

**Fill in this information to identify the case:**

Debtor 1 HOULIHAN'S RESTAURANTS OF TEXAS, INC.

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 19-12426

**Official Form 410**  
**Proof of Claim**

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

<p>1. Who is the current creditor?</p>	<p><u>AIRGAS USA, LLC</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p><b>Where should notices to the creditor be sent?</b></p> <p><u>AIRGAS USA, LLC</u> Name <u>110 WEST 7TH STREET, SUITE 1300</u> Number Street <u>TULSA OK 74119</u> City State ZIP Code Contact phone <u>(918) 551-4742</u> Contact email <u>Carrie.Dodson@Airgas.com</u></p>	<p><b>Where should payments to the creditor be sent? (if different)</b></p> <p><u>AIRGAS USA, LLC</u> Name <u>110 WEST 7TH STREET, SUITE 1300</u> Number Street <u>TULSA OK 74119</u> City State ZIP Code Contact phone <u>(918) 551-4742</u> Contact email <u>Carrie.Dodson@Airgas.com</u></p>
<p><b>RECEIVED</b> <b>DEC 31 2019</b></p>		
<p><b>KURTZMAN CARSON CONSULTANTS</b> Uniform claim identifier for electronic payments in chapter 13 (if you use one): -----</p>		
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 5 4 0 9

7. How much is the claim? \$ 220.85 Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  
AIRGAS CYLINDER RENT

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ \_\_\_\_\_

Amount of the claim that is secured: \$ \_\_\_\_\_

Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_

Annual Interest Rate (when case was filed) \_\_\_\_\_%

- Fixed  
 Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

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12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- No
- Yes. Check all that apply:

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). Amount entitled to priority  
\$ \_\_\_\_\_
- Up to \$2,775\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_
- Wages, salaries, or commissions (up to \$12,475\* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_
- Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/24/2019  
MM / DD / YYYY

  
Signature

Print the name of the person who is completing and signing this claim:

Name	<u>Carrie</u>	<u>Ann</u>	<u>Dodson</u>
	First name	Middle name	Last name
Title	<u>AR Specialist</u>		
Company	<u>Airgas USA LLC</u>		
	Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	<u>110 WEST 7TH STREET, SUITE 1400</u>		
	Number	Street	
	<u>TULSA</u>	<u>OK</u>	<u>74119</u>
	City	State	ZIP Code
Contact phone	<u>(918) 551-4742</u>	Email	<u>Carrie.Dodson@Airgas.com</u>

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DEC 31 2019

KURTZMAN CARSON CONSULTANTS





AIRGAS USA, LLC  
PO Box 1152  
Tulsa, OK 74101

# CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
09/30/2019	[REDACTED] 409	9965382941	10/30/2019	\$ 72.93

SOLD BY AIRGAS USA, LLC  
801 W CARRIER PKWY  
GRAND PRAIRIE TX 75050-1003  
972-241-0166

### Manage Your Account Online

Pay invoices, review order history, track shipping, and more!

Go to: [airgas.com/onlinebillpay](http://airgas.com/onlinebillpay)

We accept

**PLEASE MAKE CHECKS PAYABLE AND REMIT TO:**

BILL TO HOULIHANS RESTAURANT & BAR  
5225 BELT LINE RD STE 220  
DALLAS TX 75254-1436



Airgas USA, LLC  
PO BOX 734671  
DALLAS TX 75373-4671

22154091996538294100000072934

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.	TERMS					
9965382941	[REDACTED] 09	[REDACTED] 09	09/30/2019	RENT	NET 30					
MATERIAL / DESCRIPTION DOCUMENT / DATE	BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen	4	0	0	0	4	0	4	120	\$0.514/DAY	\$61.68 N
CY-NI 200 - CYL NITROGEN INDUSTRIAL 200 CGA 580	4	0	0	0	4					
	4	0	0	0	4					\$61.68

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit [www.Airgas.com/terms-of-sale](http://www.Airgas.com/terms-of-sale)

Hazmat : 11.25

**Important:** See the Notice Regarding Cylinder Rentals/Leases and Responsibility on the Reverse side of this form. You will be deemed to have accepted the provisions in the said Notice as part of the contractual arrangements between you and us, unless you reject such provisions by written advice to us within (15) days after the date of this document.

AMOUNT	\$ 72.93
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**FOR WIRE TRANSFER PAYMENTS**

Airgas USA, LLC  
Acct No 550372236  
JPMC Bank, ABA No 021000021



AIRGAS USA, LLC  
PO Box 1152  
Tulsa, OK 74101

SHIP TO: [REDACTED] 09  
HOULIHANS RESTAURANT & BAR  
5225 BELT LINE RD STE 220  
DALLAS TX 75254-1436

For change of address  
email to: [cdiv.return.mail@airgas.com](mailto:cdiv.return.mail@airgas.com)  
or call 855-470-2666



AIRGAS USA, LLC  
PO Box 1152  
Tulsa, OK 74101

# CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
10/31/2019	[REDACTED] 09	9966130706	11/30/2019	\$ 74.99

SOLD BY AIRGAS USA, LLC  
801 W CARRIER PKWY  
GRAND PRAIRIE TX 75050-1003  
972-241-0166

### Manage Your Account Online

Pay invoices, review order history, track shipping, and more!

Go to: [airgas.com/onlinebillpay](http://airgas.com/onlinebillpay)



**PLEASE MAKE CHECKS PAYABLE AND REMIT TO:**

BILL TO HOULIHANS RESTAURANT & BAR  
5225 BELT LINE RD STE 220  
DALLAS TX 75254-1436



Airgas USA, LLC  
PO BOX 734671  
DALLAS TX 75373-4671

22154091996613070600000074998

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.	TERMS					
9966130706	[REDACTED] 09	[REDACTED] 09	10/31/2019	RENT	NET 30					
MATERIAL / DESCRIPTION DOCUMENT / DATE	BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen	4	0	0	0	4	0	4	124	\$0.514/DAY	\$63.74 N
CY-NI 200 - CYL NITROGEN INDUSTRIAL 200 CGA 580	4	0	0	0	4					
	4	0	0	0	4					\$63.74

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit [www.Airgas.com/terms-of-sale](http://www.Airgas.com/terms-of-sale)

Hazmat: 11.25

AMOUNT	\$ 74.99
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**FOR WIRE TRANSFER PAYMENTS**

Airgas USA, LLC  
Acct No 550372236  
JPMC Bank, ABA No 021000021



AIRGAS USA, LLC  
PO Box 1152  
Tulsa, OK 74101

SHIP TO [REDACTED] 09  
HOULIHANS RESTAURANT & BAR  
5225 BELT LINE RD STE 220  
DALLAS TX 75254-1436

For change of address  
email to: [cdiv.return.mail@airgas.com](mailto:cdiv.return.mail@airgas.com)  
or call 855-470-2666



AIRGAS USA, LLC  
PO Box 1152  
Tulsa, OK 74101

# CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
11/30/2019	[REDACTED] 09	9966891887	12/30/2019	\$ 72.93

SOLD BY AIRGAS USA, LLC  
801 W CARRIER PKWY  
GRAND PRAIRIE TX 75050-1003  
972-241-0166

### Manage Your Account Online

Pay invoices, review order history, track shipping, and more!

Go to: [airgas.com/onlinebillpay](http://airgas.com/onlinebillpay)

We accept

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PO BOX 734671  
DALLAS TX 75373-4671

BILL TO HOULIHANS RESTAURANT & BAR  
5225 BELT LINE RD STE 220  
DALLAS TX 75254-1436

22154091996689188700000072932

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MATERIAL / DESCRIPTION DOCUMENT / DATE	BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen	4	0	0	0	4	0	4	120	\$0.514/DAY	\$61.68 N
CY-NI 200 - CYL NITROGEN INDUSTRIAL 200 CGA 580	4	0	0	0	4					
=====										
	4	0	0	0	4					\$61.68
=====										
Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit <a href="http://www.Airgas.com/terms-of-sale">www.Airgas.com/terms-of-sale</a>										
Hazmat : 11.25										

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AMOUNT	\$ 72.93
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Tulsa, OK 74101

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or call 855-470-2666