

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12415 (MFW)  
(Jointly Administered)

**Related to Docket No. 187 and 368**

**NOTICE OF (I) PLAN ADMINISTRATOR'S AMENDMENT TO SCHEDULES OF  
HRI HOLDING CORP., AND (II) CREDITORS' RIGHT TO FILE A PROOF OF  
CLAIM IN CONNECTION WITH AMENDED SCHEDULED CLAIMS  
PURSUANT TO DEL. BANKR. L.R. 1009-2**

**PLEASE TAKE NOTICE** that on March 8, 2024, Anthony M. Saccullo, the Plan Administrator (the "Plan Administrator") appointed in the above-captioned proceedings of HRI Holding Corp., *et al.*, filed amendments to Schedule D, filed on January 30, 2020 [D.I. 368] of the Schedules of HRI Holding Corp., as indicated on the attached **Exhibit A**, and amendments to Part 2 of Schedule E/F filed on December 12, 2019 [D.I. 187], as indicated on the attached **Exhibit B**, (collectively, the "Amended Schedules"), to update the scheduled claim amounts of certain creditors to match the amount reflected in the Debtors' books and records.

**THE AMENDED SCHEDULES SEEK TO ALTER YOUR RIGHTS. THEREFORE, YOU SHOULD READ THE AMENDED SCHEDULES CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE. THE NOTICE OF AMENDMENT**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



**ATTACHED HERETO LISTS ALL CLAIMS THAT ARE THE SUBJECT OF THE AMENDED SCHEDULES.**

**PLEASE TAKE FURTHER NOTICE** that pursuant to Del. Bankr. L.R. 1009-2, creditors whose claims are amended by the attached Amended Schedules have the right to file a proof of claim within twenty-one (21) days from the date of this Notice – **on or before April 1, 2024 at 4:00 p.m. (Eastern Time).**

**PLEASE TAKE FURTHER NOTICE** that the Amended Schedules was filed pursuant to Del. Bankr. L.R. 3007-1(c), which provides that if a claim has been scheduled on the debtors' schedules of liabilities and is not listed as disputed, contingent, or unliquidated, and a proof of claim has not been filed, the Plan Administrator may not object to the claim, and instead, the Plan Administrator must amend the schedules under Federal Rule of Bankruptcy Procedure 1009 and provide notice as required by Del. Bankr. L.R. 1009-2.

**PLEASE TAKE FURTHER NOTICE** that the *Schedules of Assets and Liabilities and Statements of Financial Affairs Global Notes* attached to the Schedules are fully applicable to the amendments set forth herein.

Dated: March 8, 2024  
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Ronald S. Gellert (DE 4259)

Amy D. Brown (DE 4077)

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*Counsel for the Plan Administrator*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12415 (MFW)  
(Jointly Administered)

**PLAN ADMINISTRATOR’S GLOBAL NOTES REGARDING AMENDED SCHEDULES**

These Global Notes and Disclaimers (the “Global Notes”) regarding the Amended Schedules of Assets and Liabilities (the “Amended Schedules”) for HRI Holding Corp. and six (6) of its affiliates set forth in footnote one herein (each a “Debtor” and collectively, the “Debtors”) are incorporated by reference in, and comprise an integral part of, the Amended Schedules and should be referred to and reviewed in connection with any review of the Amended Schedules.

1. On November 14, 2019 (the “Petition Date”), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) under chapter 11 of title 11, United States Code 11 U.S.C. §§ 101, *et seq.* (as amended or modified, the “Bankruptcy Code”)
2. On December 12, 2019, the Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.
3. On January 30, 2020, the Debtors filed Amended Schedule D of Assets and Liabilities.
4. On November 5, 2020, the Court confirmed the Debtors’ Plan pursuant to its Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis [D.I. 735] (the “Confirmation Order”).
5. On November 13, 2020 (the “Effective Date”), the plan of reorganization (the “Plan”) was substantially consummated.
6. On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

7. Pursuant to Article IV, Section F of the Plan, the Plan Administrator was vested with standing and authority to shall take any and all actions as the Plan Administrator may determine to be necessary or desirable to carry out the purposes of the Plan.

**Specific Disclosures with Respect to the Debtors' Amended Schedules**

1. **Amended Schedule D:** Pursuant to the Assignment and Assumption Agreement dated March 4, 2016, between CIT BANK, N.A. (“Assignor”) and GARRISON FUNDING 2013-2 LTD, GARRISON MIDDLE MARKET II LP, GARRISON MIDDLE MARKET FUNDING II LP and GARRISON MIDDLE MARKET FUNDING CO-INVEST LLC (each, an “Assignee”) the scheduled claims for creditor CIT BANK, N.A., GARRISON FUNDING 2018-1 LP, GARRISON FUNDING 2018-2 LTD., GARRISON MIDDLE MARKET FUNDING, and GARRISON MID MARKET FUNDING II, have been amended to \$0.00. Proof of Claim No. 560 filed by CIT Bank, National Association on March 31, 2020, will survive and be allowed in the amount of \$19,131,714.00.
2. **Amended Schedule E/F:** Scheduled amount reflects claims that are satisfied and/or subject to modification, correction and update to amount owed by Debtors based on information identified subsequent to the original filing of such scheduled amount.

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
HRI HOLDING CORP., <i>et al.</i> , <sup>1</sup>	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	<b>Related to Docket No. 187 and 368</b>

**AMENDMENT COVER SHEET**

Amendments to the following schedules are transmitted herewith:

**Schedule D – Creditors Who Have Claims Secured by Property**

**NOTICE OF AMENDMENTS TO AFFECTED PARTIES**

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

CIT BANK, N.A.  
ATTN: ANTHONY MASCI  
11 WEST 42<sup>ND</sup> STREET  
NEW YORK, NY 10036

GARRISON FUNDING 2018-1 LP  
ATTN: ROBERT CHIMENTI  
1290 AVENUE OF THE AMERICAS  
STE 914  
NEW YORK, NY 10104

GARRISON FUNDING 2018-2 LTD.  
ATTN: ROBERT CHIMENTI  
1290 AVENUE OF THE AMERICAS  
STE 914  
NEW YORK, NY 10104

GARRISON MID MARKET FUNDING II  
ATTN: ROBERT CHIMENTI  
1290 AVENUE OF THE AMERICAS  
STE 914  
NEW YORK, NY 10104

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

GARRISON MIDDLE MARKET  
FUNDING  
ATTN: ROBERT CHIMENTI  
1290 AVENUE OF THE AMERICAS  
STE 914  
NEW YORK, NY 10104

KATTEN MUCHIN ROSENMAN  
ATTN: WILLIAM B. FREEMAN &  
JAN HARRIS CATE, ESQ  
515 SOUTH FLOWER ST.  
SUITE 1000  
LOS ANGELES, CA 90071

**Fill in this information to identify the case:**

Debtor Name: In re : HRI Holding Corp.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 19-12415 (MFW)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name	Describe debtor's property that is subject to a lien		
See Schedule D, Part 1 Attachment Creditor's Name		\$ 0.00	\$ Unknown
<b>Creditor's mailing address</b>	<b>Describe the lien</b>		
Notice Name			
Street			
City State ZIP Code	<b>Is the creditor an insider or related party?</b>		
	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Country	<b>Is anyone else liable on this claim?</b>		
<b>Creditor's email address, if known</b>	<input type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> .		
<b>Date debt was incurred</b>			
<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply.		
	<input type="checkbox"/> Contingent		
<b>Do multiple creditors have an interest in the same property?</b>	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> No	<input type="checkbox"/> Disputed		
<input type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D, Part 2 Attachment	Line _____	_____
Name		
Notice Name		
Street		
City	State	Z P Code
Country		

In re HRI Holding Corp.  
 Case No. 19-12415  
 Schedule D, Part 1  
 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe the debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.2	GARRISON FUNDING 2018-1 LP	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.3	GARRISON FUNDING 2018-2 LTD.	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.4	GARRISON MID MARKET FUNDING II	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.5	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.6	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Revolving Loan	N	Y				\$0.00	Unknown
2.7	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$0.00	Unknown
2.8	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$0.00	Unknown
<b>TOTAL:</b>																		\$0.00	Unknown	

**In re: HRI Holding Corp.**

**Case No. 19-12415**

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
2.1	KATTEN MUCHIN ROSENMAN	ATTN: WILLIAM B. FREEMAN & JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071	2.1 - 2.8	N/A

Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/ Schedule Number	Original Claim Amount & Classification Status		Amended Classification Status and Amount	
CIT BANK, N A.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306908	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12421	Darryl's of Overland Park, Inc.	306916	Secured	\$ 1,353,894.45	Secured	\$ -
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$0.00
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12420	Darryl's of St. Louis County, Inc.	306924	Secured	\$ 1,353,894.45	Secured	\$ -
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$0.00
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306932	Secured	\$ 1,353,894.45	Secured	\$ -
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$0.00
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306940	Secured	\$ 1,353,894.45	Secured	\$ -
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$0.00
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12443	HOP Bayonne LLC	306956	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12440	HOP Brick LLC	306964	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12446	HOP Bridgewater LLC	306972	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12437	HOP Cherry Hill LLC	306980	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12444	HOP Fairfield LLC	306988	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12436	HOP Farmingdale LLC	306996	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12442	HOP Heights LLC	307004	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12451	HOP Holmdel LLC	307012	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -

				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12439	HOP Lawrenceville LLC	307020	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12450	HOP New Brunswick LLC	307028	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12435	HOP NJ NY, LLC	307036	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12438	HOP Paramus LLC	307044	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12447	HOP Parsippany LLC	307052	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12445	HOP Ramsey LLC	307060	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12441	HOP Secaucus LLC	307068	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12449	HOP Weehawken LLC	307076	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12448	HOP Westbury LLC	307084	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12452	HOP Woodbridge LLC	307092	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12453	Houlihan's of Chesterfield, Inc.	307100	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12426	Houlihan's Restaurants of Texas, Inc.	307116	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N.A.	19-12433	JGIL Holding Corp.	307157	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -

				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12431	JGIL Milburn Op LLC	307165	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12429	JGIL Mill OP LLC	307173	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12430	JGIL Millburn, LLC	307181	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12434	JGIL Omaha, LLC	307189	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12432	JGIL, LLC	307197	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12419	Sam Wilson's/Kansas, Inc.	307213	Secured	\$ 1,353,894.45	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 1,353,894.45	Total	\$ -
CIT BANK, N A.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306909	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12421	Darryl's of Overland Park, Inc.	306917	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12420	Darryl's of St. Louis County, Inc.	306925	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306933	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306941	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12443	HOP Bayonne LLC	306957	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12440	HOP Brick LLC	306965	Secured	\$ 3,993,795 24	Secured	\$0.00

				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12446	HOP Bridgewater LLC	306973	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12437	HOP Cherry Hill LLC	306981	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12444	HOP Fairfield LLC	306989	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12436	HOP Farmingdale LLC	306997	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12442	HOP Heights LLC	307005	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12451	HOP Holmdel LLC	307013	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12439	HOP Lawrenceville LLC	307021	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12450	HOP New Brunswick LLC	307029	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12435	HOP NJ NY, LLC	307037	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12438	HOP Paramus LLC	307045	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12447	HOP Parsippany LLC	307053	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12445	HOP Ramsey LLC	307061	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -

CIT BANK, N A.	19-12441	HOP Secaucus LLC	307069	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12449	HOP Weehawken LLC	307077	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12448	HOP Westbury LLC	307085	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12452	HOP Woodbridge LLC	307093	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12453	Houlihan's of Chesterfield, Inc.	307101	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12426	Houlihan's Restaurants of Texas, Inc.	307117	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12433	JGIL Holding Corp.	307158	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12431	JGIL Milburn Op LLC	307166	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12429	JGIL Mill OP LLC	307174	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12430	JGIL Millburn, LLC	307182	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12434	JGIL Omaha, LLC	307190	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12432	JGIL, LLC	307198	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -
CIT BANK, N A.	19-12419	Sam Wilson's/Kansas, Inc.	307214	Secured	\$ 3,993,795 24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795 24	Total	\$ -

CIT BANK, N A.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306903	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12421	Darryl's of Overland Park, Inc.	306911	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12420	Darryl's of St. Louis County, Inc.	306919	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12427	Geneva Houlihan's Restaurant, L L.C.	306927	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306935	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12443	HOP Bayonne LLC	306951	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12440	HOP Brick LLC	306959	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12446	HOP Bridgewater LLC	306967	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12437	HOP Cherry Hill LLC	306975	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12444	HOP Fairfield LLC	306983	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12436	HOP Farmingdale LLC	306991	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12442	HOP Heights LLC	306999	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12451	HOP Holmdel LLC	307007	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -

				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12439	HOP Lawrenceville LLC	307015	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12450	HOP New Brunswick LLC	307023	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12435	HOP NJ NY, LLC	307031	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12438	HOP Paramus LLC	307039	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12447	HOP Parsippany LLC	307047	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12445	HOP Ramsey LLC	307055	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12441	HOP Secaucus LLC	307063	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12449	HOP Weehawken LLC	307071	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12448	HOP Westbury LLC	307079	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12452	HOP Woodbridge LLC	307087	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12453	Houlihan's of Chesterfield, Inc.	307095	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12426	Houlihan's Restaurants of Texas, Inc.	307111	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12433	JGIL Holding Corp.	307152	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -

				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12431	JGIL Milburn Op LLC	307160	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12429	JGIL Mill OP LLC	307168	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12430	JGIL Millburn, LLC	307176	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12434	JGIL Omaha, LLC	307184	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12432	JGIL, LLC	307192	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
CIT BANK, N A.	19-12419	Sam Wilson's/Kansas, Inc.	307208	Secured	\$ 16,591,660 34	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 16,591,660 34	Total	\$ -
<b>Total</b>							<b>\$0.00</b>

Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/ Schedule Number	Original Claim Amount & Classification Status	Amended Classification Status and Amount
GARRISON FUNDING 2018-1 LP	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306904	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12421	Darryl's of Overland Park, Inc.	306912	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12420	Darryl's of St. Louis County, Inc.	306920	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$ - Administrative \$ - Priority Unsecured \$0.00 General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306928	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$ - Administrative \$ - Priority Unsecured \$0.00 General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12428	Hanley Station Houlihan's Restaurant, LLC	306936	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$ - Administrative \$ - Priority Unsecured \$0.00 General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12443	HOP Bayonne LLC	306952	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$ - Administrative \$ - Priority Unsecured \$0.00 General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12440	HOP Brick LLC	306960	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12446	HOP Bridgewater LLC	306968	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12437	HOP Cherry Hill LLC	306976	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12444	HOP Fairfield LLC	306984	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12436	HOP Farmingdale LLC	306992	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12442	HOP Heights LLC	307000	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12451	HOP Holmdel LLC	307008	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12439	HOP Lawrenceville LLC	307016	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12450	HOP New Brunswick LLC	307024	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12435	HOP NJ NY, LLC	307032	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ 4,065,965.29	Secured \$0.00 Administrative \$ - Priority Unsecured \$ - General Unsecured \$ - Total \$ -
GARRISON FUNDING 2018-1 LP	19-12438	HOP Paramus LLC	307040	Secured \$ 4,065,965.29 Administrative \$ - Priority Unsecured \$ -	Secured \$0.00 Administrative \$ - Priority Unsecured \$ -

				General Unsecured Total	\$ - \$ 4,065,965.29	General Unsecured Total	\$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12447	HOP Parsippany LLC	307048	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12445	HOP Ramsey LLC	307056	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12441	HOP Secaucus LLC	307064	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12449	HOP Weehawken LLC	307072	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12448	HOP Westbury LLC	307080	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12452	HOP Woodbridge LLC	307088	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12453	Houlihan's of Chesterfield, Inc.	307096	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12426	Houlihan's Restaurants of Texas, Inc.	307112	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12433	JGIL Holding Corp.	307153	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12431	JGIL Milburn Op LLC	307161	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12429	JGIL Mill OP LLC	307169	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12430	JGIL Millburn, LLC	307177	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12434	JGIL Omaha, LLC	307185	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12432	JGIL, LLC	307193	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-1 LP	19-12419	Sam Wilson's/Kansas, Inc.	307209	Secured Administrative Priority Unsecured General Unsecured Total	\$ 4,065,965.29 \$ - \$ - \$ - \$ 4,065,965.29	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-2 LTD.	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306905	Secured Administrative Priority Unsecured General Unsecured Total	\$ 6,912,140.98 \$ - \$ - \$ - \$ 6,912,140.98	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON FUNDING 2018-2 LTD.	19-12421	Darryl's of Overland Park, Inc.	306913	Secured Administrative	\$ 6,912,140.98 \$ -	Secured Administrative	\$0.00 \$ -

				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12420	Darryl's of St. Louis County, Inc.	306921	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306929	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12428	Hanley Station Houlihan's Restaurant, LLC	306937	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12443	HOP Bayonne LLC	306953	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12440	HOP Brick LLC	306961	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12446	HOP Bridgewater LLC	306969	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12437	HOP Cherry Hill LLC	306977	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12444	HOP Fairfield LLC	306985	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12436	HOP Farmingdale LLC	306993	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12442	HOP Heights LLC	307001	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12451	HOP Holmdel LLC	307009	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12439	HOP Lawrenceville LLC	307017	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12450	HOP New Brunswick LLC	307025	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12435	HOP NJ NY, LLC	307033	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12438	HOP Paramus LLC	307041	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12447	HOP Parsippany LLC	307049	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12445	HOP Ramsey LLC	307057	Secured	\$ 6,912,140.98	Secured	\$0.00

				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12441	HOP Secaucus LLC	307065	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12449	HOP Weehawken LLC	307073	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12448	HOP Westbury LLC	307081	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12452	HOP Woodbridge LLC	307089	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12453	Houlihan's of Chesterfield, Inc.	307097	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12426	Houlihan's Restaurants of Texas, Inc.	307113	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12433	JGIL Holding Corp.	307154	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12431	JGIL Milburn Op LLC	307162	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12429	JGIL Mill OP LLC	307170	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12430	JGIL Millburn, LLC	307178	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12434	JGIL Omaha, LLC	307186	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12432	JGIL, LLC	307194	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON FUNDING 2018-2 LTD.	19-12419	Sam Wilson's/Kansas, Inc.	307210	Secured	\$ 6,912,140.98	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 6,912,140.98	Total	\$ -
GARRISON MID MARKET FUNDING	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306906	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12421	Darryl's of Overland Park, Inc.	306914	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12420	Darryl's of St. Louis County, Inc.	306922	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -

GARRISON MID MARKET FUNDING	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306930	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12428	Hanley Station Houlihan's Restaurant, LLC	306938	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12443	HOP Bayonne LLC	306954	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12440	HOP Brick LLC	306962	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12446	HOP Bridgewater LLC	306970	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12437	HOP Cherry Hill LLC	306978	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12444	HOP Fairfield LLC	306986	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12436	HOP Farmingdale LLC	306994	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12442	HOP Heights LLC	307002	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12451	HOP Holmdel LLC	307010	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12439	HOP Lawrenceville LLC	307018	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12450	HOP New Brunswick LLC	307026	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12435	HOP NJ NY, LLC	307034	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12438	HOP Paramus LLC	307042	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12447	HOP Parsippany LLC	307050	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12445	HOP Ramsey LLC	307058	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12441	HOP Secaucus LLC	307066	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -

GARRISON MID MARKET FUNDING	19-12449	HOP Weehawken LLC	307074	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12448	HOP Westbury LLC	307082	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12452	HOP Woodbridge LLC	307090	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12453	Houlihan's of Chesterfield, Inc.	307098	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12426	Houlihan's Restaurants of Texas, Inc.	307114	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12433	JGIL Holding Corp.	307155	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12431	JGIL Milburn Op LLC	307163	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12429	JGIL Mill OP LLC	307171	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12430	JGIL Millburn, LLC	307179	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12434	JGIL Omaha, LLC	307187	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12432	JGIL, LLC	307195	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MID MARKET FUNDING	19-12419	Sam Wilson's/Kansas, Inc.	307211	Secured	\$ 3,252,772.22	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,252,772.22	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306910	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12421	Darryl's of Overland Park, Inc.	306918	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12420	Darryl's of St. Louis County, Inc.	306926	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306934	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12428	Hanley Station Houlihan's Restaurant, LLC	306942	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -

				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12443	HOP Bayonne LLC	306958	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12440	HOP Brick LLC	306966	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12446	HOP Bridgewater LLC	306974	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12437	HOP Cherry Hill LLC	306982	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12444	HOP Fairfield LLC	306990	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12436	HOP Farmingdale LLC	306998	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12442	HOP Heights LLC	307006	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12451	HOP Holmdel LLC	307014	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12439	HOP Lawrenceville LLC	307022	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12450	HOP New Brunswick LLC	307030	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12435	HOP NJ NY, LLC	307038	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12438	HOP Paramus LLC	307046	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12447	HOP Parsippany LLC	307054	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12445	HOP Ramsey LLC	307062	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12441	HOP Secaucus LLC	307070	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12449	HOP Weehawken LLC	307078	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 3,993,795.24	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12448	HOP Westbury LLC	307086	Secured	\$ 3,993,795.24	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -

				General Unsecured Total	\$ - \$ 3,993,795.24	General Unsecured Total	\$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12452	HOP Woodbridge LLC	307094	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12453	Houlihan's of Chesterfield, Inc.	307102	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12426	Houlihan's Restaurants of Texas, Inc.	307118	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12433	JGIL Holding Corp.	307159	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12431	JGIL Milburn Op LLC	307167	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12429	JGIL Mill OP LLC	307175	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12430	JGIL Millburn, LLC	307183	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12434	JGIL Omaha, LLC	307191	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12432	JGIL, LLC	307199	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12419	Sam Wilson's/Kansas, Inc.	307215	Secured Administrative Priority Unsecured General Unsecured Total	\$ 3,993,795.24 \$ - \$ - \$ - \$ 3,993,795.24	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12424	Algonquin Houlihan's Restaurant, L.L.C.	306907	Secured Administrative Priority Unsecured General Unsecured Total	\$ 7,202,349.23 \$ - \$ - \$ - \$ 7,202,349.23	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12421	Darryl's of Overland Park, Inc.	306915	Secured Administrative Priority Unsecured General Unsecured Total	\$ 7,202,349.23 \$ - \$ - \$ - \$ 7,202,349.23	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12420	Darryl's of St. Louis County, Inc.	306923	Secured Administrative Priority Unsecured General Unsecured Total	\$ 7,202,349.23 \$ - \$ - \$ - \$ 7,202,349.23	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12427	Geneva Houlihan's Restaurant, L.L.C.	306931	Secured Administrative Priority Unsecured General Unsecured Total	\$ 7,202,349.23 \$ - \$ - \$ - \$ 7,202,349.23	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12428	Hanley Station Houlihan's Restaurant, LLC	306939	Secured Administrative Priority Unsecured General Unsecured Total	\$ 7,202,349.23 \$ - \$ - \$ - \$ 7,202,349.23	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12443	HOP Bayonne LLC	306955	Secured Administrative Priority Unsecured General Unsecured Total	\$ 7,202,349.23 \$ - \$ - \$ - \$ 7,202,349.23	Secured Administrative Priority Unsecured General Unsecured Total	\$0.00 \$ - \$ - \$ - \$ -
GARRISON MIDDLE MARKET FUND	19-12440	HOP Brick LLC	306963	Secured Administrative	\$ 7,202,349.23 \$ -	Secured Administrative	\$0.00 \$ -

				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12446	HOP Bridgewater LLC	306971	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12437	HOP Cherry Hill LLC	306979	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12444	HOP Fairfield LLC	306987	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12436	HOP Farmingdale LLC	306995	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12442	HOP Heights LLC	307003	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12451	HOP Holmdel LLC	307011	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12439	HOP Lawrenceville LLC	307019	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12450	HOP New Brunswick LLC	307027	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12435	HOP NJ NY, LLC	307035	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12438	HOP Paramus LLC	307043	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12447	HOP Parsippany LLC	307051	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12445	HOP Ramsey LLC	307059	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12441	HOP Secaucus LLC	307067	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12449	HOP Weehawken LLC	307075	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12448	HOP Westbury LLC	307083	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12452	HOP Woodbridge LLC	307091	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12453	Houlihan's of Chesterfield, Inc.	307099	Secured	\$ 7,202,349.23	Secured	\$0.00

				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12426	Houlihan's Restaurants of Texas, Inc.	307115	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12433	JGIL Holding Corp.	307156	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12431	JGIL Milburn Op LLC	307164	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12429	JGIL Mill OP LLC	307172	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12430	JGIL Millburn, LLC	307180	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12434	JGIL Omaha, LLC	307188	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12432	JGIL, LLC	307196	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
GARRISON MIDDLE MARKET FUND	19-12419	Sam Wilson's/Kansas, Inc.	307212	Secured	\$ 7,202,349.23	Secured	\$0.00
				Administrative	\$ -	Administrative	\$ -
				Priority Unsecured	\$ -	Priority Unsecured	\$ -
				General Unsecured	\$ -	General Unsecured	\$ -
				Total	\$ 7,202,349.23	Total	\$ -
<b>Total:</b>							<b>\$0.00</b>

**EXHIBIT B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
HRI HOLDING CORP., <i>et al.</i> , <sup>1</sup>	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	<b>Related to Docket No. 189 and 369</b>

**AMENDMENT COVER SHEET**

Amendments to the following schedules are transmitted herewith:

**Schedule E/F – Creditors Who Have Unsecured Claims**

**NOTICE OF AMENDMENTS TO AFFECTED PARTIES**

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

KELLYWOOD LLC  
ATTN: PAUL SCHMIDT  
222 GRAND AVE  
ENGLEWOOD NJ 07631

KELLYWOOD, LLC  
WILLIAM J. HANLON  
C/O SEYFARTH SHAW LLP  
SEAPORT EAST  
TWO SEAPORT LANE, SUITE 300  
BOSTON, MA 02210

ALLIED BEVERAGE GROUP  
600 WASHINGTON AVE  
PO BOX 0838  
CARLSTADT NJ 07072

ALLIED BEVERAGE GROUP LLC  
901 PLEASANT VALLEY AVE  
MOUNT LAUREL NJ 08054

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

SOUTHERN GLAZER'S OF NY METRO  
PO BOX 3143  
HICKSVILLE NY 11802

**Fill in this information to identify the case:**

Debtor Name: In re : HRI Holding Corp.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 19-12415 (MFW)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1 Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ 0.00 \$ 0.00

See attached schedule

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City

State

Z P Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See attached schedule

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Address

Disputed

**Basis for the claim:**

City

State

ZIP Code

Country

Date or dates debt was incurred

**Is the claim subject to offset?**

No

Last 4 digits of account

Yes

number

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ Name _____ None _____ Notice Name _____ _____ Street _____ _____ _____ City _____ State _____ ZIP Code _____ _____ Country _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a.	Total claims from Part 1	\$	0.00
5b.	Total claims from Part 2	+	0.00
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$	0.00

Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/Schedule Number	Schedule	Original Claim Amount & Classification Status		Amended Classification Status and Amount	
Kellywood LLC	19-12452	HOP Woodbridge LLC	1064671	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	30,236.09	Priority Unsecured	0.00
					General Unsecured	0.00	General Unsecured	0.00
					Total	<u>30,236.09</u>	Total	<u>0.00</u>
Allied Beverage Group	19-12443	HOP Bayonne	3210180	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	0.00	Priority Unsecured	0.00
					General Unsecured	5,834.31	General Unsecured	0.00
					Total	<u>5,834.31</u>	Total	<u>0.00</u>
Allied Beverage Group LLC	19-12439	HOP Lawrenceville LLC	3210239	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	0.00	Priority Unsecured	0.00
					General Unsecured	2,144.44	General Unsecured	0.00
					Total	<u>2,144.44</u>	Total	<u>0.00</u>
Southern Glazers of NY Metro	19-12436	HOP Farmingdale LLC	3210837	F	Secured	0.00	Secured	0.00
					Administrative	0.00	Administrative	0.00
					Priority Unsecured	0.00	Priority Unsecured	0.00
					General Unsecured	1,934.69	General Unsecured	0.00
					Total	<u>1,934.69</u>	Total	<u>0.00</u>
							<b>Total:</b>	<b>0.00</b>

Fill in this information to identify the case and this filing:

Debtor Name HRI Holding Corp.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
 Case number (if known): 19-12415 (MFW)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

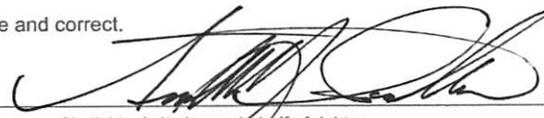
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule D, E/F
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/8/24  
MM / DD / YYYY

x   
 \_\_\_\_\_  
 Signature of individual signing on behalf of debtor

Anthony M. Saccullo  
 \_\_\_\_\_  
 Printed name

Plan Administrator  
 \_\_\_\_\_  
 Position or relationship to debtor