determined by the Plan Administrator, in his discretion, subject to the Court's availability.

11. Questions concerning this Notice should be directed to the undersigned counsel for the Plan Administrator. Claimants should not contact the Clerk of the Court to discuss the merits of the Satisfied Claims, the Scheduled Amounts or this Notice.

RESERVATION OF RIGHTS

12. The Plan Administrator reserves any and all rights to amend, supplement or otherwise modify this Notice and the Schedules and to file additional notices of this nature with respect to any and all (i) claims filed in these Chapter 11 Cases, and (ii) amounts scheduled against

the Debtors' estates in the Schedules. The Plan Administrator also reserves any and all of the Satisfied Claims and Scheduled Amounts, and nothing included in or omitted from this Notice shall impair, prejudice, waive or otherwise affect any such rights, claims and defenses.

Dated: March 8, 2024
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

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Counsel for the Plan Administrator

EXHIBIT A

Item	Claimant Name	Case Number	Debtor Against Whom Claim is Filed	Claim Number	Claim Amount & Classification Status		Modified Classification Status and Amount		Reason for Modification
1	Bexar County	19-12416	Houlihan's Restaurants, Inc.	223	Secured	\$ 17,239.56	Secured	\$0.00	Satisfied. Claim is for 2019 Personal Property Tax. Debtor Satisfied 2019 personal property tax payment under check 1048 for \$20,515.08
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ -	Priority Unsecured	\$ -		
				General Unsecured	\$ -	General Unsecured	\$ -		
				Total	\$ 17,239.56	Total	\$ -		
2	Dallas County	19-12416	Houlihan's Restaurants, Inc.	23	Secured	\$ 11,511.42	Secured	\$0.00	Satisfied. Claim is for 2019 Property Tax. Debtor Satisfied 2019 property tax payment under check 1050 for \$15,723.22
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ -	Priority Unsecured	\$ -		
				General Unsecured	\$ -	General Unsecured	\$ -		
				Total	\$ 11,511.42	Total	\$ -		
3	Federal Realty Investment Trust t/a Mercer Mall, Lawrenceville, NJ	19-12439	HOP Lawrenceville LLC	535	Secured	\$ 250,000.00	Secured	\$0.00	Partially Satisfied. Claimant kept security deposit. The General Unsecured portion of claim remains unchanged.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ -	Priority Unsecured	\$ -		
				General Unsecured	\$ 349,191.84	General Unsecured	\$ 349,191.84		
				Total	\$ 599,191.84	Total	\$ 349,191.84		
4	New York State Department of Taxation and Finance	19-12415	HRI Holding Corp	32	Secured	\$ -	Secured	\$ -	Partially Satisfied. Claim is for 2018 Corporate income tax. Debtor Satisfied 2018 Corporate income tax by filing a the 2018 HDJG return. The General Unsecured portion of claim remains unchanged.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ 1,634.17	Priority Unsecured	\$0.00		
				General Unsecured	\$ 403.10	General Unsecured	\$ 403.10		
				Total	\$ 2,037.27	Total	\$ 403.10		
5	Rodolfo Ruiz-Molina	19-12415	HRI Holding Corp	103	Secured	\$ -	Secured	\$ -	Satisfied. Claim is for Workers Compensation. The liability was assumed by the buyer as outlined in the APA.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ -	Priority Unsecured	\$ -		
				General Unsecured	BLANK	General Unsecured	\$0.00		
				Total	\$ -	Total	\$ -		
6	South Cove Development, LLC	19-12415	HRI Holding Corp	137	Secured	\$ -	Secured	\$ -	Satisfied. Claim is for December 2019 rent which was paid on 11/27/2019 with check 2252821.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ -	Priority Unsecured	\$ -		
				General Unsecured	\$ 28,107.21	General Unsecured	\$0.00		
				Total	\$ 28,107.21	Total	\$ -		
7	State of New Jersey - Division of Taxation	19-12416	Houlihan's Restaurants, Inc.	644	Secured	\$ -	Secured	\$ -	Partially Satisfied. Claim is for 2015, 2016, and 2018 estimated Corporate tax. Debtor satisfied 2015 and 2016 taxes because they had no operations in the state of NJ for those years so a return is not required. Debtor Satisfied 2018 taxes under check 1141 for \$2074. The General Unsecured portion of claim remains unchanged.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ 12,000.00	Priority Unsecured	\$0.00		
				General Unsecured	\$ 24,000.00	General Unsecured	\$ 24,000.00		
				Total	\$ 36,000.00	Total	\$ 24,000.00		
8	State of New Jersey - Division of Taxation	19-12439	HOP Lawrenceville, LLC	646	Secured	\$ -	Secured	\$ -	Satisfied. Claim is for 2017, 2018, and 2019 estimated Corporate tax. Debtor satisfied 2017 taxes because they had no operations in the state for that year so a return is not required. Debtor Satisfied 2018 and 2019 Corporate tax by filing a return under Houlihan's Restaurants, Inc. for those years.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ 9,000.00	Priority Unsecured	\$0.00		
				General Unsecured	\$ -	General Unsecured	\$ -		
				Total	\$ 9,000.00	Total	\$ -		
9	State of New Jersey - Division of Taxation	19-12450	HOP New Brunswick, LLC	648	Secured	\$ -	Secured	\$ -	Satisfied. Claim is for 2017, 2018, and 2019 estimated Corporate tax. Debtor satisfied 2017 taxes because they had no operations in the state for that year so a return is not required. Debtor Satisfied 2018 and 2019 Corporate tax by filing a return under Houlihan's Restaurants, Inc. for those years.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ 12,000.00	Priority Unsecured	\$0.00		
				General Unsecured	\$ -	General Unsecured	\$ -		
				Total	\$ 12,000.00	Total	\$ -		
10	State of New Jersey - Division of Taxation	19-12451	HOP Holmdel, LLC	649	Secured	\$ -	Secured	\$ -	Satisfied. Claim is for 2017, 2018, and 2019 estimated Corporate tax. Debtor satisfied 2017 taxes because they had no operations in the state for that year so a return is not required. Debtor Satisfied 2018 and 2019 Corporate tax by filing a return under Houlihan's Restaurants, Inc. for those years.
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ 12,000.00	Priority Unsecured	\$0.00		
				General Unsecured	\$ -	General Unsecured	\$ -		
				Total	\$ 12,000.00	Total	\$ -		
11	Tarrant County	19-12415	HRI Holding Corp	359	Secured	\$ 11,310.84	Secured	\$0.00	Satisfied. Claim is for 2019 Property Tax. Debtor Satisfied 2019 property tax payment under check 1052 for \$13,459.90
				Administrative	\$ -	Administrative	\$ -		
				Priority Unsecured	\$ -	Priority Unsecured	\$ -		
				General Unsecured	\$ -	General Unsecured	\$ -		
				Total	\$ 11,310.84	Total	\$ -		